

### Market Data



### Domestic Markets

| Indices    | Last Trade | Pts chg | % chg |
|------------|------------|---------|-------|
| Nifty      | 5718.70    | 58.45   | 1.03  |
| SENSEX     | 18,791.93  | 181.16  | 0.97  |
| BSE MIDCAP | 6,706.82   | 76.79   | 1.16  |
| BSE SMLCAP | 7,193.89   | 61.55   | 0.86  |
| BSE-100    | 5,731.07   | 59.98   | 1.06  |
| BSE-200    | 2,321.66   | 24.20   | 1.05  |
| BSE-500    | 7,257.70   | 74.89   | 1.04  |

### Asian Indices

| INDICES         | Last Trade | Pts chg | % chg |
|-----------------|------------|---------|-------|
| HANGSENG        | 21,518.71  | 102.07  | 0.48  |
| SHANGHAI        | 2,131.69   | 26.07   | 1.24  |
| NIKKEI          | 8,982.86   | 176.31  | 2.00  |
| SEOUL           | 1,959.12   | 3.97    | 0.20  |
| TAIWAN TAIEX    | 7,465.41   | 1.01    | 0.01  |
| STRAITS TIMES   | 3,060.36   | 14.69   | 0.48  |
| JAKARTA COMPOSI | 4,356.97   | 19.44   | 0.45  |

### Sectoral Indices

| INDEX   | Last Trade | Pts chg | % chg  |
|---------|------------|---------|--------|
| REALTY  | 1,857.49   | 46.70   | 2.58   |
| BANKEX  | 13,307.99  | 271.85  | 2.09   |
| CD      | 7,302.11   | 107.72  | 1.50   |
| AUTO    | 10,342.64  | 142.84  | 1.40   |
| CG      | 11,191.19  | 145.01  | 1.31   |
| POWER   | 2,047.68   | 22.61   | 1.12   |
| PSU     | 7,428.77   | 76.48   | 1.04   |
| METAL   | 10,489.96  | 99.35   | 0.96   |
| IT      | 5,715.72   | 44.25   | 0.78   |
| FMCG    | 5,852.78   | 40.87   | 0.70   |
| TECK    | 3,325.09   | 15.93   | 0.48   |
| OIL&GAS | 8,502.67   | 23.96   | 0.28   |
| HC      | 7,556.61   | (22.77) | (0.30) |

### Market Wrap-Up

Markets ended the fourth trading day of the week in the green as positive Asian cues coupled with buoyant buying from domestic investors helped the market gain momentum after seeing a consolidation along with somewhat profit booking since last Friday. The Nifty ended the day at 5718.70, up 58.45 points or 1.03% and the Sensex shut shop at 18,791.93, up 181.16 points or 0.97%. All the sectoral indices, with the exception of the Health-care index which lost 0.3%, ended in the green. The biggest gainer was the Realty Index followed by the Banking and the Consumer durable indices.

### Domestic Update

- Rural Development Minister Jairam Ramesh has proposed to set up a **Rural development flexi (RDF) fund** worth Rs 40,000 crore, wherein the Centre will pay 70 percent of the amount. The fund, he said, will be used over the next four years.

### Sector Update

- State-owned oil firms, led by Oil and Natural Gas Corporation (ONGC) and Indian Oil Corporation (IOC), hired over 4,200 people in 2011-12. The oil PSUs also spent more than Rs 367 crore on corporate social responsibility programmes last fiscal.

