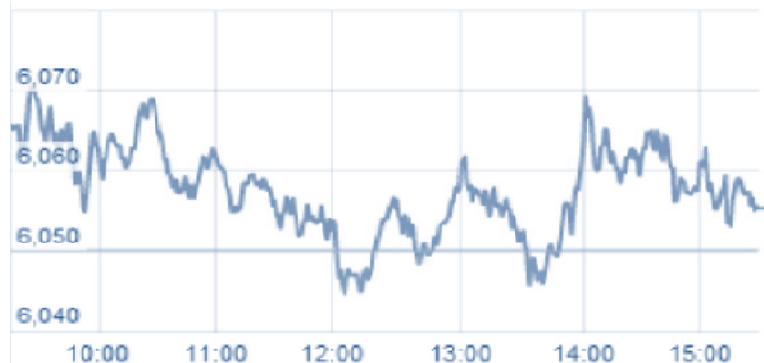


Market Data



Domestic Markets

Indices	Last Trade	Pts chg	% chg
Nifty	6055.75	5.85	0.10
SENSEX	20005	14.10	0.07
BSE MIDCAP	6933.78	(2.15)	(0.03)
BSE SMLCAP	7081.73	(15.21)	(0.21)
BSE-100	6099.75	5.95	0.10
BSE-200	2462.04	2.17	0.09
BSE-500	7667.05	5.99	0.08

Asian Indices

INDICES	Last Trade	Pts chg	% chg
HANGSENG	23,822.06	166.89	0.71
SHANGHAI	2,382.48	23.50	1.00
NIKKEI	11,113.95	247.23	2.28
SEOUL	1,964.43	8.47	0.43
TAIWAN TAIEX	7,832.98	30.98	0.40
STRAITS TIMES	3,285.90	26.15	0.80
JAKARTA COMPOSI	4,452.98	13.95	0.31

Sectoral Indices

INDEX	Last Trade	Pts chg	% chg
REALTY	2208.12	30.35	1.39
CONSUMER DURABLES	7535.4	92.56	1.24
OIL & GAS	9398.26	98.79	1.06
BANKEX	14642.36	52.97	0.36
HEALTHCARE	7988.02	28.47	0.36
METAL	10607.33	30.04	0.28
FMCG	5886.11	2.21	0.04
IT	6410.38	(0.18)	-
PSU	7584.53	(5.57)	(0.07)
TECK	3807.1	(6.87)	(0.18)
AUTO	11005.95	(53.89)	(0.49)
POWER	1942.38	(13.37)	(0.68)
CAPITAL GOODS	10512.54	(132.36)	(1.24)

Market Wrap-Up

Markets ahead of the US Federal Reserve's meet and third quarter earnings by ICICI bank among others back home landed the benchmark indices slightly in the positive terrain marking marginal gains of around one tenth of a percent. Broader indices underperformed the benchmarks shaving off around two tenths of a percent. Nifty ended the day at 6055.75 with meager gains of 5.85 points and the Sensex added 14.10 points that parked the index at 20005.

Sector Update

- The Power Ministry has suggested to the Coal Ministry that the difference in cost of imported and domestic coal should be added to the cost of indigenous fuel at the time of finalizing proposal for pooling coal prices.

Corporate Update

- Larsen & Toubro** has inked a \$100 million offshore engineering contract with PETRONAS Carigali Myanmar (Hong Kong), enlarging its footprint in the new geography.
- Suzlon Group** and Orange Renewable Power, an independent power producer have agreed on a 50.4 MW wind energy project, scheduled for completion in FY 2012-13.
- Neyveli Lignite Corporation** is planning to increase its power generation capacity to 4,240 MW with TPS-II Expansion (500MW) at Neyveli and a coal-based power plant of 1,000 MW at (NTPL), Tuticorin expected to commence operations in 2013-14.
- The joint venture between steel icon Lakshmi Mittal and **ONGC** has given up on an oil exploration block in Nigeria as the partnership looks set to pull the curtains down on its African exploration plans with the Nigerian government insisting on a downstream investment commitment.

