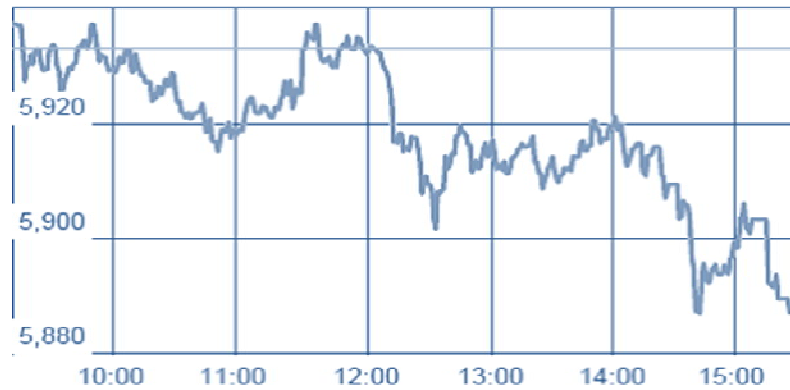




Market Data



Domestic Markets

Indices	Last Trade	Pts chg	% chg
Nifty	5896.95	(36.00)	(0.61)
SENSEX	19,497.18	(110.90)	(0.57)
BSE MIDCAP	6,608.41	(95.68)	(1.43)
BSE SMLCAP	6,583.07	(124.46)	(1.86)
BSE-100	5,921.87	(44.99)	(0.75)
BSE-200	2,387.86	(19.84)	(0.82)
BSE-500	7,419.94	(65.15)	(0.87)

Asian Indices

INDICES	Last Trade	Pts chg	% chg
HANGSENG	23413.25	198.09	0.85
SHANGHAI	closed	closed	closed
NIKKEI	11307.28	55.87	0.50
SEOUL	1979.61	3.54	0.18
TAIWAN TAIEX	closed	closed	Closed
STRAITS TIMES	3290.47	(10.57)	(0.32)
JAKARTA COMPOSI	4588.67	17.10	0.37

Sectoral Indices

INDEX	Last Trade	Pts chg	% chg
FMCG	5,801.89	25.61	0.44
IT	6,515.36	17.57	0.27
Metal	9,916.60	4.23	0.04
Teck	3,788.94	(18.86)	(0.50)
Bankex	14,116.72	(92.42)	(0.65)
PSU	7,291.79	(52.44)	(0.71)
Healthcare	7,923.13	(89.07)	(1.11)
Consumer durables	7,252.11	(82.10)	(1.12)
Realty	2,037.35	(24.91)	(1.21)
Power	1,817.28	(23.03)	(1.25)
Auto	10,789.60	(163.15)	(1.49)
Oil & gas	9,002.90	(145.39)	(1.59)
Capital goods	9,776.13	(227.23)	(2.27)

Market Wrap-Up

Disappointing corporate earnings weighed heavy on investor sentiments as they dumped equities, dragging the markets down despite lower than expected inflation data was reported for the month of January. The Nifty closed at 5896.95, down 36 points or 0.61 percent and the Sensex jolted 110.90 points or 0.57 percent to end the day at 19497.18. All the Sectoral Indices, barring FMCG, IT & Metal, ended in the red.

Domestic Update

- The headline inflation rate moderated to its lowest level in more than three years in January, helped by a slower rise in fuel and manufactured goods prices. Wholesale prices, India's main inflation gauge, rose 6.62% in January from a year earlier, the slowest pace since November 2009. Headline inflation stood at 7.18% in December.

Corporate Update

- HDFC Limited** is planning to raise around \$75 million from International Finance Corporation (IFC).
- Biocon** has entered into a definitive agreement with Mylan for an exclusive strategic collaboration for the global development and commercialization of generic versions of its three insulin analog products.
- IT major **Infosys** has announced that the French Autorite des marches financiers (AMF) has approved the company's prospectus for admission of its American Depository Shares (ADS) for listing and trading on the professional segment of NYSE Euronext Paris.
- Vivimed Labs Limited** has proposed to acquire city-based Finoso Pharma Private Limited, a pharmaceutical development Services Company focused on formulations product development efforts for multiple markets and develops globally accepted dossiers.
- The MSCI India index is being reconstituted and will see one deletion that of **Maruti Suzuki** with effect from February 28.
- Aurobindo Pharma** has received US health regulator's approval to market anti-diabetes drug Pioglitazone Tablets in the American market.
- Mahindra & Mahindra** will raise its holding in Ssangyong Motor Co to 72.85% in an 80 billion Korean won investment.
- Cadila Healthcare Limited**, also known as **Zydus Cadila**, has received US Food and Drug Administration's (USFDA) final approval to market Pioglitazone HCl tablets in US.

