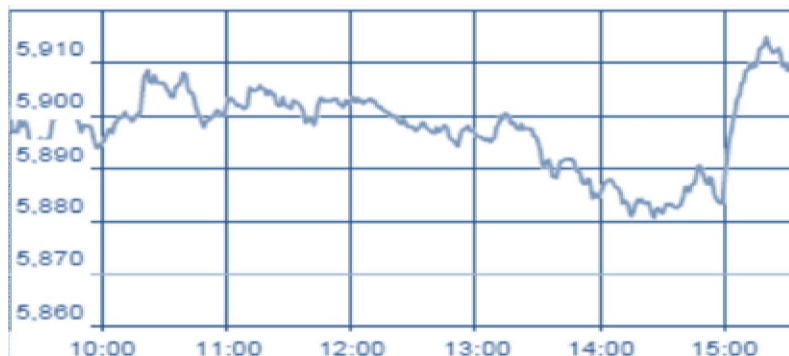


### Market Data



### Domestic Markets

Indices	Last Trade	Pts chg	% chg
Nifty	5908.35	38.25	0.65
SENSEX	19444.84	121.04	0.63
BSE MIDCAP	7092.94	55.85	0.79
BSE SMLCAP	7342.2	20.53	0.28
BSE-100	5972.89	34.80	0.59
BSE-200	2421.91	14.73	0.61
BSE-500	7572.36	44.04	0.58

### Asian Indices

INDICES	Last Trade	Pts chg	% chg
HANGSENG	22,666.59	46.81	0.21
SHANGHAI	2,233.25	27.36	1.24
NIKKEI	10,395.18	72.20	0.70
SEOUL	1,997.05	9.70	0.49
TAIWAN TAIEX	7,699.50	51.09	0.67
STRAITS TIMES	3,191.80	7.87	0.25
JAKARTA COMPOSI	4,316.69	34.83	0.81

### Sectoral Indices

INDEX	Last Trade	Pts chg	% chg
OIL & GAS	8510.52	197.67	2.38
IT	5686.98	68.17	1.21
PSU	7291.97	64.57	0.89
TECK	3429.57	29.65	0.87
CONSUMER DURABLES	7657.92	57.17	0.75
METAL	11041.19	66.83	0.61
POWER	1981.6	11.95	0.61
CAPITAL GOODS	10904.63	52.27	0.48
AUTO	11378.53	32.56	0.29
FMCG	5932.07	15.83	0.27
Realty	2089.91	4.30	0.21
BANDEX	14330.47	(0.80)	(0.01)
HEALTHCARE	8127.78	(15.87)	(0.19)

### Market Wrap-Up

Markets on the last day of week impelled marking gains of around half a percent amid reports of gradual hike in fuel prices along with assenting global markets that surged with Japanese shares poised for their biggest annual advance since 2005, after a report that the country's consumer prices fell fanned speculation that the central bank may respond to government calls for more asset purchases. Buying was witnessed across the board, except for Banking and Healthcare that shaved off marginally less than two tenths of a percent. Broader markets piled up gains of about 0.3-0.8%. Nifty ended the day marginally above the 5900 mark at 5908.35 with gains of 38.25 points and the Sensex added 121.04 points that parked the index at 19444.84.

### Domestic Update

- After two consecutive years of plunge, the mutual fund industry managed to register a smart turnover in 2012 with its assets base seen nearing Rs 8 trillion with an increase of about Rs 2 trillion this year.
- India was the flavor of the year across South East Asia, as governments and businesses in the region realized enormous potential for trade and cooperation between the 10-member ASEAN grouping and the booming Asian giant.

### Sector Update

- The National Association of Software and Services Companies has entered a Memorandum of Understanding (MoU) with Small Industries Development Bank of India (SIDBI) to work together for entrepreneurship growth and development of Micro Small & Medium Enterprise (MSME) in the ICT sector.
- Amid the power sector facing fuel shortage, the Coal Ministry has opined that diversion of a portion of e-auction coal to power producers will affect the fuel supply to other sectors, including steel and cement.

