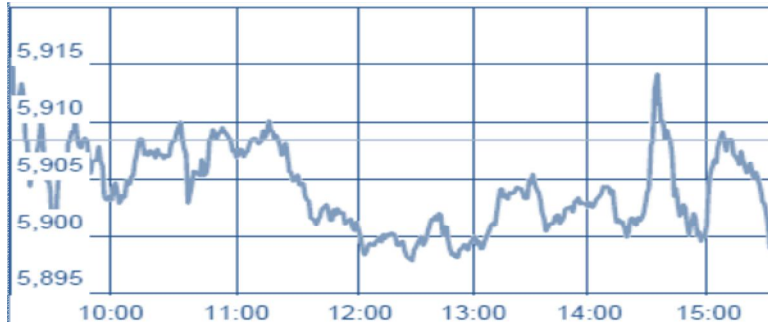


EF Wishes All its Readers a Very Happy & Prosperous New Year

Market Data



Domestic Markets

Indices	Last Trade	Pts chg	% chg
Nifty	5905.10	(3.25)	(0.06)
SENSEX	19426.71	(18.13)	(0.09)
BSE MIDCAP	7112.89	19.95	0.28
BSE SMLCAP	7379.94	37.74	0.51
BSE-100	5975.74	2.85	0.05
BSE-200	2424.38	2.47	0.10
BSE-500	7581.57	9.21	0.12

Asian Indices

INDICES	Last Trade	Pts chg	% chg
HANGSENG	22,656.92	(9.67)	(0.04)
SHANGHAI	2,269.13	35.88	1.61
NIKKEI	Closed	Closed	Closed
SEOUL	Closed	Closed	Closed
TAIWAN TAIEX	Closed	Closed	Closed
STRAITS TIMES	3,167.08	(24.72)	(0.77)
JAKARTA COMPOSI	Closed	Closed	Closed

Sectoral Indices

INDEX	Last Trade	Pts chg	% chg
REALTY	2110.80	20.89	1.00
CONSUMER DURABLES	7719.10	61.18	0.80
PSU	7334.71	42.74	0.59
POWER	1990.91	9.31	0.47
AUTO	11426.21	47.68	0.42
METAL	11070.63	29.44	0.27
BANKEX	14344.99	14.52	0.10
OIL & GAS	8518.58	8.06	0.09
HEALTHCARE	8132.35	4.57	0.06
TECK	3427.9	(1.67)	(0.05)
IT	5684.08	(2.90)	(0.05)
FMCG	5916.22	(15.85)	(0.27)
CAPITAL GOODS	10868.11	(36.52)	(0.33)

Market Wrap-Up

A choppy session of trade was witnessed on the last day of the week with most of the global indices being shut on New Year's eve. Trade was extremely humdrum that culminated the last session of 2012 almost flat with negligible loss of less than one tenths of a percent. European markets were marginally weak after US lawmakers pushed the country to the edge of the "fiscal cliff" on Sunday as they struggled to reach a last-minute deal. Broader indices however outperformed the benchmarks that ended with gains of around half a percent. Nifty ended the year above the crucial 5900 mark at 5905.10 with loss of 3.25 points and the Sensex ended at 19426.71 with meager loss of 18.13 points.

Domestic Update

- India's fiscal deficit during the April-November period was Rs 4.12 lakh crore which is 80.4% of the budgeted full fiscal year 2012-13 target.

Sector Update

- The Reserve Bank has extended the date for implementation of Basel III, the global capital norms for banks, by three months to April 12 2013 from January 1, 2013. RBI, however, did not provide reasons behind the rescheduling.

Corporate Update

- In fresh ray of hope for the **Kingfisher Airlines**, sources in the Directorate General of Civil Aviation (DGCA) said that the licence of the cash-strapped carrier would be renewed if its revival plan gets a go-ahead.
- The Airports Economic Regulatory Authority has decided to halve Airport Development Fee (ADF) for all passengers departing Delhi airport. This will be effective from January 1. The **GMR**-led consortium had levied the Development Fee to bridge a funding gap in the airport development project. The levy now halved will continue for two more years. Total ADF to be collected till 2016 stands at Rs 1,413 crore.
- Pipavav Defence and Offshore Engineering Company** secured order worth Rs 400 crore to repair, maintain and dry docking of oil rig of **ONGC**. Nikhil Gandhi, chairman, Pipavav Defence said that the company's order book has now reached to Rs 8,500 crore. Further, it is likely to reach Rs 15,000-17,000 crore in three-six months.
- Drug firm **Suven Life Sciences** has received three product patents for CNS molecules, two from Eurasia and one from Canada which could be used for treating various central nervous system disorders.
- Telecom tower infrastructure services provider **Bharti Infratel** would be added to FTSE Large Cap Index with effect from January 7, 2013.
- Powergrid Corporation of India Ltd** announced it would invest Rs 16,300 crore in two phases in Bihar to ramp up the electricity grid system of the state.
- Tecpro Systems** has bagged Rs 95-crore order from South Korea's SK Engineering and Construction for supply of the entire coal and fly ash handling systems for a power plant it is building in the US.
- Persistent Systems** has entered into an agreement with Dassault Systems America Corp to provide ad support services as value-added reseller for product lifecycle management (PLM) technologies.
- Thomas Cook** has announced the launch of foreign exchange services at Kerala's Thiruvananthapuram airport. This is the company's fourteenth foreign exchange outlet in the state.

