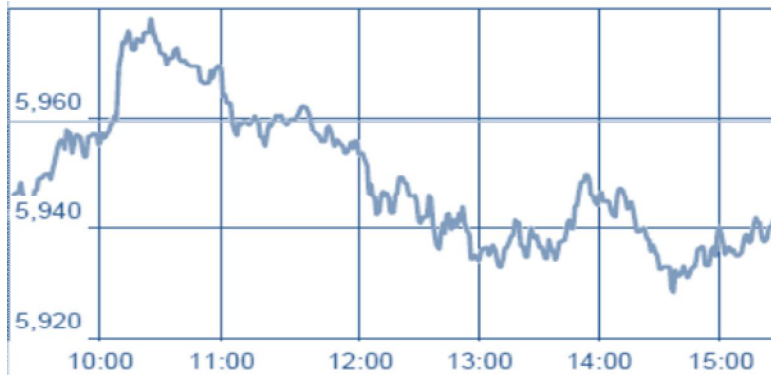


### Market Data



### Domestic Markets

Indices	Last Trade	Pts chg	% chg
Nifty	5938.80	(20.40)	(0.34)
SENSEX	19580.32	(59.40)	(0.30)
BSE MIDCAP	6805.07	(60.23)	(0.88)
BSE SMLCAP	6859.1	(93.36)	(1.34)
BSE-100	5992.97	(25.89)	(0.43)
BSE-200	2420.23	(11.34)	(0.47)
BSE-500	7530.01	(40.56)	(0.54)

### Asian Indices

INDICES	Last Trade	Pts chg	% chg
HANGSENG	23,177.00	(79.93)	(0.34)
SHANGHAI	2,418.53	(15.95)	(0.66)
NIKKEI	11,357.07	(106.68)	(0.93)
SEOUL	1,931.77	(4.42)	(0.23)
TAIWAN TAIEX	Closed	Closed	Closed
STRAITS TIMES	3,261.77	(14.76)	(0.45)
JAKARTA COMPOSI	4,503.15	4.17	0.09

### Sectoral Indices

INDEX	Last Trade	Pts chg	% chg
IT	6421.85	40.21	0.63
AUTO	10938.82	32.22	0.30
FMCG	5877.23	1.89	0.03
TECK	3773.76	(1.68)	(0.04)
BANKEX	14182.67	(71.01)	(0.50)
OIL & GAS	9120.99	(71.99)	(0.78)
HEALTHCARE	7959.08	(67.78)	(0.84)
PSU Index	7353.29	(69.65)	(0.94)
CAPITAL GOODS	10119.1	(114.18)	(1.12)
METAL	10240.7	(119.75)	(1.16)
POWER	1875.71	(26.44)	(1.39)
REALTY	2178.7	(32.48)	(1.47)
CONSUMER DURABLES	7309.06	(252.61)	(3.34)

### Market Wrap-Up

Murky global markets and curtailed GDP forecast for FY13 back home along with assorted earnings dragged down the benchmark Nifty below the 5950 mark and the Sensex to its lowest close in almost one and a half months. Central Statistical Organization (CSO) pulled down India's GDP forecast for the current fiscal year to 5% against market estimates of 5.5%. Asian markets were cautious as investors awaited the European Central Bank's policy meeting and President Mario Draghi's view on euro zone growth prospects. Nifty ended the day at 5938.80 with loss of 20.40 points and the Sensex flaked off 59.40 points that parked the index at 19580.32. Broader indices underperformed the benchmarks marking loss of about 1-1.5%.

### Domestic Update

- India's GDP is estimated to grow an annual 5% in the 2012-13 fiscal year, signalling that the worst economic slump in a decade could be far deeper than earlier anticipated. The downwardly revised estimate for India's economic growth for this fiscal year is disappointing, but the final figure could still be higher than currently forecasted.
- Planning Commission said that the under-recoveries on account of sale of diesel will end by mid-2015 following progressive increase in the price of the fuel.

### Sector Update

- India has evinced interest in mining iron ore, granite, gold and diamond in Uruguay and has entered into a pact with the Latin American nation for exploring and encouraging investment opportunities in the mineral sector.

