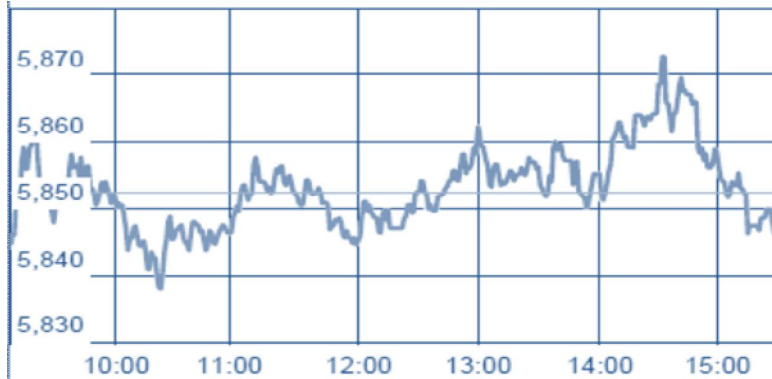


Market Data



Domestic Markets

Indices	Last Trade	Pts chg	% chg
Nifty	5850.30	(1.95)	(0.03)
SENSEX	19317.01	(8.35)	(0.04)
BSE MIDCAP	6609.03	1.59	0.02
BSE SMLCAP	6564.76	7.15	0.11
BSE-100	5882.43	5.60	0.10
BSE-200	2375.66	1.99	0.08
BSE-500	7384.79	5.38	0.07

Asian Indices

INDICES	Last Trade	Pts chg	% chg
HANGSENG	22,782.44	(124.23)	(0.54)
SHANGHAI	2,314.16	(11.79)	(0.51)
NIKKEI	11,385.94	76.81	0.68
SEOUL	2,018.89	3.67	0.18
TAIWAN TAIEX	7,947.72	(9.74)	(0.12)
STRAITS TIMES	3,288.13	0.53	0.02
JAKARTA COMPOSI	4,651.12	18.72	0.40

Sectoral Indices

INDEX	Last Trade	Pts chg	% chg
REALTY	7147.49	2.52	0.04
TECK	7957.64	(38.06)	(0.48)
IT	6550.44	(41.25)	(0.63)
HEALTHCARE	3772.99	(40.28)	(1.06)
OIL & GAS	5757.36	(80.73)	(1.38)
POWER	1823.92	(26.76)	(1.45)
BANKEK	10760.55	(163.79)	(1.50)
CAPITAL GOODS	7248.53	(126.59)	(1.72)
CONSUMER DURABLES	9007.41	(162.60)	(1.77)
PSU	9661.22	(204.69)	(2.07)
METAL	2084.98	(49.66)	(2.33)
AUTO	13831.92	(356.94)	(2.52)
FMCG	9612.13	(320.57)	(3.23)

Market Wrap-Up

Markets on the last day of the week witnessed a humdrum session of trade that ended with marginal loss of less than one tenth of a percent as market participants refrained from major commitments ahead of the Budget along with subdued global markets. Nifty ended the day at the 5850 mark and the benchmark Sensex culminated the day at 19317.01 with meager loss of 8.35 points.

Domestic Update

- The government said it is considering the request of British telecom major Vodafone for amicable settlement of the over Rs 11,217 crore tax dispute.

Sector Update

- RBI issued the final guidelines for licensing of new private sector banks wherein entities both from private and public sector shall be eligible to set up a bank through a wholly-owned non-operative financial holding company (NOFHC).
- After a stiff fall in subscriber base in November and December, GSM operators posted a marginal rise in net subscriber base in January. GSM telcos have added four lakh new subscribers in January led by **Idea Cellular**, **Bharti Airtel** and Vodafone, taking the country's total GSM subscriber base to 65.75 crore at the end of January 2013, according to Cellular Operators Association of India (COAI).
- A former Infosys Ltd executive is challenging the IT outsourcing industry's billing model by charging for results instead of basing fees on the time and labour put in by the armies of staff working for India's big firms.

