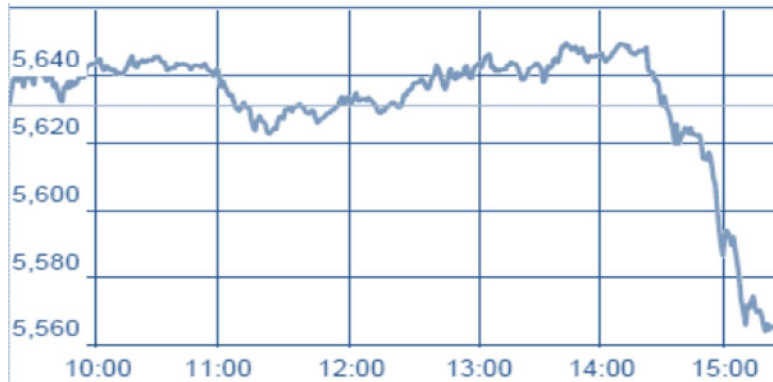


## Market Data



## Domestic Markets

Indices	Last Trade	Pts chg	% chg
Nifty	5574.05	(56.95)	(1.01)
SENSEX	18309.37	(162.00)	(0.88)
BSE MIDCAP	6658.33	(59.77)	(0.89)
BSE SMLCAP	7110.75	(81.24)	(1.13)
BSE-100	5609.09	(59.06)	(1.04)
BSE-200	2273.85	(23.42)	(1.02)
BSE-500	7123.69	(72.66)	(1.01)

## Asian Indices

INDICES	Last Trade	Pts chg	% chg
HANGSENG	21,159.01	50.08	0.24
SHANGHAI	2,014.73	(15.57)	(0.77)
NIKKEI	9,024.16	194.44	2.20
SEOUL	1,860.83	(9.89)	(0.53)
TAIWAN TAIEX	7,130.07	(13.77)	(0.19)
STRAITS TIMES	2,945.63	(0.29)	(0.01)
JAKARTA COMPOSI	Closed	Closed	Closed

## Sectoral Indices

INDEX	Last Trade	Pts chg	% chg
TECK	3359.80	15.45	0.46
IT	5669.38	24.30	0.43
HC	7686.05	(19.55)	(0.25)
PSU	7090.96	(40.68)	(0.57)
METAL	9859.61	(59.12)	(0.60)
OIL&GAS	8066.58	(65.65)	(0.81)
CD	7465.83	(69.03)	(0.92)
POWER	1943.43	(22.45)	(1.14)
FMCG	5669.59	(78.44)	(1.36)
CG	10635.33	(155.83)	(1.44)
AUTO	10400.21	(158.16)	(1.50)
BANKEX	13020.82	(212.62)	(1.61)
REALTY	1889.23	(65.59)	(3.36)

## Market Wrap-Up

Dragged down primarily by the rate sensitive sectors including Realty, Bankex and Auto, markets plunged sharply in the final hour of trade marking loss of about a percent on the last day of the week. The depreciation in the Indian currency to 55.17 per unit against the greenback added to the woes. Broader indices performed almost in line with the benchmarks shaving off close to a percentage point. Except for Telecom and IT sector that added gains of around half a percentage point, rest of the sectoral indices flaked off in the range of around 0-3.5%. Benchmark Nifty slipped below the 5600 mark for the first time in November to 5574.05 marking loss of 56.95 points and the Sensex flaked off 162 points that parked the index at 18309.37.

## Domestic Update

- Ahead of the fourth anniversary of the Mumbai attacks, the government has linked the 26/11 probe with a Prime Ministerial visit to Pakistan. Highly-placed sources in the ministry of external affairs (MEA) have virtually ruled out Manmohan Singh's visit to Pakistan pointing out that Pakistan was yet to fulfill India's expectations on 26/11.

## Sector Update

- The government plans to put on auction the circles that went without bids in the just concluded sale of 2G mobile phone spectrum, by March 31, Telecom Minister Kapil Sibal said.
- India is investigating Wal-Mart Stores Inc over allegations it violated the country's foreign exchange rules. A lawmaker has accused Wal-Mart of "clandestinely and illegally" investing USD 100 mln in the multi-brand retail business of its wholesale JV partner, Bharti Enterprises, as early as 2010, before India allowed foreign companies to operate front-end stores.

