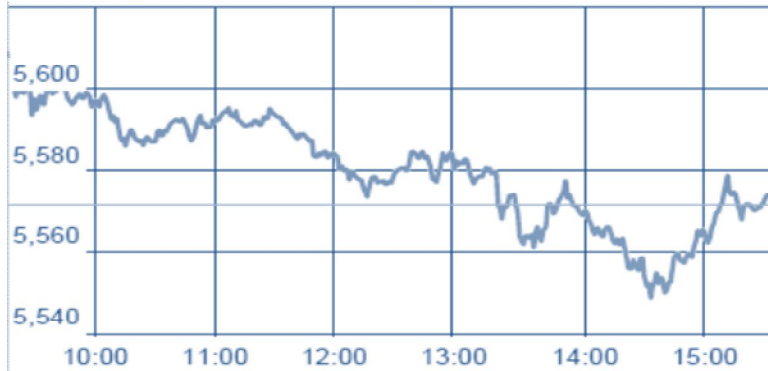


Market Data



Domestic Markets

Indices	Last Trade	Pts chg	% chg
Nifty	5571.55	0.15	0.00
SENSEX	18329.32	(9.68)	(0.05)
BSE MIDCAP	6548.63	(50.36)	(0.76)
BSE SMLCAP	6988.46	(62.08)	(0.88)
BSE-100	5588.97	(12.46)	(0.22)
BSE-200	2263.1	(5.77)	(0.25)
BSE-500	7082.19	(21.63)	(0.30)

Asian Indices

INDICES	Last Trade	Pts chg	% chg
HANGSENG	21,228.28	(33.78)	(0.16)
SHANGHAI	2,008.92	(8.06)	(0.40)
NIKKEI	9,142.64	(10.56)	(0.12)
SEOUL	1,890.18	12.08	0.64
TAIWAN TAIEX	7,145.77	16.73	0.23
STRAITS TIMES	2,958.82	7.89	0.27
JAKARTA COMPOSI	4,312.37	(1.07)	(0.02)

Sectoral Indices

INDEX	Last Trade	Pts chg	% chg
AUTO	10574.98	66.96	0.64
CD	7388.38	7.86	0.11
HC	7635.17	6.71	0.09
BANKEX	12991.1	(13.82)	(0.11)
POWER	1937.8	(2.70)	(0.14)
IT	5635.95	(17.61)	(0.31)
FMCG	5699.63	(19.07)	(0.33)
PSU	7036.05	(29.09)	(0.41)
TECK	3346.87	(14.94)	(0.44)
CG	10490.91	(56.02)	(0.53)
METAL	9721.57	(71.69)	(0.73)
OIL&GAS	7972.12	(70.96)	(0.88)
REALTY	1832.5	(57.07)	(3.02)

Market Wrap-Up

Marking yet another session of cautiousness ahead of the Winter session of Parliament, benchmark indices ended the day almost flat with the broader ones persisting to decisively underperform the benchmarks. Markets however initiated the day in the positive terrain amid assorted global markets before it turned choppy in the second half of trade. Asian markets surged in early trade on hopes that the US lawmakers may reach a deal to avert the USD 600 billion in tax increases and spending cuts due to start in January - the "fiscal cliff" that threatens to send the US economy back into recession. European Indices slipped as Moody's Investors Service downgraded France and euro-area finance ministers prepared to discuss Greece's finances. Nifty ended the day flat at 5571.55 and Sensex ended a tad lower at 18329.32 with loss of 9.68 points.

Domestic Update

- UPA government is not worried about the proposed no-confidence motion and is confident of the support of over 300 MPs in the Lok Sabha. While the UPA claims to enjoy the support of several parties who are not part of the alliance formally that takes it past the half-way mark of 273 in the 545-member Lok Sabha, even TMC chief Mamata Banerjee is confident of taking the Opposition along with her in her mission to dethrone the UPA with a no-confidence motion on price rise and FDI in retail.
- The Reserve Bank of India's Deputy Governor H.R. Khan dismissed talk of corporate bonds in India getting statutory liquidity ratio (SLR) status.
- The government is considering a proposal to raise the ceiling on foreign institutional investments in government and corporate bonds by USD 5 billion each. The official did not specify whether that would involve raising the overall debt limits for foreign investors, or whether it would entail reshuffling limits between the different debt categories.