### Corporate Update

- ACC** reported a 52% jump in consolidated net profit at Rs 242 crore for the quarter ended September 2012 as against Rs 159 crore in the same period a year ago. Total income rose 8% to Rs 2,640 crore, while it was Rs 2,440 crore in September 2011.
- VST Industries Limited** reported 17.83% decline in net profit to Rs 27.60 crore for the quarter ended September 2012, as compared with Rs 33.59 crore in the corresponding quarter last year. Net income from operations during the quarter stood at Rs 176.19 crore, as against Rs 168.14 crore in the same period a year ago, reflecting a 4.79 growth of per cent.
- Dish TV** has reported profit of Rs 55 crore in the quarter ended September 2012 as against loss of Rs 32.3 crore in the previous quarter. The profit was driven by an exceptional gain of Rs 76 crore during the quarter. After removing that exceptional gain, the net loss stood at Rs 21 crore, which has been declining on quarter-on-quarter basis. The company also reversed finance costs of Rs 94.4 crore during the quarter. Total income from operations rose by 2.6 percent Q-o-Q to Rs 533.6 crore in the three months ended September 2012.
- Cipla** has received a tentative US FDA approval for its HIV treatment tablets.
- Backed by product innovations, home-grown **Voltas** has surpassed its Korean rivals in the domestic air conditioning market. According to a recent market study by GFK Nielsen, Voltas has emerged as the market leader with a 20.6% market share in the air conditioning space in August 2012, followed by LG Electronics India with 15% and Samsung Electronics with a 12% market share.
- Suzlon** Group has bagged orders for supplying turbines of 140 Megawatt capacity from companies in France, Germany and India. The orders were bagged by the company over a two-month period ended 13th October.
- Ahmedabad based Rs 1795 crore agrochemicals company **Atul Limited** informed that it has restarted manufacturing operations at its Valsad site after the Gujarat Pollution Control Board (GPCB) permitted the same.
- Godrej Properties Ltd.** announced the launch of its residential project, Godrej E-City, in Electronic City Phase-1, Bengaluru. Spread over approximately 15 acres, this project will be launched in three phases.
- DQ Entertainment (International) Limited** has signed several new production, distribution and licensing agreements at the recently concluded MIPCOM, at Cannes.
- Malaysia's Axiata Group Bhd, which owns about a fifth of Indian mobile phone carrier **Idea Cellular Ltd** has said that it is not looking at increasing or cutting its stake in the Indian company as of now.
- AstraZeneca Pharma India Ltd** has launch antiplatelet drug Brilinta (Ticagrelor) in India.

## FII F&amp;O Statistics

|               | BUY              |                    | SELL             |                    | NET Buy/(Sell)<br>Value |
|---------------|------------------|--------------------|------------------|--------------------|-------------------------|
|               | No. of Contracts | Value (Rs. In Cr.) | No. of Contracts | Value (Rs. In Cr.) | (Rs. In Cr.)            |
| INDEX FUTURES | 34871            | 955.79             | 27154            | 757.54             | 198.25                  |
| INDEX OPTIONS | 544770           | 15,409.38          | 552359           | 15,602.41          | (193.03)                |
| STOCK FUTURES | 59808            | 1,867.13           | 58178            | 1,830.19           | 36.94                   |
| STOCK OPTIONS | 57444            | 1,768.47           | 53853            | 1,657.86           | 110.61                  |

FII Investments on 18<sup>th</sup> October 2012

| Debt/Equity  | Investment Route        | Gross Purchases(Rs Crores) | Gross Sales(Rs Crores) | Net Investment (Rs Crores) | Net Investment US(\$ million) | Conversion     |
|--------------|-------------------------|----------------------------|------------------------|----------------------------|-------------------------------|----------------|
|              |                         |                            |                        |                            |                               | (1 USD TO INR) |
| Equity       | Stock Exchange          | 2,135.70                   | 2,062.40               | 73.30                      | 13.89                         | Rs.52.75       |
|              | Primary market & others | 4.30                       | 1.60                   | 2.60                       | 0.50                          |                |
|              | <b>Sub-total</b>        | <b>2,140.00</b>            | <b>2,064.00</b>        | <b>75.90</b>               | <b>14.39</b>                  |                |
| Debt         | Stock Exchange          | 123.90                     | 704.90                 | (581.00)                   | (110.13)                      |                |
|              | Primary market & others | 603.70                     | -                      | 603.70                     | 114.44                        |                |
|              | <b>Sub-total</b>        | <b>727.60</b>              | <b>704.90</b>          | <b>22.70</b>               | <b>4.31</b>                   |                |
| <b>Total</b> |                         | <b>2,867.60</b>            | <b>2,768.90</b>        | <b>98.60</b>               | <b>18.70</b>                  |                |