## Corporate Update

- Spanco said that it has received 2 prestigious awards in a high profile event presided by Chief Minister of Andhra Pradesh.
- Gammon India is looking to cut debt by around 22% to Rs 2,500 crore by next year. The construction major which has lined up civil works, roads, bridges and thermal power projects across states has been facing liquidity issues since past two financial quarters partly due to high cost of borrowing.
- SREI Infrastructure has obtained registration certificate from market regulator securities and exchange board of India (SEBI) to launch infra debt fund. The company will be filing the scheme for this fund with SEBI and is hoping to launch it by January 2013.
- Biocon has signed an option agreement with Bristol-Myers Squibb Company for Biocon's IN-105, a prandial oral insulin product candidate.
- BHEL is believed to have emerged as the lowest bidder for supplying equipment for a 1,320 MW thermal power project to be set up in Odisha.
- Dr Reddy's Laboratories Limited and the Netherlands-based OctoPlus NV, a speciality pharmaceutical company, have entered into a conditional agreement in connection with an intended public offer by DRL or a wholly owned subsidiary of DRL for all issued and outstanding ordinary shares in the capital of OctoPlus at an offer price of 0.52 euro (cum dividend) in cash for each OctoPlus share.

## Q2FY13 Earnings

- Transgene Biotek posted a net loss for the quarter ended September 30, 2012 at Rs 14.12 crore, as against the net profit of Rs 9.43 crore for the corresponding quarter ended September 30, 2011. Income from operations also declined by 33.5% to Rs 4.26 crore during July-September quarter 2012, from Rs 6.41 crore in the year-ago period.

## FII F&amp;O Statistics

	BUY		SELL		NET Buy/(Sell) Value
	No. of Contracts	Value (Rs. In Cr.)	No. of Contracts	Value (Rs. In Cr.)	(Rs. In Cr.)
INDEX FUTURES	39544	1075.46	87990	2331.92	(1,256.46)
INDEX OPTIONS	464904	13093.24	464549	13132.32	(39.08)
STOCK FUTURES	46834	1357.25	61412	1679.14	(321.89)
STOCK OPTIONS	50530	1377.84	49462	1359.45	18.39

FII Investments on 16<sup>th</sup> November 2012

Debt/Equity	Investment Route	Gross Purchases(Rs Crores)	Gross Sales(Rs Crores)	Net Investment (Rs Crores)	Net Investment US(\$ million)	Conversion
						(1 USD TO INR)
Equity	Stock Exchange	3740.70	3556.10	184.60	33.6	Rs. 54.959
	Primary market & others	0.00	1.20	(1.20)	(0.21)	
	<b>Sub-total</b>	<b>3740.70</b>	<b>3557.30</b>	<b>183.50</b>	<b>33.39</b>	
Debt	Stock Exchange	565.70	2324.00	(1758.30)	(319.92)	
	Primary market & others	0.00	0.60	(0.60)	(0.10)	
	<b>Sub-total</b>	<b>565.70</b>	<b>2324.60</b>	<b>(1758.80)</b>	<b>(320.02)</b>	
	<b>Total</b>	<b>4306.40</b>	<b>5881.90</b>	<b>(1575.30)</b>	<b>(286.63)</b>	

## Open Interest Data

	Current OI (Rs Cr.)	Chg in OI (Rs Cr.)
INDEX FUTURES	13,421.41	382.03
INDEX OPTIONS	88,600.03	3,086.16
<b>TOTAL INDEX</b>	<b>102,021.44</b>	<b>3,468.19</b>
STOCK FUTURES	34,287.52	-26.28
STOCK OPTIONS	13,339.60	547.78
<b>TOTAL STOCKS</b>	<b>47,627.12</b>	<b>521.5</b>
<b>GRAND TOTAL</b>	<b>149,648.56</b>	<b>3,989.69</b>



### Increase In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
SRTRANSFIN	760	830	9.21	628.55	-0.95
AUROPHARM	5338	5788	8.43	177.85	1.86
RPOWER	8525	9224	8.20	92.90	-3.13
WELCORP	9813	10402	6.00	105.75	3.47
BANKINDIA	3196	3362	5.19	274.50	-2.19

### Decrease In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
BHARTIA	14003	11526	-17.69	301.35	3.17
DRREDD	8043	6825	-15.14	1,758.05	1.51
KOTAKB	5466	4883	-10.67	622.45	-2.34
IDFC	8047	7245	-9.97	160.00	-3.38
CESC	2383	2146	-9.95	280.50	0.57

### Increase In Open Interest & Decrease In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
SRTRANSFIN	760	830	9.21	628.55	-0.95
RPOWER	8525	9224	8.20	92.90	-3.13
BANKINDIA	3196	3362	5.19	274.50	-2.19
RECLTD	4029	4213	4.57	224.90	-0.88
TATASTEEL	32575	33947	4.21	370.10	-1.92

