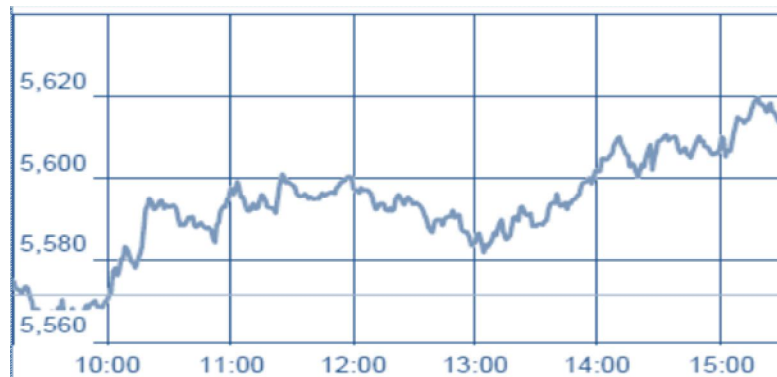


Market Data



Domestic Markets

Indices	Last Trade	Pts chg	% chg
Nifty	5614.80	43.25	0.78
SENSEX	18460.38	131.06	0.72
BSE MIDCAP	6572.67	24.04	0.37
BSE SMLCAP	7015.48	27.02	0.39
BSE-100	5629.58	40.61	0.73
BSE-200	2278.28	15.18	0.67
BSE-500	7126.76	44.57	0.63

Asian Indices

INDICES	Last Trade	Pts chg	% chg
HANGSENG	21,524.36	296.08	1.39
SHANGHAI	2,030.32	21.40	1.07
NIKKEI	9,222.52	79.88	0.87
SEOUL	1,884.04	(6.14)	(0.32)
TAIWAN TAIEX	7,088.49	(57.28)	(0.80)
STRAITS TIMES	2,960.30	1.48	0.05
JAKARTA COMPOSI	4,317.28	4.91	0.11

Sectoral Indices

INDEX	Last Trade	Pts chg	% chg
REALTY	1877.82	45.32	2.47
FMCG	5780.06	80.43	1.41
CD	7492.07	103.69	1.40
BANKEK	13156.39	165.29	1.27
IT	5683.61	47.66	0.85
HC	7695.98	60.81	0.80
METAL	9790.64	69.07	0.71
TECK	3370.32	23.45	0.70
OIL&GAS	8005.13	33.01	0.41
CG	10512.04	21.13	0.20
PSU	7022.67	(13.38)	(0.19)
AUTO	10549.93	(25.05)	(0.24)
POWER	1918.62	(19.18)	(0.99)

Market Wrap-Up

Marking listless trade in the preceding sessions, benchmark indices impelled ahead of the Winter session of the Parliament that parked the Nifty above the crucial 5600 mark. Trade however initiated on a choppy note before it impelled in the final hours of trade clocking gains of around a percent. Nifty added 43.25 points and the Sensex swelled 131.06 points with the Index culminating the day at 18460.38. Conversely, the broader indices underperformed the benchmarks with gains of less than half a percentage point. Except for Power, Auto and PSU that shaved off less than a percent, rest of the sectoral indices ended the day in the positive terrain with gains of around 0-2.5%.

Domestic Update

- Ahead of the winter session of Parliament that begins today, the opposition is gearing up to corner the government on retail FDI by insisting on a debate with voting. Mamata Bannerjee stands isolated since her no trust motion has few takers. The month-long session, which will conclude on December 20, will have as many as 20 sittings and the government has lined up a heavy legislative agenda including 25 bills for consideration and passing, 10 Bills for introduction and a voting on supplementary demands for grants for the current fiscal.
- The Reserve Bank of India will step in to provide more liquidity into the market if the need arises, deputy governor with the central bank, Mr. Keshab Chandra Chakraborty said.

Sector Update

- Som Mittal, president of NASSCOM says he expects IT sector growth in double digits. "They had given a guidance that they will have a growth of 11-14 percent this year. Their review, after six months, is that they will still be in double digits. They will still be in double digits and probably closer to the lower end of their guidance, 11 percent," he added.

