



Market Data



Domestic Markets

Indices	Last Trade	Pts chg	% chg
Nifty	5315.05	27.25	0.52
SENSEX	17,541.64	50.83	0.29
BSE MIDCAP	5,996.00	33.79	0.57
BSE SMLCAP	6,381.27	16.95	0.27
BSE-100	5,284.89	18.31	0.35
BSE-200	2,135.46	7.44	0.35
BSE-500	6,663.60	23.04	0.35

Asian Indices

INDICES	Last Trade	Pts chg	% chg
HANGSENG	19,552.91	(235.60)	(1.19)
SHANGHAI	2,052.59	(0.65)	(0.03)
NIKKEI	8,983.78	(86.03)	(0.95)
SEOUL	1,906.38	(22.16)	(1.15)
TAIWAN TAIEX	7,371.44	(19.71)	(0.27)
STRAITS TIMES	3,011.82	(29.75)	(0.98)
JAKARTA COMPOSI	4,025.58	(67.59)	(1.65)

Sectoral Indices

INDEX	Last Trade	Pts chg	% chg
REALTY	1,525.09	27.35	1.83
HC	7,471.83	55.12	0.74
IT	5,786.45	40.17	0.70
TECK	3,269.72	19.97	0.61
BANKEX	11,564.38	63.55	0.55
POWER	1,893.61	8.02	0.43
CD	6,252.97	26.28	0.42
FMCG	5,397.33	17.97	0.33
PSU	6,974.78	15.58	0.22
CG	9,515.56	14.39	0.15
AUTO	9,340.65	(3.81)	(0.04)
OIL&GAS	8,289.95	(19.20)	(0.23)
METAL	9,806.54	(40.20)	(0.41)

Market Wrap-Up

Post four consecutive sessions of losses—markets on the day of August series F&O expiry impelled in the final hour of trade clocking gains of about half a percentage point after instigating and trading in the negative terrain for most part of the day amid cautious global markets ahead of the Jackson Hole meeting and the first quarter GDP number for FY13. Reports from Germany, Japan and South Korea deepened concerns that the global economy is slowing which added to the woes of the global indices. Domestic markets that flouted in the final hour of trade parked the benchmark Nifty and the Sensex above their crucial levels of 5300 and 17500 respectively at 5315.05 and 17541.64 correspondingly.

Domestic Update

- Parliament was adjourned till noon amid din as BJP persisted with its demand for Prime Minister Manmohan Singh's resignation provoking Congress members to raise slogans. The deadlock in both Lok Sabha and Rajya Sabha over the CAG report on coal block allocation issue entered its seventh day as the Houses met after a day's break on account of Onam.
- Amid din over CAG report on coal block allocation issue, the Lok Sabha passed a bill that would allow the government to set up AIIMS-like institutes across the country by a notification.
- As India seeks to control high inflation, RBI Governor D Subbarao has said a little sacrifice in growth is "inevitable" amid efforts to bring down prices to acceptable levels.

Sector Update

- Government made it clear that no further extension will be given to the mandatory cable digitization in the four metros of Delhi, Mumbai, Kolkata and Chennai. According to the law enacted by Parliament, over 12 million homes with television in metros have to move to digital signals by October 31 this year.
- The Food Ministry is looking to sell additional three million tonne wheat in the open market to bulk consumers such as flour millers, a move aimed at containing price rise and offloading surplus stocks.
- India is expected to see renewable energy capacity addition of 30,000 MW, with significant contribution from wind power, over the next five years. At the end of 12th Five Year Plan (2012-17), the country is expected to have total renewable energy generation capacity of 55,000 MW. India has renewable generation capacity of about 25,000 MW.
- The Micro, Small and Medium Enterprises (MSME) Ministry said it has not received any proposal to dilute guidelines related to foreign direct investment in the single-brand retail sector.
- Union Ministry of Environment and Forest has directed two mines operating close to Bhagwan Mahaveer Wildlife Sanctuary in Goa to stop their operations.
- The government has allowed cement companies to do away with disclosures such as capacity and production figures. This is due to the recent revision in Schedule VI of the Companies Act--which has a clause on exempted disclosures on installed capacity and production statistics of manufacturing companies to align reporting norms with global standards.

Corporate Update

- With the advent of festival season India's largest lender – the **State Bank of India** has embarked upon a special campaign to ramp up its home loan book. It is going to reduce the processing fee for home loans to Rs.1000 per loan irrespective of the size. The offer would be made available from September 01 onwards.
- Elgi Equipments** has acquired 100% stake in Rotair S.p.a. The acquisition is through its subsidiary Elgi Compressors Italy.
- Indian fertilisers and petrochem firm **Deepak Fertilisers** has abandoned plan to build a USD 350 million plant at Port Bonython, South Australian Mining minister Tom Koutsantonis said.
- Orchid Chemicals** sold its penicillin and penem business to US-based Hospira Inc for USD 200 million.
- Global player British Telecom began sale of a part of its over 23% stake in IT major **Tech Mahindra** in the open market.