## Open Interest Data

|                     | Current OI (Rs Cr.) | Chg in OI (Rs Cr.) |
|---------------------|---------------------|--------------------|
| INDEX FUTURES       | 18,765.35           | 1,122.17           |
| INDEX OPTIONS       | 92,732.84           | 506.57             |
| <b>TOTAL INDEX</b>  | <b>111,498.19</b>   | <b>1,628.75</b>    |
| STOCK FUTURES       | 37,604.93           | 1,973.28           |
| STOCK OPTIONS       | 13,974.62           | 23.58              |
| <b>TOTAL STOCKS</b> | <b>51,579.55</b>    | <b>1,996.86</b>    |
| <b>GRAND TOTAL</b>  | <b>163,077.74</b>   | <b>3,625.61</b>    |



### Increase In Open Interest

| Company   | Prev OI | Curr OI | %Chg OI | Curr Price | %Chg Price |
|-----------|---------|---------|---------|------------|------------|
| SYNDIBANK | 762     | 1181    | 54.99   | 124.45     | 5.02       |
| IBREALEST | 6489    | 7625    | 17.51   | 64.90      | 7.63       |
| DABUR     | 1568    | 1839    | 17.28   | 132.45     | -0.15      |
| DENABANK  | 1935    | 2259    | 16.74   | 112.10     | 4.77       |
| LICHSGFIN | 7591    | 8796    | 15.87   | 253.00     | 0.34       |

### Decrease In Open Interest

| Company | Prev OI | Curr OI | %Chg OI | Curr Price | %Chg Price |
|---------|---------|---------|---------|------------|------------|
| JSWENRG | 5647    | 4344    | -23.07  | 63.60      | 3.50       |
| MCLEOD  | 3626    | 2879    | -20.60  | 311.90     | -0.26      |
| BHARATF | 2587    | 2097    | -18.94  | 307.65     | 0.54       |
| TATACOM | 2573    | 2178    | -15.35  | 249.85     | 2.23       |
| RPOWER  | 7729    | 6836    | -11.55  | 103.60     | 2.22       |

### Increase In Open Interest & Decrease In Price

| Company  | Prev OI | Curr OI | %Chg OI | Curr Price | %Chg Price |
|----------|---------|---------|---------|------------|------------|
| DABUR    | 1568    | 1839    | 17.28   | 132.45     | -0.15      |
| ACC      | 4822    | 5306    | 10.04   | 1423.80    | -0.50      |
| HINDZINC | 822     | 903     | 9.85    | 134.50     | -0.15      |
| ONGC     | 10410   | 11005   | 5.72    | 280.05     | -0.20      |
| GSPL     | 901     | 952     | 5.66    | 80.95      | -0.80      |

### Decrease In Open Interest & Increase In Price

| Company | Prev OI | Curr OI | %Chg OI | Curr Price | %Chg Price |
|---------|---------|---------|---------|------------|------------|
| JSWENRG | 5647    | 4344    | -23.07  | 63.60      | 3.50       |
| BHARATF | 2587    | 2097    | -18.94  | 307.65     | 0.54       |
| TATACOM | 2573    | 2178    | -15.35  | 249.85     | 2.23       |
| RPOWER  | 7729    | 6836    | -11.55  | 103.60     | 2.22       |
| GUJFLU  | 4669    | 4145    | -11.22  | 360.40     | 2.18       |

## Technical Trading Calls

### Indices

| Indices | Close     | R1    | R2    | S1    | S2    |
|---------|-----------|-------|-------|-------|-------|
| Sensex  | 18,791.93 | 18895 | 18995 | 18630 | 18565 |
| Nifty   | 5718.70   | 5750  | 5780  | 5670  | 5650  |

