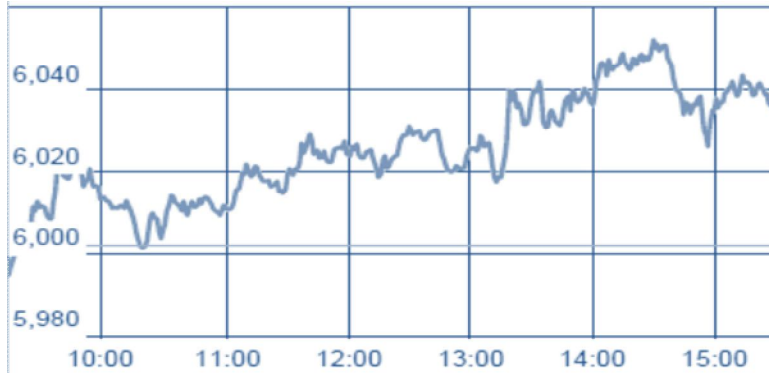




Market Data



Domestic Markets

Indices	Last Trade	Pts chg	% chg
Nifty	6039.20	37.35	0.62
SENSEX	19964.03	146.40	0.74
BSE MIDCAP	7182.25	17.57	0.25
BSE SMLCAP	7409.18	(2.53)	(0.03)
BSE-100	6113.61	40.63	0.67
BSE-200	2475.83	15.49	0.63
BSE-500	7728.04	43.05	0.56

Asian Indices

INDICES	Last Trade	Pts chg	% chg
HANGSENG	23,339.76	(17.23)	(0.07)
SHANGHAI	2,284.91	(24.59)	(1.06)
NIKKEI	10,609.64	9.20	0.09
SEOUL	1,974.27	(3.18)	(0.16)
TAIWAN TAIEX	7,616.64	(83.79)	(1.09)
STRAITS TIMES	3,195.10	(13.40)	(0.42)
JAKARTA COMPOSI	4,398.38	(12.58)	(0.29)

Sectoral Indices

INDEX	Last Trade	Pts chg	% chg
OIL & GAS	9283.79	279.80	3.11
Realty Index	2290.77	46.07	2.05
TECK	3861.07	60.64	1.60
PSU Index	7650.05	106.27	1.41
IT	6479.06	87.13	1.36
AUTO	11381.52	46.43	0.41
METAL	10846.2	35.93	0.33
POWER	1973.6	4.12	0.21
BANKEKX	14531.22	16.26	0.11
CONSUMER DURABLES	7743.23	5.50	0.07
FMCG	5753.83	3.12	0.05
HEALTHCARE	8109.31	(12.27)	(0.15)
CAPITAL GOODS	10481.19	(65.76)	(0.62)

Market Wrap-Up

Attributed by gains in Oil & Gas sector that shot up and was the leading mover in trade after petroleum ministry authorised oil marketing companies (OMC) to make fuel price corrections from time to time, aided the benchmark indices to clamber to the tune of almost a percent. The move may help the government reduce its vast subsidy bill. The OMC's are expected to announce a price hike soon. Nifty ended the day at 6039.20 marking gains of 37.35 points and the Sensex added 146.40 point that parked the index at 19964.03. However, broader indices continued to be underperformers that ended mixed with the midcap index accumulating a quarter percentage point while the Smallcap marginally edged lower.

Domestic Update

- Indian economy is projected to grow at a slower pace of 6.1% this year even as exports and capital investments are likely to be much better than in 2012. The UN has trimmed its growth forecast from 7.2% estimated in June 2012.
- Government decided to increase the cap on LPG cylinders to 9 from 6. This will be effective from April onwards.
- Oil marketing companies can now raise diesel prices in line with increases in global crude oil prices, Oil Minister Veerappa Moily said—a move that could help the government reduce its vast subsidy bill.
- NCDEX is in discussions with several state governments including Andhra Pradesh and Maharashtra to implement its mandi modernisation project.