FII F&O Statistics

	BUY		SELL		NET Buy/(Sell) Value
	No. of Contracts	Value (Rs. In Cr.)	No. of Contracts	Value (Rs. In Cr.)	(Rs. In Cr.)
INDEX FUTURES	187842	4977.5	189883	4984.31	(6.81)
INDEX OPTIONS	601275	15954.04	630011	16725.7	(771.66)
STOCK FUTURES	229850	5910.09	246401	6489.44	(579.35)
STOCK OPTIONS	32421	872.65	32247	878.96	(6.31)

FII Investments on 30th August 2012

Debt/Equity	Investment Route	Gross Purchases(Rs Crores)	Gross Sales(Rs Crores)	Net Investment (Rs Crores)	Net Investment US(\$ million)	Conversion
						(1 USD TO INR)
Equity	Stock Exchange	2075.30	1829.60	245.70	44.14	Rs.55.6635
	Primary market & others	169.00	0.00	169.00	30.36	
	Sub-total	2244.30	1829.60	414.70	74.5	
Debt	Stock Exchange	267.20	1706.60	(1439.40)	(258.58)	
	Primary market & others	3.50	2.50	1.00	0.18	
	Sub-total	270.70	1709.10	(1438.40)	(258.41)	
	Total	2515.00	3538.70	-1023.70	-183.91	

Open Interest Data

	Current OI (Rs Cr.)	Chg in OI (Rs Cr.)
INDEX FUTURES	23,977.25	3,559.80
INDEX OPTIONS	93,658.16	5,440.32
TOTAL INDEX	117,635.42	9,000.13
STOCK FUTURES	38,380.84	4,913.47
STOCK OPTIONS	12,869.88	879.42
TOTAL STOCKS	51,250.72	5,792.89
GRAND TOTAL	168,886.13	14,793.02



Increase In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
MTNL	2767	4697	69.75	40.70	-6.22
NAGAROIL	56	73	30.36	5.65	17.71
APOLLOTYRE	599	625	4.34	95.00	4.74

Decrease In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
RUCHISO	725	91	-87.45	83.30	-0.54
DABUR	590	97	-83.56	123.90	-0.72
HCC	1744	298	-82.91	15.40	1.32
RECLTD	2372	467	-80.31	186.00	-2.29
ABIRLAN	1578	317	-79.91	762.80	-1.09

Increase In Open Interest & Decrease In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
MTNL	2767	4697	69.75	40.70	-6.22

Decrease In Open Interest & Increase In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
HCC	1744	298	-82.91	15.40	1.32
RAYMON	674	136	-79.82	341.30	2.86
NCC	452	92	-79.65	33.40	1.52
SUNTV	955	201	-78.95	294.20	3.17
PIRHEAL	171	38	-77.78	501.25	0.32

Technical Trading Calls

Indices

Indices	Close	R1	R2	S1	S2
Sensex	17,541.64	17625	17740	17420	17340
Nifty	5315.05	5340	5375	5278	5255

Stocks

Scrip	Close	Call	Stop Loss	Target
Granules	166.85	BUY	160	174
India Glycols	157.50	BUY	153	162
Plethico	238.20	BUY	232	246
JSW Steel	694.20	BUY	688	705

Support & Resistance

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
* S&P CNX NIFTY	5,315.05	5354	5392	5441	5304	5266	5217	5167
- CNX BANK INDEX - 1 MONTH	10,065.85	10114	10162	10238	10039	9991	9915	9840
- NSE50 - 1 MONTH	5,306.90	5331	5355	5391	5295	5271	5235	5198
ACC LTD	1,326.85	1339	1351	1364	1326	1314	1302	1289
ADANI ENTERPRISE	155.35	158	160	163	155	153	150	148
ADITYA BIRLA NUVO	763.00	771	780	785	766	757	752	746
AMBUJA CEMENTS	188.55	193	197	201	189	185	181	177
ANDHRA BANK	90.10	91	91	92	90	90	89	88
ASHOK LEYLAND	20.60	21	21	22	21	20	20	20
ASIAN PAINTS	3,696.35	3785	3874	3942	3718	3629	3561	3493
AXIS BANK	1,013.25	1026	1038	1049	1015	1002	992	981
BAJAJ AUTO	1,631.20	1651	1671	1693	1630	1610	1589	1567
BANK OF BARODA	635.35	647	658	675	629	618	600	582
BANK OF INDIA	256.90	259	260	263	256	254	252	250
BHARAT ELEC	1,248.80	1261	1273	1289	1245	1233	1216	1200
BHARAT FORGE	284.15	288	291	296	282	279	274	268
BHARAT PETROLEUM	348.00	355	362	366	350	343	339	334
BHARTI AIRTEL	242.85	245	247	250	242	240	236	233
BHEL	219.10	224	228	233	219	214	209	204
BIOCON	248.35	252	255	260	247	244	240	235
CAIRN INDIA	342.40	346	350	355	341	338	333	328
CANARA BANK	315.85	322	328	335	314	308	300	293
CIPLA LTD	372.30	376	380	386	371	367	362	356
COLGATE PALMOLIV	1,208.60	1226	1244	1269	1201	1183	1158	1133
CONTAINER CORPOR	940.45	947	953	961	938	932	924	915
CROMPTON GREAVES	107.05	110	113	115	108	105	103	100
CUMMINS (I)	457.70	467	477	487	457	447	437	426
DLF	198.55	203	207	215	196	191	184	176
DR. REDDY'S LABS	1,695.70	1710	1724	1745	1688	1674	1653	1632
FEDERAL BANK	407.70	412	417	422	407	402	397	391
GLAXOSMITHKLINE PHARMA	2,093.20	2106	2119	2137	2087	2075	2056	2038
GLENMARK PHARM	433.75	441	449	462	428	421	408	395
GMR INFRASTRUCTURE	19.20	20	21	22	19	18	17	16
HCL TECHNOLOGIES	546.55	554	561	568	547	540	533	526



