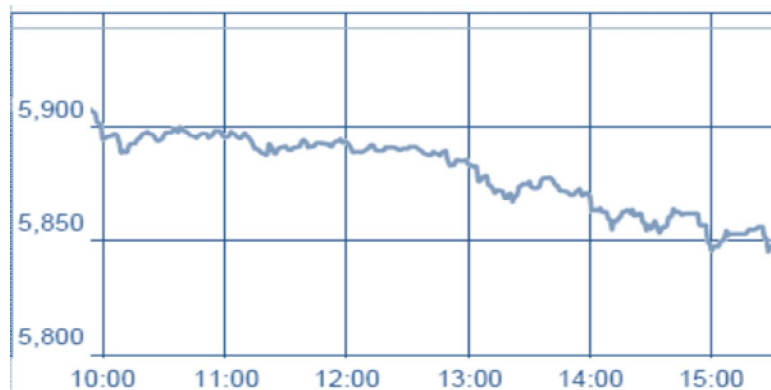


Market Data



Domestic Markets

Indices	Last Trade	Pts chg	% chg
Nifty	5852.25	(90.80)	(1.53)
SENSEX	19325.36	(317.39)	(1.62)
BSE MIDCAP	6607.44	(110.37)	(1.64)
BSE SMLCAP	6557.61	(116.11)	(1.74)
BSE-100	5876.83	(102.14)	(1.71)
BSE-200	2373.67	(41.01)	(1.70)
BSE-500	7379.41	(125.76)	(1.68)

Asian Indices

INDICES	Last Trade	Pts chg	% chg
HANGSENG	22,906.67	(400.74)	(1.72)
SHANGHAI	2,325.95	(71.23)	(2.97)
NIKKEI	11,309.13	(159.15)	(1.39)
SEOUL	2,015.22	(9.42)	(0.47)
TAIWAN TAIEX	7,957.46	(71.64)	(0.89)
STRAITS TIMES	3,287.60	(21.29)	(0.64)
JAKARTA COMPOSI	4,632.40	(2.05)	(0.04)

Sectoral Indices

INDEX	Last Trade	Pts chg	% chg
CONSUMER DURABLES	7147.49	2.52	0.04
HEALTHCARE	7957.64	(38.06)	(0.48)
IT	6550.44	(41.25)	(0.63)
TECK	3772.99	(40.28)	(1.06)
FMCG	5757.36	(80.73)	(1.38)
POWER	1823.92	(26.76)	(1.45)
AUTO	10760.55	(163.79)	(1.50)
PSU	7248.53	(126.59)	(1.72)
OIL & GAS	9007.41	(162.60)	(1.77)
CAPITAL GOODS	9661.22	(204.69)	(2.07)
Realty	2084.98	(49.66)	(2.33)
BANKEX	13831.92	(356.94)	(2.52)
METAL	9612.13	(320.57)	(3.23)

Market Wrap-Up

Murky global markets on talk of a hedge fund liquidating big global positions in commodities and apprehensions that the US Federal Reserve could wind down its bond-buying programme dragged down the markets back home to the tune of almost one and a half percentage point, marking the biggest single-day loss in seven months. Nifty slipped below the 5900 mark, flaking away 90.80 points that parked the index at 5852.25. Sensex shaved off 317.39 points with the index shutting the shop at 19325.36. Except for consumer durables that marginally edged up, rest of the indices landed in the negative terrain. Broader indices also performed in line with the benchmarks that lost around 1.6%.

Domestic Update

- Expressing concern over declining growth, President Pranab Mukherjee said government is taking steps to revive investment activity and boost economy.
- Railways are planning to introduce about 100 trains, including AC double deckers, new passenger services and extension of services to cater to the demands of various states in the Rail Budget 2013-14.
- India will launch its first space mission to Mars this year, President Pranab Mukherjee said. The Indian Space Research Organization will also put in orbit the first of its seven satellites of the Indian Regional Navigation Satellite System (IRNSS).

