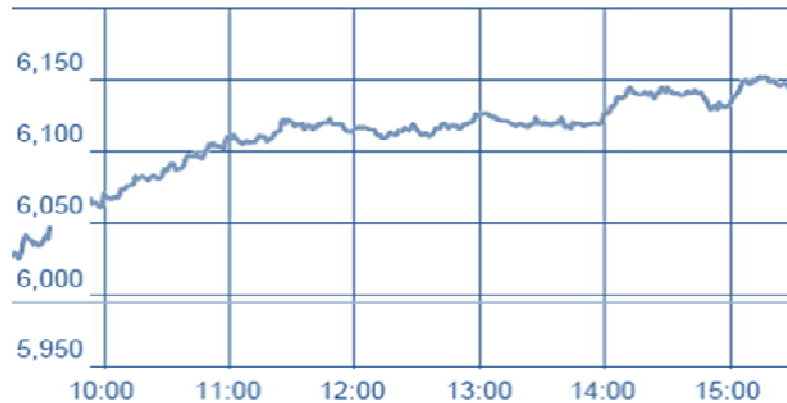


### Market Data



### Domestic Markets

Indices	Last Trade	Pts chg	% chg
Nifty	6146.75	151.35	2.52
SENSEX	20,212.96	490.67	2.49
BSE MIDCAP	6,564.46	102.15	1.58
BSE SMLCAP	6,176.89	60.22	0.98
BSE-100	6,155.52	146.09	2.43
BSE-200	2,473.71	56.32	2.33
BSE-500	7,643.24	166.86	2.23

### Asian Indices

INDICES	Last Trade	Pts chg	% chg
HANGSENG	23,044.24	113.96	0.50
SHANGHAI	2,224.80	7.79	0.35
NIKKEI	15,096.03	337.61	2.29
SEOUL	1,971.26	2.43	0.12
TAIWAN TAIEX	8,318.59	66.77	0.81
STRAITS TIMES	3,441.53	8.77	0.26
JAKARTA COMPOSI	5,089.88	7.94	0.16

### Sectoral Indices

INDEX	Last Trade	Pts chg	% chg
REALTY	1,956.35	75.91	4.04
BANKEK	14,962.99	567.92	3.95
CAPITAL GOODS	10,040.13	292.03	3.00
PSU	6,958.50	160.37	2.36
AUTO	11,267.93	252.73	2.29
OIL & GAS	8,907.49	190.64	2.19
HEALTHCARE	9,061.55	181.08	2.04
METAL	8,769.66	159.32	1.85
CONSUMER DURABLES	7,634.75	121.91	1.62
POWER	1,783.38	28.50	1.62
FMCG	6,756.91	97.07	1.46
TECK	3,627.48	22.97	0.64
IT	5,986.41	21.27	0.36

### Market Wrap-Up

Taking Comfort from the receding inflationary pressure, markets rallied to their 28-months high on steady buying by investors. The Nifty closed at 6146.75, up 151.35 points or 2.52 percent and the Sensex shut shop at 20212.96, up 490.67 points or 2.49 percent. Echoing the positive sentiments, Sectoral indices also closed higher, gaining between 0.36-4.04 percent.

### Domestic Update

- India's **economic confidence** dropped last month due to plethora of corruption allegations against the Union government ministers and the country is now the sixth most economically confident country in the world after Saudi Arabia, Sweden, China, Canada and Germany. India's economic confidence dropped by 2 points to 63% in the month of April, 2013 compared to the month of March, 2013.
- The Reserve Bank of India (RBI) will issue the first tranche of **Inflation Indexed Bonds (IIBs)** on June 4 and Wholesale Price Index (WPI) will be used for providing inflation protection in this product. The initial series are for all categories of investors including institutional investors and, later, another series will be done exclusively for retail investors.
- The Finance Ministry has approved payment of 8.5% rate of interest on **PF deposits** for 2012-13, up from 8.25% in the previous fiscal, benefiting over 5 crore EPFO subscribers.

