

Market Data



Domestic Markets

Indices	Last Trade	Pts chg	% chg
Nifty	5435.35	4.35	0.08
SENSEX	18,021.16	21.13	0.12
BSE MIDCAP	6,190.20	(11.39)	(0.18)
BSE SMLCAP	6,593.54	(16.54)	(0.25)
BSE-100	5,401.75	(1.13)	(0.02)
BSE-200	2,184.98	(0.21)	(0.01)
BSE-500	6,823.79	(1.54)	(0.02)

Asian Indices

INDICES	Last Trade	Pts chg	% chg
HANGSENG	20,047.63	(27.76)	(0.14)
SHANGHAI	2,110.38	(16.18)	(0.76)
NIKKEI	8,995.15	35.19	0.39
SEOUL	1,950.69	0.66	0.03
TAIWAN TAIEX	7,578.80	8.35	0.11
STRAITS TIMES	3,030.14	0.48	0.02
JAKARTA COMPOSI	4,170.64	(3.46)	(0.08)

Sectoral Indices

INDEX	Last Trade	Pts chg	% chg
FMCG	5,433.46	31.16	0.58
PSU	7,110.03	38.58	0.55
OIL&GAS	8,473.25	36.92	0.44
CG	9,705.19	41.83	0.43
IT	6,118.94	25.59	0.42
BANKEK	11,703.70	17.09	0.15
CD	6,546.15	8.44	0.13
TECK	3,449.85	2.42	0.07
POWER	1,865.76	(2.36)	(0.13)
METAL	9,947.58	(21.36)	(0.21)
AUTO	9,666.06	(36.12)	(0.37)
REALTY	1,558.60	(8.27)	(0.53)
HC	7,616.41	(88.93)	(1.15)

Market Wrap-Up

Marginally mounting onto preceding session's gains of about a percent, markets meagerly edged up to clock gains of about one tenths of a percent ahead of the Federal Open Market Committee's (FOMC) meet outcome. Global indices marked a choppy session as investor's awaited Federal Reserve announcement that may initiate a new round of bond buying. Markets ended the day a tad above prior session's close with the Nifty and the Sensex parking at 5435.35 and 18921.16—clambering scantily 4.35 points and 21.13 points respectively. Broader indices however ended in the negative terrain with loss of about a quarter percentage point. Sectoral indices witnessed an assorted day of trade parking in the range of about 0.5-(1) %.

Domestic Update

- The Full Planning Commission is all set to approve the 12th Plan document that seeks to raise the average annual economic growth during the five-year period ending March 2017 to 8.2% from 7.9% achieved in the previous Plan. The meeting which has been called by Prime Minister Manmohan Singh, will also vet various other social sector targets relating to poverty alleviation, infant mortality, enrolment ratio and job creation. Besides other things, the 12th Plan seeks to achieve 4% agriculture sector growth during the Plan period.
- Amid declining industrial growth, the government said that several policy measures will be taken to arrest the slowdown and boost investments.
- Prime Minister Manmohan Singh said media should avoid the desire to be sensational and exercise restraint so that nothing that divides society and country is written, broadcast or telecast.
- The Inter Ministerial Group (IMG) on coal block allocation has been asked to conclude its work without delay and give its recommendations at the earliest.

Sector Update

- The recent ban on mining imposed by Goa government and subsequently suspension of environment clearances (EC) of all the 93 mining leases in Goa by the Ministry of Environment and Forests (MoEF) is likely to adversely impact iron ore exports from India during the current fiscal.
- Competition Appellate Tribunal served notices to the Competition Commission and the Builders Association of India, on whose complaint the fair trade regulator had imposed a penalty of Rs 6,307 crore on 11 cement firms on charges of cartelization.
- The cabinet will consider a proposal to allow foreign airlines to buy stakes in local carriers on Friday, but a proposal to allow foreign supermarkets to invest in Asia's third largest economy is not on the agenda, the trade minister said.

Corporate Update

- SpiceJet** has held "preliminary discussions" with a Gulf airline for potential investment in the Indian budget carrier. Any such tie-up depends on a policy shift in India's aviation industry, which currently prohibits foreign direct investment (FDI) in the sector.
- Tata Power** is in talks with Bahrain-based Al Hayat Group for buying oil blocks in the country. The deal value is likely to be between Rs 1,400 crore and Rs 1,600 crore. The Al Hayat Group is looking for partners for oil blocks in Bahrain. The deal may be conducted by Tata Petrodyne via the joint venture route.
- Idea Cellular** has raised prepaid tariffs by 20% in Madhya Pradesh and Chhattisgarh. Accordingly, tariff now stands at 1.2 paise per 2 seconds and all Idea acquisitions post September 7 are being offered new rates.
- Godrej Properties** would invest up to Rs 600 crore in developing a residential complex in Gurgaon over the next five years. The project - Godrej Summit, will be developed in partnership with Zara Sanya under an area sharing agreement, in which GPL will hold 65% stake. This is company's second project in the National Capital Region.
- Glenmark Pharmaceuticals** has entered the phase II clinical trials for its new drug molecule aimed at treating ulcerative colitis.
- Iron ore prices has fallen to Rs 5,500 per tonne but NMDC in India is charging over Rs 6,000 per tonne based on its demand-supply model.