Corporate Update

- Cipla Limited** has offered to buy about 51 percent stake in South Africa's Cipla Medpro to strengthen its position in the fast-growing African drugs market.
- Honeywell Automation India Limited** said the company is in the process of complying with the minimum public shareholding norms as stipulated by market regulator SEBI.
- Oil & Natural Gas Corp** is planning to sell dollar bonds to fund the \$1 billion acquisition of a stake in oilfields in Azerbaijan.
- DLF Ltd's** plea against SEBI's decision to probe an allegation that the company and its associate firm Sudipti Estates had deceived a businessman Kimsuk Krishna for Rs 340 million has been rejected by the Delhi High Court.
- The government is likely to give a green signal to **NMDC's** plan to acquire 50% stake in Australia's Legacy Iron Ore for Rs 108.31 crore.
- Hindustan Petroleum Corporation Limited** will commission its Rajasthan refinery before the nine million tonne planned Ratnagiri facility in Maharashtra. The company has decided to accelerate forward the commissioning of its recently planned Rajasthan refinery.
- Tara Jewels** that has opened its initial public offering of Rs 179.5 crore for subscription, has received good response from institutional investors before the issue opened for public. The company has already raised more than Rs 40 crore assuming at higher end of price band in pre-IPO placement from Swarovski. The jewellery retailer received good response from anchor investors, portion which had opened for only for a day on November 20.
- Lupin** says any kind of price control will be a deterrent for the industry and 30 percent of its portfolio will be impacted if government implements price control measures.
- The Adjudicating authority under the Prevention of Money Laundering Act (PMLA) has issued notices to **Satyam Computer Services Ltd** (Mahindra Satyam) to appear before it in connection with a money-laundering case involving its previous management.

FII F&O Statistics

	BUY		SELL		NET Buy/(Sell) Value
	No. of Contracts	Value (Rs. In Cr.)	No. of Contracts	Value (Rs. In Cr.)	(Rs. In Cr.)
INDEX FUTURES	41043	1107.91	30380	829.75	278.16
INDEX OPTIONS	417898	11660.27	410171	11474.74	185.53
STOCK FUTURES	65527	1777.67	57793	1506.86	270.81
STOCK OPTIONS	53825	1481.12	52989	1457.63	23.49

FII Investments on 21st November 2012

Debt/Equity	Investment Route	Gross Purchases(Rs Crores)	Gross Sales(Rs Crores)	Net Investment (Rs Crores)	Net Investment US(\$ million)	Conversion
						(1 USD TO INR)
Equity	Stock Exchange	2379.50	2205.10	174.30	31.75	Rs. 54.91
	Primary market & others	0.00	0.70	(0.60)	(0.12)	
	Sub-total	2379.50	2205.80	173.70	31.63	
Debt	Stock Exchange	209.50	200.00	9.40	1.71	
	Primary market & others	153.60	26.00	127.70	23.25	
	Sub-total	363.10	226.00	137.10	24.97	
	Total	2742.60	2431.80	310.80	56.60	

Open Interest Data

	Current OI (Rs Cr.)	Chg in OI (Rs Cr.)
INDEX FUTURES	12,218.93	976.03
INDEX OPTIONS	91,277.48	3,526.30
TOTAL INDEX	103,496.41	4,502.33
STOCK FUTURES	34,683.14	1,958.07
STOCK OPTIONS	14,348.19	280.72
TOTAL STOCKS	49,031.32	2,238.78
GRAND TOTAL	152,527.73	6,741.11

Increase In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
ABIRLANUVO	2776	3250	17.07	965.2	0.97
CANBK	3203	3665	14.42	429.2	3.11
CIPLA	9206	10479	13.83	391.8	2.88
UNIONBANK	4208	4680	11.22	227.55	4.72
ASHOKLEY	1348	1485	10.16	25.55	-1.16

Decrease In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
IGL	3087	2746	-11.05	256.7	-1.99
SUNPHAR	7104	6437	-9.39	700.8	2.67
TATAMO	26265	24273	-7.58	266.4	-0.22
INFY	31372	29224	-6.85	2352	0.73
TATAPO	4862	4557	-6.27	100.6	2.08

