

DAILY | FUNDAMENTAL



OUR REPORTS

Fundamental

- Company Report
- Sector Report
- Theme Based Report

Daily & Weekly

- Fundamental Market Update
- Technical Market Update
- Derivative Market Update
- Currency Report
- Debt Mutual Fund Report

Monthly

- India Strategy Report
- IIP Report
- Auto Sector Update
- Cement Sector Update
- Metal Sector Update
- Telecom Sector Update
- Insurance and Mutual Fund Report
- Inflation Report
- Exports-Imports Report

Quarterly

- India and Global Strategy Report
- India Economy Report
- Company Result Expectation
- Company Result Analysis

Others

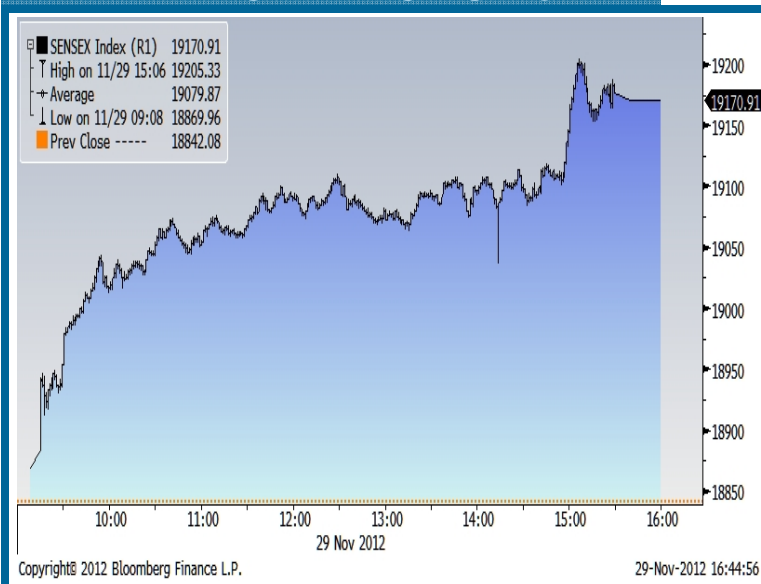
- Event Based Report
- RBI Monetary Review Report
- Annual Budget Expectation Report
- Annual Budget Review Report

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INTRA DAY CHART OF SENSEX



The Sensex and Nifty vaulted to their highest levels in 22 months and 19 months respectively amid record trading turnover on Thursday, as buyers chased auto, banking, realty and capital goods shares.

Nifty closed at 5825.00 up by 97.55 points or 1.70 percent over the previous day closing of 5727.45 after witnessing a low of 5736.10 and a high of 5833.50. Sensex closed at 19170.91 up by 328.83 points or 1.75 percent over the previous day closing of 18842.08. It touched an intraday low of 18873.63 and high of 19205.33.

The markets' breadth was positive. Out of 3064 stocks traded, 1673 stocks advanced, 1271 stocks declined and 120 stocks remained unchanged. In Sensex, out of 30 stocks 26 stocks advanced and 04 stocks declined.

MARKET TURNOVER (Rs.Cr)

NAME	LAST	PREVIOUS DAY
NSE CASH	19419.44	13502.83
NSE F&O	303821.87	205911.40

Among the sectors, BSE Realty, BSE Bankex and BSE Auto were the main gainers of the day, which increased by 3.38 percent, 2.76 percent and 2.08 percent respectively.

In BSE Realty sector, Unitech, HDIL and Sobha Dev increased by 8.66 percent, 5.82 percent and 5.27 percent respectively. In BSE Bankex sector, Indusind Bank, ICICI Bank and HDFC Bank enhanced by 5.56 percent, 4.59 percent and 2.73 percent respectively. In BSE Auto sector, Bajaj Auto, Tata Motors, and Bosch increased by 5.01 percent, 4.45 percent and 3.25 percent respectively.

NIFTY TOP TURNOVERS

COMPANY	LAST PRICE	SHARE TRADED	TOTAL TURNOVER (Rs. Cr)
MCDOWELL-N	2022.30	6398412	1338.85
ICICIBANK	1085.00	9172051	973.07
APOLLOHOSP	805.50	10298654	839.35
TATAMOTORS	278.55	20009749	555.05
HDFC	822.00	5698766	466.78

NIFTY TOP GAINERS

COMPANY	LAST PRICE	CHANGE	% CHANGE
ICICIBANK	1085.00	50.90	4.92
ASIANPAINT	4310.00	186.10	4.51
TATAMOTORS	278.55	11.90	4.46
BAJAJ-AUTO	1939.00	76.55	4.11
CIPLA	406.50	15.70	4.02

NIFTY TOP LOSERS

COMPANY	LAST PRICE	CHANGE	% CHANGE
INFY	2436.00	34.65	(1.40)
MARUTI	1485.00	12.65	(0.84)
HEROMOTOCO	1825.00	15.30	(0.83)
BHEL	222.20	1.70	(0.76)
HCLTECH	640.00	2.90	(0.45)

OUTLOOK

We continue to hold our view that the Indian market is poised to trade volatile due to the ongoing Winter Session of Parliament. Also, a slew of key economic data like India (est 5.30%) and US GDP data (est 2.80%) towards the end of the month is important to give further cue to the market. Moody's reaffirm stable outlook on India boosted the market's sentiment. As mentioned last week, in case of sharp volatility, Nifty may correct to 5450 levels where Indian blue chips can be bought like Hindustan Lever, Bajaj Auto, LICHF, SBI. At the current level we advise investors to BUY Bharti Airtel, L&T, NMDC, IL&FS Transportation, Cera Ceramics, Pidilite and Mcleod Russel.

