

Key Statistics as on 18th March, 2013

Broad Indicators	
Sensex	
19,293.20	-134.36
Nifty	
5,835.25	-37.35
Dow Jones	
14,452.10	-62.05
Nasdaq	
3,237.59	-11.48

Metal Prices	
Gold (Rs./10Gms)	
29,595.00	+215.00
Nymex Crude (US\$/bbl)	
93.83	+0.37
Aluminum (US\$/tonne)	
1,936.00	-28.00
Copper (US\$/tonne)	
7,575.00	-177.00
Lead (US\$/tonne)	
2,185.00	-37.00
Nickel (US\$/tonne)	
16,605.00	-295.00
Tin (US\$/tonne)	
23,100.00	-750.00
Zinc (US\$/tonne)	
1,919.00	-35.00

BSE Advances/Declines
1,091/1,757

Put/Call Ratio
1.16

Stocks in Ban for F&O on 19th March, 2013

PUNJLLOYD

FII Activity									
Date	Equity				Debt				
	Gross Purchases (Rs. Cr.)	Gross sales (Rs. Cr.)	Net Invest. (Rs. Cr.)	Net Invest. (\$Mn)	Gross Purchases (Rs. Cr.)	Gross sales (Rs. Cr.)	Net Invest. (Rs. Cr.)	Net Invest. (\$Mn)	
	18-Mar-13	4,455	3,283	+1,173	+216	2,594	1,406	+1,188	+219
15-Mar-13	3,223	2,650	+573	+105	1,311	793	+518	+95	
14-Mar-13	2,504	2,201	+303	+56	859	579	+281	+52	
13-Mar-13	2,784	2,003	+781	+144	2,688	1,797	+891	+164	
12-Mar-13	3,205	2,198	+1,007	+185	666	252	+414	+76	
MTD	41,224	35,059	+6,165	+1,130	15,376	9,380	+5,996	+1,103	
YTD	197,971	145,280	+52,691	+9,771	56,560	42,087	+14,472	+2,742	

