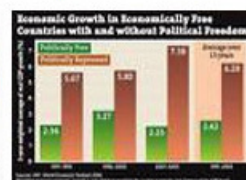
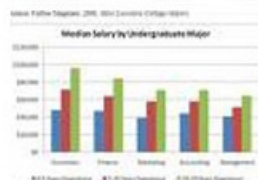


# DAILY | TECHNICAL



## OUR REPORTS

### Fundamental

Company Report  
Sector Report  
Theme Based Report

### Daily & Weekly

Fundamental Market Update  
Technical Market Update  
Derivative Market Update  
Currency Report  
Debt Mutual Fund Report

### Monthly

India Strategy Report  
IIP Report  
Auto Sector Update  
Cement Sector Update  
Metal Sector Update  
Telecom Sector Update  
Insurance and Mutual Fund Report  
Inflation Report  
Exports-Imports Report

### Quarterly

India and Global Strategy Report  
India Economy Report  
Company Result Expectation  
Company Result Analysis

### Others

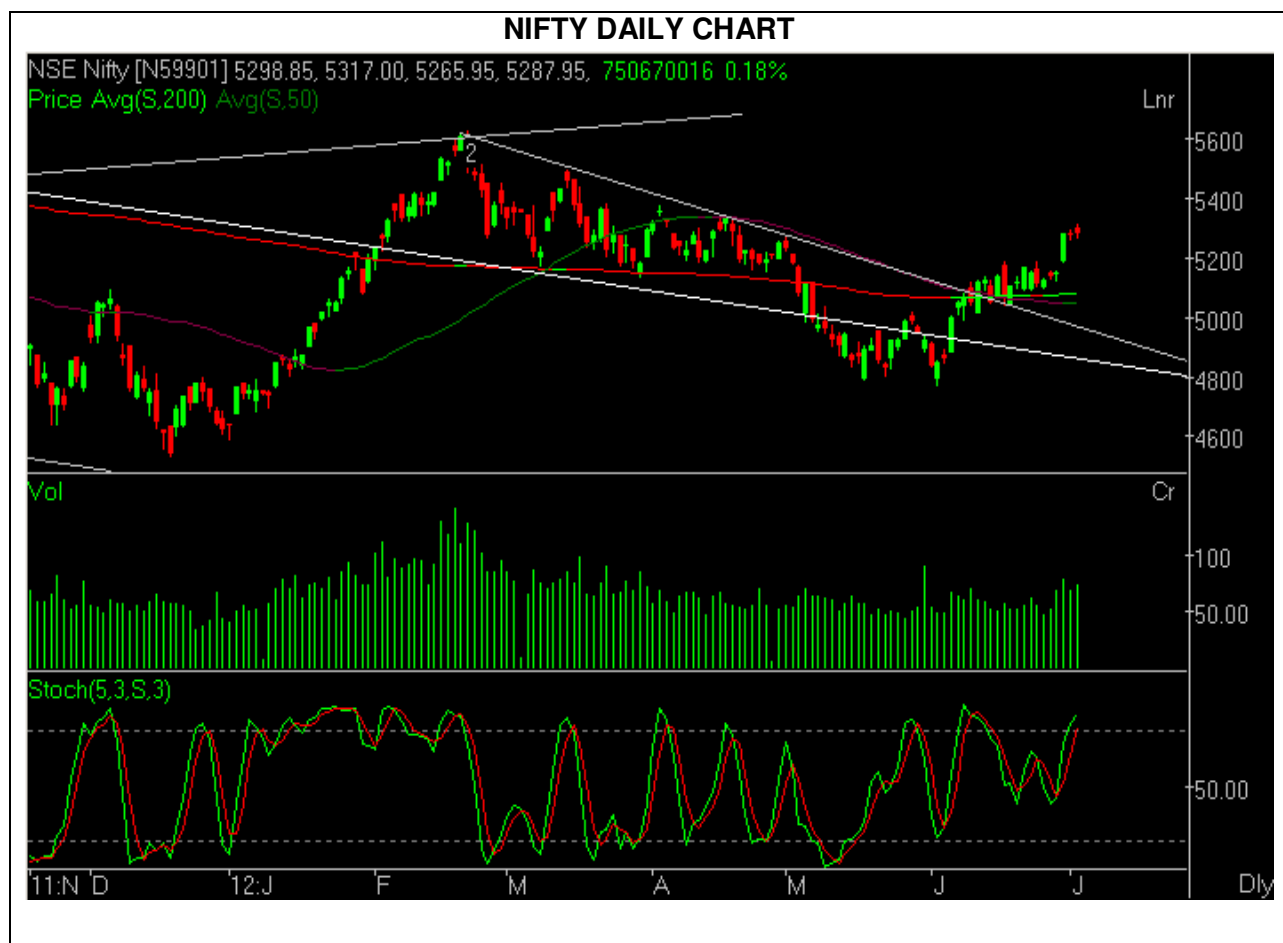
Event Based Report  
RBI Monetary Review Report  
Annual Budget Expectation Report  
Annual Budget Review Report

4th July, 2012

Vinit Pagaria, ACA, FRM  
Ranjit Kumar Saha

E-mail: [vpagaria@microsec.in](mailto:vpagaria@microsec.in)

E-mail: [rsaha@microsec.in](mailto:rsaha@microsec.in)



