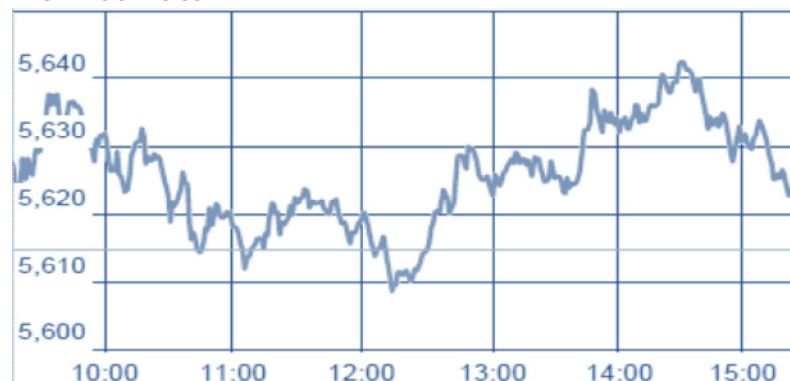


## Market Data



## Domestic Markets

Indices	Last Trade	Pts chg	% chg
Nifty	5627.75	12.95	0.23
SENSEX	18517.34	56.96	0.31
BSE MIDCAP	6593.77	21.10	0.32
BSE SMLCAP	7042.95	27.47	0.39
BSE-100	5649.62	20.04	0.36
BSE-200	2286.84	8.56	0.38
BSE-500	7152.87	26.11	0.37

## Asian Indices

INDICES	Last Trade	Pts chg	% chg
HANGSENG	21,743.20	218.84	1.02
SHANGHAI	2,015.61	(14.71)	(0.72)
NIKKEI	9,366.80	144.28	1.56
SEOUL	1,899.50	15.46	0.82
TAIWAN TAIEX	7,105.76	17.27	0.24
STRAITS TIMES	2,986.63	26.33	0.89
JAKARTA COMPOSI	4,335.93	18.65	0.43

## Sectoral Indices

INDEX	Last Trade	Pts chg	% chg
CG	10624.36	112.32	1.07
IT	5731.71	48.10	0.85
TECK	3397.33	27.01	0.80
FMCG	5816.18	36.12	0.62
PSU	7061.03	38.36	0.55
BANKEX	13224.23	67.84	0.52
HC	7731.82	35.84	0.47
METAL	9831.46	40.82	0.42
REALTY	1880.04	2.22	0.12
POWER	1920.86	2.24	0.12
AUTO	10524.41	(25.52)	(0.24)
CD	7465.12	(26.95)	(0.36)
OIL&GAS	7966.08	(39.05)	(0.49)

## Market Wrap-Up

The Winter Session of Parliament that instigated on a fiery note as was anticipated on uproar over FDI in retail that adjourned the Lok Sabha for the day and the Rajya Sabha too was being adjourned till Friday over SC/ST quota bill, which witnessed a choppy trading session culminating the day with marginal gains of around three tenths of a percent. Broader indices too performed almost in line with the benchmark indices. Nifty ended the day at 5627.75 with gains of 12.95 points and the Sensex meagerly added 56.96 points that parked the index at 18517.34.

## Domestic Update

- Rating agency Moody's said Indian economy is expected to have grown by little more than 5.5% in the last quarter and an initial spike in investor sentiment after recent reforms has faded and the "reality of India's deep-seated structural problems" has begun to set in.
- As the winter session of Parliament gets underway, Prime Minister Manmohan Singh sought cooperation of all his colleagues in both the Houses to come together and address issues and challenges facing the nation. Against the backdrop of vociferous opposition to FDI in retail and a threat of a no-confidence motion, Singh also reminded the Opposition of the obligation to work together to enable parliamentary democracy to grapple with the formidable challenges before the country.
- The government said it is examining recommendations of the Shome committee which suggested postponement of the General Anti-Avoidance Rules ( GAAR ) by three years and non-application of tax laws with retrospective effect on indirect transfers of assets.
- The government said a total of eight proposals amounting to Rs 1,842.55 crore relating to foreign direct investment (FDI) in brownfield pharmaceutical sector were approved in August this year.