Sector Update

- The Cabinet approved a 50% cut in the auction reserve price for CDMA spectrum, a move which may encourage Russia's Sistema to participate in the auction process.
- The government imposed 2.5% import duty on crude edible oil to protect domestic farmers, but kept duties unchanged on refined cooking oil fearing a hike in retail prices.

Corporate Update

- Tribhovandas Bhimji Zaveri Limited** said that it will open its first exclusive showroom in Aurangabad on January 18.
- McNally Bharat Engineering Company Ltd** has received an order worth Rs 513.19 crore for its 1X300 MW Power plant at Vizag.
- HCL Technologies Ltd** has signed a long-term global IT infrastructure management outsourcing services agreement with mobile communications giant, Nokia.
- NTPC** has again raised objections to some of the clauses of the model fuel supply agreement to be signed with **Coal India Ltd**.
- The government deferred a decision on proposal to revive sick public sector unit, **Scooters India Ltd**.
- Proxy advisory Institutional Investors Advisory Services has asked investors to vote against a merger proposal by met coke producer **Gujarat NRE Coke** with one of its associate companies. Gujarat NRE is seeking shareholder approval for a scheme of amalgamation with Bharat NRE Coke.
- BHEL** has secured a major contract for the electro-mechanical equipment package for a 720 Mw Hydroelectric project in Bhutan.
- The Committee headed by the Cabinet Secretary has cleared the proposal to grant 'Maharatna' status for **Bharat Heavy Electricals Ltd**, Union Minister for Heavy Industries and Public Enterprises Praful Patel has said.
- Thomas Cook (India) Ltd** has expanded its footprint in neighboring Nepal. Thomas Cook has appointed a franchisee in Kathmandu under the name Gold Circle Partner.
- Orient Refractories** has entered into a share purchase agreement with subsidiary of RHI, which is one of the largest refractory companies in the world. The agreement has been entered at the price of Rs 43 per share and the public offer would also be made at the same price. The total value of the deal stands at Rs 516 crore.
- Honda Motorcycle & Scooter India** said it will launch at least four products every year in India with its first integrated R&D centre here, that will also serve as a global innovation hub, coming on stream.

FII F&O Statistics

	BUY		SELL		NET Buy/(Sell) Value
	No. of Contracts	Value (Rs. In Cr.)	No. of Contracts	Value (Rs. In Cr.)	(Rs. In Cr.)
INDEX FUTURES	37478	1145.46	50379	1488.76	(343.30)
INDEX OPTIONS	534046	16096.8	482970	14634.74	1,462.06
STOCK FUTURES	56380	1836.3	49056	1640.51	195.79
STOCK OPTIONS	68486	2109.92	72263	2215.07	(105.15)

FII Investments on 17th January 2013

Debt/Equity	Investment Route	Gross Purchases(Rs Crores)	Gross Sales(Rs Crores)	Net Investment (Rs Crores)	Net Investment US(\$ million)	Conversion
						(1 USD TO INR)
Equity	Stock Exchange	3525.80	2419.70	1106.10	201.74	Rs. 54.826
	Primary market & others	0.00	0.70	(0.70)	(0.12)	
	Sub-total	3525.80	2420.30	1105.40	201.62	
Debt	Stock Exchange	931.60	334.90	596.70	108.83	
	Primary market & others	5.60	0.00	5.60	1.02	
	Sub-total	937.20	334.90	602.20	109.84	
Total		4463.00	2755.20	1707.60	311.46	

Open Interest Data

	Current OI (Rs Cr.)	Chg in OI (Rs Cr.)
INDEX FUTURES	12,280.89	640.77
INDEX OPTIONS	82,953.02	2,581.01
TOTAL INDEX	95,233.91	3,221.78
STOCK FUTURES	39,892.58	1,426.32
STOCK OPTIONS	18,855.98	709.8
TOTAL STOCKS	58,748.56	2,136.12
GRAND TOTAL	153,982.47	5,357.90

Increase In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
HINDPETRO	6647	7859	18.23	345.85	5.70
EXIDEIND	2781	3274	17.73	139.45	-2.14
GAIL	1829	2118	15.80	374.90	0.94
SYNDIBANK	1585	1768	11.55	138.70	-0.57
HEROMOTOC	12347	13756	11.41	1,816.45	-1.29

