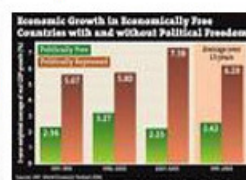
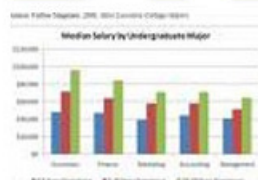


DAILY | TECHNICAL



OUR REPORTS

Fundamental

Company Report
Sector Report
Theme Based Report

Daily & Weekly

Fundamental Market Update
Technical Market Update
Derivative Market Update
Currency Report
Debt Mutual Fund Report

Monthly

India Strategy Report
IIP Report
Auto Sector Update
Cement Sector Update
Metal Sector Update
Telecom Sector Update
Insurance and Mutual Fund Report
Inflation Report
Exports-Imports Report

Quarterly

India and Global Strategy Report
India Economy Report
Company Result Expectation
Company Result Analysis

Others

Event Based Report
RBI Monetary Review Report
Annual Budget Expectation Report
Annual Budget Review Report

3rd July, 2013

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INTRA-DAY CALLS:

	BUY/SELL	CMP	TARGET 1	TARGET 2	STOP LOSS
ICICIBANK	BUY	1079.10	1090	1104	1067
JSWSTEEL	SELL	642.10	635	626	650

NIFTY (5857.55)

Support levels

Support 1: 5840
Support 2: 5800
Support 3: 5750

Resistance levels

Resistance 1: 5920
Resistance 2: 5960
Resistance 3: 5980

BSE SECTORAL INDICES		
TOP GAINERS		
Sector	Value	% Change
CD	6256.79	0.77
HEALTH CARE	9000.59	0.52
-	-	-
-	-	-
-	-	-
Source: BSE		

BSE SECTORAL INDICES		
TOP LOSERS		
Sector	Value	% Change
REALTY	1532.20	(1.78)
PSU	6187.37	(1.05)
OIL & GAS	8948.34	(1.01)
BANKEX	13278.44	(0.78)
AUTO	10831.60	(0.76)
Source: BSE		

MARKET INDICATORS		
TOP NIFTY GAINERS		
Company	LTP	% Change
RANBAXY	346.55	6.81
LUPIN	802.00	3.20
GAIL	332.40	2.31
BHARTIARTL	302.50	2.14
BHEL	182.80	1.98
Source: NSE		

MARKET INDICATORS		
TOP NIFTY LOSERS		
Company	LTP	% Change
JINDALSTEL	214.05	(4.29)
DLF	183.40	(3.01)
AXIS BANK	1312.10	(2.72)
RELINFRA	356.95	(2.61)
TATAPOWER	86.60	(2.31)
Source: NSE		

ASIAN MARKET PERFORMERS			
Index	Close	Points of Diff	% Change
HANG SENG	20658.65	(144.64)	(0.70)
NIKKEI 225	14098.74	246.24	1.78
KOSPI	1855.02	(0.71)	(0.04)
TAIWAN	8015.86	(20.14)	(0.25)
SHANGHAI COMPOSITE	2006.56	11.32	0.57
Source: Bloomberg			

MARKET OUTLOOK

NIFTY (5857.55, DOWN 41.30)

After opening on a flat note, the Nifty rose to make a high of 5898.80 and then it fell to make a low of 5852.30 yesterday. At the end of day Nifty closed at 5857.55. It had a net loss of 41.30 points or 0.70% over the previous day's close. On the sectoral front, Consumer durable and Health care stocks traded marginally higher. Power, Realty, Oil & gas, Banking, Auto and PSU stocks lead to a decline.

The Nifty has given a smart pullback rally of 6.00% from its recent low of 5566.25 made on 24th June. Now Nifty is expected to face a stiff resistance of 5980. If Nifty breaches this level, the short term trend would become positive and Nifty may test 6250. However, if Nifty breaches 5750, it may further go down to 5600 in the extreme short term.

On an intra-day basis Nifty has a support at 5840 and is likely to face a stiff resistance near 5920. If Nifty breaks 5840, it may further go down to 5800 and then 5750. However, if it is able to sustain above 5920, the level of 5960 – 5980 would become the next target.

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