Increase In Open Interest & Decrease In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
ASHOKLEY	1348	1485	10.16	25.55	-1.16
INDUSINDBK	1927	2100	8.98	369.6	-0.22
CAIRN	10676	11454	7.29	329.05	-1.14
BHEL	20233	21589	6.70	221.05	-3.20
DISHTV	5693	6068	6.59	74.1	-0.74

Decrease In Open Interest & Increase In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
SUNPHAR	7104	6437	-9.39	700.8	2.67
INFY	31372	29224	-6.85	2352	0.73
TATAPO	4862	4557	-6.27	100.6	2.08
NMDC	774	726	-6.20	169.8	2.38
PFC	4572	4291	-6.15	182.4	2.70

Technical Trading Calls**Indices**

Indices	Close	R1	R2	S1	S2
Sensex	18460.38	18545	18610	18400	18300
Nifty	5614.80	5641	5660	5598	5565

Stocks

Scrip	Close	Call	Stop Loss	Target
Sathavahana Ispat	48.25	BUY	46	52
Jindal Saw	117.60	BUY	114	123
Aurobindo	178.65	BUY	174	184
Cipla	389.40	BUY	385	395
Jet Airways	451.20	BUY	438	470

Support & Resistance

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
* S&P CNX NIFTY	5614.8	5636	5658	5695	5,598.80	5577	5540	5502.6
- CNX BANK INDEX - 1 MONTH	11482.8	11545	11608	11717	11,435.63	11373	11264	11154.2
- NSE50 - 1 MONTH	5622.1	5644	5665	5702	5,606.60	5585	5548	5511.4
ACC LTD	1384.3	1397	1409	1424	1,381.63	1369	1354	1339.2
ADANI ENTERPRISE	225.1	228	231	235	223.67	221	216	212
ADITYA BIRLA NUVO	958.15	967	976	984	958.62	950	942	933.2
AMBUJA CEMENTS	199.45	202	204	208	198.15	196	192	188.5
ANDHRA BANK	101.8	103	105	107	101.60	100	98	96.25
ASHOK LEYLAND	25.4	26	27	28	25.25	24	23	22.25
ASIAN PAINTS	3919.9	3958	3996	4057	3,896.98	3859	3798	3737.1
AXIS BANK	1236.35	1245	1254	1268	1,231.87	1223	1210	1196.1
BAJAJ AUTO	1819.35	1835	1851	1860	1,825.02	1809	1800	1789.6
BANK OF BARODA	731.2	738	745	756	727.00	720	709	697.6
BANK OF INDIA	266.4	269	271	274	265.97	264	261	257.8
BHARAT ELEC	1206.55	1229	1251	1287	1,192.75	1171	1134	1098.4
BHARAT FORGE	251.5	255	258	262	250.08	247	242	237.75
BHARAT PETROLEUM	328.65	331	333	336	327.35	325	322	318.9
BHARTI AIRTEL	307.4	311	314	317	307.03	304	300	296.8
BHEL	222.2	228	233	236	224.13	219	215	212.05
BIOCON	276.65	281	285	290	276.58	272	268	263.2
CAIRN INDIA	327.65	331	335	337	329.12	325	323	320.85
CANARA BANK	427.45	434	441	453	422.32	416	404	392
CIPLA LTD	389.4	395	400	408	387.38	382	375	367.25
COLGATE PALMOLIV	1340.8	1349	1357	1365	1,340.10	1332	1324	1315
CONTAINER CORPOR	937.35	951	964	979	935.67	922	907	891.85
CROMPTON GREAVES	108.65	111	113	114	109.55	107	106	104.9
CUMMINS (I)	458.5	475	491	521	444.83	429	399	369
DLF	201.8	204	207	211	200.68	198	194	190.45
DR. REDDY'S LABS	1736.1	1744	1752	1762	1,734.85	1727	1718	1708.2
FEDERAL BANK	463.7	468	472	478	461.87	458	452	446.1
GLAXOSMITHKLINE PHARMA	2000.6	2007	2013	2022	1,998.58	1992	1984	1975.3
GLENMARK PHARM	431.95	435	437	439	432.33	430	427	425.25
GMR INFRASTRUCTURE	18.05	18	19	19	18.05	18	17	17.15
HCL TECHNOLOGIES	617.5	622	626	632	614.88	611	604	597.3

