

DAILY | FUNDAMENTAL



OUR REPORTS

Fundamental

- Company Report
- Sector Report
- Theme Based Report

Daily & Weekly

- Fundamental Market Update
- Technical Market Update
- Derivative Market Update
- Currency Report
- Debt Mutual Fund Report

Monthly

- India Strategy Report
- IIP Report
- Auto Sector Update
- Cement Sector Update
- Metal Sector Update
- Telecom Sector Update
- Insurance and Mutual Fund Report
- Inflation Report
- Exports-Imports Report

Quarterly

- India and Global Strategy Report
- India Economy Report
- Company Result Expectation
- Company Result Analysis

Others

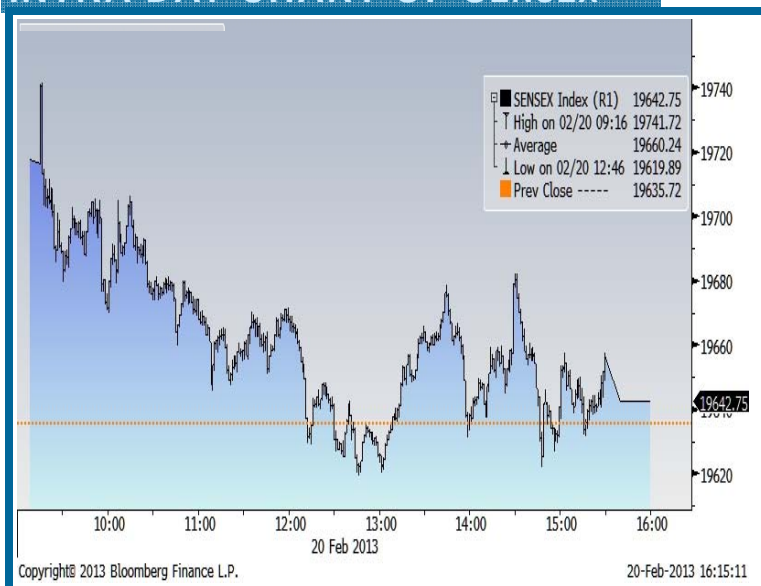
- Event Based Report
- RBI Monetary Review Report
- Annual Budget Expectation Report
- Annual Budget Review Report

February 21, 2013

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INTRA DAY CHART OF SENSEX



Indian markets ended the volatile session on flat note on Wednesday. Oil & gas, realty and IT stocks gained.

Nifty closed at 5943.05 up by 3.35 points or 0.06 percent over the previous day closing of 5939.70 after witnessing a low of 5937.55 and a high of 5971.00. Sensex closed at 19642.75 up by 7.03 points or 0.04 percent over the previous day closing of 19635.72. It touched an intraday low of 19619.89 and high of 19742.42.

The markets' breadth was mixed. Out of 2977 stocks traded, 1144 stocks advanced, 960 stocks declined and 873 stocks remained unchanged. In Sensex, Out of 30 stocks 11 stocks advanced and 19 stocks declined.

Among the sectors, BSE Oil & Gas, BSE Realty and BSE IT were the main gainers of the day, which increased by 1.70 percent, 0.77 percent and 0.60 percent respectively.

In BSE Oil & Gas sector RIL, BPCL and Petronet LNG, increased by 3.13 percent, 2.97 percent and 2.31 percent respectively. In BSE Realty sector DLF, Indiabulls and Parsvnath Dev advanced by 3.59 percent, 1.61 percent and 0.46 percent respectively. In BSE IT sector Oracle Fin, Hexaware Tech and HCL Tech increased by 4.59 percent, 2.34 percent and 2.22 percent respectively.

MARKET TURNOVER (Rs.Cr)

NAME	LAST	PREVIOUS DAY
NSE CASH	10233.77	8109.37
NSE F&O	102672.65	104338.73

NIFTY TOP TURNOVERS

COMPANY	LAST PRICE	SHARE TRADED	TOTAL TURNOVER (Rs. Cr)
DLF	279.75	16356229	454.03
SBIN	2248.60	1609339	364.63
RELIANCE	875.50	3398175	295.58
HCLTECH	723.00	3823376	274.57
UNITECH	30.15	80180878	247.35

NIFTY TOP GAINERS

COMPANY	LAST PRICE	CHANGE	% CHANGE
DLF	279.75	9.65	3.57
AMBUJACEM	200.20	6.70	3.46
BPCL	394.25	12.50	3.27
RELIANCE	875.50	27.10	3.19
HCLTECH	723.00	17.50	2.48

NIFTY TOP LOSERS

COMPANY	LAST PRICE	CHANGE	% CHANGE
TATASTEEL	378.45	8.25	(2.13)
IDFC	160.30	3.10	(1.90)
JINDALSTEL	369.25	6.60	(1.76)
BHARTIARTL	303.25	4.30	(1.40)
CIPLA	382.40	5.20	(1.34)

OUTLOOK

Indian markets are likely to be rangebound in the absence of any significant trigger however the commencement of the budgetary session on February 21, 2013 may hog the limelight. All the major companies have come up with their results and more or less the corporate earnings season been a mixed bag with downward bias which fuels a sense of skepticism among the investors. Hike in petrol prices may somewhat keep the oil & gas stocks a tad firm. We recommended a BUY for L&T, Aditya Birla Nuvo, Bata India, Pidilite Industries, Swaraj Engines, from the long term perspective.