FII F&O Statistics

	BUY		SELL		NET Buy/(Sell) Value
	No. of Contracts	Value (Rs. In Cr.)	No. of Contracts	Value (Rs. In Cr.)	(Rs. In Cr.)
INDEX FUTURES	25586	756.81	18094	537.93	218.88
INDEX OPTIONS	348821	10125.17	283227	8299.68	1,825.49
STOCK FUTURES	23839	736.82	27656	889.23	(152.41)
STOCK OPTIONS	29326	861.56	25239	753.55	108.01

FII Investments on 31st December 2012

Debt/Equity	Investment Route	Gross Purchases(Rs Crores)	Gross Sales(Rs Crores)	Net Investment (Rs Crores)	Net Investment US(\$ million)	Conversion
						(1 USD TO INR)
Equity	Stock Exchange	2685.10	1814.30	870.80	158.77	Rs. 54.8473
	Primary market & others	33.80	0.10	33.70	6.14	
	Sub-total	2718.90	1814.40	904.50	164.91	
Debt	Stock Exchange	1221.80	802.50	419.30	76.45	
	Primary market & others	254.50	147.40	107.10	19.52	
	Sub-total	1476.30	949.80	526.40	95.98	
Total		4195.20	2764.20	1430.90	260.89	

Open Interest Data

	Current OI (Rs Cr.)	Chg in OI (Rs Cr.)
INDEX FUTURES	12,263.79	521.08
INDEX OPTIONS	58,368.14	4,182.21
TOTAL INDEX	70,631.94	4,703.29
STOCK FUTURES	35,786.26	733.54
STOCK OPTIONS	5,855.44	906.12
TOTAL STOCKS	41,641.70	1,639.66
GRAND TOTAL	112,273.64	6,342.96



Increase In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
PETRONET	1656	1935	16.85	159.00	-1.21
NHPC	10402	11450	10.07	25.75	-0.77
SYNDIBANK	528	565	7.01	129.45	0.04
AMBUJACEM	3367	3594	6.74	203.20	-0.02
VIJAYABANK	2111	2248	6.49	63.05	0.48

Decrease In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
SUNTV	3586	3325	-7.28	429.80	1.08
ORIENTB	1683	1569	-6.77	352.50	1.19
TATAMT	4427	4154	-6.17	174.95	0.46
DIVISLAB	4196	3947	-5.93	1,111.40	1.91
TECHM	5778	5459	-5.52	940.85	0.98

Increase In Open Interest & Decrease In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
PETRONET	1656	1935	16.85	159.00	-1.21
NHPC	10402	11450	10.07	25.75	-0.77
AMBUJACEM	3367	3594	6.74	203.20	-0.02
HCLTECH	5050	5335	5.64	623.40	-1.02
HAVELLS	1093	1146	4.85	643.10	-0.19

Decrease In Open Interest & Increase In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
SUNTV	3586	3325	-7.28	429.80	1.08
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Technical Trading Calls

Indices

Indices	Close	R1	R2	S1	S2
Sensex	19426.71	19475	19550	19370	19310
Nifty	5905.10	5920	5943	5889	5870

Stocks

Scrip	Close	Call	Stop Loss	Target
TBZ	228.90	BUY	221	240
Emami Infra	33.90	BUY	31	37.5
United Phos	130.20	BUY	128.5	134
PNB	871.30	BUY	859	890

