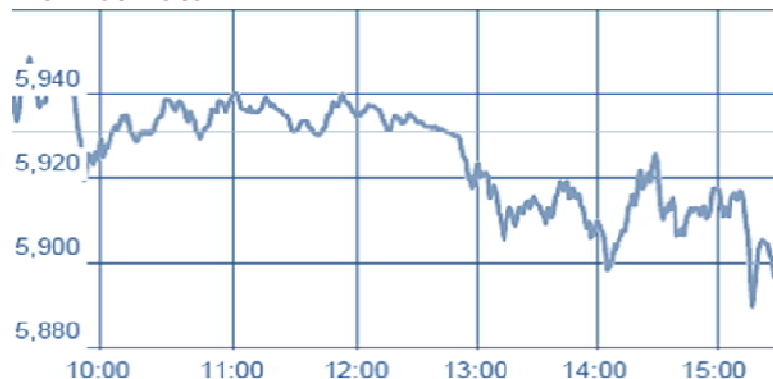


Market Data



Domestic Markets

Indices	Last Trade	Pts chg	% chg
Nifty	5907.40	(23.50)	(0.40)
SENSEX	19,424.10	(62.70)	(0.32)
BSE MIDCAP	7,070.37	(5.55)	(0.08)
BSE SMLCAP	7,445.98	(7.79)	(0.10)
BSE-100	5,951.83	(26.08)	(0.44)
BSE-200	2,412.95	(9.39)	(0.39)
BSE-500	7,551.62	(26.79)	(0.35)

Asian Indices

INDICES	Last Trade	Pts chg	% chg
HANGSENG	22191.17	(58.64)	(0.26)
SHANGHAI	2061.79	32.55	1.60
NIKKEI	9527.39	(17.77)	(0.19)
SEOUL	1957.45	7.83	0.40
TAIWAN TAIEX	7642.26	19.00	0.25
STRAITS TIMES	3107.11	28.91	0.94
JAKARTA COMPOSI	4290.80	(1.81)	(0.04)

Sectoral Indices

INDEX	Last Trade	Pts chg	% chg
CONSUMER DURABLES	8,144.70	43.33	0.53
AUTO	10,936.30	55.68	0.51
CAPITAL GOODS	11,239.27	(3.02)	(0.03)
HEALTHCARE	7,971.07	(5.33)	(0.07)
FMCG	6,066.73	(8.67)	(0.14)
POWER	2,019.95	(4.33)	(0.21)
PSU Index	7,280.06	(25.10)	(0.34)
OIL & GAS	8,510.77	(44.06)	(0.52)
BANDEX	14,183.22	(74.01)	(0.52)
METAL	10,569.35	(82.36)	(0.77)
TECK	3,410.97	(33.05)	(0.96)
IT	5,644.41	(55.84)	(0.98)
Realty	2,101.86	(35.97)	(1.68)

Market Wrap-Up

Markets failed to gain ground and ended in red in the last trading day of the week despite the Government's emphatic win in the vote for FDI in multi-brand retail in the Rajya Sabha. The Nifty just managed to hold on to the 5900 mark, ending the day with losses of 23.50 points or 0.40 percent at 5907.40 and the Sensex lost 62.70 points or 0.32 percent to close at 19424.10. The Sectoral indices were mostly in the red with the exception of the Consumer Durables and the Auto Indices, which gained half-a-percentage points each. All other indices lost in the range of 0.03-1.68 percent.

Domestic Update

- The Asian Development Bank (ADB) has cut India's growth forecast to 5.4% in 2012-13 fiscal, barely two months after it had made a projection of 5.6% growth for the Asia's third largest economy.
- Promoters of a listed company need to have made their shareholding disclosures at least three years before any transfer of shares between themselves without triggering an open offer for public investors, SEBI has said.