## Sector Update

- The Power Ministry and the sector's planning body Central Electricity Authority may be required to consult power generation utilities for signing Fuel Supply Agreements (FSAs) with Coal India. The CEA has suggested that coastal plants and power plants which are equidistant from coast and mines should get imported coal.
- Amid uproar over foreign direct investment (FDI) in retail, Power Minister Jyotiraditya Madhavrao Scindia told Lok Sabha that there was a generation loss of 11.63 billion units in FY12 on coal shortage. He further said that 30 fuel supply agreements (FSAs) have been signed till September 2012.

## Corporate Update

- Even as the Madras High Court is hearing the Cable TV digitization case, it is learnt that state-run MSO Arasu Cable Corporation has placed orders for set up boxes. The Rs 200 crore order has been bagged by Vedanta Group company **Sterlite Technologies**.
- Ashapura International, a subsidiary of **Ashapura Minechem Ltd** is planning to set up a kaolin powder making plant at Bhuj in Gujarat. The new facility will be company's second facility after the one operational in Kerala, and make Ashapura one of the largest producer of kaolin in Asia.
- Cipla** said it has appointed Subhanu Saxena as the Chief Executive Officer of the company. The appointment is effective from February 1, 2013. Saxena has more than 25 years of work experience. He has worked with companies such as Citicorp, The Boston Consulting Group and PepsiCo, across markets in Europe, North America, Africa and Asia.
- Aurobindo Pharma Limited** has appointed Arvind Vasudeva as chief executive officer (formulations).

## FII F&amp;O Statistics

	BUY		SELL		NET Buy/(Sell) Value
	No. of Contracts	Value (Rs. In Cr.)	No. of Contracts	Value (Rs. In Cr.)	(Rs. In Cr.)
INDEX FUTURES	38993	1054.33	41587	1163.14	(108.81)
INDEX OPTIONS	499479	13948.08	494218	13810.99	137.09
STOCK FUTURES	69229	1918.13	60941	1660.96	257.17
STOCK OPTIONS	47425	1290.39	47650	1290.81	(0.42)

FII Investments on 22<sup>nd</sup> November 2012

Debt/Equity	Investment Route	Gross Purchases(Rs Crores)	Gross Sales(Rs Crores)	Net Investment (Rs Crores)	Net Investment US(\$ million)	Conversion
						(1 USD TO INR)
Equity	Stock Exchange	2067.70	1805.00	262.70	47.6	Rs. 55.2025
	Primary market & others	0.00	0.20	(0.20)	(0.03)	
	<b>Sub-total</b>	<b>2067.70</b>	<b>1805.20</b>	<b>262.60</b>	<b>47.56</b>	
Debt	Stock Exchange	142.00	550.00	(408.00)	(73.92)	
	Primary market & others	0.00	3.70	(3.70)	(0.68)	
	<b>Sub-total</b>	<b>142.00</b>	<b>553.70</b>	<b>(411.80)</b>	<b>(74.59)</b>	
<b>Total</b>		<b>2209.70</b>	<b>2358.90</b>	<b>(149.20)</b>	<b>(27.03)</b>	

## Open Interest Data

	Current OI (Rs Cr.)	Chg in OI (Rs Cr.)
INDEX FUTURES	12,501.87	908.3
INDEX OPTIONS	93,067.11	1,722.90
<b>TOTAL INDEX</b>	<b>105,568.97</b>	<b>2,631.20</b>
STOCK FUTURES	35,560.62	2,016.99
STOCK OPTIONS	14,384.19	137.75
<b>TOTAL STOCKS</b>	<b>49,944.81</b>	<b>2,154.74</b>
<b>GRAND TOTAL</b>	<b>155,513.79</b>	<b>4,785.94</b>



### Increase In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
SIEMENS	2070	2238	8.12	655.5	-1.85
HDIL	5946	6340	6.63	104.8	-0.10
HINDPETRO	5310	5621	5.86	282.7	-1.14
INDUSINDBK	2100	2201	4.81	374.9	1.43
AXISBANK	18107	18951	4.66	1261.8	2.02