Q3 Earnings

- 7Seas Technologies** reported Rs 1.35 crore net loss in the third quarter ended December 31, 2012. The company has reported Rs 87.51 lakh net profit in the same quarter last year. Net income from operations fell 61.63% to Rs 1.7 crore as against Rs 4.43 crore in the corresponding quarter last year.
- IOB** reported a 7.60% growth in its net profit at Rs 116.50 crore for the third quarter ended December 2012. The bank had posted a net profit of Rs 108.27 crore in October-December quarter of 2011-12 fiscal. Total income of the bank rose to Rs 5,846.98 crore during the third quarter of the current fiscal from Rs 5,015.33 crore in the corresponding period a year ago.
- Ipca Laboratories** posted a net profit of Rs 87.89 crore for the third quarter ended December 31, 2012 on the back of strong sales across domestic and international markets. The company had posted a net profit of Rs 63.93 crore during the same period of previous fiscal. Net sales of the company stood at Rs 692.41 crore during the third quarter ended December 31, 2012. The company's net sales during the same period of previous fiscal stood at Rs 601.78 crore.
- NALCO** reported excellent numbers with net profit growing 2.3 times year-on-year and 24.8 times quarter-on-quarter to Rs 119 crore in the third quarter of financial year 2012-13, beating forecast of Rs 80 crore. In fact, numbers were better-than-expected on all parameters. Net sales rose by 16.8% YoY and 5.3% QoQ to Rs 1,670 crore in the December quarter.
- Godrej Pro** reported 23.97% increase in its consolidated net profit for the third quarter ended Dec 2012, at Rs 35.48 crore. The company had posted a net profit of Rs 28.62 crore in the corresponding period previous year. The consolidated total income during the third quarter also went up by 77.86% to Rs 266.41 crore from Rs 149.79 crore in the year-ago period.
- SJVN Ltd** reported net profit of Rs 192.06 crore for third quarter ended December 2012, representing growth of just 1.3% over the same period a year ago. The net profit of the company stood at Rs 189.63 crore during Oct-Dec 2011. The total revenue of the company declined 3.3% to Rs 358.12 crore during Oct-Dec 2012, compared to Rs 370.51 crore during the year ago period.

FII F&O Statistics

	BUY		SELL		NET Buy/(Sell) Value
	No. of Contracts	Value (Rs. In Cr.)	No. of Contracts	Value (Rs. In Cr.)	(Rs. In Cr.)
INDEX FUTURES	125024	3820.74	104187	3150.96	669.78
INDEX OPTIONS	904070	27672.22	865877	26480.86	1,191.36
STOCK FUTURES	308685	9999.29	290675	9416.25	583.04
STOCK OPTIONS	101220	3172.58	106923	3347.63	(175.05)

FII Investments on 30th January 2013

Debt/Equity	Investment Route	Gross Purchases(Rs Crores)	Gross Sales(Rs Crores)	Net Investment (Rs Crores)	Net Investment US(\$ million)	Conversion
						(1 USD TO INR)
Equity	Stock Exchange	4435.40	3414.10	1021.30	190.17	Rs. 53.7015
	Primary market & others	0.00	15.00	(15.00)	(2.80)	
	Sub-total	4435.40	3429.20	1006.20	187.37	
Debt	Stock Exchange	747.70	957.40	(209.70)	(39.04)	
	Primary market & others	104.90	0.20	104.60	19.48	
	Sub-total	852.60	957.60	(105.10)	(19.56)	
	Total	5288.00	4386.80	901.10	167.81	

Open Interest Data

	Current OI (Rs Cr.)	Chg in OI (Rs Cr.)
INDEX FUTURES	13,832.23	861.76
INDEX OPTIONS	91,889.38	559.01
TOTAL INDEX	105,721.61	1,420.77
STOCK FUTURES	40,710.68	643.47
STOCK OPTIONS	20,239.22	-260.18
TOTAL STOCKS	60,949.90	383.28
GRAND TOTAL	166,671.51	1,804.05