Corporate Update

- The Finance Ministry will take up on March 6 the investment proposal of Malaysian budget carrier AirAsia which seeks to enter India through a joint venture with the **Tata Group** and another company.
- Reliance Sibur Elastomers Private Limited, (RSEPL), a JV between **Reliance Industries Limited** and SIBUR have begun construction of their new butyl rubber plant in Jamnagar. To be commissioned in 2015, the new plant will be India's only manufacturer of butyl rubber and the JV will be amongst the world's top five manufacturers of butyl rubber.
- Sterlite Industries Ltd** is planning to double its smelter capacity to 8 lakh tonne per annum (LTPA) with an investment of around Rs 2,500 crore.
- SKS Microfinance Limited** has concluded a securitization transaction valued at Rs 63 crore with a private sector bank. This takes the total number of securitisation transactions it had closed in the current financial year to eight, valued at Rs 866 crore.
- Bharti Airtel** is planning to meet global investors starting on Monday for a potential benchmark-sized dollar bond sale.
- Lupin Ltd.** has said that its subsidiary Lupin Pharmaceuticals, Inc. has received approval from the US Food and Drug Administration for its SUPRAX® Oral Suspension, 500 mg/5ml.
- Channel Nine** launched its public issue with an aim to raise Rs 11.67 crore. The company launched 46.68 lakh equity shares for cash at a price of Rs 25 per share. The issue will close on February 26.
- Operations at the leather finishing unit of **Liberty Shoes Ltd.** at Haryana got disrupted after a minor fire accident.
- Network18 Media & Investments** is looking to sell stake in its business directories -Yellow Pages and ASK Me.
- Jet Airways** stated that its stake sale deal with Etihad Airways could be in jeopardy.

FII F&O Statistics

	BUY		SELL		NET Buy/(Sell) Value
	No. of Contracts	Value (Rs. In Cr.)	No. of Contracts	Value (Rs. In Cr.)	(Rs. In Cr.)
INDEX FUTURES	66005	1950.6	82445	2436.33	(485.73)
INDEX OPTIONS	598024	17629.97	591080	17491.89	138.08
STOCK FUTURES	85233	2544.8	81711	2462.16	82.64
STOCK OPTIONS	51859	1473.69	47083	1326.02	147.67

FII Investments on 22nd February 2013

Debt/Equity	Investment Route	Gross Purchases(Rs Crores)	Gross Sales(Rs Crores)	Net Investment (Rs Crores)	Net Investment US(\$ million)	Conversion
						(1 USD TO INR)
Equity	Stock Exchange	4469.40	3287.40	1182.10	216.97	Rs. 54.48
	Primary market & others	0.50	27.60	(27.10)	(4.98)	
	Sub-total	4469.90	3315.00	1154.90	211.99	
Debt	Stock Exchange	1904.50	843.00	1061.60	194.86	
	Primary market & others	225.20	205.70	19.50	3.57	
	Sub-total	2129.70	1048.70	1081.00	198.43	
Total		6599.60	4363.70	2235.90	410.42	

Open Interest Data

	Current OI (Rs Cr.)	Chg in OI (Rs Cr.)
INDEX FUTURES	14,538.47	981.92
INDEX OPTIONS	90,880.28	2,353.39
TOTAL INDEX	105,418.75	3,335.31
STOCK FUTURES	37,277.20	2,034.58
STOCK OPTIONS	15,982.84	256.94
TOTAL STOCKS	53,260.05	2,291.52
GRAND TOTAL	158,678.80	5,626.83

Increase In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
IDEA	2514	2750	9.39	114.25	4.82
TITAN	6923	7478	8.02	256.05	-0.58
WIPRO	3040	3188	4.87	415.70	2.30
PFC	2770	2904	4.84	205.15	-2.24
AMBUJACEM	3939	4113	4.42	198.35	0.69