### Corporate Update

- Gujarat Gas Company Ltd** has entered into an agreement with state-run Gujarat State Petroleum Corporation Ltd for purchase of 1.1 million standard cubic meters per day (mmscmd) of re-gasified LNG (RLNG) during January.
- The promoters of **Hinduja Foundries** have said they don't have any intention of letting the company become unprofitable. The comments come at a time when the company was referred to BIFR.
- Tecpro Systems** has got a Rs 267.3 crore order from an **NTPC** subsidiary for supply of the entire coal handling plant package for its Muzaffarpur plant.
- Maruti Suzuki India** is mulling over establishing its first overseas assembly plant in Africa in an effort to revive the declining exports. The company's chairman, RC Bhargava told that the company is looking for new export markets and Africa seems suitable for the purpose.
- CMC Ltd.** said that the company has been awarded with the Best of Breed HR Practices-2012 award at a ceremony hosted by the National Human Resource Development Network in Hyderabad.
- Creating troubles for the major Indian pharma player, US-based drug maker Bristol-Myers Squibb Company has filed patent infringement case against **Dr Reddy's Laboratories** over the cancer drug Ixempra.
- Sterlite Industries** is likely to increase its power capacity at Tuticorin in Tamil Nadu where the company operates a copper smelter plant. Sterlite Industries is setting up a 160 MW power project comprising 2 coal fired units of 80 MW each.

## FII F&amp;O Statistics

	BUY		SELL		NET Buy/(Sell) Value
	No. of Contracts	Value (Rs. In Cr.)	No. of Contracts	Value (Rs. In Cr.)	(Rs. In Cr.)
INDEX FUTURES	100058	2965.72	115207	3392.46	(426.74)
INDEX OPTIONS	454944	13434.42	456725	13493.04	(58.62)
STOCK FUTURES	272384	7918.82	285365	8805.55	(886.73)
STOCK OPTIONS	45465	1335.19	40857	1200.01	135.18

FII Investments on 28<sup>th</sup> December 2012

Debt/Equity	Investment Route	Gross Purchases(Rs Crores)	Gross Sales(Rs Crores)	Net Investment (Rs Crores)	Net Investment US(\$ million)	Conversion
						(1 USD TO INR)
Equity	Stock Exchange	3739.20	3770.00	(30.80)	(5.62)	Rs. 54.8465
	Primary market & others	6.70	0.70	5.90	1.08	
	<b>Sub-total</b>	<b>3745.90</b>	<b>3770.70</b>	<b>(24.90)</b>	<b>(4.53)</b>	
Debt	Stock Exchange	229.90	422.90	(193.00)	(35.19)	
	Primary market & others	118.80	819.00	(700.20)	(127.67)	
	<b>Sub-total</b>	<b>348.70</b>	<b>1241.90</b>	<b>(893.20)</b>	<b>(162.86)</b>	
<b>Total</b>		<b>4094.60</b>	<b>5012.60</b>	<b>(918.10)</b>	<b>(167.39)</b>	

## Open Interest Data

	Current OI (Rs Cr.)	Chg in OI (Rs Cr.)
INDEX FUTURES	12,120.39	453.08
INDEX OPTIONS	51,841.65	7,942.37
<b>TOTAL INDEX</b>	<b>63,962.04</b>	<b>8,395.45</b>
STOCK FUTURES	35,432.72	1,181.31
STOCK OPTIONS	4,952.45	1,573.66
<b>TOTAL STOCKS</b>	<b>40,385.17</b>	<b>2,754.97</b>
<b>GRAND TOTAL</b>	<b>104,347.21</b>	<b>11,150.42</b>



### Increase In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
PANTALOON	5167	6360	23.09	256.80	7.04
SUZLON	8902	10934	22.83	19.35	9.32
COLPAL	500	585	17.00	1,552.35	1.03
KTKBANK	4697	5249	11.75	169.60	2.51
CANBK	1799	1999	11.12	497.25	1.23