Sector Update

- The Government has won the vote on allowing FDI in multi-brand retail in Rajya-Sabha as well, paving the path for the entry of multinational retailers in India.
- Hyderabad, Bangalore, Chennai, Pune, Noida and Navi Mumbai, in that pecking order, are the top residential property investment destinations, said Jones Lang LaSalle, a global property consultant.
- Goldman Sachs has stated that the IT spends by companies on regulatory-compliance will grow five times to \$76 billion in 2015 from \$15 billion per annum in 2011, which could put India's tech giants in a sweet spot.

Corporate Update

- Realty major DLF has said it will raise up to Rs 3,000 crore by end of this fiscal from sale of its 2 non-core business assets -- luxury hotel chain Amanresorts and wind energy business. The company also said it will launch three-four projects in Gurgaon by March 2013, which would generate about Rs 15,000 crore sales realizations over the next three-four years.
- Claris Lifesciences has entered into a joint venture with Japan's Otsuka Pharmaceutical Factory Inc and Mitsui & Co Ltd for its infusion business in India and emerging markets. The business is valued at Rs 1313 crore, and Claris would receive total cash consideration of Rs 1050 crore over multiple agreements.
- IT, BPO and consulting services firm Hexaware Technologies has lowered its revenue outlook for the October-December quarter, citing changes in a contract and a \$450,000 hit on account of Hurricane Sandy.
- Microfinance major SKS Microfinance Limited has raised Rs 54.48 crore through a securitization transaction. It has raised the money by securitizing receivables from 64,579 micro loans extended to rural women entrepreneurs to a special purpose vehicle and pass through certificates (PTCs) have been purchased by a non-banking entity.
- Larsen & Toubro's subsidiary, L&T Infrastructure Development Projects (L&T IDPL) has achieved financial closure for two of its road projects in Maharashtra.

FII F&O Statistics

	BUY		SELL		NET Buy/(Sell) Value
	No. of Contracts	Value (Rs. In Cr.)	No. of Contracts	Value (Rs. In Cr.)	(Rs. In Cr.)
INDEX FUTURES	34282	1,017.94	37919	1,124.72	(106.78)
INDEX OPTIONS	634171	18,700.81	639137	18,850.15	(149.34)
STOCK FUTURES	37642	1,089.41	51388	1,553.95	(464.54)
STOCK OPTIONS	64294	1,805.11	66887	1,872.77	(67.66)

FII Investments on 7th December 2012

Debt/Equity	Investment Route	Gross Purchases(Rs Crores)	Gross Sales(Rs Crores)	Net Investment (Rs Crores)	Net Investment US(\$ million)	Conversion
						(1 USD TO INR)
Equity	Stock Exchange	2,848.60	2,002.70	845.80	155.30	Rs. 54.46
	Primary market & others	1,294.90	1.00	1,293.90	237.57	
	Sub-total	4,143.50	2,003.70	2,139.80	392.87	
Debt	Stock Exchange	844.20	288.00	556.30	102.13	
	Primary market & others	277.70	541.50	(263.80)	(48.43)	
	Sub-total	1,122.00	829.50	292.50	53.71	
	Total	5,265.50	2,833.20	2,432.30	446.58	

Open Interest Data

	Current OI (Rs Cr.)	Chg in OI (Rs Cr.)
INDEX FUTURES	15,234.10	-176.69
INDEX OPTIONS	81,833.10	2,680.79
TOTAL INDEX	97,067.20	2,504.10
STOCK FUTURES	36,569.09	-201.86
STOCK OPTIONS	9,118.68	813.66
TOTAL STOCKS	45,687.77	611.81
GRAND TOTAL	142,754.97	3,115.91



Increase In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
HEXAWARE	4839	7100	46.72	97.50	-8.96
FEDERALBNK	2436	3252	33.50	486.20	0.70
COALINDIA	5343	6924	29.59	365.95	0.15
ANDHRABAN	1027	1254	22.10	118.80	2.19
NMDC	1446	1704	17.84	158.45	-3.65