Decrease In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
WELCOR	6040	4748	-21.39	84.40	-1.69
SAIL	4833	4104	-15.08	76.75	0.79
JINDALST	7244	6320	-12.76	358.60	0.69
BHARTIA	8643	7560	-12.53	309.60	4.45
GRASIM	6618	5809	-12.22	3,019.95	0.42

Increase In Open Interest & Decrease In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
TITAN	6923	7478	8.02	256.05	-0.58
PFC	2770	2904	4.84	205.15	-2.24
HAVELLS	842	869	3.21	655.05	-0.02
ANDHRABAN	869	896	3.11	99.9	-0.60
BANKBAROD	4570	4693	2.69	742.4	-0.59

Decrease In Open Interest & Increase In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
SAIL	4833	4104	-15.08	76.75	0.79
JINDALST	7244	6320	-12.76	358.60	0.69
BHARTIA	8643	7560	-12.53	309.60	4.45
GRASIM	6618	5809	-12.22	3,019.95	0.42
IBREALE	6432	5686	-11.60	69.10	0.58

Technical Trading Calls

Indices

Indices	Close	R1	R2	S1	S2
Sensex	19317.01	19380	19455	19250	19175
Nifty	5850.30	5869	5892	5830	5808

Stocks

Scrip	Close	Call	Stop Loss	Target
Panacea Biotec	151.80	BUY	146	159
Hanung Toys	140.80	BUY	135	148
Gujarat Fluoro	297.40	BUY	291	308
SREI Infra	35.95	BUY	34.5	38.5

Support & Resistance

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
* S&P CNX NIFTY	5,850.30	5871	5891	5909	5853	5833	5815	5798
- CNX BANK INDEX - 1 MONTH	12,100.50	12165	12230	12283	12113	12048	11995	11942
- NSE50 - 1 MONTH	5,853.95	5883	5912	5941	5854	5825	5796	5767
ACC LTD	1,300.95	1308	1314	1321	1301	1295	1288	1282
ADANI ENTERPRISE	231.60	236	240	245	231	226	221	216
ADITYA BIRLA NUVO	1,066.90	1084	1101	1123	1062	1045	1023	1001
AMBUJA CEMENTS	198.50	200	202	205	198	196	193	191
ANDHRA BANK	99.60	101	102	103	100	99	98	98
ASHOK LEYLAND	22.90	23	24	24	23	22	22	21
ASIAN PAINTS	4,537.30	4568	4599	4645	4522	4491	4445	4398
AXIS BANK	1,411.90	1421	1431	1439	1413	1403	1395	1386
BAJAJ AUTO	1,993.65	2020	2047	2074	1993	1967	1939	1912
BANK OF BARODA	740.60	746	752	758	741	735	730	724
BANK OF INDIA	343.45	347	351	356	342	338	333	328
BHARAT ELEC	1,205.95	1224	1241	1257	1207	1190	1174	1158
BHARAT FORGE	218.25	222	225	227	220	216	214	212
BHARAT PETROLEUM	389.25	393	397	401	389	385	381	377
BHARTI AIRTEL	309.65	315	321	330	306	300	291	281
BHEL	204.35	206	208	210	205	203	201	199
BIOCON	287.10	291	294	299	285	282	277	272
CAIRN INDIA	306.95	309	312	316	306	303	300	296
CANARA BANK	442.05	448	453	459	441	436	430	423
CIPLA LTD	380.70	385	389	392	382	378	375	372
COLGATE PALMOLIV	1,316.40	1343	1369	1384	1327	1301	1285	1269
CONTAINER CORPOR	1,000.70	1064	1127	1162	1029	965	930	895
CROMPTON GREAVES	96.60	97	98	99	97	96	95	94
CUMMINS (I)	494.20	499	504	508	495	490	486	482
DLF	281.45	286	290	297	279	275	268	261
DR. REDDY'S LABS	1,816.20	1831	1845	1866	1810	1796	1776	1755
FEDERAL BANK	496.40	505	514	519	499	491	485	479
GLAXOSMITHKLINE PHARMA	2,099.65	2133	2167	2190	2110	2076	2053	2030
GLENMARK PHARM	509.00	513	517	522	508	504	499	494
GMR INFRASTRUCTURE	18.15	18	19	19	18	18	18	18
HCL TECHNOLOGIES	720.25	727	734	740	721	714	708	702