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
HDFC BANK	663.7	670	675	685	659.63	654	644	633.9
HDFC LTD	778.75	783	788	794	777.42	773	767	760.5499
HIND PETROLEUM	284.7	286	288	290	284.67	283	281	279.7
HIND UNILEVER	524.6	528	531	536	522.80	519	514	509.15
HINDALCO INDS	107	108	109	110	106.73	106	105	103.3
ICICI BANK	1044.45	1052	1060	1073	1,039.33	1032	1019	1006.1
IDBI	101.25	103	104	106	100.55	99	97	95.4
IDFC	157.85	160	161	163	157.27	156	153	151.05
INDIAN HOTELS	59.75	60	61	61	59.83	59	59	58.45
ITC LTD	286.1	289	293	298	283.98	281	275	269.95
JAIPRAKASH ASSOC	88.8	91	93	96	87.65	86	83	79.65
JINDAL STEEL POW	375.7	382	388	395	374.53	368	361	354
JSW STEEL	703.15	713	723	733	703.55	694	684	674.5
KOTAK MAHINDRA BANK	629.3	633	636	642	626.67	623	617	611.4
LARSEN & TOUBRO	1565.65	1576	1586	1604	1,557.83	1548	1530	1511.7
LIC HOUSING FIN	243.55	245	247	249	243.47	242	240	237.5
LUPIN LABS	563	571	580	585	565.73	557	552	546.4
MAHINDRA & MAHIN	944.05	951	958	966	943.70	937	929	921.4
MARUTI SUZUKI	1492.5	1504	1516	1528	1,492.18	1480	1468	1456.25
MPHASIS	396.45	410	423	441	391.78	379	361	342.8
NTPC	162	167	171	174	163.95	159	157	154.35
ONGC CORPN	252.65	254	255	257	252.25	251	249	247.7
ORACLE FINANCIAL SERVICES SOFTWARE	2828.7	2849	2869	2891	2,826.90	2807	2785	2763
POWER FINANCE CORP	182	184	187	190	181.02	179	175	172.05
POWER GRID CORP OF INDIA	120.1	122	124	125	120.63	119	118	116.25
PUNJAB NATIONAL BANK	727.65	735	743	748	730.15	723	717	712.2
RANBAXY LABS	517.45	522	526	534	514.47	510	503	495.35
RELIANCE CAPITAL	381	384	388	393	379.28	376	371	366.05
RELIANCE COMMUNICATIONS	61.55	63	64	67	60.60	59	57	54.65
RELIANCE INDS	771.2	776	782	789	768.73	764	756	748.2999
RELIANCE INFRASTRUCTURE	454.8	459	463	468	453.95	450	445	440.4
RELIANCE POWER	89.25	90	91	92	89.18	88	87	86
SESA GOA	166.3	167	169	170	165.70	165	163	161.2
SIEMENS LTD	667.15	673	678	683	668.37	663	658	654.05
STATE BANK	2061	2077	2092	2110	2,058.80	2043	2025	2007.6



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
STEEL AUTHORITY	77.2	78	78	79	77.33	77	76	75.9
STERLITE INDS (I)	96.25	97	98	99	95.87	95	94	93.2
SUN PHARMACEUTIC	700.45	709	717	731	694.52	686	672	657.8
TATA MOTORS	265.5	268	270	272	265.83	264	262	260
TATA POWER COMP	100.6	102	103	105	99.68	98	96	94.05
TATA STEEL	364.75	368	370	374	363.80	361	357	353.5
TCS	1282.2	1293	1303	1311	1,284.38	1274	1266	1257.8
TECH MAHINDRA	904.65	919	933	959	893.05	879	853	826.7999
TORRENT POWER	158.05	159	161	162	157.43	156	154	152.4
UNION BANK	226.55	233	238	248	223.40	217	208	199.25
UNITED PHOSPHOROUS	110	112	114	116	110.43	108	107	104.8
UNITED SPIRITS	1810	1837	1864	1904	1,797.08	1770	1730	1690.5
WIPRO LTD	366.8	370	372	377	365.23	362	358	353.8

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