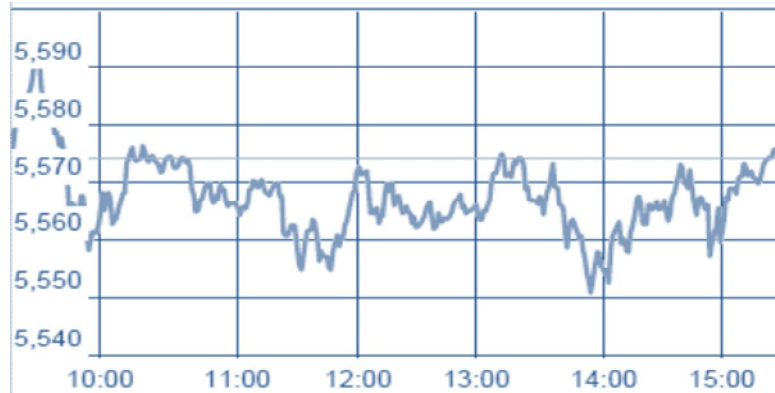


## Market Data



## Domestic Markets

Indices	Last Trade	Pts chg	% chg
Nifty	5571.40	(2.65)	(0.05)
SENSEX	18339.00	29.63	0.16
BSE MIDCAP	6598.99	(59.34)	(0.89)
BSE SMLCAP	7050.54	(60.21)	(0.85)
BSE-100	5601.43	(7.66)	(0.14)
BSE-200	2268.87	(4.98)	(0.22)
BSE-500	7103.82	(19.87)	(0.28)

## Asian Indices

INDICES	Last Trade	Pts chg	% chg
HANGSENG	21,262.06	103.05	0.49
SHANGHAI	2,016.98	2.26	0.11
NIKKEI	9,153.20	129.04	1.43
SEOUL	1,878.10	17.27	0.93
TAIWAN TAIEX	7,129.04	(1.03)	(0.01)
STRAITS TIMES	2,950.93	5.30	0.18
JAKARTA COMPOSI	4,313.44	(37.85)	(0.87)

## Sectoral Indices

INDEX	Last Trade	Pts chg	% chg
AUTO	10508.02	107.81	1.04
FMCG	5718.7	49.11	0.87
TECK	3361.81	2.01	0.06
REALTY	1889.57	0.34	0.02
BANKEX	13004.92	(15.90)	(0.12)
POWER	1940.5	(2.93)	(0.15)
IT	5653.56	(15.82)	(0.28)
OIL&GAS	8043.08	(23.50)	(0.29)
PSU	7065.14	(25.82)	(0.36)
METAL	9793.26	(66.35)	(0.67)
HC	7628.46	(57.59)	(0.75)
CG	10546.93	(88.40)	(0.83)
CD	7380.52	(85.31)	(1.14)

## Market Wrap-Up

Following six consecutive sessions of shave off, markets witnessed a choppy session of trade that ended assorted almost flat on the first day of the week with the benchmark Nifty ending a tad below prior sessions close and the Sensex edging marginally marking gains of around two tenths of a percent. The slip may be attributed to the cautiousness ahead of the Winter session of the Parliament that is set to initiate on Thursday. Broader indices however decisively underperformed the benchmarks that ended the day with loss of around a percent. However, Global indices clambered in trade as U.S. President, Mr. Barack Obama expressed confidence that he will strike a deal with Congress on a new budget. Back home, Nifty ended the day at 5571.40, 2.65 points lower and the Sensex added meagerly 29.63 points that parked the index at 18339.

## Domestic Update

- After terming CAG's estimate of Rs 1.76 lakh crore loss in 2G spectrum allocation as a "myth", finance minister P Chidambaram said the projected Rs 1.86 lakh crore loss in coal blocks allocation would also turn out to be a "mythical" and "fancy" number.
- Trinamool Congress is planning to hold a 48-hour long demonstration at Jantar Mantar in the capital against price rise and the Centre's decision to introduce FDI in multi-brand retail. The TMC chief reached out to the opposition BJP to bring a no-confidence motion against the government in the winter session of Parliament which begins on Thursday.
- The National Bank for Agriculture and Rural Development (NABARD) has sanctioned Rs 236.18 crore as loan assistance to the government of Karnataka for building 82 minor irrigation structures, 189 rural roads and 42 rural bridges in different districts.

