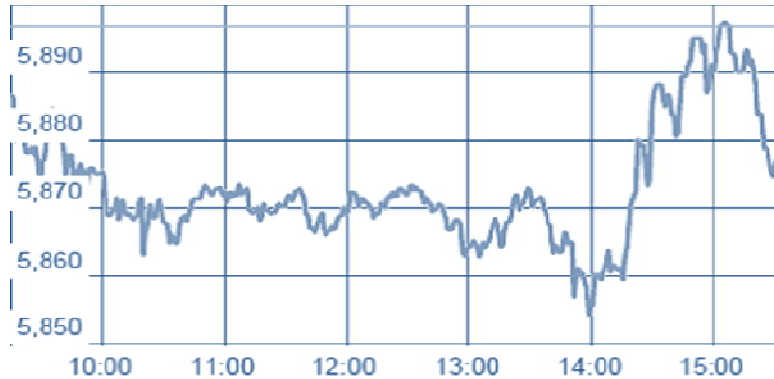


Market Data



Domestic Markets

Indices	Last Trade	Pts chg	% chg
Nifty	5887.40	(9.55)	(0.16)
SENSEX	19,468.15	(29.03)	(0.15)
BSE MIDCAP	6,626.86	18.45	0.28
BSE SMLCAP	6,540.92	(42.15)	(0.64)
BSE-100	5,916.97	(4.90)	(0.08)
BSE-200	2,387.19	(0.67)	(0.03)
BSE-500	7,416.24	(3.70)	(0.05)

Asian Indices

INDICES	Last Trade	Pts chg	% chg
HANGSENG	23444.56	31.31	0.13
SHANGHAI	Closed	Closed	Closed
NIKKEI	11173.83	(133.45)	(1.18)
SEOUL	1981.18	1.57	0.08
TAIWAN TAIEX	Closed	Closed	Closed
STRAITS TIMES	3283.07	(7.40)	(0.22)
JAKARTA COMPOSI	4609.79	21.11	0.46

Sectoral Indices

INDEX	Last Trade	Pts chg	% chg
AUTO	10,836.08	46.48	0.43
BANKEKX	14,146.30	29.58	0.21
FMCG	5,808.34	6.45	0.11
POWER	1,817.21	(0.07)	(0.01)
Realty	2,036.63	(0.72)	(0.04)
PSU	7,287.15	(4.64)	(0.06)
METAL	9,904.10	(12.50)	(0.13)
CAPITAL GOODS	9,763.24	(12.89)	(0.13)
CONSUMER DURABLES	7,241.71	(10.40)	(0.14)
TECK	3,778.69	(10.25)	(0.27)
HEALTHCARE	7,899.28	(23.85)	(0.30)
IT	6,477.68	(37.68)	(0.58)
OIL & GAS	8,928.35	(74.55)	(0.83)

Market Wrap-Up

Markets ended the last trading day of the week in red, closing at their 2013 lows, as disappointment over corporate performance continues. The Nifty ended the day at 5887.40, down 9.55 points or 0.16 percent and the Sensex tanked 29.03 points or 0.15 percent to close at 19468.15. Sectoral indices, barring Auto, Banking & FMCG Indices, ended in the red. The biggest loser was the Oil & Gas Index, followed by the IT and the Healthcare indices.

Domestic Update

- Citigroup has said that India's current account deficit for financial year 2012-2013 is likely to rise to \$ 87.9 billion or 4.7 per cent of GDP as against \$ 76 billion or 4 per cent of the gross domestic product estimated earlier

Sector Update

- The Supreme Court has said that all telecom spectrum that were quashed should be put to auction again. The apex court also ordered that unsuccessful bidders in November 2G auction should stop operations forthwith.