Decrease In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
ZEEL	3020	2569	-14.93	229.25	2.41
IOC	1822	1612	-11.53	315.85	6.17
HDIL	6826	6080	-10.93	119.50	-0.50
UNIONBA	1742	1561	-10.39	266.05	1.51
ORIENTB	1980	1777	-10.25	339.25	-0.18

Increase In Open Interest & Decrease In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
EXIDEIND	2781	3274	17.73	139.45	-2.14
SYNDIBANK	1585	1768	11.55	138.70	-0.57
HEROMOTOC	12347	13756	11.41	1,816.45	-1.29
INDUSINDBK	2231	2433	9.05	428.50	-0.60
PETRONET	1887	2042	8.21	161.00	-1.04

Decrease In Open Interest & Increase In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
ZEEL	3020	2569	-14.93	229.25	2.41
IOC	1822	1612	-11.53	315.85	6.17
UNIONBA	1742	1561	-10.39	266.05	1.51
GODREJI	1583	1468	-7.26	320.10	1.94
SBIN	43460	40411	-7.02	2,480.10	1.47

Technical Trading Calls

Indices

Indices	Close	R1	R2	S1	S2
Sensex	19964.03	20060	20138	19900	19790
Nifty	6039.20	6068	6092	6020	5988

Stocks

Scrip	Close	Call	Stop Loss	Target
JSW Steel	861.35	BUY	848	880
Polaris	135.90	BUY	131	142
Wipro	430.70	BUY	427	439
KTK Bank	174.95	BUY	170	180

Support & Resistance

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
* S&P CNX NIFTY	6,039.20	6066	6092	6131	6027	6000	5962	5923
- CNX BANK INDEX - 1 MONTH	12,690.10	12771	12853	12931	12694	12612	12534	12457
- NSE50 - 1 MONTH	6,054.45	6085	6115	6157	6042	6012	5970	5928
ACC LTD	1,358.85	1379	1400	1416	1363	1343	1326	1310
ADANI ENTERPRISE	266.45	270	273	277	266	262	258	254
ADITYA BIRLA NUVO	1,159.60	1169	1177	1186	1160	1151	1143	1135
AMBUJA CEMENTS	199.95	202	204	206	199	198	195	193
ANDHRA BANK	121.50	123	125	126	122	120	119	117
ASHOK LEYLAND	26.65	27	27	27	27	27	26	26
ASIAN PAINTS	4,333.20	4357	4381	4422	4316	4292	4251	4210
AXIS BANK	1,406.40	1419	1431	1444	1407	1394	1382	1369
BAJAJ AUTO	2,052.75	2093	2134	2157	2070	2029	2006	1982
BANK OF BARODA	867.00	876	885	891	870	861	855	849
BANK OF INDIA	381.85	386	390	395	382	377	373	369
BHARAT ELEC	1,297.65	1311	1324	1338	1297	1284	1269	1255
BHARAT FORGE	251.05	253	255	256	252	250	249	247
BHARAT PETROLEUM	396.15	409	422	435	395	382	369	355
BHARTI AIRTEL	353.50	361	368	380	350	342	331	320
BHEL	225.05	228	230	233	225	222	219	217
BIOCON	281.40	283	285	286	282	280	278	277
CAIRN INDIA	337.65	341	344	348	337	334	330	326
CANARA BANK	515.80	521	526	533	514	508	501	494
CIPLA LTD	407.40	414	421	424	410	404	400	396
COLGATE PALMOLIV	1,445.30	1469	1493	1507	1456	1432	1418	1405
CONTAINER CORPOR	931.85	940	948	956	932	924	916	908
CROMPTON GREAVES	117.30	119	122	124	117	115	112	110
CUMMINS (I)	507.30	520	532	540	512	500	493	485
DLF	257.50	262	266	273	255	251	244	238
DR. REDDY'S LABS	1,938.50	1949	1960	1972	1937	1926	1914	1902
FEDERAL BANK	511.80	521	529	536	513	505	498	491
GLAXOSMITHKLINE PHARMA	2,203.05	2215	2226	2245	2196	2185	2166	2148
GLENMARK PHARM	515.20	534	552	582	504	485	456	426
GMR INFRASTRUCTURE	20.00	20	21	21	20	20	19	19
HCL TECHNOLOGIES	704.00	720	737	752	705	689	673	658