DOMESTIC INDICES

NAME	LAST PRICE	CHANGE	% CHANGE
SENSEX	19642.75	7.03	0.03
NIFTY	5943.05	3.35	0.05
BSE MID-CAP	6717.81	-11.26	(0.16)
BSE SMALL-CAP	6673.72	23.99	0.36
NSE CNX MIDCAP INDEX	8076.70	8.05	0.09

SECTORAL INDICES

NAME	LAST PRICE	CHANGE	% CHANGE
AUTO	10924.34	-29.20	(0.26)
CAPITAL GOODS	9865.91	-46.45	(0.46)
FMCG	5838.09	-27.35	(0.46)
METAL	9932.70	-60.55	(0.60)
OIL & GAS	9170.01	153.16	1.69
HEALTHCARE	7995.70	-13.91	(0.17)
POWER	1850.68	-6.47	(0.34)
REALTY	2134.64	16.31	0.77
CONSUMER DURABLES	7144.97	-99.15	(1.36)
BANK	14188.86	-54.41	(0.38)
IT	6591.69	39.20	0.59

GLOBAL INDICES

NAME	LAST PRICE	CHANGE	% CHANGE
DOW JONES	14035.67	53.91	0.38
NASDAQ	3213.59	21.56	0.67
S&P 500	1530.94	11.15	0.73
FTSE	6400.17	21.26	0.33
CAC	3730.49	-5.37	(0.14)
DAX	7769.29	16.80	0.21
MEXICO BOLSA	44639.76	497.84	1.12
BRAZIL BOVESPA	57314.40	-299.50	(0.52)
RUSSIAN RTS	1588.36	-4.67	(0.27)
NIKKEI 225	11468.28	95.94	0.84
HANG SENG	23307.41	163.50	0.70
TAIWAN TAIEX	8029.10	68.22	0.85
SHANGHAI	2397.17	14.26	0.59
KOSPI	2024.64	38.81	1.95
FTSE BURSA MALAYSIA KLCI	1613.33	-1.74	(0.10)
JAKARTA COMPOSITE	4634.45	32.39	0.70
PSEi - PHILIPPINE SE	6648.57	27.85	0.42
STOCK EXCH OF THAI	1546.64	14.57	0.95

INDUSTRIAL METALS & ENERGY MARKETS

NAME	LAST PRICE	CHANGE	% CHANGE
COPPER (USD/T)	8045.00	-3.75	(0.06)
ALUMINUM (USD/T)	2114.00	3.00	0.14
ZINC (USD/T)	2158.00	3.00	0.14
LEAD (USD/T)	2387.00	11.50	0.50
OIL (USD/BBL)	96.85	0.19	0.19
NATURAL GAS (USD/MMBTU)	3.29	0.02	0.55

PRECIOUS METALS

NAME	LAST PRICE	CHANGE	% CHANGE
GOLD (USD/OZ)	1601.82	-3.20	(0.20)
SILVER (USD/OZ)	29.45	-0.02	(0.07)

INDUSTRY INDICES

NAME	LAST PRICE	CHANGE	% CHANGE
BALTIC DRY INDEX	747.00	-6.00	(0.80)
BBG WORLD IRON/STEEL IDX	189.92	-0.53	(0.27)

CURRENCIES

NAME	LAST PRICE	CHANGE	% CHANGE
USD-INR	54.05	-0.14	(0.26)
EUR-INR	72.44	0.15	0.19
GBP-INR	82.78	-1.17	(1.40)
INR-JPY	1.72	-0.001	(0.05)

INSTITUTIONAL FLOW IN Cr (19/02/2013)

INSTRUMENT	PURCHASE	SALE	NET
FII			
DII	510.75	486.08	24.67

FII DERIVATIVE SEGMENT IN Cr (19/02/2013)

INSTRUMENT	PURCHASE	SALE	NET
INDEX FUTURE	629.32	1050.23	(420.92)
INDEX OPTION	9370.51	9516.42	(145.92)
STOCK FUTURE	1477.16	1063.74	413.42
STOCK OPTION	928.30	938.68	(10.38)

BULK & BLOCK DEALS

http://www.bseindia.com/mktlive/market_summ/bulk_deals.asp

http://www.bseindia.com/mktlive/market_summ/block_deals.asp

CORPORATE ACTION BONUS / RIGHTS / STOCK SPLIT / ADR & GDR / FCCB / M&A / WARRANTS ETC.

COMPANY	RECORD DATE	Ex-DATE	DETAILS
EROS MEDIA LTD	22/02/2013	21/02/2013	INTERIM DIVIDEND INR1.50PER SHARE

OTHER EVENTS

- ◆ India's cabinet committee meeting on investment.
- ◆ The U.S. Initial Jobless claims data for the week ended February 16,2013.
- ◆ The Bloomberg consumer comfort data for the week ended Feb17,2013.
- ◆ Commencement of India's Budgetary session.

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