Corporate Update

- A captive 5 MW solar power plant will soon be set up by **Finolex Cables Ltd** at its manufacturing facility at Urse near Pune with an estimated investment of Rs 40 crore.
- Healthcare service provider **Sanofi India**, formerly Aventis Pharma has launched Combiflam Plus, a paracetamol and caffeine combination for headache. The Company is aiming at a four per cent market share in the headache-relief segment, currently valued at Rs 233 crore.
- Software services exporter **Mahindra Satyam** (Satyam Computer Services) has acquired a majority stake in Sao Paulo, Brazil-based SAP consulting provider Complex IT. This acquisition will help focus on developing solutions for the rapidly expanding Enterprise Solutions market within Brazil.
- With banks planning to monetize **Kingfisher Airlines'** securities to recover a debt of about Rs 7,000 crore, the grounded carrier has said that it was continuing discussions with its lenders and had not received any formal communication from them on the matter.
- To strengthen its foothold abroad, state-run **GAIL India Ltd** has placed a joint bid with EDF Trading of France for Spanish oil and gas major Repsol's assets in Trinidad and Tobago.

Q3 Earnings

- Gujarat-based cement manufacturer **Sanghi Industries Ltd's** net profit for the second quarter of the fiscal ending December 31, 2012 grew seven-fold to Rs 21.6 crore from Rs 3 crore in the corresponding quarter last fiscal, a jump of 615 per cent mainly on the back of lower interest payment. During the quarter the company's turnover grew 26 per cent to Rs 286.3 crore, up from Rs 227.1 crore in the same period last year.
- Crisil Ltd** has reported consolidated profit-after-tax of Rs 220 crore against Rs 206 crore, an increase of 6.8 per cent. Consolidated total income during the quarter ended December 31, 2012 increased 20 per cent to Rs 262 crore from Rs.219 crore in the corresponding quarter last year.
- MOIL Ltd.** reported a 12% Jump in its bottom-line for the quarter ended December-2012 at Rs.113.58 Cr as compared to Rs.101.49 Cr, last year. The net sales for the quarter under review tanked 5% to Rs.228.27 Cr as compared to Rs.239.55 Cr, last year.
- Subex Ltd's** consolidated net profit for the third quarter of FY13 tanked 53% to Rs.7.68 Cr. The consolidated net profit stood at Rs.16.37 Cr in the like quarter, last year. Consolidated net sales for the Company also shrank 26% to Rs.87.20 Cr as compared to Rs.117.28 Cr, last year.
- Reliance Mediaworks Ltd** reported consolidated net loss of Rs.116.41 Cr for the December-2012 quarter as compared to consolidated net loss of Rs.150.56 Cr, last year. Consolidated revenue for the quarter under review stood at Rs.202.42 Cr as compared to Rs.207.35 Cr, last year.
- Uttam Galva Steels Ltd.** came out with its Q3FY13 results. The net profit for the company stood at Rs.11.95 Cr against Rs, 11.03 Cr last year, up 8% YoY. Net Sales for the December quarter stood at Rs.1460.54 Cr against Rs.1105.31 Cr last year, up 32% YoY.

FII F&O Statistics

	BUY		SELL		NET Buy/(Sell) Value
	No. of Contracts	Value (Rs. In Cr.)	No. of Contracts	Value (Rs. In Cr.)	(Rs. In Cr.)
INDEX FUTURES	36062	1,071.86	49281	1,461.95	(390.09)
INDEX OPTIONS	403637	11,951.65	396178	11,768.09	183.56
STOCK FUTURES	65031	2,026.47	54862	1,687.30	339.17
STOCK OPTIONS	100946	2,899.93	98197	2,833.25	66.68

FII Investments on 15th February 2013

Debt/Equity	Investment Route	Gross Purchases(Rs Crores)	Gross Sales(Rs Crores)	Net Investment (Rs Crores)	Net Investment US(\$ million)	Conversion
						(1 USD TO INR)
Equity	Stock Exchange	3,397.70	3,088.70	309.10	57.37	Rs. 53.87
	Primary market & others	211.90	1.20	210.80	39.12	
	Sub-total	3,609.70	3,089.80	519.80	96.49	
Debt	Stock Exchange	168.20	295.50	(127.30)	(23.63)	
	Primary market & others	214.20	21.80	192.40	35.72	
	Sub-total	382.40	317.20	65.20	12.09	
Total		3,992.10	3,407.00	585.00	108.58	

Open Interest Data

	Current OI (Rs Cr.)	Chg in OI (Rs Cr.)
INDEX FUTURES	11,981.47	535.09
INDEX OPTIONS	83,549.41	1,885.31
TOTAL INDEX	95,530.88	2,420.40
STOCK FUTURES	33,493.66	453.46
STOCK OPTIONS	14,889.37	210.07
TOTAL STOCKS	48,383.03	663.53
GRAND TOTAL	143,913.91	3,083.94