Q3 Earnings

- With interest income under pressure, **State Bank of India** (SBI) reported a marginal 4% rise in net profit for third quarter ended December 2012 at Rs 3,396 crore. Country's largest lender had posted net profit of Rs 3,263 crore for the Q3 of 2011-12. Its net interest income declined by 3.16% for Q3 to Rs 11,154 crore from Rs 11,518 crore in Q3 of 2011-12.
- Hyderabad-based **Dr Reddy's Laboratories Limited** reported a 29.17% decline in net profit at Rs 363.31 crore for the quarter ended December 2012 on lower profit margins from global generics sales and increased costs. The company had reported a net profit of Rs 512.96 crore in the corresponding quarter a year ago. The company's net income from sales and services for the quarter under review grew by just 3.47% to Rs 2,865.16 crore from Rs 2,769.19 crore in the corresponding previous quarter.
- LIC Housing Finance Limited** (LICHFL), housing finance subsidiary of LIC of India reported net profit of Rs 236 crore down 23% for the December quarter. Total income for the quarter rose 23% to Rs 1955 while net interest income rose 13% to Rs 370 crore.
- Tata Motors** slipped into a net loss of Rs 458 crore for the quarter ended December 2012. It reported a net profit of Rs 174 crore in the same period a year ago. The total income decreased 20% to Rs 10,742 crore from Rs 13,470 crore in December 2011.
- Educational and training services provider **Educomp Solutions** posted a third quarter net profit of Rs 6.57 crore, down by 73.2% from the same period previous year. In third quarter 2011, the company had posted a net profit of Rs 24.5 crore. The net sales of the company stood at Rs 247.1 crore, down by 32.3% from last year.

FII F&O Statistics

	BUY		SELL		NET Buy/(Sell) Value
	No. of Contracts	Value (Rs. In Cr.)	No. of Contracts	Value (Rs. In Cr.)	(Rs. In Cr.)
INDEX FUTURES	42172	1,261.95	37125	1,110.01	151.94
INDEX OPTIONS	249070	7,446.96	227987	6,801.70	645.26
STOCK FUTURES	64857	2,026.33	35102	1,114.82	911.51
STOCK OPTIONS	43931	1,299.30	44773	1,318.80	(19.50)

FII Investments on 14th February 2013

Debt/Equity	Investment Route	Gross Purchases(Rs Crores)	Gross Sales(Rs Crores)	Net Investment (Rs Crores)	Net Investment US(\$ million)	Conversion
						(1 USD TO INR)
Equity	Stock Exchange	3,209.20	2,387.60	821.60	152.58	Rs. 53.85
	Primary market & others	0.10	8.30	(8.20)	(1.52)	
	Sub-total	3,209.20	2,395.80	813.40	151.05	
Debt	Stock Exchange	480.30	629.10	(148.80)	(27.63)	
	Primary market & others	854.80	4.00	850.80	158.00	
	Sub-total	1,335.10	633.10	702.00	130.37	
Total		4,544.30	3,028.90	1,515.40	281.42	

Open Interest Data

	Current OI (Rs Cr.)	Chg in OI (Rs Cr.)
INDEX FUTURES	11,446.38	372.55
INDEX OPTIONS	81,664.10	1,173.93
TOTAL INDEX	93,110.48	1,546.48
STOCK FUTURES	33,040.20	(585.55)
STOCK OPTIONS	14,678.80	927.85
TOTAL STOCKS	47,719.00	342.30
GRAND TOTAL	140,829.48	1,888.78

