

DAILY | FUNDAMENTAL



OUR REPORTS

Fundamental

- Company Report
- Sector Report
- Theme Based Report

Daily & Weekly

- Fundamental Market Update
- Technical Market Update
- Derivative Market Update
- Currency Report
- Debt Mutual Fund Report

Monthly

- India Strategy Report
- IIP Report
- Auto Sector Update
- Cement Sector Update
- Metal Sector Update
- Telecom Sector Update
- Insurance and Mutual Fund Report
- Inflation Report
- Exports-Imports Report

Quarterly

- India and Global Strategy Report
- India Economy Report
- Company Result Expectation
- Company Result Analysis

Others

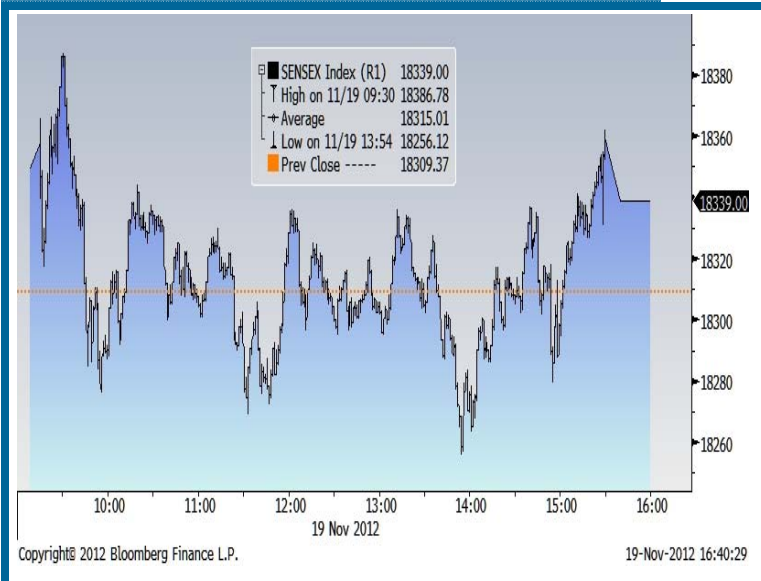
- Event Based Report
- RBI Monetary Review Report
- Annual Budget Expectation Report
- Annual Budget Review Report

November 20, 2012

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INTRA DAY CHART OF SENSEX



Indian shares closed lackluster session on a flat note on Monday as investors looked cautious ahead of winter session of parliament that would begin on Thursday.

Nifty closed at 5571.40 down by 2.65 points or 0.05percent over the previous day closing 5574.05, after witnessing a low of 5549.25 and a high of 5592.75. Sensex closed at 18339.00 up by 29.63 points or 0.16percent over the previous day closing of 18309.37. It touched an intraday low of 18256.07 and high of 18386.78.

The markets' breadth was negative. Out of 2969 stocks traded, 1062 stocks advanced, 1766 stocks declined and 141 stocks remained unchanged. In Sensex, Out of 30 stocks 13 stocks advanced and 17 stocks declined.

Among the sectors, BSE Auto BSE FMCG and BSE Teck were the main gainers of the day, which increased by 1.04percent, 0.87percent and 0.06percent respectively.

In BSE Auto sector, Maruti Suzuki, Bajaj Auto and M&M increased by 3.87percent, 2.23percent and 1.60percent respectively. In BSE FMCG sector ITC, United Brew and Jubilant food advanced by 2.70percent, 2.12percent and 0.39percent respectively. In BSE teck sector HT Media, Bharti Airtel, and Sun Tv network increased by 3.09percent, 2.89percent and 2.76percent respectively.

MARKET TURNOVER (Rs.Cr)

NAME	LAST	PREVIOUS DAY
NSE CASH		
NSE F&O	120726.67	129911.51

NIFTY TOP TURNOVERS

COMPANY	LAST PRICE	SHARE TRADED	TOTAL TURNOVER (Rs. Cr)
MCDOWELL-N	1762.00	3065168	541.54
SBIN	2097.05	1829954	383.99
RELIANCE	775.00	4736869	364.49
BHARTIARTL	311.00	8406627	259.71
MARUTI	1496.40	1688410	251.66