### Decrease In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
MCLEOD	4432	2052	-53.70	326.15	1.51
PANTALO	7660	5570	-27.28	177.05	-6.12
JSWSTEE	19943	16545	-17.04	715.8	1.90
JPOWER	1185	993	-16.20	36.8	4.99
GUJFLUO	4715	4053	-14.04	312.45	1.23

### Increase In Open Interest & Decrease In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
SIEMENS	2070	2238	8.12	655.5	-1.85
HDIL	5946	6340	6.63	104.8	-0.10
HINDPETRO	5310	5621	5.86	282.7	-1.14
HINDZINC	689	710	3.05	133	-1.37
TATAMOTOR	24273	24953	2.80	259.8	-2.46

### Decrease In Open Interest & Increase In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
MCLEOD	4432	2052	-53.70	326.15	1.51
JSWSTEE	19943	16545	-17.04	715.8	1.90
JPOWER	1185	993	-16.20	36.8	4.99
GUJFLUO	4715	4053	-14.04	312.45	1.23
MRF	820	724	-11.71%	10063	0.55

## Technical Trading Calls

### Indices

Indices	Close	R1	R2	S1	S2
Sensex	18517.34	18580	18625	18440	18405
Nifty	5627.75	5647	5660	5605	5595

### Stocks

Scrip	Close	Call	Stop Loss	Target
Seshasayee Paper	276.10	BUY	268	290
Strides Arcolabs	990.80	BUY	970	1030
Shasun Pharma	174.90	BUY	168	182
Apollo Tyres	83.10	BUY	81	87
Zee Ent	195.95	BUY	192	202

## Support &amp; Resistance

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
* S&P CNX NIFTY	5,627.75	5645	5662	5680	5626	5609	5591	5573
- CNX BANK INDEX - 1 MONTH	11,547.00	11598	11649	11699	11549	11497	11448	11398
- NSE50 - 1 MONTH	5,640.45	5661	5681	5704	5637	5617	5594	5570
ACC LTD	1,391.65	1404	1416	1428	1393	1380	1369	1357
ADANI ENTERPRISE	223.85	227	230	234	224	220	217	213
ADITYA BIRLA NUVO	969.90	978	986	996	967	959	949	938
AMBUJA CEMENTS	202.10	205	207	210	202	199	197	194
ANDHRA BANK	102.75	104	105	107	103	101	100	98
ASHOK LEYLAND	26.00	26	27	27	26	25	25	24
ASIAN PAINTS	3,968.05	3995	4022	4056	3962	3935	3901	3868
AXIS BANK	1,257.05	1270	1283	1296	1256	1243	1230	1216
BAJAJ AUTO	1,815.45	1837	1858	1872	1823	1802	1788	1775
BANK OF BARODA	733.95	740	745	753	732	726	719	712
BANK OF INDIA	268.75	271	274	277	268	265	262	258
BHARAT ELEC	1,213.80	1234	1253	1273	1213	1194	1173	1153
BHARAT FORGE	254.05	256	259	262	253	251	248	245
BHARAT PETROLEUM	325.95	328	331	332	326	324	322	320
BHARTI AIRTEL	307.80	311	315	318	308	305	302	299
BHEL	221.30	224	227	230	222	219	216	214
BIOCON	282.45	286	290	294	282	279	275	271
CAIRN INDIA	327.40	329	330	332	327	326	325	323
CANARA BANK	430.45	436	442	449	429	423	417	410
CIPLA LTD	387.25	394	400	405	389	382	378	373
COLGATE PALMOLIV	1,329.30	1342	1355	1363	1334	1321	1313	1305
CONTAINER CORPOR	949.45	968	987	1015	941	922	894	867
CROMPTON GREAVES	111.05	112	113	115	110	109	108	106
CUMMINS (I)	463.15	467	471	476	462	458	453	449
DLF	201.05	204	206	208	201	199	197	195
DR. REDDY'S LABS	1,730.15	1745	1759	1769	1735	1721	1711	1702
FEDERAL BANK	463.00	469	475	479	464	458	454	449
GLAXOSMITHKLINE PHARMA	2,016.20	2025	2033	2046	2012	2004	1991	1979
GLENMARK PHARM	446.00	458	470	483	445	433	420	406
GMR INFRASTRUCTURE	17.65	18	19	19	18	17	17	17
HCL TECHNOLOGIES	627.30	632	637	645	624	619	611	603