Sector Update

- Power Minister Jyotiraditya Scindia said his immediate priority is to get coal linkages for the power plants.
- International Coal Ventures Ltd (ICVL), a consortium of state-run firms with the mandate to acquire coal assets abroad, has said it has received two proposals of thermal coal mines in Indonesia and is also examining a coal asset in Mozambique.

Corporate Update

- **Cairn India** said that it cannot go ahead with expansion plan until an approval is given by the Cabinet.
- **Reliance Industries** which was until now not in favour of the Comptroller Auditor General (CAG) carrying out an audit of its KG-D6 basin, has now softened its stance. RIL has agreed to let the CAG audit on KG-D6 for four years starting FY09 by which the company will get all formal approvals for further investments.
- The revenue department is working on a comprehensive plan to recover tax dues from debt-ridden **Kingfisher Airlines** which owes more than Rs 200 crore to the exchequer.
- Private equity player TPG has evinced interest in picking up stakes in **Kingfisher Airlines**. The company which has suspended its operations due to financial crunch and other related issues has time and again told media that it is in talks with foreign players to infuse the much-needed equity into the airline.
- With an aim to expand its reach in the international markets, **New Delhi Television Limited** has now launched three of its channels - NDTV 24x7, NDTV India and NDTV Good Times in the Malaysian market.
- **Visa Steel** has decided to sell 49% stake in Visa Coke (its 4 lakh tonne capacity coke oven battery company) to Suncoke Energy for Rs 369 crore.
- **Pennar Industries Limited**, and its pre-engineered building solutions subsidiary Pennar Engineered Building Systems Limited (PEBS Pennar), have received orders worth Rs 50 crore, which are expected to be executed between January and April 2013.

FII F&O Statistics

	BUY		SELL		NET Buy/(Sell) Value
	No. of Contracts	Value (Rs. In Cr.)	No. of Contracts	Value (Rs. In Cr.)	(Rs. In Cr.)
INDEX FUTURES	41233	1110.18	42317	1162.64	(52.46)
INDEX OPTIONS	599119	16675.13	601345	16772.15	(97.02)
STOCK FUTURES	51428	1385.31	48864	1301.34	83.97
STOCK OPTIONS	60633	1645.52	60733	1655.66	(10.14)

FII Investments on 20th November 2012

Debt/Equity	Investment Route	Gross Purchases(Rs Crores)	Gross Sales(Rs Crores)	Net Investment (Rs Crores)	Net Investment US(\$ million)	Conversion
						(1 USD TO INR)
Equity	Stock Exchange	1740.20	1703.40	36.90	6.7	Rs. 54.9665
	Primary market & others	664.80	15.50	649.30	118.12	
	Sub-total	2405.00	1718.90	686.10	124.83	
Debt	Stock Exchange	123.70	560.60	(436.90)	(79.49)	
	Primary market & others	200.00	1.20	198.80	36.17	
	Sub-total	323.70	561.80	(238.10)	(43.32)	
	Total	2728.70	2280.70	448.00	81.51	

Open Interest Data

	Current OI (Rs Cr.)	Chg in OI (Rs Cr.)
INDEX FUTURES	12,169.10	514.13
INDEX OPTIONS	89,823.40	584.32
TOTAL INDEX	101,992.50	1,098.46
STOCK FUTURES	33,952.03	737.11
STOCK OPTIONS	14,246.53	553.14
TOTAL STOCKS	48,198.56	1,290.25
GRAND TOTAL	150,191.06	2,388.71



Increase In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
JUBLFOOD	2575	2742	6.49	1284.5	-0.27
BANKINDIA	3273	3468	5.96	267.4	-2.44
HINDZINC	667	706	5.85	134.6	0.00
AXISBANK	16600	17563	5.80	1221.5	0.45
INDUSINDBK	1854	1927	3.94	370.4	-1.36