Sector Update

- If India has to achieve its target of increasing new and renewable energy to 15 percent by 2020 under the Prime Minister's Climate Change Action Plan, then the Finance Minister must provide good thrust to wind energy sector in the Budget.
- Soon after Jet Airways offered 20 lakh seats at sale for Rs 2,250, the national carrier Air India has also joined the airfare war by offering a discount of up to 40 per cent on one-way regular fare charged by it on its domestic flights.
- Government will hold the third round of 2G GSM spectrum auction for the airwaves that were freed following cancellation of telecom licences by Supreme Court in February last year and were not put for auction earlier.
- Leading German automobile manufacturer Volkswagen Group would set up 25 training centres across the country by 2015.

Corporate Update

- NTPC seems to have ironed out issues with Coal India over clauses laid out in the new fuel supply agreement (FSA).
- Development of ONGC's over Rs 8,000 crore western offshore B-193 cluster fields is likely to be completed this year adding an oil production capacity of 28,000 barrels per day.
- The debt-laden realty major DLF has pulled up its sleeves to cut down on debt to improve its operational performance and to enhance its cash flows. The company has laid down numerous measures such as new project launches, sale of non-core assets and issue of fresh equity to turn around its books of accounts.
- In fresh trouble for the head of crisis-ridden Kingfisher Airlines, Vijay Mallya, the Special Court for Economic Offences here has issued summons to him on an Income-Tax Department criminal case for not remitting to government the tax deducted at source from salaries of its employees.
- Sistema Shyam Teleservices (SSTL) announced it will participate in the spectrum auction to be held next month and will close operations in 10 service areas after 30 days.

Q3 Earnings

- ABB Ltd. has posted 73.7 per cent decline in its net profit for the quarter ended December 31, 2012 at Rs 16.8 crore. The company's net profit stood at Rs 64 crore during the same quarter last fiscal. Total income of the company also decreased by nearly 6 per cent to Rs 2085 crore during October-December quarter 2012, from Rs 2227 crore in the year-ago period. Meanwhile, the company's board of directors recommended a dividend of Rs 3 per share.

FII F&O Statistics

	BUY		SELL		NET Buy/(Sell) Value
	No. of Contracts	Value (Rs. In Cr.)	No. of Contracts	Value (Rs. In Cr.)	(Rs. In Cr.)
INDEX FUTURES	40644	1212.89	28404	847.34	365.55
INDEX OPTIONS	362036	10808.94	358852	10675.6	133.34
STOCK FUTURES	60534	1784.1	55636	1656.3	127.80
STOCK OPTIONS	35077	985.68	33449	934.67	51.01

FII Investments on 21st February 2013

Debt/Equity	Investment Route	Gross Purchases(Rs Crores)	Gross Sales(Rs Crores)	Net Investment (Rs Crores)	Net Investment US(\$ million)	Conversion
						(1 USD TO INR)
Equity	Stock Exchange	3130.20	2677.90	452.30	83.68	Rs. 54.051
	Primary market & others	30.80	28.50	2.30	0.43	
	Sub-total	3161.00	2706.30	454.60	84.11	
Debt	Stock Exchange	878.00	208.50	669.50	123.86	
	Primary market & others	83.30	110.50	(27.20)	(5.03)	
	Sub-total	961.30	319.00	642.30	118.83	
Total		4122.30	3025.30	1096.90	202.94	

Open Interest Data

	Current OI (Rs Cr.)	Chg in OI (Rs Cr.)
INDEX FUTURES	14,727.68	1,392.53
INDEX OPTIONS	89,774.92	6,214.58
TOTAL INDEX	104,502.60	7,607.12
STOCK FUTURES	36,643.94	1,108.72
STOCK OPTIONS	15,767.42	400.33
TOTAL STOCKS	52,411.36	1,509.05
GRAND TOTAL	156,913.96	9,116.17



Increase In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
SRTRANSFIN	740	3241	337.97	701.90	-7.57
TITAN	5954	6923	16.27	257.55	-0.66
HAVELLS	742	842	13.48	655.15	-4.55
SUNTV	2158	2351	8.94	412.30	-7.42
UNIONBANK	1849	1983	7.25	227.05	-4.26