FII F&O Statistics

	BUY		SELL		NET Buy/(Sell) Value
	No. of Contracts	Value (Rs. In Cr.)	No. of Contracts	Value (Rs. In Cr.)	(Rs. In Cr.)
INDEX FUTURES	57682	1499.07	39433	1061.68	437.39
INDEX OPTIONS	491067	13171.83	472301	12688.67	483.16
STOCK FUTURES	42453	1115.43	43451	1143.73	(28.30)
STOCK OPTIONS	33586	906.22	36346	977.73	(71.51)

FII Investments on 13th September 2012

Debt/Equity	Investment Route	Gross Purchases(Rs Crores)	Gross Sales(Rs Crores)	Net Investment (Rs Crores)	Net Investment US(\$ million)	Conversion
						(1 USD TO INR)
Equity	Stock Exchange	1911.10	1397.30	513.90	92.99	Rs.55.2605
	Primary market & others	66.90	0.70	66.20	11.98	
	Sub-total	1978.00	1398.00	580.00	104.96	
Debt	Stock Exchange	288.70	550.60	(261.90)	(47.39)	
	Primary market & others	404.00	0.00	404.00	73.11	
	Sub-total	692.70	550.60	142.10	25.72	
	Total	2670.70	1948.60	722.10	130.68	

Open Interest Data

	Current OI (Rs Cr.)	Chg in OI (Rs Cr.)
INDEX FUTURES	14,478.03	609.93
INDEX OPTIONS	81,774.83	4,377.90
TOTAL INDEX	96,252.86	4,987.83
STOCK FUTURES	29,957.53	693.49
STOCK OPTIONS	9,099.94	413.99
TOTAL STOCKS	39,057.47	1,107.48
GRAND TOTAL	135,310.34	6,095.32



Increase In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
IRB	2860	3947	38.01	124.15	-0.32
PETRONET	974	1251	28.44	169.40	1.65
FINANTECH	2408	3008	24.92	909.50	3.52
CIPLA	8089	9938	22.86	371.55	-2.54
BAJAJHLDNG	99	118	19.19	755.25	-1.92

Decrease In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
MAX	245	189	-22.86	192.50	1.53
VIDEOIN	2298	1823	-20.67	181.70	0.50
BOSCHL	22	18	-18.18	8,410.10	-1.06
VIPIND	1137	1014	-10.82	82.60	1.10
POLARIS	1124	1004	-10.68	140.65	-2.46

Increase In Open Interest & Decrease In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
IRB	2860	3947	38.01	124.15	-0.32
CIPLA	8089	9938	22.86	371.55	-2.54
BAJAJHLDNG	99	118	19.19	755.25	-1.92
OIL	115	132	14.78	482.75	-0.59
OFSS	3455	3912	13.23	2991.45	-1.66

Decrease In Open Interest & Increase In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
MAX	245	189	-22.86	192.50	1.53
VIDEOIN	2298	1823	-20.67	181.70	0.50
VIPIND	1137	1014	-10.82	82.60	1.10
DRREDD	5255	4765	-9.32	1,779.00	0.30
TTKPRES	480	438	-8.75	3,395.10	0.27

Technical Trading Calls

Indices

Indices	Close	R1	R2	S1	S2
Sensex	18,021.16	18080	18170	17970	17898
Nifty	5435.35	5453	5480	5420	5398

Stocks

Scrip	Close	Call	Stop Loss	Target
TV18 Broadcast	24.25	BUY	22	26.5
Castrol	301.65	BUY	295	309
IGL	256.95	BUY	251	263
Jet Airways	361.25	BUY	354	370