NIFTY TOP GAINERS

COMPANY	LAST PRICE	CHANGE	% CHANGE
MARUTI	1496.40	58.30	4.05
BHARTIARTL	311.00	9.60	3.19
ITC	281.90	7.25	2.64
BAJAJ-AUTO	1850.00	36.45	2.01
HEROMOTOCO	1847.50	31.85	1.75

NIFTY TOP LOSERS

COMPANY	LAST PRICE	CHANGE	% CHANGE
IDFC	154.45	4.90	(3.07)
LUPIN	561.60	15.00	(2.60)
JPASSOCIAT	89.00	1.95	(2.14)
TATAPOWER	97.00	2.10	(2.12)
TCS	1263.30	23.50	(1.83)

OUTLOOK

The winter session of parliament beings from November 22nd, 2012 hence we may witness great levels of volatility in the market going forward. To top it, weakness in global markets led by European and US market due to recession in Europe and fiscal cliff in the US may make the markets trade even more volatile. In this scenario we advise investors to BUY on declines of Nifty around 5450 levels in heavyweights like Hindustan Lever, L&T, Bajaj Auto, LICHF. However, Bharti Airtel, Glaxosmithkline Consumer Healthcare may be a better buy at CMP along with some midcap names like Cera Ceramics, Blue Star, Maharashtra Seamless Ltd., IL&FS Transportation, Pidilite, Mcleod Russel.

DOMESTIC INDICES

NAME	LAST PRICE	CHANGE	% CHANGE
SENSEX	18339.00	29.63	0.16
NIFTY	5571.40	-2.65	(0.04)
BSE MID-CAP	6598.99	-59.34	(0.89)
BSE SMALL-CAP	7050.54	-60.24	(0.84)
NSE CNX MIDCAP INDEX	7775.15	-80.30	(1.02)

SECTORAL INDICES

NAME	LAST PRICE	CHANGE	% CHANGE
AUTO	10508.02	107.81	1.03
CAPITAL GOODS	10546.93	-88.40	(0.83)
FMCG	5718.70	49.11	0.86
METAL	9793.26	-66.35	(0.67)
OIL & GAS	8043.08	-23.50	(0.29)
HEALTHCARE	7628.56	-57.59	(0.75)
POWER	1940.50	-2.93	(0.15)
REALTY	1889.57	0.34	0.01
CONSUMER DURABLES	7380.52	-85.31	(1.14)
BANK	13004.92	-15.90	(0.12)
IT	5653.56	-15.82	(0.28)

GLOBAL INDICES

NAME	LAST PRICE	CHANGE	% CHANGE
DOW JONES	12588.31	45.93	0.36
NASDAQ	2853.13	16.19	0.57
S&P 500	1359.88	6.55	0.48
FTSE	5663.68	57.90	1.03
CAC	3386.88	45.14	1.35
DAX	7042.83	92.46	1.32
MEXICO BOLSA	40830.60	256.94	0.63
BRAZIL BOVESPA	55402.33	-877.03	(1.55)
RUSSIAN RTS	1393.05	17.30	1.23
NIKKEI 225	9153.20	129.04	1.43
HANG SENG	21262.06	103.05	0.48
TAIWAN TAIEX	7129.04	-1.03	(0.01)
SHANGHAI	2016.98	2.25	0.11
KOSPI	1878.10	17.27	0.92
FTSE BURSA MALAYSIA KLCI	1623.31	-5.97	(0.36)
JAKARTA COMPOSITE	4313.43	-37.84	(0.87)
PSEI - PHILIPPINE SE	5449.55	10.27	0.18
STOCK EXCH OF THAI	1283.65	3.52	0.27

INDUSTRIAL METALS & ENERGY MARKETS

NAME	LAST PRICE	CHANGE	% CHANGE
COPPER (USD/T)	7693.25	90	1.16
ALUMINUM (USD/T)	1951.00	1.00	0
ZINC (USD/T)	1931.00	11.00	0.57
LEAD (USD/T)	2174.00	25.00	1.11
OIL (USD/BBL)	87.82	0.90	1.03
NATURAL GAS (USD/MMBTU)	3.81	0.02	0.63