## INTRA-DAY CALLS:

	BUY/SELL	CMP	TARGET 1	TARGET 2	STOP LOSS
JSWENERGY	BUY	54.65	56	57.50	53
JETAIRWAYS	BUY	402.00	410	419	393

## NIFTY (5287.95)

### Support levels

Support 1: 5240  
Support 2: 5190  
Support 3: 5120

### Resistance levels

Resistance 1: 5305  
Resistance 2: 5350  
Resistance 3: 5400

## BSE SECTORAL INDICES

### TOP GAINERS

Sector	Value	% Change
CD	6473.00	2.98
REALTY	1740.14	1.96
PSU	7386.98	1.03
METAL	10934.31	0.77
OIL & GAS	8146.80	0.64

Source: BSE

## BSE SECTORAL INDICES

### TOP LOSERS

Sector	Value	% Change
FMCG	4850.96	(0.76)
IT	5720.60	(0.50)
POWER	1998.49	(0.10)
-	-	-
-	-	-

Source: BSE

## MARKET INDICATORS

### TOP NIFTY GAINERS

Company	LTP	% Change
DLF	213.15	4.20
BHARTIARTL	319.20	2.90
HINDALCO	123.60	2.15
PNB	831.00	2.09
HDFC	675.25	1.95

Source: NSE

## MARKET INDICATORS

### TOP NIFTY LOSERS

Company	LTP	% Change
BHEL	230.90	(1.79)
JINDALSTEL	449.80	(1.55)
TCS	1240.60	(1.50)
GRASIM	2682.50	(1.28)
ACC	1297.00	(1.12)

Source: NSE

## ASIAN MARKET PERFORMERS

Index	Close	Points of Diff	% Change
HANG SENG	19735.53	294.07	1.51
NIKKEI 225	9066.59	63.11	0.70
KOSPI	1867.82	16.17	0.87
TAIWAN	7418.36	73.20	1.00
SHANGHAI COMPOSITE	2229.19	3.08	0.14

Source: Bloomberg

## **MARKET OUTLOOK**

### **NIFTY (5287.95, UP 9.35)**

Yesterday we have seen a range bound and choppy movement of Indian equities. After opening on a subdued note, benchmark Nifty rose to make an intraday high of 5317.00 and then it fell to make a low of 5265.95. At the end of day it closed at 5287.95. It had a net gain of 9.35 points or 0.18% over the previous day's close. On the sectoral front, some buying interest was witnessed in Realty, PSU, Metal and Consumer durable stocks. However, FMCG, Power and Information technology pack traded marginally lower.

The Nifty was moving in the range of 5000 and 5200 from 6<sup>th</sup> June to 28<sup>th</sup> June, 2012. There after a strong bullish rally to 5285 was witnessed in the market on last Friday. Now we expect this rally to continue for another few days and Nifty is likely to test the level of 5400 in the extreme short term. However, a breach of 5190 would be treated as the end of current rally and in that case Nifty may further go down to 5040. We recommend holding long positions with stop loss of 5190.

On an intra-day basis Nifty has a support at 5240 and is likely to face a stiff resistance near 5305. If Nifty breaks 5240, it may further go down to 5190 and then 5120. However, if it is able to sustain above 5305, the level of 5350 – 5400 would become the next target.

- Investment Banking
- Equity, Commodity & Currency Broking
- Wealth Management
- Insurance Broking
- Club Kautilya
- prpsolutions.com



# accountable... answerable, always



## Kolkata

Investment Banking  
Azimganj House, 2nd Floor,  
7, Camac Street, Kolkata- 700 017, India  
Tel.: 91 33 2282 9330, Fax: 91 33 2282 933

Brokerage and Wealth Management  
Shivam Chambers, 1st Floor,  
53, Syed Amir Ali Avenue, Kolkata- 700 019, India  
Tel.: 91 33 3051 2100, Fax: 91 33 3051 20205

## Mumbai

42A & 74A, Mittal Tower,  
4th & 7th floor 210, Nariman Point,  
Mumbai- 400 021, India  
Tel.: 91 22 2285 5544, Fax: 91 22 2285 5548

## New Delhi

417, World Trade Centre, 4th Floor, Babar Road,  
Connaught Place, New Delhi- 110 001, India  
Tel.: 91 11 4152 8152



www.prpsolutions.com

E-mail: [info@microsec.in](mailto:info@microsec.in) Website: [www.microsec.in](http://www.microsec.in)

## Disclaimer

The investments discussed or recommended in this report may not be suitable for all investors. Investors should use this research as one input into formulating an investment opinion. Additional inputs should include, but are not limited to, the review of other. This is not an offer (or solicitation of an offer) to buy/sell the securities/instruments mentioned or an official confirmation. Microsec Capital Limited is not responsible for any error or inaccuracy or for any losses suffered on account of information contained in this report. This report does not purport to be offer for purchase and sale of share/ units. We and our affiliates, officers, directors, and employees, including persons involved in the preparation or issuance of this material may: (a) from time to time, have long or short positions in, and buy or sell the securities thereof, of company (ies) mentioned herein or (b) be engaged in any other transaction involving such securities and earn brokerage or other compensation discussed herein or act as advisor or lender / borrower to such company (ies) or have other potential conflict of interest with respect to any recommendation and related information and opinions. The same persons may have acted upon the information contained here. No part of this material may be duplicated in any form and/or redistributed without Microsec Capital Limited' prior written consent.