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
HDFC BANK	669.10	672	675	679	668	665	661	657
HDFC LTD	775.15	782	790	795	778	770	766	761
HIND PETROLEUM	281.50	285	288	290	283	280	278	276
HIND UNILEVER	524.35	528	532	535	525	521	518	515
HINDALCO INDS	108.30	109	111	112	108	107	105	103
ICICI BANK	1,032.60	1048	1063	1072	1039	1024	1015	1006
IDBI	102.90	104	106	107	103	101	100	98
IDFC	156.50	158	160	162	157	155	153	152
INDIAN HOTELS	59.60	61	62	62	60	59	58	57
ITC LTD	289.00	291	292	295	288	286	283	280
JAIPRAKASH ASSOC	89.90	91	92	94	90	88	87	85
JINDAL STEEL POW	376.10	380	384	388	376	372	368	365
JSW STEEL	716.55	724	732	742	714	707	697	687
KOTAK MAHINDRA BANK	627.95	633	638	643	628	623	618	613
LARSEN & TOUBRO	1,590.75	1606	1622	1644	1584	1569	1547	1525
LIC HOUSING FIN	246.80	249	251	254	246	244	241	238
LUPIN LABS	564.80	570	575	580	566	560	556	551
MAHINDRA & MAHIN	955.35	963	971	982	951	944	932	920
MARUTI SUZUKI	1,493.45	1509	1524	1534	1499	1484	1474	1464
MPHASIS	395.10	398	401	404	396	393	390	387
NTPC	163.90	165	167	169	164	162	160	158
ONGC CORPN	251.10	253	255	256	252	250	249	248
ORACLE FINANCIAL SERVICES SOFTWARE	2,825.05	2838	2850	2866	2822	2809	2793	2777
POWER FINANCE CORP	183.00	185	187	190	182	180	178	175
POWER GRID CORP OF INDIA	119.10	120	121	122	119	118	118	117
PUNJAB NATIONAL BANK	733.75	739	745	750	734	729	724	719
RANBAXY LABS	512.65	519	525	529	514	508	504	500
RELIANCE CAPITAL	384.50	389	394	401	383	378	372	365
RELIANCE COMMUNICATIONS	63.30	64	65	67	63	62	60	59
RELIANCE INDS	765.85	773	779	785	767	760	755	749
RELIANCE INFRASTRUCTURE	460.15	465	469	476	459	454	448	442
RELIANCE POWER	90.90	92	94	96	91	89	87	86
SESA GOA	167.30	169	170	173	166	165	163	160
SIEMENS LTD	658.75	670	682	692	660	649	639	629
STATE BANK	2,098.45	2119	2140	2166	2094	2073	2047	2021



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
STEEL AUTHORITY	78.05	78	79	79	78	78	77	77
STERLITE INDS (I)	97.25	98	99	99	97	96	95	95
SUN PHARMACEUTIC	699.20	705	712	720	697	691	682	674
TATA MOTORS	258.75	266	273	277	262	255	251	246
TATA POWER COMP	101.05	102	103	104	101	100	98	97
TATA STEEL	365.95	369	373	376	366	363	359	356
TCS	1,276.45	1283	1290	1296	1277	1270	1264	1258
TECH MAHINDRA	910.10	921	931	947	905	894	879	863
TORRENT POWER	156.85	159	161	162	158	156	154	153
UNION BANK	231.20	234	237	240	231	228	225	223
UNITED PHOSPHOROUS	110.00	111	112	112	110	110	109	109
UNITED SPIRITS	1,829.00	1848	1867	1896	1818	1799	1770	1740
WIPRO LTD	370.80	374	376	380	370	367	364	360

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