Decrease In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
JSWENER	5163	3847	-25.49	68.65	5.62
SYNDIB	1371	1032	-24.73	131.25	-1.98
UNIONBA	3742	3132	-16.30	252.1	-0.83
MPHASIS	588	500	-14.97	392.6	-2.18
RECLTD	4361	3896	-10.66	239.1	-1.54

Increase In Open Interest & Decrease In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
HEXAWARE	4839	7100	46.72	97.50	-8.96
NMDC	1446	1704	17.84	158.45	-3.65
BHUSANSTL	642	714	11.21	453.90	-1.52
INFY	37526	39766	5.97	2,337.70	-0.85
BHARTIARTL	10789	11386	5.53	325.05	-0.72

Decrease In Open Interest & Increase In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
JSWENER	5163	3847	-25.49	68.65	5.62
ADANIEN	6449	5781	-10.36	264.35	0.11
BANKBA	8694	8009	-7.88	802.2	0.51
ADANIPO	3149	2902	-7.84	58.2	0.26
WELCOR	9571	8893	-7.08	110.1	0.69

Technical Trading Calls

Indices

Indices	Close	R1	R2	S1	S2
Sensex	19424.10	19565	19670	19335	19235
Nifty	5907.40	5950	5979	5880	5850

Stocks

Scrip	Close	Call	Stop Loss	Target
Tata Communications	232.55	BUY	229	238
Khoday	75.50	BUY	68	83
Motherson Sumi	194.55	BUY	189	205
Gitanjali Gems	520.50	BUY	500	550

Support & Resistance

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
* S&P CNX NIFTY	5,907.40	5942	5977	6003	5915	5881	5854	5827
- CNX BANK INDEX - 1 MONTH	12,451.40	12567	12683	12766	12484	12368	12285	12202
- NSE50 - 1 MONTH	5,944.90	5976	6007	6034	5949	5918	5891	5864
ACC LTD	1,414.80	1432	1449	1460	1421	1404	1393	1382
ADANI ENTERPRISE	263.25	269	274	280	263	258	253	247
ADITYA BIRLA NUVO	1,118.30	1138	1157	1172	1123	1104	1089	1074
AMBUJA CEMENTS	206.25	209	211	213	207	204	203	201
ANDHRA BANK	117.75	120	122	123	118	116	114	112
ASHOK LEYLAND	28.15	29	29	30	28	28	27	27
ASIAN PAINTS	4,312.55	4353	4393	4419	4327	4287	4261	4235
AXIS BANK	1,328.75	1359	1389	1408	1340	1310	1291	1272
BAJAJ AUTO	1,940.00	1958	1976	1989	1946	1928	1915	1902
BANK OF BARODA	798.20	804	810	816	798	792	786	780
BANK OF INDIA	293.65	298	302	306	294	290	286	282
BHARAT ELEC	1,196.20	1210	1224	1237	1198	1184	1171	1159
BHARAT FORGE	260.65	264	267	269	262	259	257	255
BHARAT PETROLEUM	358.20	363	369	371	361	355	353	350
BHARTI AIRTEL	322.45	328	334	338	324	318	314	311
BHEL	243.00	247	251	254	244	240	237	234
BIOCON	286.50	291	296	299	288	283	280	276
CAIRN INDIA	333.00	335	337	339	333	331	329	327
CANARA BANK	480.40	486	492	499	480	474	467	460
CIPLA LTD	410.70	415	419	424	411	406	402	398
COLGATE PALMOLIV	1,416.65	1437	1457	1470	1424	1404	1392	1379
CONTAINER CORPOR	910.00	915	920	925	910	905	900	895
CROMPTON GREAVES	118.70	121	123	124	119	117	116	115
CUMMINS (I)	505.85	510	514	518	506	502	497	493
DLF	220.20	227	233	238	222	216	212	207
DR. REDDY'S LABS	1,839.40	1849	1860	1869	1840	1830	1820	1810
FEDERAL BANK	482.30	492	501	506	486	477	471	465
GLAXOSMITHKLINE PHARMA	2,050.05	2077	2105	2130	2052	2025	1999	1974
GLENMARK PHARM	448.50	455	462	474	443	436	424	412
GMR INFRASTRUCTURE	19.20	20	20	20	19	19	19	18
HCL TECHNOLOGIES	614.05	624	635	641	618	607	601	594



