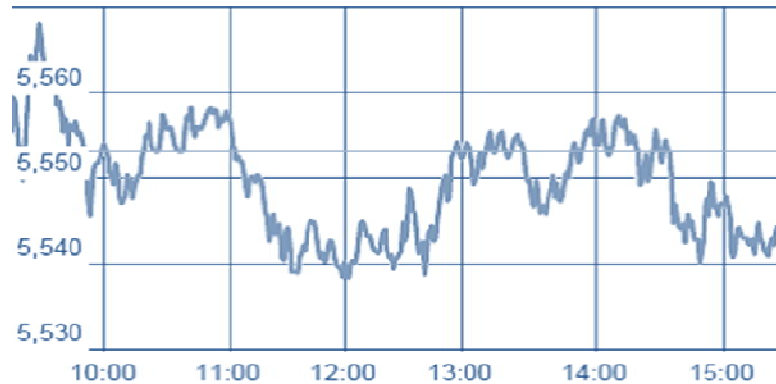




Market Data



Domestic Markets

Indices	Last Trade	Pts chg	% chg
Nifty	5542.95	(10.30)	(0.19)
SENSEX	18,437.78	(12.45)	(0.07)
BSE MIDCAP	6,133.17	(11.19)	(0.18)
BSE SMLCAP	5,906.74	(7.65)	(0.13)
BSE-100	5,565.11	(4.47)	(0.08)
BSE-200	2,246.29	(2.53)	(0.11)
BSE-500	6,968.26	(7.59)	(0.11)

Asian Indices

INDICES	Last Trade	Pts chg	% chg
HANGSENG	21,718.05	(8.85)	(0.04)
SHANGHAI	2,211.59	(13.70)	(0.62)
NIKKEI	13,192.59	358.95	2.80
SEOUL	1,918.69	(8.54)	(0.44)
TAIWAN TAIEX	7,752.79	(189.56)	(2.39)
STRAITS TIMES	3,284.61	(15.17)	(0.46)
JAKARTA COMPOSI	4,897.52	(28.55)	(0.58)

Sectoral Indices

INDEX	Last Trade	Pts chg	% chg
CONSUMER DURABLES	7,021.49	81.86	1.18
FMCG	5,767.60	43.82	0.77
HEALTHCARE	8,266.74	58.18	0.71
POWER	1,657.74	10.62	0.64
OIL & GAS	8,463.28	46.50	0.55
AUTO	9,775.72	33.92	0.35
REALTY	1,772.15	1.95	0.11
PSU	6,502.11	(7.31)	(0.11)
TECK	3,784.82	(13.77)	(0.36)
METAL	8,466.73	(51.81)	(0.61)
BANKEKX	12,642.35	(100.44)	(0.79)
CAPITAL GOODS	8,836.85	(77.79)	(0.87)
IT	6,664.93	(65.97)	(0.98)

Market Wrap-Up

Markets ended marginally down in the first trading day of the week as traders remained cautious on account of the ongoing political and economic uncertainties. The Nifty closed at 5542.95, down 10.30 points or 0.19 percent and the Sensex lost 12.45 points or 0.07 percent to end the day at 18437.78. Sectoral indices were almost equally divided between gainers and losers. The biggest gainer was the Consumer durables Space, followed by the FMCG and the Healthcare Indices. The biggest loser was the IT Space, followed by the Capital Goods and the Banking Indices.

Sector Update

- CRISIL Ratings has said that delinquency rate in commercial vehicle loans is rising and quality of retail assets may deteriorate further.

Corporate Update

- The New Delhi Municipal Council (NDMC) has filed a caveat in the high court against **Indian Hotels'** injunction suit. NDMC has asked the court to hear its plea before taking a decision on a stay on the auction of the Taj Mahal hotel.
- Adani Enterprises** has commenced coal production at the Parsa East-Kante Basin mine in Chhattisgarh. This has marked its entry in the coalmine developer cum operator (MDO) business.
- IL&FS Transportation Networks Ltd** has emerged as the lowest bidder for six-laning a section of the national highway 2. The estimated cost of the project is Rs 1,665 crore.
- JSW Steel** has said that it has produced 8.518 million tonne of steel in 2012-13 as against 7.429 million tonne in 2011-12, a jump of 15%. Its flat steel production grew by 17%, to 5.365 million tonne and long steel production stood at 1.521 million tonne, up by 18%.
- Aditya Birla Nuvo Ltd**, part of the Aditya Birla Group, has decided to exit the carbon black business. It is slated to sell the business to another company in the group called SKI Carbon Black (India) Pvt Ltd for Rs 1,451 crore.
- Bharat Heavy Electricals Limited (BHEL)** posted an 8% drop in net profit for the quarter ended March 2013. It was Rs 6,485 crore as against Rs 7,040 crore in the year-ago period. However, BHEL's turnover increased to Rs 50,015 crore during 2012-13 from Rs 49,510 crore in the previous fiscal. The company's order book was at Rs 1.15 lakh crore in FY13 and it got orders of 9,627 MW during the same period.
- Prime Focus Technologies (PFT), the technology arm of **Prime Focus**, and global digital media and technology firm, Deltatre have announced partnership agreement to provide digital solutions.
- Japan's leading cosmetic giant Kose has signed a joint venture agreement with Indian drug maker **Elder Pharmaceuticals** to penetrate Indian markets through a joint venture company - Kose Elder (India).
- Aegis Logistics Ltd.** has commissioned the first phase of its new bulk liquid terminal in Haldia having storage capacity of 15,100 kl (kilolitre).
- Mahindra Holidays & Resorts India Ltd.** (MHRIL) has said that institutional placement programme (IPP) issue committee of its board has fixed the price band at Rs 255 to Rs 265 per share for the proposed issue of over 41 lakh shares to qualified institutional buyers.
- The Supreme court has said that telecom firms **Bharti Airtel**, Vodafone Group's local unit and **Idea Cellular** can maintain until April 11 pacts allowing them to offer 3G services outside their licensed zones.
- The Securities Appellate Tribunal (SAT) has adjourned its hearing till June 14 on **Reliance Industries'** appeal against SEBI and asked the two parties to make written submissions in the meantime.
- Enterprise solutions provider **Ramco Systems** has signed 10 aviation deals during the last financial year, becoming a major global aviation software service provider.
- TVS Motors** is likely to enter the above 250 cc category with a tie up with BMW.
- Budget carrier **SpiceJet** has tied-up with Sunrisers Hyderabad, the newest franchisee in the Indian Premier League, as its official carrier.

