Net Invest.

(Rs. Cr.)

+1,984

+6,166 +3,380

+2,790

+40,771 +84,576

+621

16,600.00

23,400.00

2,065.00

-125.00

-75.00

-14.00

Tin (US\$/tonne)

Zinc (US\$/tonne)

BSE Advances/Declines 857/1,973

N.A



Key Statistics as on 28th February, 2013

			, ,,								
Broad Ir	ndicators		FII Activity								
Sen	Sensex				Equit	ty			Deb	t	
18,861.54	-290.87		Date	Gross	Gross sales	Net	Net	Gross	Gross sales	Net	Net
NI:	iftv			Purchases		Invest.	Invest.	Purchases		Invest.	Invest.
INI	iity			(Rs. Cr.)	(Rs. Cr.)	(Rs. Cr.)	(\$Mn)	(Rs. Cr.)	(Rs. Cr.)	(Rs. Cr.)	(\$Mn)
5,693.05	-103.85		28-Feb-13	4,376	3,533	+843	+157	2,365	244	+2,121	+394
Dow	Jones	FII	27-Feb-13	3,131	3,048	+83	+15	1,238	941	+297	+55
2011	1	-	26-Feb-13	2,537	2,271	+266	+49	791	592	+199	+37
14,054.50	-20.88		25-Feb-13	2,903	2,691	+212	+39	1,121	1,980	-859	-158
Nas	sdag		22-Feb-13	4,470	3,315	+1,155	+217	2,130	1,049	+1,081	+198
		-	MTD	78,888	54,421	+24,467	+4,580	23,265	17,736	+5,529	+1,029
3,160.19	-2.07		YTD	156,747	110,221	+46,526	+8,640	41,183	32,707	+8,476	+2,058
·											

Metal	Prices				Mutual Fund Activity								
Gold (Rs	./10Gms)						Equity					D	ebt
29,615.00	+30.00		Da	te	(Gross	Gross sales	Net Inves	st.	Gros	ss	Gros	ss sales
Nymex Crude (US\$/bbl)						rchases Rs. Cr.)	(Rs. Cr.)	(Rs. Cr.)		Purcha (Rs. C			s. Cr.)
92.05	-0.71		27-	Feb-13		707	436	+2	71	7	7,038		5,054
Aluminum	(US\$/tonne)	MF	26-	Feb-13		476	575		-99	12	,082		5,916
2.005.00	45.00		25-	Feb-13		348	312		-36	g	,309		5,929
2,005.00	-15.00		22-	Feb-13		392	497	' -1	.05	7	,451		4,661
Copper (U	IS\$/tonne)		21-	Feb-13		533	692	-1	159	4	,150		3,528
7,815.00	-55.00		M	ΓD		8,617	9,935	-1,3	319	119	,731		78,960
7,813.00	-55.00		YT	D D		20,040	26,072	-6,0	32	259	,076	:	174,500
Lead (US\$/tonne)					Cı	urrency Rat	es						
2,281.50	-22.50	28-	Feb-13	USD)	Chg	EUR	Chg		JPY	Ch	g	INR
Nickel (US\$/tonne)		1	USD		_		- 0.766	0.004		92.560	(0.320	54.36

8,571,121

234,052

	Currency Rates									
28-Feb-13	USD	Chg	EUR	Chg	JPY	Chg	INR	Chg		
1 USD	-	-	0.766	0.004	92.560	0.320	54.360	0.485		
1 EUR	1.306	-0.008	-	-	120.850	-0.320	71.312	0.750		
1 JPY	0.011	0.000	0.827	0.002	-	-	0.591	0.008		
1 INR	0.018	0.000	0.014	0.000	1.693	-0.025	-	-		
1 GBP	1.516	0.000	1.161	0.007	140.348	0.528	82.566	0.983		
1 CHF	1.068	-0.008	0.818	-0.001	98.799	-0.420	58.411	0.527		
1 CAD	0.970	-0.007	0.743	-0.001	89.798	-0.362	53.079	0.609		
1 AUD	1.022	-0.002	0.782	0.004	94.545	0.162	55.783	0.914		
1 HKD	0.129	0.000	0.099	0.001	11.935	0.044	7.010	0.065		