### Decrease In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
HINDPET	6323	5995	-5.19	294.95	3.82
GODREJI	2192	2084	-4.93	315.05	2.34
ONGC	11529	10989	-4.68	267.65	2.16
INFY	35035	33480	-4.44	2340.8	1.34
EXIDEIN	2142	2057	-3.97	141.85	0.92

### Increase In Open Interest & Decrease In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
ZEEL	2406	2666	10.81	222.4	-0.20
POWERGRID	5186	5570	7.40	114.7	-0.13
IGL	2638	2808	6.44	251.65	-0.26
YESBANK	4761	4981	4.62	467.9	-0.20
BHARATFOR	4412	4589	4.01	255.65	-0.95

### Decrease In Open Interest & Increase In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
HINDPET	6323	5995	-5.19	294.95	3.82
GODREJI	2192	2084	-4.93	315.05	2.34
ONGC	11529	10989	-4.68	267.65	2.16
INFY	35035	33480	-4.44	2340.8	1.34
EXIDEIN	2142	2057	-3.97	141.85	0.92

## Technical Trading Calls

### Indices

Indices	Close	R1	R2	S1	S2
Sensex	19444.84	19560	19650	19350	19230
Nifty	5908.35	5943	5970	5879	5843

### Stocks

Scrip	Close	Call	Stop Loss	Target
Pantaloone	253.80	BUY	242	265
Gitanjali Gems	510.85	BUY	494	534
Godrej Inds	311.60	BUY	304	319
Jindal Cotex	85.30	BUY	79	92

## Support &amp; Resistance

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
* S&P CNX NIFTY	5,908.35	5923	5937	5959	5901	5887	5865	5843
- CNX BANK INDEX - 1 MONTH	12,568.20	12611	12655	12706	12560	12516	12465	12413
- NSE50 - 1 MONTH	5,954.55	5966	5978	5996	5948	5936	5918	5900
ACC LTD	1,409.45	1419	1429	1441	1407	1397	1385	1373
ADANI ENTERPRISE	272.15	274	277	279	272	270	267	264
ADITYA BIRLA NUVO	1,071.05	1081	1091	1098	1074	1064	1057	1049
AMBUJA CEMENTS	201.30	203	205	207	202	200	198	197
ANDHRA BANK	117.45	119	120	121	117	116	114	112
ASHOK LEYLAND	26.95	27	28	28	27	27	26	26
ASIAN PAINTS	4,394.70	4417	4439	4470	4386	4364	4334	4303
AXIS BANK	1,359.55	1367	1374	1384	1358	1350	1341	1331
BAJAJ AUTO	2,137.50	2162	2186	2205	2143	2119	2100	2081
BANK OF BARODA	857.65	867	876	885	859	849	841	833
BANK OF INDIA	339.25	344	348	352	340	335	331	327
BHARAT ELEC	1,269.20	1287	1304	1337	1254	1237	1204	1172
BHARAT FORGE	252.65	256	259	261	254	251	249	247
BHARAT PETROLEUM	352.30	361	370	378	353	344	336	328
BHARTI AIRTEL	319.05	324	328	333	319	314	309	304
BHEL	227.50	229	231	233	227	225	223	221
BIOCON	283.45	286	288	291	283	281	278	276
CAIRN INDIA	320.00	322	323	325	319	318	316	314
CANARA BANK	493.30	496	499	503	493	490	486	482
CIPLA LTD	416.40	420	424	427	418	414	412	409
COLGATE PALMOLIV	1,541.55	1553	1564	1581	1537	1525	1509	1493
CONTAINER CORPOR	917.55	931	944	957	917	904	891	877
CROMPTON GREAVES	115.60	117	118	120	115	114	112	110
CUMMINS (I)	523.10	527	531	537	521	517	511	505
DLF	224.90	227	229	231	225	223	221	220
DR. REDDY'S LABS	1,826.55	1837	1847	1856	1828	1817	1808	1799
FEDERAL BANK	539.55	544	548	552	540	536	532	528
GLAXOSMITHKLINE PHARMA	2,119.25	2128	2137	2145	2120	2111	2103	2095
GLENMARK PHARM	534.90	541	546	551	536	531	526	522
GMR INFRASTRUCTURE	18.80	19	19	20	19	18	18	18
HCL TECHNOLOGIES	626.30	633	641	646	628	621	615	609