Increase In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
TATAMTRDVR	2582	3127	21.11	168.50	0.93
HAVELLS	663	734	10.71	700.20	0.76
CAIRN	12179	13098	7.55	305.75	-2.27
HDFCBANK	17118	18269	6.72	677.45	0.24
SUNPHARMA	5150	5475	6.31	788.30	1.15

Decrease In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
FEDBNK	2049	1853	-9.57	505.20	1.07
TECHM	3280	3033	-7.53	999.10	-0.06
JPOWER	2294	2127	-7.28	31.05	5.08
LUPIN	3545	3303	-6.83	586.65	-0.64
IGL	1451	1363	-6.06	258.20	0.14

Increase In Open Interest & Decrease In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
CAIRN	12179	13098	7.55	305.75	-2.27
MARUTI	7706	8180	6.15	1476.05	-1.01
RELIANCE	37321	39576	6.04	846.55	-1.23
BANKBAROD	4486	4724	5.31	761.60	-0.02
TCS	10393	10759	3.52	1443.40	-0.35

Decrease In Open Interest & Increase In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
FEDBNK	2049	1853	-9.57	505.20	1.07
JPOWER	2294	2127	-7.28	31.05	5.08
IGL	1451	1363	-6.06	258.20	0.14
APOLLOTY	1993	1875	-5.92	86.20	1.47
JUBLFOOD	5089	4820	-5.29	1117.35	0.31

Technical Trading Calls

Indices

Indices	Close	R1	R2	S1	S2
Sensex	19468.15	19545	19635	19410	19345
Nifty	5887.40	5910	5938	5870	5850

Stocks

Scrip	Close	Call	Stop Loss	Target
Zylog Systems	58.25	BUY	56.50	61.00
Balrampur	50.80	BUY	49.00	53.50
Karnataka Bank	158.40	BUY	152.00	168.00
Lakshmi Energy	18.50	BUY	17.50	21.00

Support & Resistance

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
* S&P CNX NIFTY	5,887.40	5907	5926	5953	5880	5861	5834	5808
- CNX BANK INDEX - 1 MONTH	12,381.40	12434	12486	12562	12358	12306	12230	12155
- NSE50 - 1 MONTH	5,892.65	5915	5937	5965	5887	5865	5836	5808
ACC LTD	1,258.85	1275	1292	1318	1249	1232	1206	1179
ADANI ENTERPRISE	222.40	227	231	237	220	216	209	202
ADITYA BIRLA NUVO	1,047.85	1065	1082	1094	1053	1036	1024	1012
AMBUJA CEMENTS	192.15	194	196	199	191	189	186	183
ANDHRA BANK	101.40	103	104	106	101	99	97	95
ASHOK LEYLAND	22.65	23	23	23	23	22	22	22
ASIAN PAINTS	4,542.40	4574	4606	4637	4543	4511	4480	4449
AXIS BANK	1,449.30	1463	1476	1497	1441	1428	1407	1385
BAJAJ AUTO	1,970.35	2002	2034	2059	1978	1946	1922	1897
BANK OF BARODA	757.60	764	770	777	756	750	743	736
BANK OF INDIA	339.40	342	345	350	338	335	331	326
BHARAT ELEC	1,218.55	1239	1260	1275	1225	1204	1189	1175
BHARAT FORGE	225.70	230	234	241	223	219	212	205
BHARAT PETROLEUM	379.50	392	404	414	382	370	360	350
BHARTI AIRTEL	316.65	321	325	333	314	309	302	295
BHEL	204.55	206	208	210	204	202	200	198
BIOCON	280.85	284	287	292	280	276	272	267
CAIRN INDIA	304.30	312	320	328	304	296	289	281
CANARA BANK	437.40	442	446	453	435	431	424	417
CIPLA LTD	381.70	385	389	394	380	377	371	366
COLGATE PALMOLIV	1,316.80	1326	1335	1346	1315	1306	1295	1284
CONTAINER CORPOR	999.95	1017	1034	1055	996	979	958	937
CROMPTON GREAVES	98.10	100	101	104	97	96	93	91
CUMMINS (I)	482.50	488	494	503	479	474	465	456
DLF	248.70	253	258	263	248	243	238	233
DR. REDDY'S LABS	1,818.90	1861	1903	1928	1837	1794	1770	1745
FEDERAL BANK	504.45	515	525	545	495	484	465	445
GLAXOSMITHKLINE PHARMA	2,096.95	2125	2152	2175	2103	2075	2053	2030
GLENMARK PHARM	495.80	503	510	516	497	490	484	478
GMR INFRASTRUCTURE	17.60	18	19	19	18	17	17	16
HCL TECHNOLOGIES	697.00	706	715	721	699	690	684	677