### Corporate Update

- Heineken NV's UK unit has acquired 3.21% stake in **United Breweries Ltd.** Heineken UK Ltd had been allotted the stake formerly held by Scottish & Newcastle India Private Ltd.
- CRISIL Ltd** and Finitives Learning India, an e-learning and certification services provider in banking and finance, have signed a MoU to promote financial awareness among the rural poor and create knowledge standards in the banking and financial services (BFS) sector.
- Larsen & Toubro** is planning to raise 1 billion rupees in 10-year inflation-linked bonds at 1.65 percent over wholesale price inflation.
- Glenmark Pharmaceuticals Ltd** has said that its subsidiary has received approval from the US health regulator to sell generic versions of AstraZeneca's Zomig and Zomig ZMT tablets, a migraine drug, in the American market.
- Financial services firm **JM Financial's** board of directors are set to consider a proposal for issuing warrants on a preferential basis on May-16.
- GVK Power and Infrastructure's** consolidated net loss widened many folds to Rs 171.01 crore in the fourth quarter ended March, 2013, largely due to increased expenses and losses incurred in the power business. The firm had reported a consolidated net loss of Rs 20.88 crore during the corresponding quarter of 2011-12. Net sales of the company also declined nearly 24% to Rs 500.07 crore during the quarter. During the corresponding quarter of FY12, it had reported net sales of Rs 657.59 crore.
- Karnataka Bank** has recorded a net profit of Rs 67.39 crore in the fourth quarter of 2012-13 against a net profit of Rs 83.16 crore in the fourth quarter of 2011-12, down by 18.96 per cent. Total income for the period stood at Rs.1090.32 Cr as against Rs.1050.58 Cr, last year. Provisions and contingencies, other than tax, stood at Rs 54.29 crore against Rs 75.72 crore.

## FII F&amp;O Statistics

	BUY		SELL		NET Buy/(Sell) Value
	No. of Contracts	Value (Rs. In Cr.)	No. of Contracts	Value (Rs. In Cr.)	(Rs. In Cr.)
INDEX FUTURES	63406	1,916.31	52488	1,592.14	324.17
INDEX OPTIONS	541191	16,260.25	531703	15,987.11	273.14
STOCK FUTURES	49184	1,392.13	56192	1,570.25	(178.12)
STOCK OPTIONS	43360	1,192.08	42761	1,187.87	4.21

FII Investments on 15<sup>th</sup> May 2013

Debt/Equity	Investment Route	Gross Purchases(Rs Crores)	Gross Sales(Rs Crores)	Net Investment (Rs Crores)	Net Investment US(\$ million)	Conversion
						(1 USD TO INR)
Equity	Stock Exchange	2,281.80	1,813.00	468.70	85.80	Rs.54.63
	Primary market & others	-	12.30	(12.30)	(2.26)	
	<b>Sub-total</b>	<b>2,281.80</b>	<b>1,825.40</b>	<b>456.40</b>	<b>83.55</b>	
Debt	Stock Exchange	685.70	723.30	(37.70)	(6.90)	
	Primary market & others	454.70	0.50	454.20	83.15	
	<b>Sub-total</b>	<b>1,140.40</b>	<b>723.80</b>	<b>416.60</b>	<b>76.25</b>	
<b>Total</b>		<b>3,422.20</b>	<b>2,549.20</b>	<b>873.00</b>	<b>159.80</b>	

## Open Interest Data

	Current OI (Rs Cr.)	Chg in OI (Rs Cr.)
INDEX FUTURES	19,665.62	2,430.28
INDEX OPTIONS	98,285.29	4,644.19
<b>TOTAL INDEX</b>	<b>117,950.91</b>	<b>7,074.47</b>
STOCK FUTURES	33,161.16	1,980.80
STOCK OPTIONS	12,775.57	192.89
<b>TOTAL STOCKS</b>	<b>45,936.72</b>	<b>2,173.69</b>
<b>GRAND TOTAL</b>	<b>163,887.63</b>	<b>9,248.16</b>

