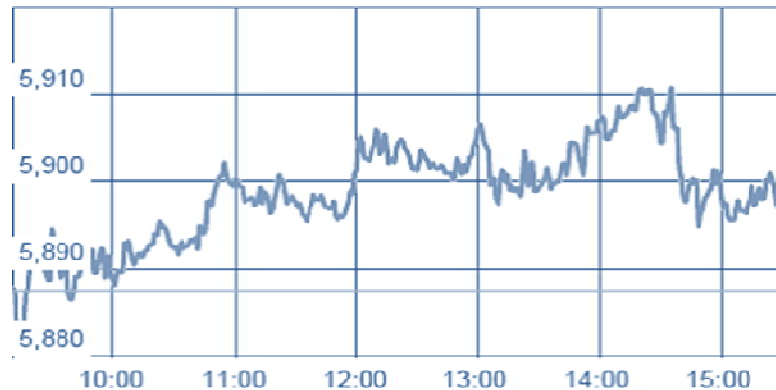




Market Data



Domestic Markets

Indices	Last Trade	Pts chg	% chg
Nifty	5898.20	10.80	0.18
SENSEX	19501.08	32.93	0.17
BSE MIDCAP	6654.67	27.81	0.42
BSE SMLCAP	6587.48	46.56	0.71
BSE-100	5930.31	13.34	0.23
BSE-200	2393.72	6.53	0.27
BSE-500	7437.83	21.59	0.29

Asian Indices

INDICES	Last Trade	Pts chg	% chg
HANGSENG	23,381.94	(62.62)	(0.27)
SHANGHAI	2,421.56	3.03	0.13
NIKKEI	11,407.87	234.04	2.09
SEOUL	1,981.91	0.73	0.04
TAIWAN TAIEX	7,943.53	36.88	0.47
STRAITS TIMES	3,288.14	5.07	0.15
JAKARTA COMPOSI	4,612.05	2.26	0.05

Sectoral Indices

INDEX	Last Trade	Pts chg	% chg
Realty	2,078.90	42.27	2.08
Capital Goods	9,878.03	114.79	1.18
Power	1,835.89	18.68	1.03
Metal	9,952.68	48.58	0.49
PSU	7,311.09	23.94	0.33
FMCG	5,822.41	14.07	0.24
Bankex	14,164.29	17.99	0.13
Auto	10,849.26	13.18	0.12
Healthcare	7,900.72	1.44	0.02
Oil & gas	8,925.24	(3.11)	(0.03)
Consumer durables	7,225.42	(16.29)	(0.22)
Teck	3,760.89	(17.80)	(0.47)
IT	6,445.70	(31.98)	(0.49)

Market Wrap-Up

Markets ended the first trading day of the week with marginal gains amid lack of domestic triggers and weak European cues. The Nifty closed the day at 5898.20, up 10.80 points or 0.18 percent and the Sensex shut shop at 19501.08, up 32.93 points or 0.17 percent. Sectoral indices were mixed in nature, with more gainers than losers. The biggest gainer was the Realty Index, followed by Capital goods & Power Indices. The biggest loser was the IT Index, followed by the Teck & Consumer durables Space.

Domestic Update

- Private equity firms invested \$1,010 million in India, down 32% YoY, during the October- December quarter.

Sector Update

- Oil Minister M Veerappa Moily has said that India will unveil a **shale gas exploration policy** in a month as it looks to exploit unconventional hydrocarbon resource to meet its growing energy needs.
- Wireless broadband** airwave holders will be allowed to provide voice services if they pay an additional \$306 million. Firms which own the broadband wireless access (BWA) airwaves can provide voice services along with high-speed Internet if they pay a fee of 16.58 billion.
- Even after a price rise last week, the **under recovery on diesel** has now increased to Rs 10.27 per litre, the ministry of petroleum and natural gas said.

Corporate Update

- Wipro Infotech, the India and West Asia IT arm of **Wipro**, has bagged a 10-year contract from Mumbai International Airport Pvt Ltd for providing IT services.
- ONGC's** chartered-hired Transocean's ultra-deep water drill-ship has set a world record for drilling well in the deepest water depth by an offshore drilling rig.
- In a bid to expand its oral care portfolio, **Dabur India** has launched Dabur Super Babool+Salt Power Toothpaste.
- Hindustan Unilever** is investing €50 million to set up its first Asian aerosol deodorant manufacturing facility in Khamgaon, Maharashtra.
- India's largest IT services provider **Tata Consultancy Services** is expanding its operations in the UK. The new facility in Liverpool will be fully operational in July 2013 and will house over 300 employees.
- The Ministry of Environment and Forests (MoEF) has allowed **GVK Power's** gas-based plant in East Godavari to use diesel as an alternate fuel after the company said gas supplies from Reliance D-6 block was dwindling.
- State-owned gas utility **GAIL India Ltd** has commissioned a 1000 Km pipeline carrying gas from the just operationalised Dabhol LNG terminal into Bengaluru that promises to change the energy landscape of the region.
- The World of Titan, watch retail chain of **Titan Industries**, is eyeing to expand presence in the tier II & III towns with small format stores, that would not only boost the company's retail sales but also its brand presence.