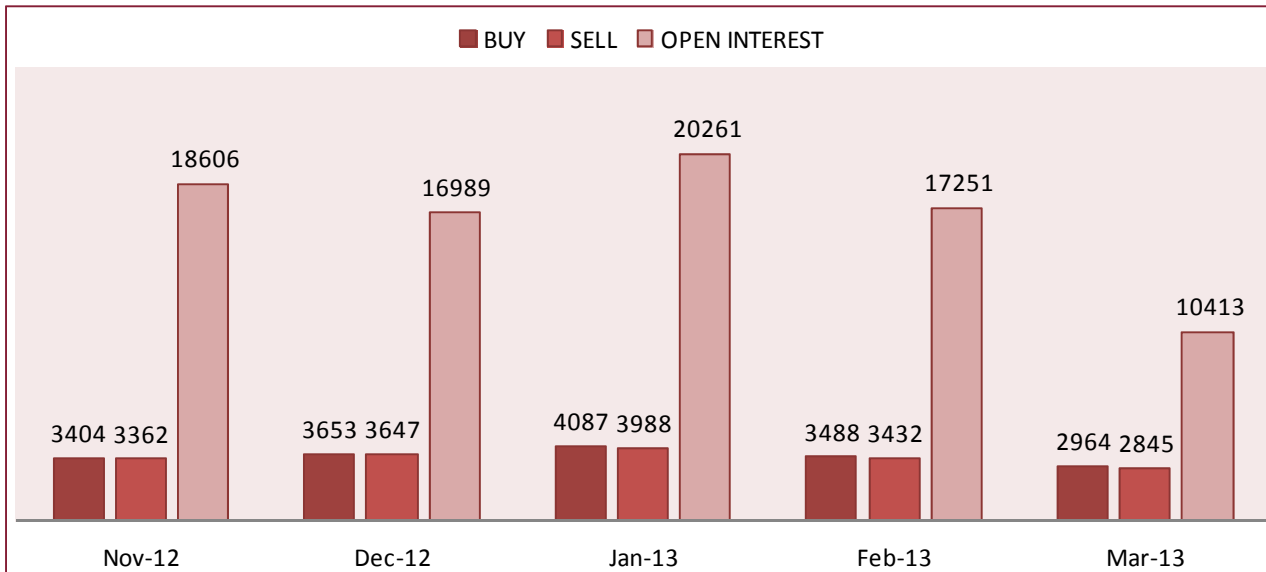
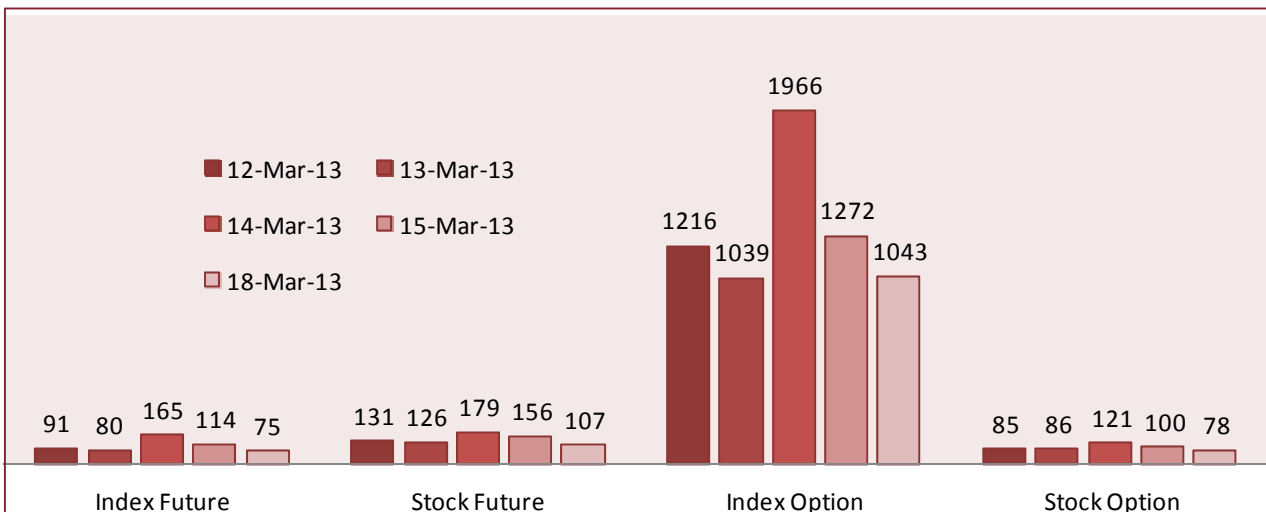
Mutual Fund Activity							
Date	Equity			Debt			
	Gross Purchases (Rs. Cr.)	Gross sales (Rs. Cr.)	Net Invest. (Rs. Cr.)	Gross Purchases (Rs. Cr.)	Gross sales (Rs. Cr.)	Net Invest. (Rs. Cr.)	
15-Mar-13	475	583	-108	14,462	8,901	+5,560	
14-Mar-13	457	462	-4	8,377	6,568	+1,809	
13-Mar-13	227	436	-209	6,470	5,198	+1,273	
12-Mar-13	306	447	-141	8,385	4,722	+3,662	
11-Mar-13	189	631	-443	12,157	5,269	+6,888	
MTD	3,925	5,282	-1,357	107,039	59,575	+47,464	
YTD	25,635	32,733	-7,098	374,701	243,340	+131,361	

Currency Rates								
18-Mar-13	USD	Chg	EUR	Chg	JPY	Chg	INR	Chg
1 USD	-	-	0.772	0.007	95.210	-0.070	54.175	0.150
1 EUR	1.296	-0.012	-	-	123.360	-1.220	70.188	-0.389
1 JPY	0.011	0.000	0.811	0.008	-	-	0.569	0.001
1 INR	0.018	0.000	0.014	0.000	1.758	-0.003	-	-
1 GBP	1.511	-0.001	1.166	0.010	143.831	-0.174	81.926	0.056
1 CHF	1.057	-0.008	0.816	0.001	100.640	-0.855	57.369	0.071
1 CAD	0.978	-0.003	0.755	0.005	93.156	-0.309	52.922	0.012
1 AUD	1.040	-0.001	0.803	0.007	99.028	-0.154	56.249	0.257
1 HKD	0.129	0.000	0.099	0.001	12.267	-0.005	6.980	0.021

Rising Volume and Rising Prices-BSE 100 (Bullish Connotation)						
Security Name	Volume	Volume 1	Price (Rs.)	Price 1 (Rs.)	V/V (%)	P/P (%)
NA	NA	NA	NA	NA	NA	NA

Rising Volume and Falling Prices-BSE 100 (Bearish Connotation)						
Security Name	Volume	Volume 1	Price (Rs.)	Price 1 (Rs.)	V/V (%)	P/P (%)
NA	NA	NA	NA	NA	NA	NA

Source: NSE, BSE, Bloomberg, SEBI, DNA, Indsec

Trend in FII Derivative Trades (Rs. Bn)