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
HDFC BANK	666.80	674	681	691	664	657	647	637
HDFC LTD	807.60	817	827	832	811	802	796	790
HIND PETROLEUM	343.90	359	375	391	342	327	310	294
HIND UNILEVER	500.55	505	509	512	501	497	493	489
HINDALCO INDS	122.05	124	126	128	122	120	118	117
ICICI BANK	1,162.50	1180	1198	1209	1169	1151	1140	1129
IDBI	114.55	116	117	119	114	113	111	109
IDFC	173.35	176	179	183	173	170	167	164
INDIAN HOTELS	64.45	65	66	67	64	63	62	61
ITC LTD	285.30	288	290	293	285	282	279	276
JAIPRAKASH ASSOC	91.55	93	95	96	92	90	89	88
JINDAL STEEL POW	431.65	437	442	449	430	424	417	410
JSW STEEL	861.35	874	887	908	853	840	819	798
KOTAK MAHINDRA BANK	627.90	632	636	641	626	622	616	611
LARSEN & TOUBRO	1,527.70	1544	1561	1572	1533	1516	1505	1493
LIC HOUSING FIN	278.00	281	284	288	278	275	272	268
LUPIN LABS	586.55	591	595	601	584	580	574	568
MAHINDRA & MAHIN	900.95	909	918	926	901	892	884	875
MARUTI SUZUKI	1,494.10	1515	1536	1551	1501	1480	1465	1451
MPHASIS	383.45	402	421	446	377	358	333	308
NTPC	157.10	158	159	160	157	156	155	153
ONGC CORPN	314.45	324	334	345	312	303	291	279
ORACLE FINANCIAL SERVICES SOFTWARE	3,321.25	3361	3400	3441	3320	3281	3240	3200
POWER FINANCE CORP	205.25	207	209	211	205	203	201	199
POWER GRID CORP OF INDIA	112.65	113	114	115	112	112	111	109
PUNJAB NATIONAL BANK	890.55	899	908	921	886	878	865	852
RANBAXY LABS	488.45	497	505	511	491	483	478	472
RELIANCE CAPITAL	478.80	485	492	498	479	473	467	461
RELIANCE COMMUNICATIONS	83.00	85	87	89	82	80	78	75
RELIANCE INDS	890.00	902	915	936	881	869	847	826
RELIANCE INFRASTRUCTURE	526.20	534	541	546	529	521	516	511
RELIANCE POWER	92.85	94	94	95	93	92	91	90
SESA GOA	189.65	192	194	197	190	187	185	182
SIEMENS LTD	651.80	659	666	671	655	647	643	638
STATE BANK	2,469.85	2494	2518	2553	2458	2434	2399	2364



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
STEEL AUTHORITY	93.55	95	97	100	93	91	88	85
STERLITE INDS (I)	115.95	117	119	121	116	114	112	111
SUN PHARMACEUTIC	717.00	722	726	731	717	712	708	703
TATA MOTORS	328.95	332	335	339	328	325	321	317
TATA POWER COMP	106.55	107	108	109	106	105	104	103
TATA STEEL	418.70	423	428	435	416	412	404	397
TCS	1,362.00	1375	1388	1404	1359	1346	1330	1314
TECH MAHINDRA	1,018.40	1032	1045	1063	1014	1001	984	966
TORRENT POWER	178.65	182	185	187	179	176	173	171
UNION BANK	265.05	269	273	277	265	261	256	252
UNITED PHOSPHOROUS	138.60	141	144	148	137	134	130	126
UNITED SPIRITS	1,759.10	1800	1841	1871	1770	1729	1699	1669
WIPRO LTD	430.70	437	444	451	430	423	416	408



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