## Sector Update

- The Supreme Court issued notice to the Centre and the CBI on a plea for a probe by a special investigation team into the alleged irregularities in the coal block allocations.
- Russian conglomerate Sistema's Indian mobile phone unit, set to lose all but one of its 22 zonal operating permits, is open to acquisitions in India, the unit's head said.
- RBI Governor D Subbarao deposed in a Delhi court as a prosecution witness in the 2G case, saying he had questioned in 2007 the spectrum fee of around Rs 1,600 crore for pan India licence.

## Corporate Update

- Indian Oil Corporation** does not have any under-recoveries on petrol at the moment, Mr. P K Goyal, director finance of the company said. This is despite the latest 95 paise per litre cut on the product. However, unmet under-recoveries for other petroleum products in the first half of FY13 for IOC currently stand at Rs 25,000 crore.
- PFC** has set a disbursement target of Rs 40,000 crore in FY13. The company has already disbursed Rs 17,000 crore in the first half of the current fiscal year. Moreover, the company clarified that there has been no sluggishness in demand for credit.
- Following the approval by the United States Food and Drug Administration for its abbreviated new drug application (ANDA), **Dr Reddy** has launched Sildenafil tablets in the US market.
- Sistema Shyam**, which provides services in the brand name of MTS, reported its net loss has narrowed to Rs 495.4 crore for the third quarter ended September 30. The company had posted a net loss of Rs 1,009.7 crore in the same period a year ago. The company registered increase in revenue by 23% at Rs 404 crore during the reported quarter compared to Rs 328.2 crore in the corresponding period last fiscal.

## FII F&amp;O Statistics

	BUY		SELL		NET Buy/(Sell) Value
	No. of Contracts	Value (Rs. In Cr.)	No. of Contracts	Value (Rs. In Cr.)	(Rs. In Cr.)
INDEX FUTURES	37348	1033.33	64751	1755.22	(721.89)
INDEX OPTIONS	529684	14808.53	477237	13381.90	1,426.63
STOCK FUTURES	58171	1608.50	49219	1330.79	277.71
STOCK OPTIONS	66604	1820.26	70855	1940.40	(120.14)

FII Investments on 19<sup>th</sup> November 2012

Debt/Equity	Investment Route	Gross Purchases(Rs Crores)	Gross Sales(Rs Crores)	Net Investment (Rs Crores)	Net Investment US(\$ million)	Conversion
						(1 USD TO INR)
Equity	Stock Exchange	3008.10	2294.00	714.10	129.85	Rs. 54.9915
	Primary market & others	77.80	4.50	73.30	13.33	
	<b>Sub-total</b>	<b>3085.90</b>	<b>2298.60</b>	<b>787.40</b>	<b>143.18</b>	
Debt	Stock Exchange	780.10	1385.10	(605.00)	(110.01)	
	Primary market & others	193.90	171.80	22.10	4.02	
	<b>Sub-total</b>	<b>974.00</b>	<b>1556.90</b>	<b>(582.80)</b>	<b>(105.99)</b>	
	<b>Total</b>	<b>4059.90</b>	<b>3855.50</b>	<b>204.60</b>	<b>37.19</b>	

## Open Interest Data

	Current OI (Rs Cr.)	Chg in OI (Rs Cr.)
INDEX FUTURES	12,292.59	475.12
INDEX OPTIONS	90,288.90	1,745.53
<b>TOTAL INDEX</b>	<b>102,581.49</b>	<b>2,220.65</b>
STOCK FUTURES	33,992.99	888.31
STOCK OPTIONS	13,809.89	650.24
<b>TOTAL STOCKS</b>	<b>47,802.88</b>	<b>1,538.55</b>
<b>GRAND TOTAL</b>	<b>150,384.37</b>	<b>3,759.20</b>