Decrease In Open Interest & Decrease In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
WELCORP	3939	1920	-51.26	94.15	-2.03
CESC	992	486	-51.01	314.75	-2.22
UCOBANK	2207	1120	-49.25	74.75	-1.97
INDHOTEL	1879	1004	-46.57	61.75	-0.80
CROMPGREA	5594	3117	-44.28	107	-1.06

Decrease In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
CIPLA	5979	2911	-51.31	406.9	2.55
WELCOR	3939	1920	-51.26	94.15	-2.03
CENTURY	4009	1960	-51.11	394.15	1.42
CESC	992	486	-51.01	314.75	-2.22
ABIRLAN	3250	1646	-49.35	1160.75	1.66

Decrease In Open Interest & Increase In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
CIPLA	5979	2911	-51.31	406.9	2.55
CENTURYTEX	4009	1960	-51.11	394.15	1.42
ABIRLANUVO	3250	1646	-49.35	1160.75	1.66
PUNJLLOYD	1215	638	-47.49	50.6	7.43
JISLJALEQS	2031	1068	-47.42	71.8	0.70

Technical Trading Calls

Indices

Indices	Close	R1	R2	S1	S2
Sensex	20005.00	20065	20135	19950	19885
Nifty	6055.75	6074	6095	6040	6020

Stocks

Scrip	Close	Call	Stop Loss	Target
Jet Airways	594.80	BUY	586	610
Titan	275.60	BUY	271	282
Warren Tea	434.75	BUY	422	460
ICICI Bank	1212.70	BUY	1203	1230

Support & Resistance

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
* S&P CNX NIFTY	6,055.75	6070	6085	6098	6057	6043	6029	6016
- CNX BANK INDEX - 1 MONTH	12,782.15	12829	12875	12926	12777	12731	12680	12629
- NSE50 - 1 MONTH	6,060.30	6075	6090	6103	6061	6047	6033	6020
ACC LTD	1,324.75	1338	1351	1368	1322	1308	1292	1276
ADANI ENTERPRISE	245.85	250	254	257	247	243	240	237
ADITYA BIRLA NUVO	1,163.00	1172	1181	1195	1159	1149	1136	1122
AMBUJA CEMENTS	200.25	203	206	209	200	197	194	191
ANDHRA BANK	113.05	115	116	118	113	112	110	108
ASHOK LEYLAND	24.85	25	25	26	25	25	24	24
ASIAN PAINTS	4,473.75	4499	4523	4557	4465	4440	4407	4373
AXIS BANK	1,501.25	1519	1537	1559	1498	1480	1459	1438
BAJAJ AUTO	2,028.35	2050	2071	2087	2033	2012	1996	1979
BANK OF BARODA	832.30	852	871	883	840	821	809	797
BANK OF INDIA	334.00	342	350	354	337	329	325	320
BHARAT ELEC	1,273.10	1290	1308	1320	1278	1261	1249	1236
BHARAT FORGE	233.50	236	238	240	234	232	230	228
BHARAT PETROLEUM	409.35	418	426	432	411	403	397	391
BHARTI AIRTEL	344.60	351	357	361	347	340	336	332
BHEL	221.75	224	226	228	222	220	218	217
BIOCON	283.25	285	287	290	282	280	277	274
CAIRN INDIA	325.10	328	330	332	326	323	322	320
CANARA BANK	466.60	479	491	498	472	460	453	446
CIPLA LTD	407.75	412	417	425	404	400	392	384
COLGATE PALMOLIV	1,385.00	1408	1432	1450	1390	1366	1348	1329
CONTAINER CORPOR	930.95	940	950	957	933	923	916	908
CROMPTON GREAVES	106.85	111	114	120	105	101	96	91
CUMMINS (I)	480.90	490	499	505	483	474	467	461
DLF	271.65	276	281	286	270	266	260	254
DR. REDDY'S LABS	1,932.70	1943	1954	1962	1935	1924	1916	1907
FEDERAL BANK	509.10	525	542	551	516	500	490	481
GLAXOSMITHKLINE PHARMA	2,052.90	2073	2093	2104	2062	2041	2030	2019
GLENMARK PHARM	497.35	527	556	577	506	477	456	435
GMR INFRASTRUCTURE	19.05	19	19	20	19	19	18	18
HCL TECHNOLOGIES	689.00	698	706	712	691	683	677	671