Increase In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
BHUSANSTL	743	854	14.94	455.35	-0.58
PANTALOON	3381	3735	10.47	217.65	-5.57
STER	6522	7151	9.64	98.50	-1.05
TATAMOTOR	18622	19977	7.28	297.20	-2.59
ADANIPTS	1584	1690	6.69	148.50	-4.22

Decrease In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
FEDRLBNK	2570	2049	-20.27	499.85	-1.95
COALIND	4181	3484	-16.67	350.10	0.86
PETRONET	2256	1952	-13.48	151.50	2.68
BIOCON	3116	2701	-13.32	281.15	-1.32
ZEEL	3326	2948	-11.37	227.50	-0.44

Increase In Open Interest & Decrease In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
BHUSANSTL	743	854	14.94	455.35	-0.58
PANTALOON	3381	3735	10.47	217.65	-5.57
STER	6522	7151	9.64	98.50	-1.05
TATAMOTOR	18622	19977	7.28	297.20	-2.59
ADANIPTS	1584	1690	6.69	148.50	-4.22

Decrease In Open Interest & Increase In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
COALIND	4181	3484	-16.67	350.10	0.86
PETRONET	2256	1952	-13.48	151.50	2.68
APOLLOTY	2226	1993	-10.47	84.95	0.83
ALBK	2925	2637	-9.85	145.25	1.08
SUNTV	2239	2049	-8.49	448.30	1.70

Technical Trading Calls

Indices

Indices	Close	R1	R2	S1	S2
Sensex	19497.18	19590	19642	19435	19355
Nifty	5896.95	5925	5941	5879	5854

Stocks

Scrip	Close	Call	Stop Loss	Target
HDFC Bank	674.90	BUY	668.00	684.00
GAIL India	334.35	BUY	329.00	342.00
Adani Power	52.60	SELL	54.50	50.00
Bharti Airtel	312.40	SELL	318.00	305.00

Support & Resistance

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
* S&P CNX NIFTY	5,896.95	5930	5963	5986	5907	5874	5852	5829
- CNX BANK INDEX - 1 MONTH	12,341.20	12431	12521	12581	12372	12282	12222	12163
- NSE50 - 1 MONTH	5,900.20	5937	5974	5998	5913	5876	5852	5828
ACC LTD	1,246.05	1259	1272	1285	1247	1234	1221	1208
ADANI ENTERPRISE	215.55	224	233	239	218	210	204	198
ADITYA BIRLA NUVO	1,056.30	1077	1097	1120	1054	1034	1011	989
AMBUJA CEMENTS	190.80	192	194	196	191	189	187	186
ANDHRA BANK	100.50	102	104	105	101	100	99	98
ASHOK LEYLAND	22.70	23	24	24	23	22	22	22
ASIAN PAINTS	4,526.10	4565	4604	4661	4509	4469	4413	4356
AXIS BANK	1,432.30	1469	1506	1529	1447	1410	1388	1366
BAJAJ AUTO	2,002.60	2023	2043	2060	2007	1986	1970	1953
BANK OF BARODA	758.10	765	772	777	760	753	747	742
BANK OF INDIA	337.95	343	348	353	338	333	328	323
BHARAT ELEC	1,230.65	1257	1284	1300	1241	1214	1198	1182
BHARAT FORGE	218.00	220	222	225	218	216	213	211
BHARAT PETROLEUM	387.35	403	418	427	393	378	369	360
BHARTI AIRTEL	311.70	322	332	338	316	306	300	294
BHEL	203.80	206	209	210	205	202	201	199
BIOCON	281.05	292	302	309	284	274	267	260
CAIRN INDIA	312.40	317	321	324	314	310	307	305
CANARA BANK	433.60	441	449	454	436	428	423	418
CIPLA LTD	381.70	387	393	396	384	378	375	371
COLGATE PALMOLIV	1,311.85	1337	1362	1376	1323	1298	1283	1269
CONTAINER CORPOR	980.80	1014	1047	1068	992	959	937	915
CROMPTON GREAVES	98.35	102	106	108	100	96	94	92
CUMMINS (I)	483.85	493	502	511	485	476	467	459
DLF	253.85	260	266	270	256	250	246	242
DR. REDDY'S LABS	1,874.35	1904	1934	1960	1878	1849	1823	1797
FEDERAL BANK	499.75	508	517	524	502	493	487	480
GLAXOSMITHKLINE PHARMA	2,096.70	2108	2119	2134	2092	2081	2065	2050
GLENMARK PHARM	501.75	511	520	525	506	497	492	486
GMR INFRASTRUCTURE	17.80	18	19	19	18	17	17	17
HCL TECHNOLOGIES	708.25	718	727	735	710	700	692	684