Decrease In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
BANKBA	5269	4570	-13.27	746.80	-2.43
WELCOR	6855	6040	-11.89	85.85	-2.00
HEXAWA	5920	5219	-11.84	88.40	0.74
SYNDIBA	1267	1117	-11.84	126.55	-2.62
HEROMO	12963	11445	-11.71	1,686.10	-0.62

Increase In Open Interest & Decrease In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
SRTRANSFIN	740	3241	337.97	701.90	-7.57
TITAN	5954	6923	16.27	257.55	-0.66
HAVELLS	742	842	13.48	655.15	-4.55
SUNTV	2158	2351	8.94	412.30	-7.42
UNIONBANK	1849	1983	7.25	227.05	-4.26

Decrease In Open Interest & Increase In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
HEXAWA	5920	5219	-11.84	88.4	0.74
JPOWER	2774	2487	-10.35	31.05	1.14
CESC	954	888	-6.92	298.6	0.10

Technical Trading Calls

Indices

Indices	Close	R1	R2	S1	S2
Sensex	19325.36	19420	19480	19285	19200
Nifty	5852.25	5880	5898	5840	5815

Stocks

Scrip	Close	Call	Stop Loss	Target
Shriram Transport	699.25	BUY	685	725
Fresenius Kabi	122.65	BUY	118	128
Zee Entertainment	215.30	BUY	213	220
OnMobile	35.80	BUY	34.5	38

Support & Resistance

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
* S&P CNX NIFTY	5,852.25	5901	5949	5978	5873	5824	5796	5768
- CNX BANK INDEX - 1 MONTH	12,080.90	12285	12489	12602	12172	11968	11855	11742
- NSE50 - 1 MONTH	5,853.45	5913	5972	6005	5880	5820	5787	5754
ACC LTD	1,301.00	1311	1321	1329	1303	1293	1285	1278
ADANI ENTERPRISE	229.15	234	239	243	231	226	222	219
ADITYA BIRLA NUVO	1,049.60	1079	1108	1127	1060	1031	1012	993
AMBUJA CEMENTS	197.20	199	202	204	198	195	193	191
ANDHRA BANK	100.45	103	105	107	101	99	98	96
ASHOK LEYLAND	22.70	23	24	24	23	22	22	22
ASIAN PAINTS	4,513.65	4555	4597	4634	4519	4477	4440	4404
AXIS BANK	1,404.80	1427	1448	1462	1413	1391	1377	1363
BAJAJ AUTO	1,983.55	2000	2017	2032	1985	1969	1954	1939
BANK OF BARODA	745.75	759	772	781	750	737	728	719
BANK OF INDIA	340.10	346	352	356	342	336	331	327
BHARAT ELEC	1,209.00	1219	1229	1239	1210	1200	1190	1181
BHARAT FORGE	221.85	226	229	232	223	219	217	214
BHARAT PETROLEUM	390.25	397	404	408	392	385	381	376
BHARTI AIRTEL	296.20	306	315	322	299	289	282	275
BHEL	206.85	209	212	214	207	205	203	201
BIOCON	281.75	284	287	289	282	280	278	276
CAIRN INDIA	306.85	309	310	313	306	304	301	299
CANARA BANK	439.30	447	455	460	442	434	429	425
CIPLA LTD	381.80	385	388	391	382	378	375	372
COLGATE PALMOLIV	1,335.10	1357	1378	1391	1343	1322	1309	1295
CONTAINER CORPOR	998.75	1017	1034	1049	1002	984	970	956
CROMPTON GREAVES	96.05	99	101	103	97	94	93	91
CUMMINS (I)	494.00	502	510	515	497	489	484	480
DLF	272.45	278	284	289	274	268	263	258
DR. REDDY'S LABS	1,821.20	1835	1850	1867	1818	1803	1786	1768
FEDERAL BANK	495.25	501	507	512	497	491	486	482
GLAXOSMITHKLINE PHARMA	2,099.60	2116	2132	2145	2103	2087	2074	2061
GLENMARK PHARM	501.80	506	510	515	500	496	491	486
GMR INFRASTRUCTURE	18.15	18	19	19	18	18	18	18
HCL TECHNOLOGIES	720.20	729	739	745	723	714	708	702