### Corporate Update

- Jindal Steel has pulled out of talks to invest in a Cameroon mine owned by iron ore producer Afferro Mining Inc.
- GMR Infra got some relief as Air India paid half its dues of Rs 800 crore for having used the services of the company at Hyderabad and New Delhi airports.
- Bharat Forge has entered into strategic co-operation with Elbit Systems Land and C4I Ltd., a wholly-owned subsidiary of Elbit Sys Ltd.
- GAIL India Ltd has been planning to be a part of a new consortium TAPI Ltd which will be set up by Turkmenistan, Afghanistan, Pakistan and India for their TAPI Gas Pipeline project.

### Q3 Earnings

- ACC Ltd has posted 46% year-on-year decline in December quarter profit to Rs 251.42 crore on higher finance and raw material cost. If not for the change in depreciation method, the cement company's profit would have been higher by Rs 50 crore. Also, the year-ago number included an exceptional gain for tax write-back of Rs 129 crore. Excluding this, profit would have fallen around 30%. Meanwhile, sales of the company rose around 2 % YoY to Rs 2691.52 crore as demand scenario improved towards the end of the quarter.
- Apollo Hospitals third quarter net profit rose 25% year-on-year to Rs 81 crore, helped by strong growth in healthcare services and retail pharmacies. The company reported a revenue of Rs 856 crore, up 20 percent from a year ago.
- Proctor & Gamble posted 5.5% growth in its net profit for the quarter ended Dec 2012 at Rs 53.99 crore. The company's net profit stood at Rs 51.2 crore during the corresponding quarter last fiscal. Total income from operations also rose 32.5% to Rs 470.8 crore during October-December quarter 2012, from Rs 355.2 crore in the year-ago period.
- Welspun India reported net profit of Rs 51.6 crore for the third quarter ended Dec 2012. The company had posted a net loss of Rs 70 lakh for the same period of previous fiscal. The company's revenues stood at Rs 922.5 crore for the third quarter against Rs 848.7 crore for the same period of 2011-12 fiscal.

## FII F&amp;O Statistics

	BUY		SELL		NET Buy/(Sell) Value
	No. of Contracts	Value (Rs. In Cr.)	No. of Contracts	Value (Rs. In Cr.)	(Rs. In Cr.)
INDEX FUTURES	18424	554.59	37326	1118.29	(563.70)
INDEX OPTIONS	214580	6444.83	197808	5941.52	503.31
STOCK FUTURES	52442	1736.86	35418	1134.59	602.27
STOCK OPTIONS	23168	700.65	28060	857.15	(156.50)

FII Investments on 7<sup>th</sup> February 2013

Debt/Equity	Investment Route	Gross Purchases(Rs Crores)	Gross Sales(Rs Crores)	Net Investment (Rs Crores)	Net Investment US(\$ million)	Conversion
						(1 USD TO INR)
Equity	Stock Exchange	4163.70	2877.30	1286.40	242.32	Rs. 53.0855
	Primary market & others	61.10	4.80	56.30	10.61	
	<b>Sub-total</b>	<b>4224.80</b>	<b>2882.10</b>	<b>1342.70</b>	<b>252.93</b>	
Debt	Stock Exchange	375.40	446.50	(71.10)	(13.39)	
	Primary market & others	242.20	92.00	150.20	28.29	
	<b>Sub-total</b>	<b>617.60</b>	<b>538.50</b>	<b>79.10</b>	<b>14.9</b>	
<b>Total</b>		<b>4842.40</b>	<b>3420.60</b>	<b>1421.80</b>	<b>267.83</b>	

## Open Interest Data

	Current OI (Rs Cr.)	Chg in OI (Rs Cr.)
INDEX FUTURES	10,917.23	705.87
INDEX OPTIONS	70,499.72	4,369.24
<b>TOTAL INDEX</b>	<b>81,416.96</b>	<b>5,075.11</b>
STOCK FUTURES	34,503.63	678.05
STOCK OPTIONS	10,990.52	850.05
<b>TOTAL STOCKS</b>	<b>45,494.15</b>	<b>1,528.10</b>
<b>GRAND TOTAL</b>	<b>126,911.10</b>	<b>6,603.21</b>