**Increase In Open Interest**

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
COLPAL	425	482	13.41	1322.7	-0.78
IRB	3358	3654	8.81	121.5	-1.74
MARUTI	11795	12755	8.14	1498.75	3.69
NMDC	786	830	5.60	169.05	0.24
PUNJLLOYD	7583	7968	5.08	50.15	-2.24

**Decrease In Open Interest**

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
PETRONE	1697	1569	-7.54	160.8	0.85
SYNDIBA	785	738	-5.99	118.1	-1.30
ITC	23324	21953	-5.88	282.2	2.54
DIVISLAB	3990	3760	-5.76	1169	-0.58
SIEMENS	2222	2095	-5.72	671	0.21

**Increase In Open Interest & Decrease In Price**

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
COLPAL	425	482	13.41	1322.7	-0.78
IRB	3358	3654	8.81	121.5	-1.74
PUNJLLOYD	7583	7968	5.08	50.15	-2.24
HINDPETRO	4963	5197	4.71	288.45	-2.60
IDFC	7245	7538	4.04	155.25	-2.97

**Decrease In Open Interest & Increase In Price**

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
PETRONE	1697	1569	-7.54	160.8	0.85
ITC	23324	21953	-5.88	282.2	2.54
SIEMENS	2222	2095	-5.72	671	0.21
BHEL	22465	21183	-5.71	230	0.37
UNIPHOS	4157	3985	-4.14	115.1	1.72

**Technical Trading Calls****Indices**

Indices	Close	R1	R2	S1	S2
Sensex	18339.00	18450	18500	18270	18175
Nifty	5571.40	5605	5620	5550	5522

**Stocks**

Scrip	Close	Call	Stop Loss	Target
Mahindra Life	435.00	BUY	424	452
Reliance Capital	375.95	BUY	370	384
Bharti Airtel	309.80	BUY	302	320
Century Enka	139.55	BUY	134	148

## Support &amp; Resistance

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
* S&P CNX NIFTY	5,571.40	5593	5615	5637	5571	5550	5528	5506
- CNX BANK INDEX - 1 MONTH	11,361.85	11412	11461	11523	11350	11300	11238	11177
- NSE50 - 1 MONTH	5,589.65	5608	5627	5650	5585	5566	5543	5519
ACC LTD	1,382.65	1397	1411	1426	1382	1368	1354	1339
ADANI ENTERPRISE	225.50	229	232	235	225	222	219	215
ADITYA BIRLA NUVO	958.15	971	984	994	961	948	938	928
AMBUJA CEMENTS	199.40	202	205	208	200	197	194	191
ANDHRA BANK	102.70	104	106	107	103	102	100	99
ASHOK LEYLAND	26.25	27	28	29	27	26	25	25
ASIAN PAINTS	3,876.75	3941	4006	4051	3896	3831	3786	3740
AXIS BANK	1,214.30	1229	1243	1256	1216	1201	1189	1176
BAJAJ AUTO	1,850.55	1871	1891	1924	1838	1818	1785	1752
BANK OF BARODA	728.65	740	751	759	733	721	714	707
BANK OF INDIA	272.65	276	279	282	272	269	266	263
BHARAT ELEC	1,198.20	1205	1212	1219	1198	1191	1184	1177
BHARAT FORGE	255.70	261	266	269	258	253	250	247
BHARAT PETROLEUM	328.05	332	337	341	328	324	319	315
BHARTI AIRTEL	309.50	312	315	320	308	305	301	296
BHEL	229.15	232	235	237	230	227	225	223
BIOCON	282.90	293	303	309	287	277	270	264
CAIRN INDIA	334.55	337	339	341	334	332	330	327
CANARA BANK	424.40	430	436	441	425	419	414	409
CIPLA LTD	382.70	385	388	391	382	380	376	373
COLGATE PALMOLIV	1,317.75	1334	1351	1366	1319	1302	1286	1271
CONTAINER CORPOR	957.75	968	979	985	962	951	945	938
CROMPTON GREAVES	111.50	113	114	116	111	109	107	105
CUMMINS (I)	456.95	462	467	470	458	453	450	447
DLF	204.55	207	209	212	204	201	198	195
DR. REDDY'S LABS	1,738.00	1767	1796	1817	1746	1717	1696	1675
FEDERAL BANK	456.00	460	465	468	457	453	450	446
GLAXOSMITHKLINE PHARMA	1,996.20	2004	2012	2019	1997	1989	1982	1975
GLENMARK PHARM	424.75	435	445	453	426	416	408	399
GMR INFRASTRUCTURE	18.65	19	20	20	19	18	18	18
HCL TECHNOLOGIES	615.85	622	628	638	612	606	596	586