### Increase in Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
TATAMTDVR	1774	2648	49.27	171.50	1.03
UCOBANK	2944	4013	36.31	81.90	9.35
PTC	834	1030	23.50	63.10	1.28
ANDHRABNK	1214	1400	15.32	93.30	2.53
AMBUJACEM	2863	3256	13.73	187.50	0.27

### Decrease in Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
IBREAL	3687	3419	-7.27	80.35	6.14
FEDBNK	1949	1816	-6.82	477.65	4.40
ALBK	2964	2766	-6.68	126.80	4.02
IFCI	6231	5816	-6.66	29.35	-0.84
IOB	1353	1292	-4.51	64.10	3.05

### Increase in Open Interest & Decrease In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
GSPL	917	1033	12.65	62.05	-1.90
CAIRN	10861	11959	10.11	297.35	-0.17
POWERGRID	3682	3775	2.53	114.25	-0.57
WIPRO	3183	3192	0.28	346.30	-0.83
OFSS	3613	3616	0.08	2,529.05	-1.03

### Decrease in Open Interest & Increase In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
IBREAL	3687	3419	-7.27	80.35	6.14
FEDBNK	1949	1816	-6.82	477.65	4.40
ALBK	2964	2766	-6.68	126.80	4.02
IOB	1353	1292	-4.51	64.10	3.05
ACC	2654	2535	-4.48	1,236.70	2.18

## Technical Trading Calls

### Indices

Indices	Close	R1	R2	S1	S2
Sensex	20212.96	20320	20420	20105	20020
Nifty	6146.75	6180	6210	6115	6089

### Stocks

Scrip	Close	Call	Stop Loss	Target
Anant Raj	72.40	BUY	70.00	76.00
Adani Ports	152.25	BUY	149.00	158.00
PC Jeweller	119.10	BUY	116.00	125.00
Larsen and Toubro	1580.55	BUY	1554.00	1615.00
Kotak Mahindra	766.65	BUY	754.00	785.00

## Support &amp; Resistance

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
ACC LTD	1,229.75	1241	1252	1270	1224	1212	1195	1178
ADANI ENTERPRISE	226.05	231	237	245	223	218	209	201
ADITYA BIRLA NUVO	1,079.25	1091	1103	1115	1079	1067	1055	1043
AMBUJA CEMENTS	186.40	188	189	190	186	185	184	182
ASHOK LEYLAND	22.50	23	23	23	22	22	22	22
ASIAN PAINTS	4,824.45	4864	4903	4959	4808	4769	4713	4658
AXIS BANK	1,508.70	1526	1544	1573	1497	1479	1450	1421
BAJAJ AUTO	1,822.05	1846	1870	1902	1815	1791	1759	1728
BANK OF BARODA	727.95	738	748	766	720	710	692	674
BANK OF INDIA	328.45	333	338	343	328	323	318	314
BHARAT FORGE	231.50	234	236	238	231	229	227	225
BHARAT PETROLEUM	415.90	420	424	429	415	411	406	401
BHARTI AIRTEL	322.65	326	330	336	321	317	312	306
BHEL	191.35	192	193	195	191	190	188	187
CAIRN INDIA	295.75	299	302	305	297	293	291	289
CANARA BANK	429.50	437	444	457	424	417	405	392
CIPLA LTD	411.10	417	423	432	407	402	392	382
COLGATE PALMOLIV	1,549.05	1555	1561	1568	1549	1543	1536	1530
CONTAINER CORPOR	1,143.55	1157	1171	1193	1135	1121	1099	1076
CROMPTON GREAVES	96.55	98	98	100	96	95	94	92
CUMMINS (I)	503.45	512	521	526	507	498	493	488
DLF	241.75	246	251	258	239	235	228	221
DR. REDDY'S LABS	2,065.30	2082	2098	2121	2058	2042	2018	1994
FEDERAL BANK	477.70	485	493	506	472	464	451	437
GLAXOSMITHKLINE PHARMA	2,303.95	2345	2386	2413	2317	2276	2249	2222
GLENMARK PHARM	561.60	568	574	583	559	553	544	535
HCL TECHNOLOGIES	745.55	754	763	770	747	738	731	723
HDFC BANK	714.85	723	732	748	707	699	683	667
HDFC LTD	910.05	926	941	967	900	885	859	834
HIND PETROLEUM	311.15	314	317	321	310	307	303	300
HIND UNILEVER	585.50	588	590	592	586	584	582	580
HINDALCO INDS	108.35	110	111	113	108	107	105	103
ICICI BANK	1,191.25	1209	1227	1256	1181	1163	1134	1105
IDBI	89.55	91	92	94	89	88	86	84