### Stocks

| Scrip        | Close  | Call | Stop Loss | Target |
|--------------|--------|------|-----------|--------|
| Dhanuka Agri | 130.30 | BUY  | 126.00    | 138.00 |
| Suven Life   | 26.85  | BUY  | 25.00     | 29.00  |
| D B realty   | 111.45 | BUY  | 108.00    | 117.00 |
| Guj Fluoro   | 358.45 | BUY  | 353.00    | 369.00 |

## Support &amp; Resistance

| Security Name              | Close     | R1    | R2    | R3    | Pivot | Supp 1 | Supp 2 | Supp 3 |
|----------------------------|-----------|-------|-------|-------|-------|--------|--------|--------|
| * S&P CNX NIFTY            | 5,718.70  | 5744  | 5769  | 5816  | 5697  | 5672   | 5625   | 5579   |
| - CNX BANK INDEX - 1 MONTH | 11,624.50 | 11711 | 11798 | 11960 | 11550 | 11463  | 11301  | 11139  |
| - NSE50 - 1 MONTH          | 5,736.45  | 5765  | 5794  | 5844  | 5715  | 5686   | 5636   | 5586   |
| ACC LTD                    | 1,416.15  | 1443  | 1471  | 1489  | 1425  | 1398   | 1379   | 1360   |
| ADANI ENTERPRISE           | 220.75    | 224   | 228   | 234   | 218   | 215    | 209    | 203    |
| ADITYA BIRLA NUVO          | 937.55    | 949   | 960   | 980   | 930   | 918    | 899    | 879    |
| AMBUJA CEMENTS             | 203.25    | 207   | 211   | 213   | 204   | 201    | 198    | 195    |
| ANDHRA BANK                | 112.35    | 115   | 118   | 122   | 111   | 108    | 104    | 100    |
| ASHOK LEYLAND              | 23.45     | 24    | 24    | 24    | 23    | 23     | 23     | 23     |
| ASIAN PAINTS               | 3,923.70  | 3947  | 3971  | 3994  | 3924  | 3900   | 3877   | 3854   |
| AXIS BANK                  | 1,202.35  | 1225  | 1247  | 1286  | 1186  | 1164   | 1126   | 1087   |
| BAJAJ AUTO                 | 1,773.95  | 1784  | 1795  | 1809  | 1770  | 1759   | 1745   | 1730   |
| BANK OF BARODA             | 800.00    | 812   | 825   | 846   | 791   | 779    | 758    | 737    |
| BANK OF INDIA              | 302.95    | 306   | 309   | 315   | 301   | 297    | 292    | 286    |
| BHARAT ELEC                | 1,303.25  | 1316  | 1328  | 1349  | 1295  | 1283   | 1262   | 1242   |
| BHARAT FORGE               | 306.70    | 309   | 311   | 313   | 307   | 305    | 303    | 301    |
| BHARAT PETROLEUM           | 347.05    | 349   | 352   | 355   | 346   | 344    | 340    | 337    |
| BHARTI AIRTEL              | 265.90    | 269   | 273   | 276   | 266   | 263    | 260    | 257    |
| BHEL                       | 247.05    | 249   | 251   | 253   | 247   | 245    | 243    | 241    |
| BIOCON                     | 266.60    | 269   | 271   | 272   | 267   | 265    | 264    | 263    |
| CAIRN INDIA                | 337.95    | 342   | 347   | 349   | 340   | 335    | 333    | 330    |
| CANARA BANK                | 437.75    | 443   | 449   | 458   | 434   | 428    | 419    | 409    |
| CIPLA LTD                  | 362.95    | 365   | 368   | 370   | 363   | 361    | 359    | 357    |
| COLGATE PALMOLIV           | 1,242.10  | 1251  | 1261  | 1271  | 1241  | 1232   | 1221   | 1211   |
| CONTAINER CORPOR           | 1,057.25  | 1067  | 1077  | 1091  | 1054  | 1044   | 1030   | 1017   |
| CROMPTON GREAVES           | 131.95    | 141   | 150   | 156   | 135   | 126    | 120    | 114    |
| CUMMINS (I)                | 506.85    | 512   | 518   | 525   | 506   | 500    | 493    | 486    |
| DLF                        | 205.15    | 208   | 211   | 214   | 205   | 202    | 198    | 195    |
| DR. REDDY'S LABS           | 1,695.65  | 1708  | 1720  | 1731  | 1696  | 1684   | 1673   | 1662   |
| FEDERAL BANK               | 482.65    | 489   | 495   | 504   | 480   | 474    | 464    | 455    |
| GLAXOSMITHKLINE PHARMA     | 1,991.50  | 2010  | 2028  | 2052  | 1986  | 1968   | 1944   | 1921   |
| GLENMARK PHARM             | 400.45    | 404   | 408   | 412   | 400   | 397    | 393    | 389    |
| GMR INFRASTRUCTURE         | 23.00     | 23    | 24    | 24    | 23    | 22     | 22     | 21     |
| HCL TECHNOLOGIES           | 601.00    | 609   | 618   | 632   | 596   | 587    | 573    | 559    |