Trend in Derivative Turnover (Rs. Bn)

Top 10 Future Contracts in terms of Value

Expiry Date	Symbol	Traded Value*	No. of Contracts
28-Mar-13	SBIN	568.72	20,147
28-Mar-13	ICICIBANK	533.20	20,293
28-Mar-13	MCDOWELL-N	409.88	8,254
28-Mar-13	AXISBANK	384.76	11,616
28-Mar-13	LT	308.68	8,186
28-Mar-13	DLF	285.45	10,540
28-Mar-13	HDFCBANK	266.08	8,261
28-Mar-13	TATAMOTORS	258.80	8,964
28-Mar-13	RELIANCE	219.40	10,454
28-Mar-13	JPASSOCIAT	212.12	7,167

* = Rs. Cr.

BSE and NSE Business

Date	BSE		NSE	
	Trade Qty#	Value*	Trade Qty#	Value*
18-Mar-13	17.90	1,756	46.79	8,589
15-Mar-13	20.31	2,266	74.91	15,603
14-Mar-13	20.60	2,267	64.40	11,867
13-Mar-13	20.07	1,688	55.71	9,229
12-Mar-13	23.03	2,068	58.07	9,965

= No of shares in Cr. * = Rs.Cr.

Result Calendar for 19th March, 2013

N.A

Corporate Action on 19th March, 2013

Glaxosmithkline Cons-Dividend-Rs 45.00 per share, India bulls Fin- Amalgamation

Block deals and Bulk Deals on NSE as on 18th March, 2013

No	Company Name	Client Name	Tran	Qty	Price
BULK DEALS					
1	Centum Electronics Ltd.	HRIDAYNATH CONSULTANCY PRIVATE LIMITED	SELL	609,570	37.52
2	Centum Electronics Ltd.	Bharat Patel	BUY	730,158	37.51
3	Deccan Cements Ltd	Bharat Patel	SELL	93,424	215.26
4	Dhampur Sugar Mills Ltd	SECURITIES HOLDINGS INDIA PVT.LTD	BUY	332,395	48.67

Note: All deals worth Rs. 1Cr and more have been considered

Block deals and Bulk Deals on BSE as on 18th March, 2013

No	Company Name	Client Name	Tran	Qty	Price
BULK DEALS					
1	First Financial	RITU SINGAL	SELL	75,000	285.10
2	First Financial	NEERAJ SINGAL	SELL	75,000	285.35
3	First Financial	FOUR K ANIMATION LIMITED	BUY	100,000	285.13
4	PANTALBNDVR	TIRUMAL TRADING AND INVESTMENT CONSULTANTS P	SELL	125,000	129.10
5	PANTALBNDVR	LOYAL APPARELS PVT LTD	BUY	125,000	129.10
6	Ponni Sugar Erod	RUCHIT BHARAT PATEL	SELL	71,308	411.75
7	Ponni Sugar Erod	ACIRA CONSULTANCY PRIVATE LIMITED	BUY	156,476	411.72
8	Rander Corp	NIRAJ REALTORS & SHARES PVT. LTD.	BUY	63,018	175.43
9	Rander Corp	MOONSTAR SECURITIES TRADING & FINANCE CO P LT	SELL	100,000	175.47
10	Sawaca Bsns	AASHISH DEVELOPER	SELL	375,099	35.05
11	WAGEND	ARSS ENGINEERING LIMITED	BUY	349,000	41.55

Note: All deals worth Rs. 1Cr and more have been considered

RBI - FII Limits as on 19th March, 2013

Companies in which overall FII ceiling has reached and no further purchases are allowed	Companies where FII investment is allowed with permission from RBI on a case to case basis
Panyam Cements and Minerals Industries Ltd	Grasim Industries Ltd
Elpro International Limited (w.e.f 25-08-2011)	Punjab National Bank
Voltamp Transformers Limited (w.e.f. 26-09-2012)	The South Indian Bank Limited
Anil Modi Oil industries Ltd (now Modi Naturals Ltd.)	GSS Infotech Limited (GSS America Infotech Limited)
Pantaloon Retail (India) Limited(w.e.f. 23-1-2013)	Dena Bank (w.e.f. 08-01-2013)
Havells India Limited (w.e.f 15-02-2013)	
Maruti Suzuki Ltd (w.e.f. 25-02-2013)	
City Union Bank (w.e.f. 01-03-2013)	
Yes Bank (w.e.f. 04-03-2013)	

Source: NSE, BSE, RBI

Disclaimer

This report has been issued by Indsec Securities and Finance Limited (ISFL), which is a SEBI regulated entity.