### Increase In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
NTPC	9309	16116	73.12	147.95	-0.87
JUBLFOOD	4293	5484	27.74	1,173.50	3.27
TITAN	3924	4524	15.29	264.45	-4.94
BANKBAROD	3838	4318	12.51	778.35	-2.50
UNIONBANK	1939	2150	10.88	234.30	-2.80

### Decrease In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
CIPLA	9778	8693	-11.10	397	-2.16
GODREJI	1241	1114	-10.23	308.5	1.88
TATACHE	1466	1319	-10.03	364.25	3.54
HAVELLS	775	705	-9.03	669	2.29
ADANIPO	2042	1862	-8.81	156.6	0.55

### Increase In Open Interest & Decrease In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
NTPC	9309	16116	73.12	147.95	-0.87
TITAN	3924	4524	15.29	264.45	-4.94
BANKBAROD	3838	4318	12.51	778.35	-2.50
UNIONBANK	1939	2150	10.88	234.3	-2.80
HCLTECH	4897	5329	8.82	673.3	-0.11

### Decrease In Open Interest & Increase In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
GODREJI	1241	1114	-10.23	308.50	1.88
TATACHE	1466	1319	-10.03	364.25	3.54
HAVELLS	775	705	-9.03	669.00	2.29
ADANIPO	2042	1862	-8.81	156.60	0.55
IDFC	8272	7575	-8.43	162.80	1.56

## Technical Trading Calls

### Indices

Indices	Close	R1	R2	S1	S2
Sensex	19580.32	19657	19730	19510	19450
Nifty	5938.80	5962	5985	5918	5900

### Stocks

Scrip	Close	Call	Stop Loss	Target
Everonn	90.95	BUY	89	94
VIP Industries	76.65	BUY	73	82
United Spirits	1,926.25	BUY	1909	1950
ACC	1,344.30	SELL	1355	1310

## Support &amp; Resistance

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
* S&P CNX NIFTY	5,938.80	5969	5999	6020	5948	5918	5897	5877
- CNX BANK INDEX - 1 MONTH	12,418.05	12512	12606	12680	12438	12344	12270	12196
- NSE50 - 1 MONTH	5,961.10	5989	6017	6041	5965	5937	5912	5888
ACC LTD	1,344.30	1355	1366	1382	1338	1328	1311	1295
ADANI ENTERPRISE	243.40	248	253	257	245	240	236	233
ADITYA BIRLA NUVO	1,072.05	1097	1122	1135	1084	1059	1046	1033
AMBUJA CEMENTS	199.95	204	208	211	202	197	195	192
ANDHRA BANK	103.40	106	108	110	104	102	100	98
ASHOK LEYLAND	24.80	25	25	25	25	25	25	24
ASIAN PAINTS	4,603.85	4635	4666	4686	4614	4583	4563	4542
AXIS BANK	1,460.55	1476	1492	1502	1466	1450	1440	1430
BAJAJ AUTO	2,063.80	2078	2092	2102	2067	2053	2043	2033
BANK OF BARODA	773.10	795	817	830	781	759	746	732
BANK OF INDIA	343.70	349	354	359	345	339	335	331
BHARAT ELEC	1,300.25	1317	1333	1357	1292	1276	1252	1227
BHARAT FORGE	226.10	228	230	232	226	224	222	220
BHARAT PETROLEUM	410.85	418	426	431	413	406	401	396
BHARTI AIRTEL	320.10	326	332	337	321	315	310	305
BHEL	206.00	209	213	215	207	204	201	199
BIOCON	284.95	289	293	297	285	281	277	273
CAIRN INDIA	320.05	324	327	329	322	318	316	314
CANARA BANK	460.10	469	478	486	461	452	443	435
CIPLA LTD	394.10	399	404	407	396	391	388	385
COLGATE PALMOLIV	1,355.75	1372	1388	1399	1360	1344	1333	1321
CONTAINER CORPOR	951.70	960	969	977	952	943	935	926
CROMPTON GREAVES	104.50	106	107	108	104	103	102	101
CUMMINS (I)	510.95	521	530	539	512	503	494	486
DLF	270.20	274	278	281	271	267	264	261
DR. REDDY'S LABS	1,895.20	1911	1928	1942	1897	1881	1867	1853
FEDERAL BANK	517.35	522	526	532	516	511	506	500
GLAXOSMITHKLINE PHARMA	2,079.10	2092	2106	2126	2073	2059	2039	2020
GLENMARK PHARM	495.75	506	516	522	500	490	483	477
GMR INFRASTRUCTURE	19.30	20	21	21	20	19	18	18
HCL TECHNOLOGIES	668.75	672	675	678	669	666	662	659