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
HDFC BANK	674.80	681	688	698	672	665	655	646
HDFC LTD	816.20	821	826	832	815	810	805	799
HIND PETROLEUM	313.90	320	327	331	316	310	306	302
HIND UNILEVER	464.55	470	476	485	462	456	448	439
HINDALCO INDS	110.65	112	113	114	110	109	108	106
ICICI BANK	1,126.20	1144	1161	1173	1132	1115	1103	1091
IDBI	97.25	99	101	102	98	96	95	94
IDFC	154.70	157	159	161	155	153	151	150
INDIAN HOTELS	60.55	62	63	64	61	60	59	58
ITC LTD	300.75	302	303	305	301	299	298	296
JAIPRAKASH ASSOC	71.35	72	73	75	71	70	69	67
JINDAL STEEL POW	390.30	395	399	402	391	387	384	380
JSW STEEL	785.80	802	818	829	791	775	764	754
KOTAK MAHINDRA BANK	665.40	672	678	684	667	660	655	649
LARSEN & TOUBRO	1,441.10	1476	1510	1531	1454	1420	1399	1378
LIC HOUSING FIN	252.10	267	281	290	258	243	234	226
LUPIN LABS	590.20	597	604	610	591	584	577	571
MAHINDRA & MAHIN	900.80	906	912	919	899	894	887	880
MARUTI SUZUKI	1,485.25	1510	1535	1552	1493	1468	1451	1434
MPHASIS	343.00	356	370	377	349	335	328	320
NTPC	149.30	150	152	153	149	148	147	146
ONGC CORPN	322.30	328	335	340	323	317	312	307
ORACLE FINANCIAL SERVICES SOFTWARE	2,931.00	2986	3040	3080	2945	2891	2850	2810
POWER FINANCE CORP	213.90	219	224	229	214	209	204	198
POWER GRID CORP OF INDIA	105.70	109	113	116	107	103	100	97
PUNJAB NATIONAL BANK	850.15	859	868	876	851	842	834	826
RANBAXY LABS	413.05	423	434	442	415	405	397	389
RELIANCE CAPITAL	397.25	413	428	438	403	388	378	369
RELIANCE COMMUNICATIONS	67.25	70	73	76	68	65	62	59
RELIANCE INDS	856.05	876	896	908	864	844	831	819
RELIANCE INFRASTRUCTURE	470.50	479	487	493	473	465	459	454
RELIANCE POWER	79.60	82	84	86	81	78	77	75
SESA GOA	163.15	167	171	173	165	161	159	156
SIEMENS LTD	576.20	596	617	629	585	564	553	541
STATE BANK	2,215.75	2265	2314	2359	2220	2171	2126	2081



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
STEEL AUTHORITY	77.60	79	81	82	78	77	76	74
STERLITE INDS (I)	98.00	101	103	105	99	96	94	92
SUN PHARMACEUTIC	778.95	785	791	799	778	771	764	756
TATA MOTORS	297.20	304	311	315	299	293	288	284
TATA POWER COMP	95.00	96	97	98	94	93	92	90
TATA STEEL	380.90	386	391	400	377	372	363	354
TCS	1,447.70	1459	1471	1486	1444	1433	1417	1402
TECH MAHINDRA	1,002.00	1012	1022	1028	1006	996	990	984
TORRENT POWER	167.55	169	171	174	167	165	163	160
UNION BANK	232.15	236	240	244	232	228	225	221
UNITED PHOSPHOROUS	118.70	124	130	133	121	115	112	108
UNITED SPIRITS	1,894.40	1927	1959	2000	1886	1854	1813	1773
WIPRO LTD	395.80	403	411	415	399	391	387	382



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