Put/Call Ratio		Rising Volume a	nd Rising Prices	-BSE 100 (Bull	ish Connotatio	on)
0.85	Security Name	Volume	Volume 1	Price (Rs.)	Price 1 (Rs.)	V
0.00	TITAN INDS	5,531,733	1,697,059	260.90	255.10	:
Stocks in Ban for	TECH MAHINDRA	922,977	447,309	1,051.05	1,028.70	
F&O on 1st March, 2013	NESTLE (I)	158,717	85,135	4,761.80	4,670.05	
2013	RAIALALITO	596 157	440.022	1 072 00	1 06/1 10	

NESTLE (I)	158,717	85,135	4,761.80	4,670.05	86.43	1.96		
BAJAJ AUTO	586,457	440,033	1,973.00	1,964.10	33.28	0.45		
Rising Volume and Falling Prices-BSE 100 (Bearish Connotation)								
Security Name	Volume	Volume 1	Price (Rs.)	Price 1 (Rs.)	V/V (%)	P/P (%)		
Security Name RANBAXY LABS	Volume 2,660,744	Volume 1 1,983,938	Price (Rs.) 378.25	Price 1 (Rs.) 399.20	V/V (%) 34.11	P/P (%) -5.25		
-			` ,					

2,662,033

185,817

297.95

1,010.00

Source: NSE, BSE, Bloomberg, SEBI, DNA, Indsec

CAIRN INDIA

DIVIS LABS

INDSEC RESEARCH research@indsec.co.in +91 22 61146114

304.15

1,027.50

V/V (%)

225.96

106.34

221.98

25.96

P/P (%)

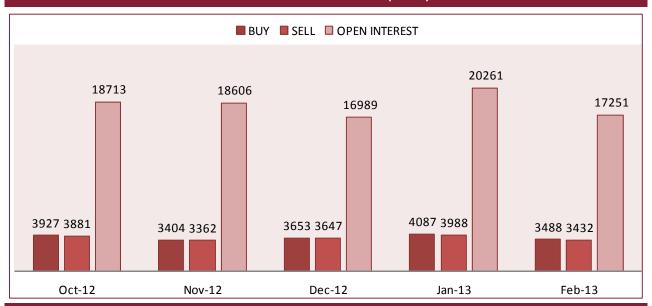
2.27

2.17

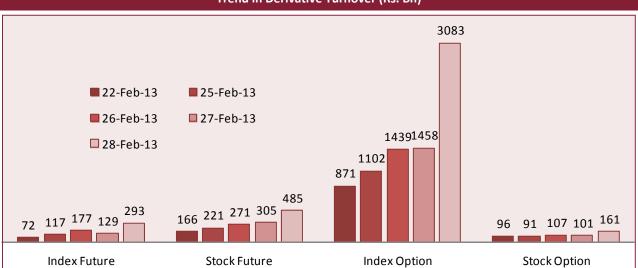
-2.04



Trend in FII Derivative Trades (Rs. Bn)







Top 10 Future Contracts in terms of Value							
Expiry Date	piry Date Symbol		No. of				
zxpy zate	3,50.	Value*	Contracts				
28-Feb-13	SBIN	1,915.61	71,055				
28-Mar-13	SBIN	1,523.33	56,540				
28-Mar-13	ICICIBANK	964.50	36,261				
28-Feb-13	ICICIBANK	852.66	32,122				
28-Feb-13	DLF	713.19	25,347				
28-Mar-13	LT	704.71	20,038				
28-Feb-13	LT	703.61	20,043				
28-Mar-13	RELIANCE	691.92	33,411				
28-Feb-13	RELIANCE	655.21	31,805				
28-Mar-13	DLF	621.63	22,031				
* = Rs. Cr.							

BSE and NSE Business										
Data	BSI	E	NSE							
Date	Trade Qty#	Value*	Trade Qty#	Value*						
28-Feb-13	41.58	3,555	141.49	21,996						
27-Feb-13	24.64	2,107	76.67	11,915						
26-Feb-13	22.50	1,960	63.54	10,469						
25-Feb-13	21.52	1,931	64.43	9,648						
22-Feb-13	19.47	1,725	56.46	9,919						
# = No of sh	nares in Cr.	* = Rs.Cr.								