PRECIOUS METALS

NAME	LAST PRICE	CHANGE	% CHANGE
GOLD (USD/OZ)	1723.72	10.24	0.58
SILVER (USD/OZ)	32.67	0.34	1.06

INDUSTRY INDICES

NAME	LAST PRICE	CHANGE	% CHANGE
BALTIC DRY INDEX	1036.00	12.00	1.17
BBG WORLD IRON/STEEL IDX	166.34	1.05	0.63

CURRENCIES

NAME	LAST PRICE	CHANGE	% CHANGE
USD-INR	55.08	-0.10	(0.16)
EUR-INR	70.34	0.06	0.08
GBP-INR	87.67	0.21	0.26
INR-JPY	1.47	0.002	0.13

INSTITUTIONAL FLOW IN Cr (16/11/2012)

INSTRUMENT	PURCHASE	SALE	NET
FII	3740.70	3557.30	183.50
DII	919.18	1293.90	(374.72)

FII DERIVATIVE SEGMENT IN Cr (16/11/2012)

INSTRUMENT	PURCHASE	SALE	NET
INDEX FUTURE	1026.44	1752.26	(725.82)
INDEX OPTION	14596.59	13107.92	1488.67
STOCK FUTURE	1608.50	1330.79	277.71
STOCK OPTION	1820.26	1940.40	(120.15)

BULK & BLOCK DEALS

http://www.bseindia.com/mktlive/market_summ/bulk_deals.asp

http://www.bseindia.com/mktlive/market_summ/block_deals.asp

- ◆ Learning from the recent flop-show of the 2G telecom spectrum licence auction, a view is firming up within the Government that coal blocks should be auctioned only after environment and forest clearances are obtained. Blocks loaded with 'in-principle' clearances would fetch a better floor price, as getting the green nod is a major roadblock in exploiting mines. Coal Secretary S. K. Srivastava said that one of the issues to be sorted out before 54 mines go on auction is 'whether they should be put out with or without environment and forest clearances. For instance, currently, Coal India has 178 projects awaiting forest clearance from several States. And 65 more applications are pending with the MoEF. The Coal Ministry may look at a model similar to the one governing the bidding for ultra mega power projects. Power Finance Corporation Limited (PFC), the nodal body that conceives of and plans the mega power projects, gets green clearances before the unit is put out for bidding. The Coal Ministry is tightening guidelines for the States while allocating coal mines via Government dispensation route. This is because Government companies need not participate in the auctions. The Secretary said that States such as Orissa and Jharkhand have also sought preference for end-use plants being set up in their respective States.

- ◆ Coal India is working on a new model for price pooling that will allow power generators to buy a mix of imported and domestic coal at one price. The price derived by the new formula will have the cost of imported coal factored into it. The earlier model, proposed by the Central Electricity Authority, involved sharing of 25% of the cost of imported coal equally by all power generators, which would have been eventually passed on to consumers. The remaining cost of imported fuel was to be borne by individual power generators. The government had asked Coal India to come up with an alternative price pooling mechanism after the one suggested by CEA was rejected by most power distribution companies. Coal India, however, said the new model needs some fine-tuning. The model will be submitted soon to the coal ministry, which will take it forward. It is, however, still not clear how Coal India will arrive at one price for the different categories of coal from its mines. The Coal India board had earlier approved the modified fuel supply agreement (FSA) without price pooling with 65% domestic coal and 15% imported coal at cost plus basis. This offer was for power companies that have set up plants between January 2009 and March 2015. The miner has, in fact, sought approval from power generators to import coal on their behalf. According to estimates, Coal India will see a supply shortfall of 26-42 million tonne to meet 80% of contracted coal requirement of power units between now and 2014-15. This shortfall will have to be met through imports. The calculation is based on the requirement to supply coal to some 60,000 mw of power units between 2009 and 2015. For units that have come up before 2009, it has committed a fixed quantity, which will meet 90% of their requirements.

CORPORATE ACTION
BONUS / RIGHTS / STOCK SPLIT / ADR & GDR / FCCB / M&A / WARRANTS ETC.

COMPANY	RECORD DATE	Ex-DATE	DETAILS
SONATA SOFTWARE LTD.	20/11/2012	19/11/2012	INTERIM DIVIDEND INR0.50PER SHARE

OTHER EVENTS

- ♦ U.S. Housing starts data for the month ended October,2012.

- Investment Banking
- Equity, Commodity & Currency Broking
- Wealth Management
- Insurance Broking
- Club Kautilya
- prpsolutions.com



accountable... answerable, always



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