Support & Resistance

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
* S&P CNX NIFTY	5,905.10	5917	5929	5939	5907	5895	5885	5875
- CNX BANK INDEX - 1 MONTH	12,576.20	12617	12659	12702	12574	12533	12489	12445
- NSE50 - 1 MONTH	5,951.75	5973	5994	6010	5958	5936	5921	5906
ACC LTD	1,432.20	1443	1455	1472	1426	1414	1397	1379
ADANI ENTERPRISE	271.35	274	276	278	272	270	268	267
ADITYA BIRLA NUVO	1,095.70	1105	1114	1130	1089	1080	1064	1048
AMBUJA CEMENTS	200.90	203	204	205	202	200	199	198
ANDHRA BANK	117.85	119	120	121	118	117	116	115
ASHOK LEYLAND	26.95	27	27	27	27	27	27	27
ASIAN PAINTS	4,432.55	4468	4503	4546	4425	4390	4347	4304
AXIS BANK	1,356.55	1366	1376	1383	1360	1350	1343	1336
BAJAJ AUTO	2,131.15	2147	2163	2174	2136	2120	2109	2097
BANK OF BARODA	866.45	875	884	892	867	858	850	841
BANK OF INDIA	343.00	348	353	359	343	337	332	326
BHARAT ELEC	1,307.80	1334	1361	1395	1300	1273	1239	1204
BHARAT FORGE	252.00	254	257	258	253	250	249	247
BHARAT PETROLEUM	356.35	359	362	368	354	351	346	341
BHARTI AIRTEL	317.10	320	323	325	318	315	313	310
BHEL	228.25	230	231	233	228	226	225	223
BIOCON	286.80	290	292	296	286	283	279	275
CAIRN INDIA	319.10	321	322	324	319	318	316	314
CANARA BANK	496.90	500	503	507	497	493	490	486
CIPLA LTD	414.25	418	421	424	416	412	410	408
COLGATE PALMOLIV	1,567.10	1587	1606	1634	1558	1539	1510	1482
CONTAINER CORPOR	919.95	926	932	940	919	912	905	897
CROMPTON GREAVES	115.90	117	118	119	116	115	114	114
CUMMINS (I)	519.40	527	535	542	520	512	505	498
DLF	230.60	234	237	241	229	226	222	218
DR. REDDY'S LABS	1,829.75	1836	1842	1852	1826	1820	1810	1800
FEDERAL BANK	538.20	543	547	551	538	534	530	525
GLAXOSMITHKLINE PHARMA	2,168.05	2223	2279	2338	2164	2108	2049	1989
GLENMARK PHARM	528.55	536	543	548	531	524	519	515
GMR INFRASTRUCTURE	19.35	20	20	21	19	19	18	17
HCL TECHNOLOGIES	618.70	626	634	639	621	614	608	603



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
HDFC BANK	678.60	681	684	687	678	675	672	668
HDFC LTD	828.85	833	838	841	830	826	823	819
HIND PETROLEUM	290.90	295	299	301	292	288	286	283
HIND UNILEVER	524.85	528	531	535	524	521	517	513
HINDALCO INDS	130.50	132	134	135	130	129	127	125
ICICI BANK	1,138.25	1143	1148	1153	1139	1134	1129	1124
IDBI	111.45	112	113	114	111	110	109	108
IDFC	171.30	173	174	176	172	170	169	168
INDIAN HOTELS	63.05	63	64	64	63	63	62	62
ITC LTD	286.80	289	291	292	287	285	284	283
JAIPRAKASH ASSOC	96.90	98	98	99	97	96	96	95
JINDAL STEEL POW	447.85	453	458	462	449	444	441	437
JSW STEEL	812.10	819	826	831	815	808	803	799
KOTAK MAHINDRA BANK	650.05	654	657	661	650	647	643	639
LARSEN & TOUBRO	1,607.15	1620	1633	1641	1611	1598	1589	1581
LIC HOUSING FIN	291.35	294	297	298	292	290	288	286
LUPIN LABS	613.85	617	621	623	615	611	609	606
MAHINDRA & MAHIN	931.65	936	940	946	930	926	920	914
MARUTI SUZUKI	1,490.05	1507	1524	1534	1497	1480	1470	1460
MPHASIS	384.40	388	391	393	386	382	380	378
NTPC	156.45	157	158	158	157	156	155	155
ONGC CORPN	268.00	269	271	272	268	266	264	263
ORACLE FINANCIAL SERVICES SOFTWARE	3,293.35	3336	3379	3417	3297	3255	3216	3177
POWER FINANCE CORP	203.70	205	206	208	204	202	201	200
POWER GRID CORP OF INDIA	114.75	115	116	117	114	114	113	112
PUNJAB NATIONAL BANK	871.30	883	895	914	864	852	832	813
RANBAXY LABS	503.00	506	509	512	503	500	497	494
RELIANCE CAPITAL	479.80	483	486	489	480	477	474	471
RELIANCE COMMUNICATIONS	73.90	75	75	76	74	73	73	72
RELIANCE INDS	839.55	847	855	860	842	834	829	824
RELIANCE INFRASTRUCTURE	520.55	524	527	529	521	518	515	513
RELIANCE POWER	93.35	94	95	95	94	93	92	92
SESA GOA	195.45	197	199	200	196	194	193	191
SIEMENS LTD	667.75	671	675	678	669	665	663	660
STATE BANK	2,385.50	2399	2412	2427	2384	2371	2356	2341



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
STEEL AUTHORITY	90.65	91	92	93	91	90	90	89
STERLITE INDS (I)	116.70	118	119	120	117	116	115	114
SUN PHARMACEUTIC	736.25	740	745	748	737	733	729	725
TATA MOTORS	312.65	314	316	319	312	310	308	305
TATA POWER COMP	110.35	111	112	113	110	109	108	107
TATA STEEL	428.50	431	434	436	429	426	424	422
TCS	1,255.85	1264	1271	1277	1258	1250	1244	1238
TECH MAHINDRA	932.25	938	945	954	929	923	913	903
TORRENT POWER	193.50	198	202	208	192	188	182	177
UNION BANK	274.35	278	282	285	276	272	269	266
UNITED PHOSPHOROUS	130.20	132	134	135	131	129	127	126
UNITED SPIRITS	1,898.75	1915	1931	1943	1903	1887	1875	1863
WIPRO LTD	394.50	398	401	404	395	392	389	387

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