DOMESTIC INDICES

NAME	LAST PRICE	CHANGE	% CHANGE
SENSEX	19170.91	328.83	1.74
NIFTY	5825.00	97.55	1.70
BSE MID-CAP	6827.02	85.18	1.26
BSE SMALL-CAP	7216.12	32.65	0.45
NSE CNX MIDCAP INDEX	8040.10	92.40	1.16

SECTORAL INDICES

NAME	LAST PRICE	CHANGE	% CHANGE
AUTO	10849.82	220.62	2.07
CAPITAL GOODS	10980.18	167.81	1.55
FMCG	6052.71	77.16	1.29
METAL	10144.93	112.79	1.12
OIL & GAS	8164.17	102.81	1.27
HEALTHCARE	7903.69	67.54	0.86
POWER	1945.90	9.86	0.51
REALTY	2002.45	65.41	3.37
CONSUMER DURABLES	7920.30	112.95	1.44
BANK	13750.98	369.95	2.76
IT	5855.86	-20.92	(0.35)

GLOBAL INDICES

NAME	LAST PRICE	CHANGE	% CHANGE
DOW JONES	12985.11	106.98	0.83
NASDAQ	2991.78	23.98	0.80
S&P 500	1409.93	10.99	0.78
FTSE	5850.37	46.78	0.81
CAC	3548.70	33.51	0.95
DAX	7393.93	50.57	0.68
MEXICO BOLSA	41912.95	143.57	0.34
BRAZIL BOVESPA	56539.40	291.31	0.51
RUSSIAN RTS	1416.43	19.05	1.36
NIKKEI 225	9400.88	92.53	0.99
HANG SENG	21922.89	213.91	0.98
TAIWAN TAIEX	7503.55	68.62	0.92
SHANGHAI	1963.48	-10.03	(0.50)
KOSPI	1934.85	22.07	1.15
FTSE BURSA MALAYSIA KLCI	1607.32	0.80	0.04
JAKARTA COMPOSITE	4319.08	14.26	0.33
PSEI - PHILIPPINE SE	5640.45	6.73	0.12
STOCK EXCH OF THAI	1309.57	9.63	0.74

INDUSTRIAL METALS & ENERGY MARKETS

NAME	LAST PRICE	CHANGE	% CHANGE
COPPER (USD/T)	7831.00	63.50	0.81
ALUMINUM (USD/T)	2041.25	41.25	2.06
ZINC (USD/T)	2024.00	37.00	1.86
LEAD (USD/T)	2231.00	43.00	1.96
OIL (USD/BBL)	87.58	1.09	1.26
NATURAL GAS (USD/MMBTU)	3.77	-0.03	(0.76)

PRECIOUS METALS

NAME	LAST PRICE	CHANGE	% CHANGE
GOLD (USD/OZ)	1724.07	4.29	0.25
SILVER (USD/OZ)	33.78	0.02	0.07

INDUSTRY INDICES

NAME	LAST PRICE	CHANGE	% CHANGE
BALTIC DRY INDEX	1104.00	7.00	0.64
BBG WORLD IRON/STEEL IDX	169.32	1.87	1.11

CURRENCIES

NAME	LAST PRICE	CHANGE	% CHANGE
USD-INR	54.85	-0.60	(1.08)
EUR-INR	71.22	(0.55)	(0.77)
GBP-INR	87.84	(0.85)	(0.96)
INR-JPY	1.49	0.01	1.08

INSTITUTIONAL FLOW IN Cr (26/11/2012)

INSTRUMENT	PURCHASE	SALE	NET
FII	1554.30	1346.30	208.00
DII	1333.02	1541.53	(208.51)

FII DERIVATIVE SEGMENT IN Cr (26/11/2012)

INSTRUMENT	PURCHASE	SALE	NET
INDEX FUTURE	5380.95	4038.43	1342.52
INDEX OPTION	13002.40	12610.45	391.95
STOCK FUTURE	10570.05	10430.22	139.84
STOCK OPTION	1338.07	1406.06	(67.99)

BULK & BLOCK DEALS

http://www.bseindia.com/mktlive/market_summ/bulk_deals.asp

http://www.bseindia.com/mktlive/market_summ/block_deals.asp

CORPORATE ACTION
BONUS / RIGHTS / STOCK SPLIT / ADR & GDR / FCCB / M&A / WARRANTS ETC.

COMPANY	RECORD DATE	Ex-DATE	DETAILS

OTHER EVENTS

- ♦ Japan's IIP data for the month ended October,2012.
- ♦ India's Q2 GDP data.

- Investment Banking
- Equity, Commodity & Currency Broking
- Wealth Management
- Insurance Broking
- Club Kautilya
- prpsolutions.com



accountable... answerable, always



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