



# DAILY | TECHNICAL



## OUR REPORTS

## Fundamental

- Company Report
- Sector Report
- Theme Based Report

## Daily &amp; Weekly

- Fundamental Market Update
- Technical Market Update
- Derivative Market Update
- Currency Report
- Debt Mutual Fund Report

## Monthly

- India Strategy Report
- IIP Report
- Auto Sector Update
- Cement Sector Update
- Metal Sector Update
- Telecom Sector Update
- Insurance and Mutual Fund Report
- Inflation Report
- Exports-Imports Report

## Quarterly

- India and Global Strategy Report
- India Economy Report
- Company Result Expectation
- Company Result Analysis

Others

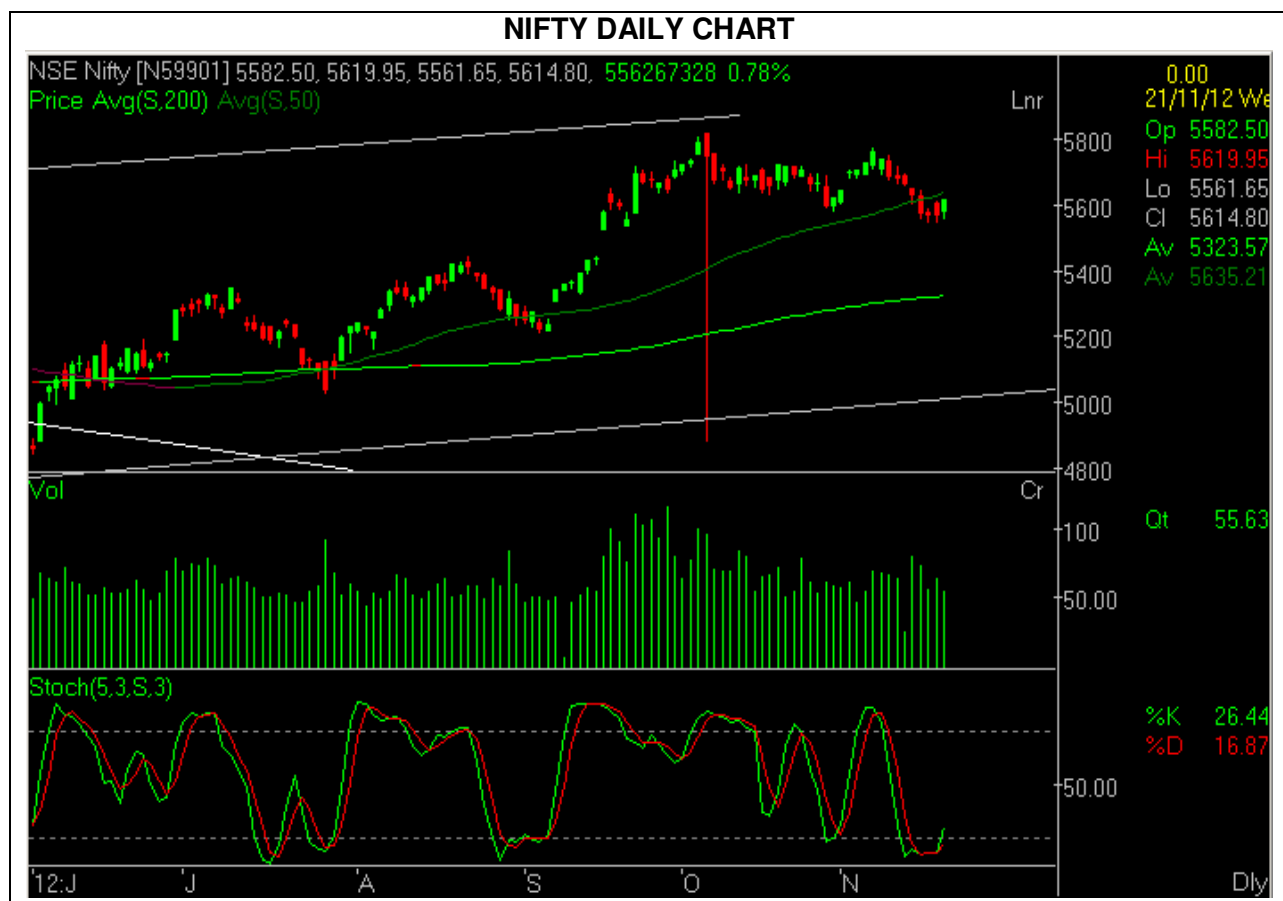
- Event Based Report
- RBI Monetary Review Report
- Annual Budget Expectation Report
- Annual Budget Review Report

## 22th November, 2012

Vinit Pagaria CFA, ACA, FRM  
Ranajit Kumar Saha

E-mail: [vpagaria@microsec.in](mailto:vpagaria@microsec.in)

E-mail: [rksaha@microsec.in](mailto:rksaha@microsec.in)



## INTRA-DAY CALLS:

	BUY/SELL	CMP	TARGET 1	TARGET 2	STOP LOSS
<b>HDFC BANK</b>	<b>BUY</b>	<b>663.70</b>	<b>670</b>	<b>678</b>	<b>655</b>
<b>CIPLA</b>	<b>BUY</b>	<b>389.40</b>	<b>393</b>	<b>397</b>	<b>386</b>