### Decrease In Open Interest & Increase In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
BHARTIA	14003	11526	-17.69	301.35	3.17
DRREDD	8043	6825	-15.14	1,758.05	1.51
CESC	2383	2146	-9.95	280.50	0.57
ONGC	11866	10813	-8.87	257.95	1.24
HINDZIN	724	672	-7.18	135.20	1.01

## Technical Trading Calls

### Indices

Indices	Close	R1	R2	S1	S2
Sensex	18309.37	18400	18500	18230	18165
Nifty	5574.05	5603	5630	5550	5530

### Stocks

Scrip	Close	Call	Stop Loss	Target
Apollo Hosp	834.15	BUY	819	860
Shriram Transport	624.95	BUY	618	650
Tata Global	173.45	BUY	168	180
Future Capital	173.10	BUY	168	182

## Support &amp; Resistance

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
* S&P CNX NIFTY	5574.05	5630	5685	5720	5595	5539	5504	5469
- CNX BANK INDEX - 1 MONTH	11360.05	11519	11677	11774	11421	11263	11166	11069
- NSE50 - 1 MONTH	5580.55	5640	5700	5736	5604	5544	5508	5472
ACC LTD	1378.1	1403	1428	1444	1386	1361	1345	1328
ADANI ENTERPRISE	225.3	237	248	255	230	219	212	206
ADITYA BIRLA NUVO	967.1	984	1001	1013	972	955	943	931
AMBUJA CEMENTS	202.8	208	213	216	204	199	195	192
ANDHRA BANK	103.5	106	109	110	105	102	100	99
ASHOK LEYLAND	27.5	28	29	30	28	27	26	26
ASIAN PAINTS	3951.05	4015	4078	4117	3975	3912	3873	3833
AXIS BANK	1226.25	1239	1252	1261	1231	1218	1209	1200
BAJAJ AUTO	1813.55	1843	1873	1892	1824	1794	1775	1755
BANK OF BARODA	735.6	754	772	783	743	725	713	702
BANK OF INDIA	273.45	279	285	288	276	270	267	263
BHARAT ELEC	1199.1	1208	1216	1231	1192	1184	1169	1154
BHARAT FORGE	259.2	265	272	275	262	256	252	248
BHARAT PETROLEUM	329.05	332	335	338	330	326	324	321
BHARTI AIRTEL	301.4	306	311	318	299	294	287	280
BHEL	230.3	235	240	243	232	227	224	221
BIOCON	291.4	314	336	350	300	277	264	250
CAIRN INDIA	331.3	337	342	345	334	328	325	322
CANARA BANK	427.6	438	448	454	431	421	414	407
CIPLA LTD	379.55	387	395	400	383	375	370	365
COLGATE PALMOLIV	1331.3	1342	1354	1362	1334	1323	1314	1305
CONTAINER CORPOR	976.95	992	1008	1018	982	966	956	945
CROMPTON GREAVES	110.2	113	116	118	111	108	106	105
CUMMINS (I)	460.15	467	473	478	461	455	450	445
DLF	203.6	211	218	222	206	199	195	190
DR. REDDY'S LABS	1756.9	1791	1825	1865	1751	1717	1677	1637
FEDERAL BANK	459.4	468	477	487	458	449	439	429
GLAXOSMITHKLINE PHARMA	1997.2	2006	2015	2025	1996	1987	1977	1967
GLENMARK PHARM	433.1	441	450	455	436	427	422	416
GMR INFRASTRUCTURE	19	20	21	22	19	18	18	17
HCL TECHNOLOGIES	607.75	619	631	638	612	601	593	586