This document is for informational purposes only and is not intended as an offer or solicitation for the purchase or sale of security.

This document has been prepared and issued on the basis of publicly available information, internally developed data and other sources believed to be reliable. However, we do not guarantee its accuracy and the information may be incomplete and condensed. Note however that, we have taken meticulous care to ensure that the facts stated are accurate and opinions given are fair and reasonable, neither the analyst nor any other employee of our company is in any way responsible for its contents. The Company's research department has received assistance from the subject company (ies) referred to in this document including, but not limited to, discussions with management of the subject company (ies). All opinions, projections and estimates constitute the judgment of the author as of the date of this document and these, including any other information contained in this document, are subject to change without notice. Prices and availability of financial instruments also are subject to change without notice. While we would endeavor to update the information herein on reasonable basis, we are under no obligation to update or keep the information current. Also, there may be regulatory, compliance, or other reasons that may prevent us from doing so.

Securities recommended in this document are subject to investment risks, including the possible loss of the principal amount invested. Any decision to purchase/sale securities mentioned in this document must take into account existing public information on such security or any registered prospectus. The appropriateness of a particular investment, decision or strategy will depend on an investor's individual circumstances and objectives. The securities, instruments, or strategies discussed in this document may not be suitable for all investors, and certain investors may not be eligible to purchase or participate in some or all of them. Each recipient of this document should make such investigations as it deems necessary to arrive at an independent evaluation of an investment in the securities of companies referred to in this document (including the merits and risks involved).

This report is not directed or intended for distribution to, or use by, any person or entity who is a citizen or resident of or located in any locality, state, country or other jurisdiction, where such distribution, publication, availability or use would be contrary to law, regulation or which would subject the company to any registration or licensing requirement within such jurisdiction. The securities described herein may or may not be eligible for sale in all jurisdictions or to certain category of investors. Persons in whose possession this document may come are required to inform themselves of and to observe such restriction

The company may trade in securities, which are the subject of this document or in related instruments and may have acted upon, use or used the information contained in this document or the research or the analysis on which it is based, before its publication. The company or its directors may have a position or be otherwise interested in the investment strategy referred to in this document. The company may be involved in any other transaction involving such securities and earn brokerage or other compensation or act as advisor or lender/borrower to such company(ies) or have other potential conflicts. of interest with respect to any recommendation and related information and opinions. This is just a suggestion and the company will not be responsible for any profit or loss arising out of the decision taken by the reader of this document. Any comments or statements made herein are those of the analyst and do not necessarily reflect those of the company. No matter contained in this document may be reproduced or copied without the consent of the company. Any unauthorized use, duplication, redistribution or disclosure is prohibited by law and will result in prosecution. The information contained in this document is intended solely for the recipient and may not be further distributed by the recipient. The Company accepts no liability whatsoever for the actions of third parties.

The research analyst(s) of this report certifies that all of the views expressed in this research report accurately reflect their personal views about those issuer(s) or securities and that no part of his/her/their compensation was, is, or will be, directly or indirectly, related to the specific recommendation(s) or view(s) expressed by that research analyst in this research report.

CONTACT DETAILS

Managing Director		Contact Information	
Nandkishore Gupta		ngupta@indsec.com	022-6114 6101/02
Research Team	Sectors Covered	Contact Information	
Milan Wadkar	Cement, Cap Goods, Mid Caps	milanw@indsec.co.in	022-6114 6105
Shailesh Kumar	Shipping, IT & Education and Mid Caps	shaileshk@indsec.co.in	022-6114 6139
Rohit Natarajan	Engg, Construction & Infrastructure ,Mid Caps	rohitn@indsec.co.in	022-6114 6118
Divya Sankaranarayanan	Research Associate	divyas@indsec.co.in	022-6114 6109
Institutional Sales Team		Contact Information	
Nilesh Mistry		nileshm@indsec.co.in	022-6114 6125
Pradnya Potdar		pradnyap@indsec.co.in	022-6114 6134
Priti Solanki		pritis@indsec.co.in	022-6114 6133

For additional information please contact: research@indsec.co.in, or visit us at www.indsec.co.in
 Indsec Securities & Finance Ltd, 301/302, "215 Atrium", "A" Wing, Andheri-Kurla Road, Chakala, Andheri (East), Mumbai - 400 093
 Telephone: +91 22 6114 6114 / 6114 6100, Fax: +91 22 6114 6180 / 86