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
HDFC BANK	595.90	603	611	619	595	587	579	570
HDFC LTD	726.60	743	759	780	721	705	683	661
HIND PETROLEUM	307.15	315	322	332	305	298	288	279
HIND UNILEVER	528.70	547	565	578	533	515	501	487
HINDALCO INDS	106.10	108	110	113	105	103	100	98
ICICI BANK	919.95	940	960	978	923	902	885	867
IDBI	85.70	87	88	90	85	84	82	80
IDFC	138.45	141	144	147	137	135	131	128
INDIAN HOTELS	59.55	60	61	62	59	59	58	57
ITC LTD	270.60	274	277	281	270	267	263	259
JAIPRAKASH ASSOC	65.60	68	70	73	64	62	59	56
JINDAL STEEL POW	352.90	359	365	369	354	348	343	339
JSW STEEL	695.00	707	720	735	693	680	665	650
KOTAK MAHINDRA BANK	592.55	603	614	628	589	579	565	551
LARSEN & TOUBRO	1,354.65	1378	1402	1429	1351	1328	1301	1274
LIC HOUSING FIN	243.95	246	247	249	244	242	241	239
LUPIN LABS	589.45	596	603	613	587	580	570	561
MAHINDRA & MAHIN	772.00	782	791	800	773	763	755	746
MARUTI SUZUKI	1,143.60	1161	1178	1192	1147	1130	1116	1102
MPHASIS	384.20	392	399	412	379	372	359	347
NTPC	171.45	173	175	177	171	169	167	165
ONGC CORPN	275.80	279	282	285	276	273	270	267
ORACLE FINANCIAL SERVICES SOFTWARE	2,901.15	2977	3054	3128	2904	2827	2754	2680
POWER FINANCE CORP	156.95	159	162	166	156	153	150	146
POWER GRID CORP OF INDIA	121.75	124	126	129	121	119	116	113
PUNJAB NATIONAL BANK	679.35	689	698	713	674	665	650	635
RANBAXY LABS	549.50	554	558	561	550	546	542	538
RELIANCE CAPITAL	320.10	323	326	330	319	316	312	308
RELIANCE COMMUNICATIONS	48.85	50	51	53	48	47	46	44
RELIANCE INDS	783.40	794	805	817	781	771	758	745
RELIANCE INFRASTRUCTURE	450.60	455	460	463	451	447	443	439
RELIANCE POWER	77.75	79	80	81	78	77	76	75
SESA GOA	172.55	176	179	183	172	169	165	161
SIEMENS LTD	684.25	693	703	716	680	671	657	643
STATE BANK	1,839.70	1853	1866	1885	1834	1821	1802	1783



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
STEEL AUTHORITY	77.95	80	81	83	78	76	75	73
STERLITE INDS (I)	98.05	100	102	103	98	97	95	94
SUN PHARMACEUTIC	672.05	678	684	688	674	668	664	660
TATA MOTORS	236.75	241	245	250	235	231	226	220
TATA POWER COMP	99.85	101	103	105	100	98	96	95
TATA STEEL	365.90	372	377	381	368	362	359	355
TCS	1,367.15	1396	1425	1462	1360	1331	1294	1258
TECH MAHINDRA	793.05	815	837	854	798	776	759	742
TORRENT POWER	148.75	150	150	152	148	148	146	145
UNION BANK	152.50	154	155	157	152	151	149	147
UNITED PHOSPHOROUS	119.50	121	123	125	118	117	114	112
UNITED SPIRITS	979.20	995	1011	1030	975	959	940	920
WIPRO LTD	369.00	372	375	380	367	364	359	354

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