Support & Resistance

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
* S&P CNX NIFTY	5,435.35	5448	5460	5474	5435	5422	5409	5396
- CNX BANK INDEX - 1 MONTH	10,225.90	10274	10322	10368	10229	10181	10135	10090
- NSE50 - 1 MONTH	5,450.70	5459	5467	5478	5447	5439	5427	5416
ACC LTD	1,343.50	1360	1376	1388	1347	1331	1319	1307
ADANI ENTERPRISE	177.75	183	188	192	179	174	170	166
ADITYA BIRLA NUVO	761.05	771	780	786	765	756	750	745
AMBUJA CEMENTS	191.35	193	195	197	191	189	187	186
ANDHRA BANK	90.10	91	93	93	91	89	89	88
ASHOK LEYLAND	21.10	22	22	22	21	21	21	20
ASIAN PAINTS	3,849.50	3873	3896	3917	3852	3829	3808	3787
AXIS BANK	948.05	957	966	972	951	942	935	929
BAJAJ AUTO	1,714.65	1730	1746	1763	1713	1697	1679	1662
BANK OF BARODA	639.25	646	653	657	641	634	630	625
BANK OF INDIA	260.35	264	268	271	262	258	255	253
BHARAT ELEC	1,176.80	1204	1230	1245	1189	1163	1148	1134
BHARAT FORGE	281.95	292	302	308	286	276	271	265
BHARAT PETROLEUM	354.70	357	360	364	354	351	347	344
BHARTI AIRTEL	253.55	259	264	268	255	250	246	242
BHEL	200.50	203	205	208	200	198	195	192
BIOCON	266.70	273	280	284	269	263	259	255
CAIRN INDIA	340.95	344	347	350	342	339	336	334
CANARA BANK	323.60	329	335	338	326	320	317	313
CIPLA LTD	369.60	378	385	391	372	364	358	353
COLGATE PALMOLIV	1,251.80	1266	1281	1298	1250	1235	1218	1202
CONTAINER CORPOR	958.95	969	979	993	954	944	929	914
CROMPTON GREAVES	105.70	108	110	111	107	105	104	102
CUMMINS (I)	452.00	458	464	469	452	447	441	436
DLF	202.00	203	205	207	202	200	199	197
DR. REDDY'S LABS	1,778.80	1799	1819	1842	1777	1756	1734	1711
FEDERAL BANK	406.80	409	410	413	406	404	402	399
GLAXOSMITHKLINE PHARMA	2,120.05	2163	2206	2233	2137	2094	2067	2041
GLENMARK PHARM	434.75	438	442	446	434	431	427	423
GMR INFRASTRUCTURE	19.95	20	21	21	20	20	19	19
HCL TECHNOLOGIES	587.80	593	599	606	586	581	574	567



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
HDFC BANK	599.20	603	606	611	598	595	590	586
HDFC LTD	750.35	760	770	776	753	744	737	730
HIND PETROLEUM	307.90	312	316	319	309	305	302	299
HIND UNILEVER	547.05	550	554	559	545	541	536	530
HINDALCO INDS	109.55	110	111	112	109	108	107	106
ICICI BANK	959.45	965	970	975	960	955	950	945
IDBI	87.60	89	90	91	88	87	86	85
IDFC	132.10	133	134	135	132	131	130	129
INDIAN HOTELS	60.20	61	62	63	60	59	59	58
ITC LTD	269.65	271	272	273	269	268	267	266
JAIPRAKASH ASSOC	69.15	70	71	71	69	68	68	67
JINDAL STEEL POW	341.90	347	353	358	342	336	330	325
JSW STEEL	687.45	695	703	709	689	681	675	669
KOTAK MAHINDRA BANK	584.20	587	590	594	584	581	577	573
LARSEN & TOUBRO	1,418.30	1427	1435	1443	1420	1411	1404	1396
LIC HOUSING FIN	246.20	249	252	254	247	244	242	240
LUPIN LABS	599.75	612	625	633	604	592	584	576
MAHINDRA & MAHIN	755.75	762	767	772	757	751	746	742
MARUTI SUZUKI	1,210.60	1226	1241	1251	1215	1200	1189	1178
MPHASIS	392.70	398	403	407	395	389	386	382
NTPC	171.15	172	174	175	171	170	169	168
ONGC CORPN	282.90	286	290	293	283	279	276	272
ORACLE FINANCIAL SERVICES SOFTWARE	2,975.35	3023	3071	3105	2989	2941	2907	2873
POWER FINANCE CORP	160.35	162	164	166	160	159	157	155
POWER GRID CORP OF INDIA	121.15	122	124	124	121	120	119	118
PUNJAB NATIONAL BANK	681.95	690	697	702	685	677	673	668
RANBAXY LABS	551.25	560	570	576	554	545	539	532
RELIANCE CAPITAL	339.70	344	348	351	341	337	334	331
RELIANCE COMMUNICATIONS	49.85	51	52	52	50	49	49	48
RELIANCE INDS	799.15	807	815	821	801	793	786	780
RELIANCE INFRASTRUCTURE	456.80	462	467	474	456	450	444	437
RELIANCE POWER	80.25	81	82	83	80	80	79	78
SESA GOA	160.15	161	163	164	160	159	157	156
SIEMENS LTD	667.95	678	688	695	672	662	655	649
STATE BANK	1,867.60	1884	1900	1915	1869	1853	1838	1823



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
STEEL AUTHORITY	80.45	82	83	84	81	80	79	78
STERLITE INDS (I)	94.30	95	96	97	94	94	93	92
SUN PHARMACEUTIC	676.60	683	689	693	678	672	667	663
TATA MOTORS	259.40	263	267	270	260	257	254	251
TATA POWER COMP	95.30	96	96	97	95	95	94	94
TATA STEEL	387.60	391	395	399	387	383	379	374
TCS	1,417.70	1425	1431	1439	1417	1410	1403	1395
TECH MAHINDRA	914.00	927	940	948	919	906	898	891
TORRENT POWER	162.25	167	171	173	164	160	157	155
UNION BANK	159.55	162	165	167	160	158	156	154
UNITED PHOSPHOROUS	124.35	126	128	130	124	122	120	118
UNITED SPIRITS	951.95	967	981	1008	940	925	899	873
WIPRO LTD	387.90	390	391	394	388	386	384	382



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