FII F&O Statistics

	BUY		SELL		NET Buy/(Sell) Value
	No. of Contracts	Value (Rs. In Cr.)	No. of Contracts	Value (Rs. In Cr.)	(Rs. In Cr.)
INDEX FUTURES	42959	1,267.87	68328	2,011.56	(743.69)
INDEX OPTIONS	538807	15,800.60	508381	15,080.97	719.63
STOCK FUTURES	48392	1,513.67	44996	1,388.78	124.89
STOCK OPTIONS	56725	1,587.91	52415	1,474.54	113.37

FII Investments on 18th February 2013

Debt/Equity	Investment Route	Gross Purchases(Rs Crores)	Gross Sales(Rs Crores)	Net Investment (Rs Crores)	Net Investment US(\$ million)	Conversion
						(1 USD TO INR)
Equity	Stock Exchange	2,746.10	2,401.90	344.20	63.75	Rs. 53.99
	Primary market & others	26.90	1.50	25.40	4.71	
	Sub-total	2,773.00	2,403.40	369.60	68.46	
Debt	Stock Exchange	100.80	171.10	(70.30)	(13.02)	
	Primary market & others	70.10	80.40	(10.30)	(1.90)	
	Sub-total	171.00	251.50	(80.60)	(14.92)	
Total		2,944.00	2,654.90	289.00	53.54	

Open Interest Data

	Current OI (Rs Cr.)	Chg in OI (Rs Cr.)
INDEX FUTURES	12,522.67	594.55
INDEX OPTIONS	83,488.91	2,431.79
TOTAL INDEX	96,011.58	3,026.35
STOCK FUTURES	34,018.83	525.17
STOCK OPTIONS	14,952.60	63.2
TOTAL STOCKS	48,971.43	588.38
GRAND TOTAL	144,983.01	3,614.72



Increase In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
TATAMTRDVR	3127	3448	10.27	167.90	-0.36
ZEEL	2935	3196	8.89	225.40	-0.86
ADANIPOWER	1589	1714	7.87	51.40	-1.63
COALINDIA	3379	3634	7.55	343.30	-1.69
HDFCBANK	18269	19607	7.32	676.90	-0.08

Decrease In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
GAIL	2431	2223	-8.56	340.15	1.51
DLF	15474	14554	-5.95	262.05	4.84
POWRGRD	7096	6688	-5.75	108.45	2.36
JPASSO	19891	18857	-5.20	74.50	3.33
TATASTL	16296	15459	-5.14	386.40	2.30

Increase In Open Interest & Decrease In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
TATAMTRDVR	3127	3448	10.27	167.90	-0.36
ZEEL	2935	3196	8.89	225.40	-0.86
ADANIPOWER	1589	1714	7.87	51.40	-1.63
COALINDIA	3379	3634	7.55	343.30	-1.69
HDFCBANK	18269	19607	7.32	676.90	-0.08

Decrease In Open Interest & Increase In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
GAIL	2431	2223	-8.56	340.15	1.51
DLF	15474	14554	-5.95	262.05	4.84
POWRGRD	7096	6688	-5.75	108.45	2.36
JPASSOAT	19891	18857	-5.20	74.50	3.33
TATASTL	16296	15459	-5.14	386.40	2.30

Technical Trading Calls

Indices

Indices	Close	R1	R2	S1	S2
Sensex	19501.08	19575	19645	19435	19340
Nifty	5898.20	5920	5942	5878	5850

Stocks

Scrip	Close	Call	Stop Loss	Target
TBZ	190.10	BUY	186.00	195.00
Sesa Goa	167.40	BUY	163.50	173.00
Jaiprakash	74.35	BUY	72.00	77.50
Talwalkars	171.65	BUY	167.00	178.00