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
HDFC BANK	641.50	645	648	653	640	636	631	626
HDFC LTD	810.65	821	831	841	811	801	792	782
HIND PETROLEUM	319.70	329	338	344	324	314	309	303
HIND UNILEVER	456.00	459	462	465	455	453	449	446
HINDALCO INDS	113.35	115	116	118	114	112	111	110
ICICI BANK	1,144.85	1162	1180	1193	1149	1132	1119	1106
IDBI	100.80	103	104	106	101	99	97	95
IDFC	162.35	164	165	167	161	160	158	155
INDIAN HOTELS	61.50	62	62	63	62	61	61	60
ITC LTD	304.05	306	307	309	304	302	300	299
JAIPRAKASH ASSOC	73.55	75	77	78	74	72	71	70
JINDAL STEEL POW	419.25	424	429	433	420	415	411	407
JSW STEEL	835.10	850	865	875	839	825	814	804
KOTAK MAHINDRA BANK	687.60	694	700	704	689	683	679	675
LARSEN & TOUBRO	1,496.40	1510	1523	1534	1498	1485	1473	1461
LIC HOUSING FIN	271.95	278	284	287	275	269	265	262
LUPIN LABS	595.00	603	610	616	597	589	583	577
MAHINDRA & MAHIN	896.60	903	909	920	893	886	876	866
MARUTI SUZUKI	1,622.35	1629	1636	1644	1622	1615	1607	1600
MPHASIS	358.30	367	376	383	360	351	344	336
NTPC	148.05	150	152	153	149	147	146	144
ONGC CORPN	319.85	323	327	329	320	317	314	312
ORACLE FINANCIAL SERVICES SOFTWARE	3,105.95	3145	3184	3207	3123	3083	3061	3038
POWER FINANCE CORP	220.65	225	229	233	220	216	212	208
POWER GRID CORP OF INDIA	111.60	113	114	116	111	110	108	107
PUNJAB NATIONAL BANK	877.30	887	897	904	880	870	863	856
RANBAXY LABS	436.00	442	447	451	438	433	429	426
RELIANCE CAPITAL	443.65	457	470	478	450	436	429	421
RELIANCE COMMUNICATIONS	75.30	78	80	81	76	74	72	71
RELIANCE INDS	872.90	880	888	894	874	867	861	855
RELIANCE INFRASTRUCTURE	500.15	515	529	538	505	491	482	473
RELIANCE POWER	86.45	89	92	93	88	85	83	82
SESA GOA	174.40	178	182	185	175	171	168	165
SIEMENS LTD	620.60	627	634	638	623	616	612	608
STATE BANK	2,326.60	2354	2381	2398	2337	2310	2293	2276



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
STEEL AUTHORITY	83.50	84	85	86	83	82	81	80
STERLITE INDS (I)	104.60	107	109	112	105	102	100	98
SUN PHARMACEUTIC	749.50	754	759	764	750	745	740	735
TATA MOTORS	288.60	291	294	297	288	286	283	280
TATA POWER COMP	96.95	99	100	101	98	96	95	94
TATA STEEL	390.40	396	401	404	393	387	384	381
TCS	1,387.15	1398	1408	1427	1379	1369	1350	1332
TECH MAHINDRA	989.90	1005	1020	1035	990	975	960	945
TORRENT POWER	169.35	173	176	178	171	167	165	163
UNION BANK	232.70	239	246	250	235	229	225	221
UNITED PHOSPHOROUS	127.55	130	132	134	127	125	123	121
UNITED SPIRITS	1,926.25	1953	1979	2012	1920	1894	1861	1829
WIPRO LTD	405.70	409	411	415	405	402	398	394



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