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
HDFC BANK	659.30	665	670	673	661	656	652	649
HDFC LTD	799.85	811	822	832	801	790	780	770
HIND PETROLEUM	316.65	320	323	327	315	312	308	304
HIND UNILEVER	455.40	464	472	477	459	451	446	441
HINDALCO INDS	107.05	108	110	111	107	106	104	103
ICICI BANK	1,092.55	1102	1111	1124	1090	1080	1068	1055
IDBI	97.05	98	99	100	97	96	95	94
IDFC	155.95	157	159	160	156	154	153	151
INDIAN HOTELS	58.75	60	61	61	59	58	58	57
ITC LTD	292.00	297	301	304	294	289	286	283
JAIPRAKASH ASSOC	70.25	72	74	75	71	69	68	66
JINDAL STEEL POW	357.50	362	367	372	357	352	347	342
JSW STEEL	773.35	781	789	798	773	765	757	749
KOTAK MAHINDRA BANK	665.25	671	677	684	664	658	651	644
LARSEN & TOUBRO	1,435.30	1446	1457	1472	1431	1420	1405	1390
LIC HOUSING FIN	242.10	245	249	252	242	239	236	233
LUPIN LABS	600.60	607	613	624	596	590	579	568
MAHINDRA & MAHIN	895.25	905	914	929	890	880	865	850
MARUTI SUZUKI	1,438.40	1460	1482	1497	1445	1423	1408	1393
MPHASIS	366.35	374	382	388	368	360	354	348
NTPC	151.55	153	154	156	151	150	148	147
ONGC CORPN	323.90	328	332	336	324	320	317	313
ORACLE FINANCIAL SERVICES SOFTWARE	2,968.45	3039	3109	3148	2999	2929	2890	2850
POWER FINANCE CORP	204.40	210	215	218	207	201	198	195
POWER GRID CORP OF INDIA	109.05	110	111	113	109	108	106	105
PUNJAB NATIONAL BANK	853.05	862	871	885	848	839	825	812
RANBAXY LABS	413.55	417	420	423	414	411	408	405
RELIANCE CAPITAL	407.30	415	422	431	406	398	389	380
RELIANCE COMMUNICATIONS	70.45	71	73	74	70	69	68	67
RELIANCE INDS	862.60	870	878	884	864	856	850	844
RELIANCE INFRASTRUCTURE	476.50	483	490	496	477	470	464	457
RELIANCE POWER	79.90	81	81	82	80	79	78	77
SESA GOA	162.70	164	166	168	163	161	160	158
SIEMENS LTD	547.20	554	561	565	550	543	539	535
STATE BANK	2,196.00	2218	2239	2253	2204	2182	2168	2155



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
STEEL AUTHORITY	76.50	77	78	79	77	76	75	74
STERLITE INDS (I)	97.25	98	99	100	98	97	96	95
SUN PHARMACEUTIC	811.55	817	823	832	808	802	793	784
TATA MOTORS	292.90	297	301	305	293	289	286	282
TATA POWER COMP	97.35	99	100	101	97	96	95	94
TATA STEEL	364.50	368	372	375	364	361	357	354
TCS	1,455.10	1465	1476	1487	1454	1444	1432	1421
TECH MAHINDRA	1,039.45	1050	1060	1070	1040	1030	1021	1011
TORRENT POWER	174.90	178	181	183	175	173	170	168
UNION BANK	226.30	229	232	235	226	223	220	217
UNITED PHOSPHOROUS	125.30	128	130	133	125	122	119	116
UNITED SPIRITS	1,811.15	1830	1849	1866	1814	1795	1778	1762
WIPRO LTD	415.95	422	428	437	413	407	397	388



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