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
HDFC BANK	642.25	647	652	656	644	639	635	632
HDFC LTD	774.85	786	798	805	779	767	760	752
HIND PETROLEUM	295	298	301	303	296	293	291	288
HIND UNILEVER	521	531	541	548	524	514	507	499
HINDALCO INDS	108.9	111	113	115	110	108	106	105
ICICI BANK	1027.3	1046	1064	1076	1034	1016	1004	992
IDBI	103.15	106	109	111	104	101	99	97
IDFC	159.35	164	169	171	161	157	154	151
INDIAN HOTELS	62.2	64	65	66	63	61	60	59
ITC LTD	274.65	279	284	287	276	272	268	265
JAIPRAKASH ASSOC	90.95	93	96	97	92	89	88	86
JINDAL STEEL POW	371.1	381	391	398	374	364	357	350
JSW STEEL	731.1	747	763	774	735	720	708	696
KOTAK MAHINDRA BANK	622.85	636	649	659	626	613	603	593
LARSEN & TOUBRO	1578.35	1609	1640	1658	1590	1560	1541	1523
LIC HOUSING FIN	249.35	254	260	263	251	246	243	240
LUPIN LABS	576.6	580	584	588	576	572	568	563
MAHINDRA & MAHIN	894.45	907	920	928	899	886	878	870
MARUTI SUZUKI	1438.1	1465	1493	1508	1450	1423	1407	1391
MPHASIS	396.95	399	401	404	397	395	392	390
NTPC	166.4	168	169	170	167	165	164	163
ONGC CORPN	257.9	261	264	268	256	254	249	245
ORACLE FINANCIAL SERVICES SOFTWARE	2821.5	2860	2899	2929	2830	2791	2761	2731
POWER FINANCE CORP	181.35	187	193	196	184	178	174	171
POWER GRID CORP OF INDIA	119.1	120	121	122	119	118	117	117
PUNJAB NATIONAL BANK	742.9	761	779	789	751	733	722	712
RANBAXY LABS	521.6	529	536	541	524	517	512	507
RELIANCE CAPITAL	379.6	393	407	417	384	370	360	351
RELIANCE COMMUNICATIONS	61.35	64	66	68	62	60	58	57
RELIANCE INDS	775.15	788	801	810	780	767	758	749
RELIANCE INFRASTRUCTURE	462.3	477	491	501	467	452	442	432
RELIANCE POWER	92.6	95	98	100	94	91	89	88
SESA GOA	168.2	170	173	174	169	167	166	164
SIEMENS LTD	669.95	676	683	687	672	665	661	656
STATE BANK	2108.45	2152	2195	2221	2127	2083	2058	2032



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
STEEL AUTHORITY	79.25	80	81	82	79	79	78	77
STERLITE INDS (I)	97.25	99	100	101	98	97	96	95
SUN PHARMACEUTIC	679	688	697	703	682	673	667	661
TATA MOTORS	265	272	279	283	267	261	256	252
TATA POWER COMP	99.1	100	101	102	99	98	97	97
TATA STEEL	370.1	377	384	388	373	366	362	358
TCS	1286.8	1302	1318	1329	1291	1276	1265	1253
TECH MAHINDRA	910.9	924	937	946	915	902	892	883
TORRENT POWER	162.8	166	169	171	164	161	159	157
UNION BANK	222.6	230	237	241	226	218	214	210
UNITED PHOSPHOROUS	112.95	115	118	121	112	110	107	104
UNITED SPIRITS	1791.3	1854	1918	1964	1808	1745	1698	1651
WIPRO LTD	359.1	364	369	372	361	356	353	350

### EASTERN FINANCIERS RESEARCH DESK

Rajesh Agarwal – Head of Research	033 – 4006 8823	<a href="mailto:rajesh.agarwal@easternfin.com">rajesh.agarwal@easternfin.com</a>
Nandita Jaiswal- Sr. Research Analyst	033 – 4006 8835	<a href="mailto:nandita@easternfin.com">nandita@easternfin.com</a>
Biswarup Chakraborty- Research Analyst	033 –4006 8824	<a href="mailto:biswarup.chakraborty@easternfin.com">biswarup.chakraborty@easternfin.com</a>

#### **Disclaimer**

Eastern Financiers Ltd. as a firm may have investment positions in the company shares discussed above. This document is meant for our clients only and is not for public distribution. This material is for the personal information of the authorized recipient, and we are not soliciting any action based upon it. This report is not to be construed as an offer to sell or the solicitation of an offer to buy any security in any jurisdiction where such an offer or solicitation would be illegal. The material is based upon information that we consider reliable, but we do not represent that it is accurate or complete, and it should not be relied upon as such. Neither Eastern Financiers Ltd., nor any person connected with it, accepts any liability arising from the use of this document. The recipient of this material should rely on their own investigations and take their own professional advice. Opinions expressed are our current opinions as of the date appearing on this material only. While we endeavor to update on a reasonable basis the information discussed in this material, there may be regulatory, compliance, or other reasons that prevent us from doing so. Prospective investors and others are cautioned that any forward looking statements are not predictions and may be subject to change without notice. If you have any questions about this report please get in touch with Eastern Financiers Ltd. 102, 104 & 210 'Lords' 7/1, Lord Sinha Road, Kolkata : 700 071, Phone - 033-4000 6800, Email: [research@easternfin.com](mailto:research@easternfin.com) Website: [www.easternfin.com](http://www.easternfin.com).