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
HDFC BANK	646.75	650	653	658	645	642	636	631
HDFC LTD	764.85	773	782	788	767	759	753	747
HIND PETROLEUM	286.95	293	299	302	290	284	281	277
HIND UNILEVER	516.65	521	525	530	517	512	508	503
HINDALCO INDS	107.55	109	110	111	108	107	106	105
ICICI BANK	1,021.15	1031	1041	1048	1024	1014	1006	999
IDBI	101.55	103	105	107	102	100	99	97
IDFC	154.40	159	164	168	156	151	148	145
INDIAN HOTELS	61.25	62	63	64	62	61	60	59
ITC LTD	281.70	285	289	295	279	276	269	263
JAIPRAKASH ASSOC	89.15	91	94	95	90	88	86	85
JINDAL STEEL POW	371.90	376	381	385	372	367	363	358
JSW STEEL	725.00	734	742	749	727	719	712	706
KOTAK MAHINDRA BANK	622.85	628	634	641	621	615	608	600
LARSEN & TOUBRO	1,558.45	1582	1606	1621	1567	1543	1528	1513
LIC HOUSING FIN	244.45	250	256	260	247	241	238	234
LUPIN LABS	561.90	576	591	600	567	552	543	533
MAHINDRA & MAHIN	908.80	916	924	935	906	898	887	877
MARUTI SUZUKI	1,494.25	1519	1543	1579	1482	1458	1421	1385
MPHASIS	398.70	400	402	403	399	397	396	394
NTPC	168.35	169	170	172	168	167	165	164
ONGC CORPN	254.05	257	261	263	255	252	250	248
ORACLE FINANCIAL SERVICES SOFTWARE	2,828.00	2861	2895	2929	2827	2793	2759	2724
POWER FINANCE CORP	176.30	182	189	192	179	173	169	165
POWER GRID CORP OF INDIA	120.05	121	121	122	120	119	118	117
PUNJAB NATIONAL BANK	743.95	750	757	764	743	737	730	723
RANBAXY LABS	515.90	522	528	531	518	512	508	505
RELIANCE CAPITAL	376.05	381	387	392	377	371	366	361
RELIANCE COMMUNICATIONS	62.15	63	64	66	62	61	59	58
RELIANCE INDS	774.30	781	788	798	771	764	754	744
RELIANCE INFRASTRUCTURE	458.80	464	469	473	460	455	450	446
RELIANCE POWER	91.05	93	94	96	92	90	89	88
SESA GOA	166.35	169	171	173	167	164	163	161
SIEMENS LTD	669.50	674	678	682	671	666	663	659
STATE BANK	2,093.90	2117	2140	2157	2101	2078	2061	2045



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
STEEL AUTHORITY	77.95	79	81	81	78	77	76	76
STERLITE INDS (I)	96.75	98	99	100	97	96	95	94
SUN PHARMACEUTIC	680.45	688	696	703	681	673	665	658
TATA MOTORS	264.10	267	270	272	264	262	259	257
TATA POWER COMP	96.85	99	101	103	98	95	94	93
TATA STEEL	363.50	371	378	382	366	359	355	351
TCS	1,262.35	1285	1308	1322	1272	1249	1235	1222
TECH MAHINDRA	883.25	909	935	954	891	865	847	828
TORRENT POWER	160.10	163	166	168	161	158	156	154
UNION BANK	218.50	224	230	233	220	215	211	207
UNITED PHOSPHOROUS	114.45	116	117	118	114	113	111	110
UNITED SPIRITS	1,752.05	1798	1843	1878	1763	1717	1683	1648
WIPRO LTD	358.15	362	366	369	359	355	351	348



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