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
HDFC BANK	693.10	698	703	708	693	688	683	678
HDFC LTD	837.75	846	853	858	841	833	828	823
HIND PETROLEUM	290.05	294	297	299	291	288	285	283
HIND UNILEVER	530.65	536	542	546	532	526	522	517
HINDALCO INDS	123.80	125	126	127	124	123	121	120
ICICI BANK	1,131.70	1143	1155	1166	1133	1121	1110	1100
IDBI	109.55	111	113	115	110	108	106	105
IDFC	175.45	179	182	184	176	173	171	169
INDIAN HOTELS	64.45	66	68	69	65	63	62	61
ITC LTD	301.50	303	305	308	301	299	297	295
JAIPRAKASH ASSOC	105.15	106	107	108	105	104	103	102
JINDAL STEEL POW	409.80	414	419	424	409	405	399	394
JSW STEEL	766.30	780	794	804	770	756	746	736
KOTAK MAHINDRA BANK	664.05	669	675	679	666	660	656	652
LARSEN & TOUBRO	1,675.45	1694	1712	1725	1681	1663	1650	1637
LIC HOUSING FIN	273.40	277	281	283	275	271	269	266
LUPIN LABS	598.90	603	608	613	598	593	587	582
MAHINDRA & MAHIN	939.20	949	959	968	940	930	921	912
MARUTI SUZUKI	1,509.95	1537	1563	1586	1513	1487	1463	1440
MPHASIS	391.35	399	406	410	395	387	383	379
NTPC	159.85	162	164	165	160	158	157	156
ONGC CORPN	267.80	270	272	275	267	265	262	259
ORACLE FINANCIAL SERVICES SOFTWARE	2,856.20	2888	2919	2938	2869	2837	2818	2799
POWER FINANCE CORP	197.55	202	207	210	199	194	191	188
POWER GRID CORP OF INDIA	118.70	120	121	122	119	118	117	116
PUNJAB NATIONAL BANK	821.05	830	838	844	823	815	808	802
RANBAXY LABS	506.90	513	519	522	509	503	499	495
RELIANCE CAPITAL	446.55	457	467	474	450	439	432	425
RELIANCE COMMUNICATIONS	73.70	76	78	79	74	72	71	70
RELIANCE INDS	834.60	846	858	865	838	827	819	811
RELIANCE INFRASTRUCTURE	507.05	516	525	531	510	501	494	488
RELIANCE POWER	100.80	102	104	105	101	100	98	97
SESA GOA	187.80	192	196	199	189	185	183	180
SIEMENS LTD	682.30	689	695	701	683	677	671	666
STATE BANK	2,316.20	2337	2358	2377	2319	2298	2279	2261



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
STEEL AUTHORITY	82.35	84	85	85	83	82	81	80
STERLITE INDS (I)	113.00	116	119	120	114	111	109	107
SUN PHARMACEUTIC	699.90	706	712	717	700	694	689	683
TATA MOTORS	281.90	287	291	295	283	278	274	271
TATA POWER COMP	109.80	111	112	113	110	109	108	107
TATA STEEL	394.25	401	409	413	397	390	385	380
TCS	1,264.15	1278	1291	1301	1267	1254	1244	1233
TECH MAHINDRA	880.35	894	908	922	880	866	852	838
TORRENT POWER	170.00	174	178	181	171	167	165	162
UNION BANK	252.25	256	259	262	253	249	246	244
UNITED PHOSPHOROUS	127.25	130	132	136	126	124	120	117
UNITED SPIRITS	1,916.80	1962	2008	2036	1934	1888	1860	1832
WIPRO LTD	380.20	382	385	387	380	378	376	374



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