Support & Resistance

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
* S&P CNX NIFTY	5,898.20	5913	5928	5946	5896	5881	5863	5846
- CNX BANK INDEX - 1 MONTH	12,375.60	12420	12465	12497	12388	12344	12312	12280
- NSE50 - 1 MONTH	5,904.60	5923	5940	5960	5903	5885	5866	5847
ACC LTD	1,262.20	1281	1301	1316	1266	1247	1231	1215
ADANI ENTERPRISE	231.25	235	239	246	229	225	218	212
ADITYA BIRLA NUVO	1,043.35	1054	1064	1073	1046	1035	1027	1018
AMBUJA CEMENTS	190.90	194	197	200	191	188	185	182
ANDHRA BANK	102.85	104	105	106	102	101	100	99
ASHOK LEYLAND	23.15	23	24	24	23	23	22	22
ASIAN PAINTS	4,504.10	4533	4563	4588	4508	4479	4454	4429
AXIS BANK	1,432.05	1446	1459	1470	1435	1422	1411	1401
BAJAJ AUTO	1,946.60	1973	1999	2018	1954	1928	1909	1890
BANK OF BARODA	759.45	764	768	771	761	756	753	751
BANK OF INDIA	343.60	347	351	354	343	340	336	333
BHARAT ELEC	1,206.80	1229	1252	1265	1217	1194	1182	1169
BHARAT FORGE	224.05	227	230	233	224	221	218	214
BHARAT PETROLEUM	379.30	388	397	402	382	374	368	363
BHARTI AIRTEL	313.70	317	320	322	314	311	309	307
BHEL	207.45	210	212	215	207	204	201	198
BIOCON	281.30	285	289	292	281	278	274	270
CAIRN INDIA	309.00	311	313	315	308	306	303	301
CANARA BANK	455.45	463	470	483	450	443	430	417
CIPLA LTD	379.80	384	388	391	381	377	374	372
COLGATE PALMOLIV	1,331.85	1343	1353	1371	1325	1315	1297	1280
CONTAINER CORPOR	1,022.00	1057	1093	1140	1010	975	927	880
CROMPTON GREAVES	99.95	101	102	104	99	98	96	94
CUMMINS (I)	496.90	504	512	523	493	486	475	464
DLF	261.05	266	270	277	258	254	246	239
DR. REDDY'S LABS	1,802.20	1824	1847	1863	1808	1786	1770	1754
FEDERAL BANK	501.05	506	511	515	502	497	493	489
GLAXOSMITHKLINE PHARMA	2,097.10	2116	2136	2156	2096	2076	2056	2035
GLENMARK PHARM	500.40	505	509	515	499	495	490	484
GMR INFRASTRUCTURE	18.35	19	19	19	18	18	17	17
HCL TECHNOLOGIES	691.20	700	710	716	694	685	679	673

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
HDFC BANK	676.00	680	684	687	677	673	670	667
HDFC LTD	824.45	832	840	854	819	811	798	784
HIND PETROLEUM	311.95	317	322	325	314	309	306	302
HIND UNILEVER	470.20	474	478	484	468	464	458	452
HINDALCO INDS	111.00	112	113	114	111	110	109	108
ICICI BANK	1,122.00	1128	1134	1139	1124	1118	1113	1109
IDBI	99.15	100	101	102	99	98	97	96
IDFC	160.60	163	165	168	159	157	154	150
INDIAN HOTELS	59.70	60	61	61	60	59	58	58
ITC LTD	300.30	301	302	303	300	299	298	297
JAIPRAKASH ASSOC	74.35	75	76	78	74	73	71	69
JINDAL STEEL POW	378.50	385	391	394	381	375	371	368
JSW STEEL	803.35	810	817	827	801	794	784	775
KOTAK MAHINDRA BANK	665.80	671	676	680	667	662	658	653
LARSEN & TOUBRO	1,468.95	1481	1494	1514	1461	1449	1429	1409
LIC HOUSING FIN	245.75	250	255	258	247	243	240	237
LUPIN LABS	592.55	597	601	609	589	585	577	570
MAHINDRA & MAHIN	892.35	898	904	908	894	888	884	880
MARUTI SUZUKI	1,479.80	1488	1496	1506	1477	1469	1459	1448
MPHASIS	357.40	364	371	378	358	351	344	337
NTPC	151.10	152	152	153	151	150	149	149
ONGC CORPN	317.85	324	330	334	320	314	310	307
ORACLE FINANCIAL SERVICES SOFTWARE	2,950.35	2996	3042	3109	2929	2883	2816	2750
POWER FINANCE CORP	214.65	218	222	225	216	212	210	207
POWER GRID CORP OF INDIA	108.25	110	112	114	108	106	103	101
PUNJAB NATIONAL BANK	850.20	855	861	866	850	844	839	833
RANBAXY LABS	410.30	415	420	422	412	408	405	402
RELIANCE CAPITAL	406.40	412	417	424	406	400	394	387
RELIANCE COMMUNICATIONS	71.85	73	74	76	71	70	68	67
RELIANCE INDS	847.50	854	860	865	848	842	837	832
RELIANCE INFRASTRUCTURE	486.40	494	502	513	484	476	465	455
RELIANCE POWER	80.00	81	82	83	80	79	77	76
SESA GOA	167.90	170	171	174	167	165	162	159
SIEMENS LTD	567.15	575	583	590	568	560	553	546
STATE BANK	2,262.70	2276	2289	2310	2256	2242	2222	2201



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
STEEL AUTHORITY	78.00	79	80	81	78	77	76	76
STERLITE INDS (I)	101.00	102	103	105	100	99	97	96
SUN PHARMACEUTIC	788.05	795	801	807	788	782	776	769
TATA MOTORS	305.80	309	312	315	305	302	299	295
TATA POWER COMP	96.25	97	98	99	96	95	94	93
TATA STEEL	385.25	390	395	402	382	378	370	362
TCS	1,425.35	1438	1451	1460	1429	1416	1407	1398
TECH MAHINDRA	986.60	996	1006	1013	990	980	973	967
TORRENT POWER	170.10	171	172	174	170	168	167	165
UNION BANK	234.20	237	239	241	234	232	230	228
UNITED PHOSPHOROUS	126.05	128	129	132	125	124	121	119
UNITED SPIRITS	1,876.80	1907	1937	1956	1887	1857	1838	1819
WIPRO LTD	402.90	407	411	417	400	396	390	383



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