## NIFTY (5614.80)

### Support levels

Support 1: 5570  
Support 2: 5540  
Support 3: 5510

### Resistance levels

Resistance 1: 5630  
Resistance 2: 5650  
Resistance 3: 5690

## BSE SECTORAL INDICES

### TOP GAINERS

Sector	Value	% Change
REALTY	1877.82	2.47
FMCG	5780.06	1.41
CD	7492.07	1.40
BANKEX	13156.39	1.27
IT	5683.61	0.85

Source: BSE

## BSE SECTORAL INDICES

### TOP LOSERS

Sector	Value	% Change
POWER	1918.62	(0.99)
AUTO	10549.93	(0.24)
PSU	7022.67	(0.19)
-	-	-
-	-	-

Source: BSE

## MARKET INDICATORS

### TOP NIFTY GAINERS

Company	LTP	% Change
JPASSOCIAT	88.60	3.14
CIPLA	391.25	3.00
SUNPHARMA	700.75	2.58
AMBUJACEM	200.20	2.27
ICICIBANK	1046.00	2.14

Source: NSE

## MARKET INDICATORS

### TOP NIFTY LOSERS

Company	LTP	% Change
NTPC	161.75	(3.92)
BHEL	221.15	(3.07)
POWERGRID	120.05	(1.68)
CAIRN	327.15	(1.36)
PNB	725.00	(0.75)

Source: NSE

## ASIAN MARKET PERFORMERS

Index	Close	Points of Diff	% Change
HANG SENG	21524.36	296.08	1.39
NIKKEI 225	9222.52	79.88	0.87
KOSPI	1884.04	(6.14)	(0.32)
TAIWAN	7130.07	(57.28)	(0.80)
SHANGHAI COMPOSITE	8150.84	98.05	1.22

Source: Bloomberg

## MARKET OUTLOOK

### **NIFTY (5614.80, UP 43.25)**

After opening on a subdued note, the Nifty fell to make a low of 5561.40 and then it continuously rose to make an intraday high of 55620.20. At the end of day Nifty closed at 5614.80. It had a net gain of 43.25 points or 0.78% over the previous day's close. On the sectoral front, some buying interest was witnessed in Realty, FMCG, Banking, IT and Consumer durable stocks. However, Power, PSU and Auto pack traded marginally lower.

The daily chart of Nifty is showing that it has been moving in the range of 5540 and 5815 since last few days. We expect this range bound movement would continue for another few days. If Nifty breaches 5540 it may further go down to 5450 and then 5250. However, a breach of 5815 is likely to take Nifty higher to 5930 in the extreme short term.

On an intra-day basis Nifty has a support at 5570 and is likely to face a stiff resistance near 5630. If Nifty breaks 5570, it may further go down to 5540 and then 5510. However, if it is able to sustain above 5630, the level of 5650 – 5690 would become the next target.

- Investment Banking
- Equity, Commodity & Currency Broking
- Wealth Management
- Insurance Broking
- Club Kautilya
- prpsolutions.com



# accountable... answerable, always



## Kolkata

Investment Banking  
Azimganj House, 2nd Floor,  
7, Camac Street, Kolkata- 700 017, India  
Tel.: 91 33 2282 9330, Fax: 91 33 2282 933

Brokerage and Wealth Management  
Shivam Chambers, 1st Floor,  
53, Syed Amir Ali Avenue, Kolkata- 700 019, India  
Tel.: 91 33 3051 2100, Fax: 91 33 3051 20205

## Mumbai

42A & 74A, Mittal Tower,  
4th & 7th floor 210, Nariman Point,  
Mumbai- 400 021, India  
Tel.: 91 22 2285 5544, Fax: 91 22 2285 5548

## New Delhi

417, World Trade Centre, 4th Floor, Babar Road,  
Connaught Place, New Delhi- 110 001, India  
Tel.: 91 11 4152 8152



E-mail: [info@microsec.in](mailto:info@microsec.in) Website: [www.microsec.in](http://www.microsec.in)

## Disclaimer

The investments discussed or recommended in this report may not be suitable for all investors. Investors should use this research as one input into formulating an investment opinion. Additional inputs should include, but are not limited to, the review of other. This is not an offer (or solicitation of an offer) to buy/sell the securities/instruments mentioned or an official confirmation. Microsec Capital Limited is not responsible for any error or inaccuracy or for any losses suffered on account of information contained in this report. This report does not purport to be offer for purchase and sale of share/ units. We and our affiliates, officers, directors, and employees, including persons involved in the preparation or issuance of this material may: (a) from time to time, have long or short positions in, and buy or sell the securities thereof, of company (ies) mentioned herein or (b) be engaged in any other transaction involving such securities and earn brokerage or other compensation discussed herein or act as advisor or lender / borrower to such company (ies) or have other potential conflict of interest with respect to any recommendation and related information and opinions. The same persons may have acted upon the information contained here. No part of this material may be duplicated in any form and/or redistributed without Microsec Capital Limited' prior written consent.