| Security Name                      | Close    | R1   | R2   | R3   | Pivot | Supp 1 | Supp 2 | Supp 3 |
|------------------------------------|----------|------|------|------|-------|--------|--------|--------|
| HDFC BANK                          | 636.20   | 641  | 646  | 655  | 633   | 628    | 619    | 611    |
| HDFC LTD                           | 761.65   | 767  | 772  | 780  | 758   | 753    | 744    | 736    |
| HIND PETROLEUM                     | 301.30   | 303  | 305  | 307  | 301   | 299    | 297    | 295    |
| HIND UNILEVER                      | 575.60   | 580  | 585  | 589  | 576   | 571    | 567    | 562    |
| HINDALCO INDS                      | 117.75   | 119  | 120  | 121  | 118   | 117    | 116    | 114    |
| ICICI BANK                         | 1,064.95 | 1070 | 1076 | 1085 | 1061  | 1056   | 1047   | 1037   |
| IDBI                               | 100.90   | 102  | 103  | 106  | 100   | 99     | 96     | 94     |
| IDFC                               | 153.10   | 154  | 156  | 158  | 152   | 151    | 149    | 146    |
| INDIAN HOTELS                      | 70.30    | 72   | 74   | 76   | 70    | 68     | 66     | 64     |
| ITC LTD                            | 291.60   | 294  | 296  | 300  | 290   | 288    | 284    | 280    |
| JAIPRAKASH ASSOC                   | 95.05    | 97   | 98   | 101  | 94    | 92     | 90     | 87     |
| JINDAL STEEL POW                   | 417.15   | 424  | 430  | 440  | 414   | 408    | 398    | 389    |
| JSW STEEL                          | 735.70   | 743  | 751  | 762  | 732   | 724    | 713    | 701    |
| KOTAK MAHINDRA BANK                | 637.50   | 644  | 651  | 661  | 634   | 627    | 617    | 606    |
| LARSEN & TOUBRO                    | 1,652.10 | 1668 | 1684 | 1707 | 1644  | 1628   | 1605   | 1581   |
| LIC HOUSING FIN                    | 251.75   | 254  | 256  | 258  | 252   | 250    | 248    | 245    |
| LUPIN LABS                         | 572.80   | 577  | 581  | 585  | 574   | 569    | 566    | 562    |
| MAHINDRA & MAHIN                   | 837.10   | 844  | 851  | 861  | 834   | 827    | 817    | 806    |
| MARUTI SUZUKI                      | 1,378.75 | 1388 | 1397 | 1405 | 1379  | 1370   | 1362   | 1354   |
| MPHASIS                            | 396.75   | 400  | 404  | 407  | 397   | 394    | 390    | 387    |
| NTPC                               | 168.70   | 170  | 171  | 172  | 168   | 167    | 166    | 165    |
| ONGC CORPN                         | 278.80   | 281  | 283  | 284  | 280   | 277    | 276    | 275    |
| ORACLE FINANCIAL SERVICES SOFTWARE | 2,952.35 | 2980 | 3007 | 3027 | 2961  | 2933   | 2914   | 2895   |
| POWER FINANCE CORP                 | 202.05   | 204  | 207  | 211  | 201   | 198    | 194    | 190    |
| POWER GRID CORP OF INDIA           | 120.60   | 121  | 122  | 123  | 120   | 120    | 119    | 118    |
| PUNJAB NATIONAL BANK               | 831.60   | 840  | 848  | 862  | 826   | 818    | 804    | 790    |
| RANBAXY LABS                       | 549.35   | 554  | 559  | 563  | 550   | 545    | 541    | 537    |
| RELIANCE CAPITAL                   | 455.45   | 461  | 466  | 476  | 451   | 446    | 436    | 427    |
| RELIANCE COMMUNICATIONS            | 61.70    | 63   | 64   | 65   | 61    | 60     | 59     | 58     |
| RELIANCE INDS                      | 811.30   | 819  | 827  | 838  | 808   | 800    | 789    | 778    |
| RELIANCE INFRASTRUCTURE            | 516.80   | 523  | 529  | 539  | 513   | 507    | 497    | 487    |
| RELIANCE POWER                     | 103.15   | 104  | 106  | 108  | 103   | 101    | 100    | 98     |
| SESA GOA                           | 171.20   | 173  | 174  | 176  | 171   | 169    | 167    | 165    |
| SIEMENS LTD                        | 692.85   | 698  | 704  | 710  | 693   | 687    | 681    | 675    |
| STATE BANK                         | 2,278.20 | 2306 | 2333 | 2382 | 2256  | 2229   | 2180   | 2130   |