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
HDFC BANK	666.25	674	683	688	669	661	656	651
HDFC LTD	815.05	820	824	828	815	811	807	803
HIND PETROLEUM	313.85	320	325	330	315	309	304	299
HIND UNILEVER	468.25	476	484	490	470	462	456	450
HINDALCO INDS	107.80	110	112	113	109	107	105	104
ICICI BANK	1,079.60	1104	1128	1142	1090	1066	1052	1038
IDBI	96.60	99	101	102	97	95	94	93
IDFC	155.20	158	160	162	156	153	152	150
INDIAN HOTELS	59.70	60	61	61	60	59	59	59
ITC LTD	296.60	300	303	306	297	294	292	289
JAIPRAKASH ASSOC	71.80	73	74	75	72	71	70	70
JINDAL STEEL POW	355.30	365	374	380	359	350	344	339
JSW STEEL	768.00	793	818	833	779	753	739	724
KOTAK MAHINDRA BANK	660.30	667	673	678	662	656	651	647
LARSEN & TOUBRO	1,425.85	1443	1460	1471	1432	1415	1404	1393
LIC HOUSING FIN	240.95	245	249	252	243	238	236	233
LUPIN LABS	593.90	598	603	607	594	590	586	582
MAHINDRA & MAHIN	885.70	895	904	910	889	880	874	868
MARUTI SUZUKI	1,467.50	1500	1533	1558	1475	1442	1417	1392
MPHASIS	371.05	375	378	384	369	366	360	355
NTPC	152.00	153	153	154	152	151	151	150
ONGC CORPN	322.10	328	333	337	324	318	314	310
ORACLE FINANCIAL SERVICES SOFTWARE	3,012.70	3090	3167	3214	3043	2966	2919	2872
POWER FINANCE CORP	209.35	214	219	222	211	207	204	201
POWER GRID CORP OF INDIA	106.85	108	110	111	107	106	105	104
PUNJAB NATIONAL BANK	842.00	857	871	880	848	833	825	816
RANBAXY LABS	413.50	418	423	425	415	411	408	405
RELIANCE CAPITAL	400.20	407	414	418	403	396	392	388
RELIANCE COMMUNICATIONS	69.10	72	74	75	70	68	66	65
RELIANCE INDS	859.20	873	886	896	863	850	840	831
RELIANCE INFRASTRUCTURE	473.30	484	495	501	478	467	461	455
RELIANCE POWER	79.25	80	81	82	80	79	78	78
SESA GOA	163.75	168	172	175	166	161	159	156
SIEMENS LTD	556.65	564	571	575	559	552	547	543
STATE BANK	2,210.55	2236	2261	2278	2218	2193	2175	2157



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
STEEL AUTHORITY	75.95	78	80	81	77	75	74	73
STERLITE INDS (I)	98.30	100	102	103	99	97	96	95
SUN PHARMACEUTIC	797.50	802	806	811	798	793	789	784
TATA MOTORS	297.55	301	305	307	298	295	292	289
TATA POWER COMP	97.30	98	99	100	97	97	96	95
TATA STEEL	363.90	372	380	384	368	360	355	351
TCS	1,451.05	1458	1466	1475	1450	1442	1433	1425
TECH MAHINDRA	1,038.10	1056	1074	1084	1045	1027	1017	1006
TORRENT POWER	174.10	179	185	189	175	170	166	162
UNION BANK	226.80	232	238	242	229	223	220	217
UNITED PHOSPHOROUS	122.35	125	128	130	124	121	119	117
UNITED SPIRITS	1,807.20	1845	1883	1906	1822	1784	1761	1738
WIPRO LTD	405.80	414	421	426	409	401	396	391

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