Result Calendar for 1st March, 2013

Sterling Bio, MVL,

Corporate Action on 1st March, 2013

NTPC-Interim dividend- Rs 3.75 per share, CHL-Interim Dividend-Rs 1.00 per share

Source: NSE, BSE, Bloomberg, SEBI



	Block deals and Bulk Deals on NSE as on 28th February, 2013								
No	Company Name	Client Name	Tran	Qty	Price				
	BULK DEALS								
1	Century Textiles Ltd.	DERIVE INVESTMENTS	BUY	600,000	327.18				
2	CORE Education & Tech Itd	IFCI LTD.	SELL	1,815,000	60.24				
3	IVRCL Limited	MACQUARIE BANK LIMITED	SELL	1,656,000	26.09				
4	Karnataka Bank Limited	MERRILL LYNCH CAPITAL MARKETS ESPANA S.A	SELL	1,276,000	145.41				
5	Raymond Ltd.	BARCLAYS CAPITAL MAURITIUS LIMITED	SELL	400,000	310.44				
6	Suzlon Energy Limited	SWISS FINANCE CORPORATION (MAURITIUS) LIMITED	SELL	11,297,000	15.77				
7	Suzlon Energy Limited	QUANT BROKING PRIVATE LIMITED	BUY	8,958,409	24.06				
8	Suzlon Energy Limited	BARCLAYS CAPITAL MAURITIUS LIMITED	SELL	16,172,000	15.75				
9	Suzlon Energy Limited	QUANT BROKING PRIVATE LIMITED	SELL	17,270,627	15.98				
10	Suzlon Energy Limited	MORGAN STANLEY ASIA (SINGAPORE) PTE	BUY	19,567,817	16.34				
Note	e: All deals worth Rs. 1Cr and r	more have been considered							

	Block deals and Bulk Deals on BSE as on 28th February, 2013							
No	Company Name	Client Name	Tran	Qty	Price			
		BLOCK DEALS						
1	Apollo Hosp	OPPENHEIMER FUNDS INC	BUY	4,900,000	824.55			
2	Apollo Hosp	HSTN ACQUISITION (FII) LTD	SELL	4,900,000	824.55			
		BULK DEALS						
1	Centum Elect	ACIRA CONSULTANCY PRIVATE LIMITED	SELL	281,487	41.09			
2	SEL Mfg Company	PARK HABITATS PRIVATE LIMITED	SELL	3,298,000	3.69			
3	SEL Mfg Company	INFOEDGE CAPITAL SERVICES PRIVATE LIMITED	BUY	3,315,283	3.69			
4	Centum Elect	HARDIK BHARAT PATEL	BUY	375,152	41.05			
5	Core Projects	IFCI LTD.	SELL	684,128	61.92			
6	Suzlon Energy	GIRISHBHAI RANCHODBHAI TANTI	SELL	16,000,000	21.85			
7	Suzlon Energy	V R TANTI HUF	SELL	20,950,000	21.93			
8	Suzlon Energy	TANTI HOLDINGS PRIVATE LIMITED	SELL	73,000,000	21.85			
9	Suzlon Energy	MORGAN STANLEY ASIA (SINGAPORE) PTE	BUY	110,289,981	21.56			
10	Apollo Hosp	OPPENHEIMER FUNDS INC	BUY	4,900,000	824.55			
11	Apollo Hosp	HSTN ACQUISITION (FII) LTD	SELL	5,400,000	824.55			
Not	e: All deals worth Rs. 1Cr and	more have been considered		· · · · · · · · · · · · · · · · · · ·				

RBI - FII Limits as on 1st March, 2013						
Companies in which overall FII ceiling has reached and no further	Companies where FII investment is allowed with permission					
purchases are allowed	from RBI on a case to case basis					
Panyam Cements and Minerals Industries Ltd	Grasim Industries Ltd					
Elpro International Limited (w.e.f 25-08-2011)	Punjab National Bank					
Voltamp Transformers Limited (w.e.f. 26-09-2012)	The South Indian Bank Limited					
Anil Modi Oil industries Ltd (now Modi Naturals Ltd.)	GSS Infotech Limited (GSS America Infotech Limited)					
Pantaloon Retail (India) Limited(w.e.f. 23-1-2013)	Dena Bank (w.e.f. 08-01-2013)					
Havells India Limited (w.e.f 15-02-2013)						
Maruti Suzuki Ltd (w.e.f. 25-02-2013)						

Source: NSE, BSE, RBI



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