| Security Name      | Close    | R1   | R2   | R3   | Pivot | Supp 1 | Supp 2 | Supp 3 |
|--------------------|----------|------|------|------|-------|--------|--------|--------|
| STEEL AUTHORITY    | 82.20    | 83   | 84   | 85   | 82    | 81     | 81     | 80     |
| STERLITE INDS (I)  | 101.15   | 102  | 103  | 104  | 101   | 100    | 99     | 98     |
| SUN PHARMACEUTIC   | 699.80   | 710  | 721  | 727  | 704   | 694    | 688    | 682    |
| TATA MOTORS        | 270.25   | 273  | 275  | 279  | 269   | 267    | 264    | 260    |
| TATA POWER COMP    | 107.00   | 108  | 110  | 112  | 106   | 105    | 103    | 101    |
| TATA STEEL         | 411.75   | 414  | 417  | 421  | 410   | 408    | 403    | 399    |
| TCS                | 1,307.35 | 1319 | 1330 | 1350 | 1300  | 1288   | 1269   | 1249   |
| TECH MAHINDRA      | 938.55   | 952  | 966  | 977  | 941   | 928    | 917    | 906    |
| TORRENT POWER      | 164.55   | 166  | 168  | 169  | 165   | 164    | 163    | 162    |
| UNION BANK         | 209.50   | 214  | 218  | 225  | 206   | 202    | 194    | 187    |
| UNITED PHOSPHOROUS | 120.25   | 122  | 124  | 125  | 121   | 119    | 118    | 116    |
| UNITED SPIRITS     | 1,267.70 | 1290 | 1313 | 1328 | 1276  | 1253   | 1238   | 1224   |
| WIPRO LTD          | 346.10   | 351  | 356  | 359  | 348   | 343    | 340    | 337    |



### EASTERN FINANCIERS RESEARCH DESK

|  |                 |  |
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