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
HDFC BANK	676.75	682	688	695	675	670	663	656
HDFC LTD	812.10	819	825	830	814	807	803	798
HIND PETROLEUM	310.35	319	327	334	311	303	295	287
HIND UNILEVER	462.10	467	471	474	463	459	456	452
HINDALCO INDS	109.65	111	112	113	110	109	108	107
ICICI BANK	1,121.85	1132	1141	1151	1121	1112	1101	1091
IDBI	97.80	99	100	102	97	96	95	93
IDFC	158.05	160	163	167	156	154	150	146
INDIAN HOTELS	59.75	61	62	62	60	59	58	57
ITC LTD	300.60	302	303	305	301	299	298	297
JAIPRAKASH ASSOC	71.80	73	74	75	71	70	69	67
JINDAL STEEL POW	386.20	391	395	399	387	383	379	376
JSW STEEL	795.35	806	816	830	792	781	767	753
KOTAK MAHINDRA BANK	670.35	675	679	685	669	665	660	654
LARSEN & TOUBRO	1,444.00	1457	1469	1484	1442	1429	1415	1400
LIC HOUSING FIN	248.15	255	261	268	248	242	235	229
LUPIN LABS	587.25	592	597	605	585	580	572	565
MAHINDRA & MAHIN	897.95	905	913	922	896	889	880	870
MARUTI SUZUKI	1,475.05	1486	1496	1507	1475	1464	1453	1442
MPHASIS	358.50	369	379	393	354	344	330	316
NTPC	149.95	151	153	154	150	149	148	147
ONGC CORPN	322.75	326	330	334	322	319	315	311
ORACLE FINANCIAL SERVICES SOFTWARE	2,923.60	2954	2985	3020	2919	2888	2853	2818
POWER FINANCE CORP	217.35	221	224	229	215	212	207	202
POWER GRID CORP OF INDIA	105.65	107	108	110	105	104	102	101
PUNJAB NATIONAL BANK	845.85	854	863	871	846	838	830	821
RANBAXY LABS	409.40	417	424	428	412	405	400	395
RELIANCE CAPITAL	400.15	407	413	422	398	391	382	373
RELIANCE COMMUNICATIONS	70.70	73	75	78	69	67	64	61
RELIANCE INDS	845.80	857	869	881	846	834	822	811
RELIANCE INFRASTRUCTURE	475.25	481	487	496	472	466	457	447
RELIANCE POWER	78.65	80	82	84	79	77	75	73
SESA GOA	165.00	167	168	171	164	162	160	157
SIEMENS LTD	567.70	576	585	591	571	562	556	551
STATE BANK	2,233.45	2252	2271	2295	2229	2210	2186	2163



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
STEEL AUTHORITY	77.85	79	80	82	77	76	75	73
STERLITE INDS (I)	99.45	100	101	103	99	98	96	95
SUN PHARMACEUTIC	786.20	791	796	803	784	779	771	764
TATA MOTORS	304.45	311	317	329	299	293	282	270
TATA POWER COMP	96.55	98	99	100	96	95	93	92
TATA STEEL	376.10	382	387	392	377	371	366	361
TCS	1,442.15	1452	1463	1474	1442	1431	1420	1410
TECH MAHINDRA	998.65	1016	1034	1058	992	975	951	927
TORRENT POWER	168.25	170	172	174	168	166	164	162
UNION BANK	231.55	234	237	239	232	229	226	224
UNITED PHOSPHOROUS	122.50	126	129	134	120	117	112	107
UNITED SPIRITS	1,897.95	1935	1972	2008	1899	1862	1826	1790
WIPRO LTD	399.25	406	413	423	396	389	378	368



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