Decrease In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
SUZLON	16504	12394	-24.90	15.4	0.33
SUNTV	4370	3842	-12.08	373.8	2.26
UNITECH	9877	8843	-10.47	25.6	-6.23
COLPAL	482	433	-10.17	1337	1.07
IDFC	7538	6819	-9.54	157.4	1.35

Increase In Open Interest & Decrease In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
JUBLFOOD	2575	2742	6.49	1284.5	-0.27
BANKINDIA	3273	3468	5.96	267.4	-2.44
INDUSINDBK	1854	1927	3.94	370.4	-1.36
SBIN	43614	45240	3.73	2070.35	-1.59
ASHOKLEY	1301	1348	3.61	25.85	-2.08

Decrease In Open Interest & Increase In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
SUZLON	16504	12394	-24.90	15.4	0.33
SUNTV	4370	3842	-12.08	373.8	2.26
COLPAL	482	433	-10.17	1337	1.07
IDFC	7538	6819	-9.54	157.4	1.35
HAVELLS	1216	1112	-8.55	580.5	1.04

Technical Trading Calls

Indices

Indices	Close	R1	R2	S1	S2
Sensex	18329.32	18400	18475	18260	18190
Nifty	5571.55	5593	5615	5550	5530

Stocks

Scrip	Close	Call	Stop Loss	Target
Vaibhav Gems	110.80	BUY	102	120
Excel Crop	224.45	BUY	218	240
TCS	1,272.80	BUY	1254	1294
Sun TV	376.40	BUY	364	390

Support & Resistance

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
* S&P CNX NIFTY	5,571.55	5607	5643	5673	5578	5542	5513	5483
- CNX BANK INDEX - 1 MONTH	11,351.55	11434	11516	11583	11367	11285	11218	11151
- NSE50 - 1 MONTH	5,583.85	5615	5646	5676	5585	5554	5524	5494
ACC LTD	1,378.90	1397	1416	1439	1374	1356	1333	1310
ADANI ENTERPRISE	222.20	227	232	237	223	218	213	208
ADITYA BIRLA NUVO	953.95	967	980	988	959	946	938	930
AMBUJA CEMENTS	195.75	202	208	212	198	192	188	184
ANDHRA BANK	100.00	103	106	108	101	98	97	95
ASHOK LEYLAND	25.70	27	28	29	26	25	24	23
ASIAN PAINTS	3,849.95	3909	3967	4006	3870	3812	3773	3735
AXIS BANK	1,218.95	1230	1241	1249	1222	1211	1203	1195
BAJAJ AUTO	1,827.70	1854	1881	1899	1836	1809	1791	1773
BANK OF BARODA	723.50	732	741	746	726	718	712	707
BANK OF INDIA	266.30	273	281	285	269	262	257	252
BHARAT ELEC	1,199.80	1208	1217	1224	1201	1193	1186	1179
BHARAT FORGE	248.85	256	263	268	251	244	239	234
BHARAT PETROLEUM	326.40	330	334	337	327	323	320	317
BHARTI AIRTEL	309.00	313	316	320	309	306	302	299
BHEL	228.15	231	234	236	229	226	224	222
BIOCON	279.00	285	291	296	281	274	270	265
CAIRN INDIA	331.65	335	339	342	333	329	326	324
CANARA BANK	414.45	424	434	441	418	408	402	395
CIPLA LTD	379.85	384	388	392	381	376	373	370
COLGATE PALMOLIV	1,335.00	1351	1367	1384	1334	1318	1300	1283
CONTAINER CORPOR	948.30	957	965	970	951	943	938	933
CROMPTON GREAVES	110.90	112	114	115	111	110	108	107
CUMMINS (I)	459.80	464	469	475	458	454	448	442
DLF	199.70	205	210	213	202	197	193	190
DR. REDDY'S LABS	1,738.45	1762	1785	1806	1741	1718	1697	1676
FEDERAL BANK	458.90	464	470	476	458	453	447	441
GLAXOSMITHKLINE PHARMA	1,999.55	2004	2009	2016	1997	1992	1985	1978
GLENMARK PHARM	430.45	434	438	443	430	426	421	417
GMR INFRASTRUCTURE	18.10	19	20	20	18	18	17	17
HCL TECHNOLOGIES	613.65	620	627	634	613	607	599	592