FII F&O Statistics

	BUY		SELL		NET Buy/(Sell) Value
	No. of Contracts	Value (Rs. In Cr.)	No. of Contracts	Value (Rs. In Cr.)	(Rs. In Cr.)
INDEX FUTURES	41182	1,148.94	80793	2,254.96	(1,106.02)
INDEX OPTIONS	557567	15,559.64	544395	15,192.24	367.40
STOCK FUTURES	52251	1,505.25	47207	1,385.40	119.85
STOCK OPTIONS	43404	1,210.97	40973	1,109.02	101.95

FII Investments on 08th April 2013

Debt/Equity	Investment Route	Gross Purchases(Rs Crores)	Gross Sales(Rs Crores)	Net Investment (Rs Crores)	Net Investment US(\$ million)	Conversion
						(1 USD TO INR)
Equity	Stock Exchange	2,018.40	2,157.10	(138.70)	(25.28)	Rs. 54.88
	Primary market & others	16.50	0.50	16.00	2.92	
	Sub-total	2,034.90	2,157.60	(122.70)	(22.36)	
Debt	Stock Exchange	418.30	1,146.40	(728.10)	(132.67)	
	Primary market & others	2.40	28.50	(26.10)	(4.75)	
	Sub-total	420.70	1,174.90	(754.20)	(137.43)	
Total		2,455.60	3,332.50	(876.90)	(159.79)	

Open Interest Data

	Current OI (Rs Cr.)	Chg in OI (Rs Cr.)
INDEX FUTURES	12,362.75	405.87
INDEX OPTIONS	78,977.94	2,463.52
TOTAL INDEX	91,340.68	2,869.40
STOCK FUTURES	24,965.35	315.52
STOCK OPTIONS	9,479.87	1,200.64
TOTAL STOCKS	34,445.22	1,516.16
GRAND TOTAL	125,785.91	4,385.56

Increase In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
WIPRO	2604	4429	70.08	448.45	-1.41
SIEMENS	1289	1562	21.18	485.35	-3.20
FEDERALBNK	1676	1970	17.54	448.45	-4.28
SUNTV	1526	1693	10.94	364.55	-3.44
ZEEL	2278	2518	10.54	201.85	-2.46

Decrease In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
IGL	1593	1454	-8.73	293.55	-2.93
TECHM	4610	4330	-6.07	987.40	2.14
COLPAL	654	620	-5.20	1311.35	-1.29
AMBJCEM	2797	2681	-4.15	168.70	1.96
BANKIND	2155	2069	-3.99	301.55	-2.28

Increase In Open Interest & Decrease In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
WIPRO	2604	4429	70.08	448.45	-1.41
SIEMENS	1289	1562	21.18	485.35	-3.20
FEDERALBNK	1676	1970	17.54	448.45	-4.28
SUNTV	1526	1693	10.94	364.55	-3.44
ZEEL	2278	2518	10.54	201.85	-2.46

Decrease In Open Interest & Increase In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
TECHM	4610	4330	-6.07	987.40	2.14
AMBJCEM	2797	2681	-4.15	168.70	1.96
RELINFR	12842	12350	-3.83	342.55	3.16
MCDWLL	32009	30851	-3.62	18030	2.43
CESC	720	694	-3.61	280.30	0.39

Technical Trading Calls

Indices

Indices	Close	R1	R2	S1	S2
Sensex	18437.78	18530	18605	18385	18300
Nifty	5542.95	5570	5593	5527	5502

Stocks

Scrip	Close	Call	Stop Loss	Target
Glenmark	491.00	BUY	482.00	503.00
Jyothy Lab	164.55	BUY	159.00	174.00
Shriram Transport	683.30	BUY	675.00	695.00
Action Construction	13.35	BUY	12.90	14.50

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