

DAILY | TECHNICAL



OUR REPORTS

Fundamental

Company Report
Sector Report
Theme Based Report

Daily & Weekly

Fundamental Market Update
Technical Market Update
Derivative Market Update
Currency Report
Debt Mutual Fund Report

Monthly

India Strategy Report
IIP Report
Auto Sector Update
Cement Sector Update
Metal Sector Update
Telecom Sector Update
Insurance and Mutual Fund Report
Inflation Report
Exports-Imports Report

Quarterly

India and Global Strategy Report
India Economy Report
Company Result Expectation
Company Result Analysis

Others

Event Based Report
RBI Monetary Review Report
Annual Budget Expectation Report
Annual Budget Review Report

5th October, 2012

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INTRA-DAY CALLS:

	BUY/SELL	CMP	TARGET 1	TARGET 2	STOP LOSS
LT	BUY	1634.05	1648	1663	1619
TATASTEEL	BUY	409	414	419	404

NIFTY (5787.60)

Support levels

Support 1: 5750
Support 2: 5725
Support 3: 5690

Resistance levels

Resistance 1: 5810
Resistance 2: 5845
Resistance 3: 5900

BSE SECTORAL INDICES

TOP GAINERS

Sector	Value	% Change
REALTY	1944.41	4.94
CD	7113.50	2.44
BANKEX	13357.44	1.92
CG	11290.73	1.89
POWER	2091.29	1.57

Source: BSE

BSE SECTORAL INDICES

TOP LOSERS

Sector	Value	% Change
HC	7532.98	(0.92)
IT	6008.05	(0.28)
AUTO	10435.19	(0.08)
-	-	-
-	-	-

Source: BSE

MARKET INDICATORS

TOP NIFTY GAINERS

Company	LTP	% Change
BHEL	267.80	7.16
DLF	242.60	6.03
JPASSOCIAT	90.75	3.71
BPCL	360.05	3.45
ICICIBANK	1085.80	3.11

Source: NSE

MARKET INDICATORS

TOP NIFTY LOSERS

Company	LTP	% Change
CIPLA	364.00	(4.47)
LUPIN	578.50	(3.20)
RANBAXY	532.55	(1.20)
HEROMOTOCO	1828.10	(1.17)
M&M	860.00	(1.14)

Source: NSE

ASIAN MARKET PERFORMERS

Index	Close	Points of Diff	% Change
HANG SENG	20907.95	19.67	0.09
NIKKEI 225	8824.59	77.72	0.89
KOSPI	1992.68	(3.35)	(0.17)
TAIWAN	7682.34	192.95	2.27
SHANGHAI COMPOSITE	2086.17	29.88	1.45

Source: Bloomberg

MARKET OUTLOOK

NIFTY (5787.60, UP 56.35)

After opening on a subdued note, Nifty traded in the positive territory throughout yesterday's trading session. At the end of day it closed at 5787.35. It had a net gain of 56.35 points or 0.98% over the previous day's close. On the sectoral front, Realty, Power, Metal, Capital goods and Consumer durable stocks were on the buyers' radar. However, Auto, IT and Health care pack traded marginally lower.

Nifty has given a strong bullish rally of almost 11.35% in a time span of just one month. We expect this rally to continue to 5900. The immediate crucial support of Nifty is at 5690. If Nifty breaches this level it may further go down and take support at 5550 and then 5450. We recommend holding long positions with stop loss of 5690.

On an intra-day basis Nifty has a support at 5750 and is likely to face a stiff resistance near 5810. If Nifty breaks 5750, it may further go down to 5725 and then 5690. However, if it is able to sustain above 5810, the level of 5845 – 5900 would become the next target.

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