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
HDFC BANK	677.65	682	687	691	678	674	669	665
HDFC LTD	834.40	841	849	856	834	827	819	811
HIND PETROLEUM	293.05	298	303	310	290	285	277	269
HIND UNILEVER	522.10	524	527	530	521	518	515	511
HINDALCO INDS	129.40	131	133	135	130	128	126	125
ICICI BANK	1,141.55	1149	1156	1165	1139	1132	1123	1113
IDBI	110.35	111	113	114	110	109	108	107
IDFC	173.10	174	176	177	173	172	170	168
INDIAN HOTELS	63.10	64	64	65	63	62	62	61
ITC LTD	289.40	291	292	293	289	288	286	284
JAIPRAKASH ASSOC	96.85	98	99	100	97	96	95	94
JINDAL STEEL POW	445.80	451	456	461	446	441	435	430
JSW STEEL	813.80	822	829	836	815	807	800	794
KOTAK MAHINDRA BANK	650.95	656	661	665	651	646	642	637
LARSEN & TOUBRO	1,619.95	1630	1640	1650	1620	1610	1600	1589
LIC HOUSING FIN	292.65	295	298	301	293	290	287	285
LUPIN LABS	613.50	620	627	633	614	608	602	596
MAHINDRA & MAHIN	924.60	935	945	953	928	917	910	902
MARUTI SUZUKI	1,500.40	1517	1533	1550	1501	1484	1468	1451
MPHASIS	385.00	392	399	403	387	380	376	371
NTPC	156.65	158	159	160	157	155	154	153
ONGC CORPN	265.80	269	271	275	264	262	257	253
ORACLE FINANCIAL SERVICES SOFTWARE	3,279.85	3318	3356	3416	3258	3220	3160	3100
POWER FINANCE CORP	202.90	205	206	209	202	200	197	194
POWER GRID CORP OF INDIA	113.50	115	117	118	114	112	111	109
PUNJAB NATIONAL BANK	842.70	849	856	861	844	837	832	827
RANBAXY LABS	502.80	506	509	512	502	499	496	492
RELIANCE CAPITAL	478.30	483	488	492	479	474	470	465
RELIANCE COMMUNICATIONS	73.25	74	75	76	73	73	72	71
RELIANCE INDS	840.25	850	860	875	836	826	811	797
RELIANCE INFRASTRUCTURE	517.05	523	529	534	518	512	507	502
RELIANCE POWER	93.45	94	94	95	93	93	93	92
SESA GOA	194.95	196	197	199	194	193	191	189
SIEMENS LTD	668.80	676	683	693	666	659	649	640
STATE BANK	2,379.50	2395	2410	2423	2382	2367	2354	2341



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
STEEL AUTHORITY	90.60	92	93	95	90	89	87	86
STERLITE INDS (I)	116.90	118	119	120	116	115	114	112
SUN PHARMACEUTIC	739.50	751	763	773	741	729	719	709
TATA MOTORS	310.05	312	314	316	310	308	306	304
TATA POWER COMP	109.25	110	111	111	109	109	108	107
TATA STEEL	428.55	433	437	440	429	425	422	419
TCS	1,267.50	1276	1285	1297	1263	1255	1242	1230
TECH MAHINDRA	920.75	929	938	946	921	913	904	896
TORRENT POWER	190.55	194	197	202	190	186	182	177
UNION BANK	274.75	277	279	282	273	271	268	264
UNITED PHOSPHOROUS	128.85	130	132	135	128	126	123	121
UNITED SPIRITS	1,898.55	1924	1948	1970	1902	1877	1856	1834
WIPRO LTD	392.05	395	397	401	390	388	384	379

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