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
IDFC	158.05	161	163	167	156	154	149	145
INDIAN HOTELS	57.40	58	58	59	57	57	56	56
ITC LTD	342.45	346	349	354	341	338	333	328
JAIPRAKASH ASSOC	75.80	77	78	80	75	74	73	71
JINDAL STEEL POW	312.70	317	322	329	311	306	299	293
JSW STEEL	692.75	702	711	723	689	680	667	654
KOTAK MAHINDRA BANK	768.25	783	798	826	755	740	712	684
LARSEN & TOUBRO	1,580.55	1601	1621	1659	1564	1543	1506	1468
LIC HOUSING FIN	259.25	264	268	276	256	251	244	236
LUPIN LABS	782.00	793	804	823	774	763	744	725
MAHINDRA & MAHIN	983.75	1001	1018	1044	976	958	933	908
MARUTI SUZUKI	1,739.05	1761	1782	1807	1736	1715	1690	1666
MPHASIS	428.00	442	455	464	433	420	411	403
NTPC	157.30	159	160	163	156	155	153	150
ONGC CORPN	335.05	339	342	348	333	329	323	317
ORACLE FINANCIAL SERVICES SOFTWARE	2,520.80	2566	2611	2649	2529	2483	2446	2409
POWER FINANCE CORP	197.95	200	203	206	197	194	191	187
POWER GRID CORP OF INDIA	113.75	115	117	118	114	113	112	110
PUNJAB NATIONAL BANK	822.45	843	863	900	806	785	748	711
RANBAXY LABS	464.70	472	480	493	459	452	438	425
RELIANCE CAPITAL	372.20	379	385	395	369	362	352	342
RELIANCE COMMUNICATIONS	114.80	117	119	121	115	113	111	109
RELIANCE INDS	819.00	826	833	845	814	807	795	783
RELIANCE INFRASTRUCTURE	407.80	414	421	432	403	397	385	374
RELIANCE POWER	79.50	81	82	83	79	78	77	76
SESA GOA	163.95	166	168	171	163	161	157	154
SIEMENS LTD	563.00	570	576	585	561	555	546	538
STATE BANK	2,382.75	2415	2448	2503	2360	2328	2273	2218
STEEL AUTHORITY	63.15	64	65	66	63	62	61	60
SUN PHARMACEUTIC	974.05	981	988	1000	969	962	951	939
TATA MOTORS	308.85	313	317	323	308	303	298	292
TATA POWER COMP	94.00	95	95	96	94	93	93	92
TATA STEEL	308.30	310	313	315	308	306	303	300
TCS	1,471.55	1483	1493	1510	1466	1455	1439	1423
TECH MAHINDRA	954.00	967	981	994	954	941	928	915



<b>Security Name</b>	<b>Close</b>	<b>R1</b>	<b>R2</b>	<b>R3</b>	<b>Pivot</b>	<b>Supp 1</b>	<b>Supp 2</b>	<b>Supp 3</b>
UNION BANK	243.55	248	252	260	240	236	228	220
UNITED PHOSPHOROUS	152.05	154	156	157	153	151	149	148
UNITED SPIRITS	2,304.90	2340	2375	2410	2305	2270	2235	2200

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