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
HDFC BANK	653.85	657	660	665	653	649	645	641
HDFC LTD	782.05	791	799	811	779	770	758	747
HIND PETROLEUM	284.35	288	292	295	285	281	278	275
HIND UNILEVER	520.20	524	528	532	519	516	511	506
HINDALCO INDS	105.60	108	111	112	106	104	102	101
ICICI BANK	1,024.10	1034	1044	1053	1024	1015	1005	996
IDBI	99.90	102	104	105	100	98	97	95
IDFC	157.00	158	159	161	156	155	154	152
INDIAN HOTELS	59.85	62	64	65	61	59	58	57
ITC LTD	280.55	284	287	289	282	278	276	274
JAIPRAKASH ASSOC	85.90	89	92	94	87	84	82	80
JINDAL STEEL POW	369.10	375	381	386	370	364	359	354
JSW STEEL	709.75	727	744	755	716	699	688	676
KOTAK MAHINDRA BANK	621.70	630	639	645	624	615	608	602
LARSEN & TOUBRO	1,549.40	1570	1590	1607	1553	1532	1516	1499
LIC HOUSING FIN	243.30	247	250	253	244	241	239	236
LUPIN LABS	568.15	573	578	585	566	561	553	546
MAHINDRA & MAHIN	938.50	950	961	979	931	920	902	883
MARUTI SUZUKI	1,499.30	1510	1521	1532	1498	1488	1476	1465
MPHASIS	400.00	408	415	428	395	388	375	363
NTPC	168.35	169	170	171	168	167	167	166
ONGC CORPN	251.95	255	258	260	253	250	248	246
ORACLE FINANCIAL SERVICES SOFTWARE	2,812.30	2855	2898	2924	2829	2786	2760	2734
POWER FINANCE CORP	177.15	179	181	183	177	176	174	172
POWER GRID CORP OF INDIA	122.10	123	124	125	122	121	119	118
PUNJAB NATIONAL BANK	730.45	742	754	761	735	723	716	709
RANBAXY LABS	511.45	518	524	528	514	508	504	500
RELIANCE CAPITAL	376.15	385	394	400	379	370	364	359
RELIANCE COMMUNICATIONS	58.95	62	65	68	60	57	55	52
RELIANCE INDS	765.35	777	788	795	769	758	751	744
RELIANCE INFRASTRUCTURE	449.95	462	473	482	453	441	433	424
RELIANCE POWER	88.70	91	94	95	90	87	85	84
SESA GOA	163.85	168	172	174	165	161	159	157
SIEMENS LTD	668.90	674	679	683	670	665	661	657
STATE BANK	2,066.50	2106	2145	2172	2079	2040	2014	1987



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
STEEL AUTHORITY	77.25	78	80	80	78	76	76	75
STERLITE INDS (I)	95.65	97	99	100	96	95	93	92
SUN PHARMACEUTIC	683.10	688	694	702	680	675	667	659
TATA MOTORS	266.10	270	275	279	266	262	257	253
TATA POWER COMP	98.45	99	100	101	98	97	96	95
TATA STEEL	360.55	366	372	375	363	357	353	350
TCS	1,272.80	1285	1297	1312	1271	1258	1244	1229
TECH MAHINDRA	884.20	898	912	925	885	871	858	845
TORRENT POWER	156.95	160	164	166	158	155	152	150
UNION BANK	216.40	221	225	228	218	213	210	207
UNITED PHOSPHOROUS	112.40	115	118	119	113	111	109	107
UNITED SPIRITS	1,762.00	1790	1819	1841	1769	1740	1718	1696
WIPRO LTD	361.75	365	368	373	361	357	353	349



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