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
HDFC BANK	656.65	662	667	676	653	648	639	630
HDFC LTD	797.15	805	812	818	799	791	785	779
HIND PETROLEUM	332.60	340	347	354	333	325	318	311
HIND UNILEVER	477.45	483	488	495	476	471	464	457
HINDALCO INDS	115.05	116	117	118	115	114	113	112
ICICI BANK	1,212.70	1222	1232	1241	1213	1204	1194	1185
IDBI	106.55	110	112	114	108	105	103	101
IDFC	168.35	172	175	177	170	166	164	162
INDIAN HOTELS	61.50	62	63	64	62	61	61	60
ITC LTD	304.20	307	311	314	304	300	297	293
JAIPRAKASH ASSOC	87.05	88	89	90	87	86	85	83
JINDAL STEEL POW	425.50	434	443	448	429	420	415	410
JSW STEEL	849.65	865	880	889	856	841	832	823
KOTAK MAHINDRA BANK	678.80	686	692	700	678	671	663	656
LARSEN & TOUBRO	1,563.75	1593	1623	1640	1576	1547	1529	1512
LIC HOUSING FIN	285.05	289	292	295	286	282	279	276
LUPIN LABS	599.30	603	607	614	597	593	586	580
MAHINDRA & MAHIN	894.50	904	913	921	895	886	877	868
MARUTI SUZUKI	1,601.90	1618	1634	1645	1607	1591	1580	1569
MPHASIS	368.60	373	377	380	370	366	363	360
NTPC	155.80	158	159	160	156	155	153	152
ONGC CORPN	338.50	342	345	351	336	333	327	322
ORACLE FINANCIAL SERVICES SOFTWARE	3,172.35	3244	3315	3357	3202	3131	3090	3048
POWER FINANCE CORP	206.60	210	213	216	206	203	199	196
POWER GRID CORP OF INDIA	111.50	113	114	115	112	111	110	109
PUNJAB NATIONAL BANK	833.65	857	879	892	844	821	809	797
RANBAXY LABS	455.30	459	462	465	456	452	450	447
RELIANCE CAPITAL	470.75	477	482	486	473	467	463	459
RELIANCE COMMUNICATIONS	82.05	83	85	86	82	81	79	78
RELIANCE INDS	899.40	906	913	922	897	890	881	872
RELIANCE INFRASTRUCTURE	518.40	524	530	533	521	515	512	508
RELIANCE POWER	91.80	93	94	94	92	91	90	90
SESA GOA	186.80	189	192	195	186	184	180	177
SIEMENS LTD	645.15	649	653	659	643	639	633	627
STATE BANK	2,436.10	2473	2510	2534	2450	2413	2390	2366



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
STEEL AUTHORITY	88.30	90	91	92	89	87	86	85
STERLITE INDS (I)	114.80	116	118	120	114	113	111	109
SUN PHARMACEUTIC	708.85	715	721	727	710	704	698	693
TATA MOTORS	299.20	303	306	309	300	297	295	292
TATA POWER COMP	103.40	106	108	110	104	102	101	99
TATA STEEL	406.25	410	414	419	405	401	396	391
TCS	1,346.15	1352	1358	1366	1344	1338	1330	1322
TECH MAHINDRA	1,011.00	1021	1030	1039	1011	1002	993	984
TORRENT POWER	167.55	170	173	174	168	166	164	163
UNION BANK	240.85	248	256	261	244	236	232	227
UNITED PHOSPHOROUS	134.65	138	141	143	136	133	131	129
UNITED SPIRITS	1,814.50	1831	1847	1863	1816	1799	1784	1769
WIPRO LTD	414.85	419	424	431	412	408	401	393



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