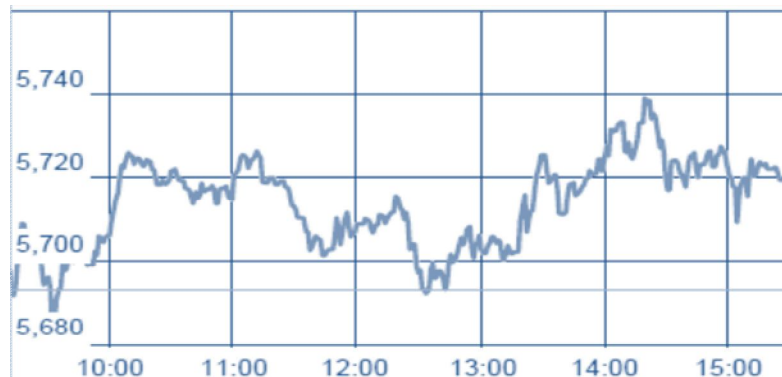


Market Data



Domestic Markets

Indices	Last Trade	Pts chg	% chg
Nifty	5719.70	26.65	0.47
SENSEX	18918.52	56.98	0.30
BSE MIDCAP	6320.95	18.17	0.29
BSE SMLCAP	6195.32	(10.90)	(0.18)
BSE-100	5741.04	20.94	0.37
BSE-200	2316.83	8.85	0.38
BSE-500	7188.55	24.86	0.35

Asian Indices

INDICES	Last Trade	Pts chg	% chg
HANGSENG	22,880.22	(140.05)	(0.61)
SHANGHAI	2,359.51	(6.09)	(0.26)
NIKKEI	11,606.38	47.02	0.41
SEOUL	Closed	Closed	Closed
TAIWAN TAIEX	7,964.63	66.65	0.84
STRAITS TIMES	3,269.50	(0.45)	(0.01)
JAKARTA COMPOSI	4,811.61	15.82	0.33

Sectoral Indices

INDEX	Last Trade	Pts chg	% chg
CONSUMER DURABLES	7401.46	229.35	3.20
CAPITAL GOODS	9333.33	148.83	1.62
AUTO	10615.61	157.00	1.50
POWER	1757.96	13.89	0.80
METAL	9124.8	56.85	0.63
BANKEKX	13241.87	38.00	0.29
IT	6763.05	8.72	0.13
HEALTHCARE	7819.11	8.78	0.11
PSU	6866.07	3.65	0.05
OIL & GAS	8644.57	(3.49)	(0.04)
FMCG	5664.26	(4.84)	(0.09)
TECK	3888.49	(8.57)	(0.22)
Realty	1931.4	(78.95)	(3.93)

Market Wrap-Up

Clarification on tax residency certificate (TRC) for foreign investors by the Finance Ministry and the after effect of the Union Budget 2014 that may be said to be more or less balanced, curtailed the losses on the last day of the week marking gains of close to half a percent. Nifty ended the day above the 5700 mark at 5719.70 with gains of 26.65 points and the Sensex added 56.98 points that parked the index at 18918.52. Broader indices however underperformed the benchmarks ending assorted with the midcap index marking gains of 0.29% while the Smallcap index ended in the negative terrain.

Domestic Update

- The finance ministry said it will not question the validity of tax residency certificates (TRCs) held by foreign investors, while noting the current double-tax treaty with Mauritius remains in effect. The clarification from the ministry came after the government created confusion with a proposal stating a tax residency certificate "shall be necessary but not a sufficient condition" to take advantage of double taxation avoidance agreements.
- Indian factories stepped up production last month as domestic orders poured in at a faster pace than January, but weak global demand dented export growth. The HSBC Markit manufacturing Purchasing Managers' Index (PMI) rose to 54.2 in February after falling to 53.2 in January.

Corporate Update

- Mahindra & Mahindra Ltd.** has posted 11 per cent growth in its auto sales numbers at 47,824 units in February 2013, as against 43,087 units sold in February 2012. The passenger vehicles segment, which includes UVs and Verito, registered a growth of 14 per cent in sales at 23,421 units in February this year, as compared to 20,537 units in the year-ago period.
- Maruti Suzuki India** reported 7.89% decline in its total sales at 1,09,567 units in February 2013. The company had sold 1,18,949 units in the corresponding month last year. In February this year, MSI had recorded domestic sales of 97,955 units compared to 1,07,653 units in the year-ago period, registering a fall of 9.01 percent.
- TCS** agreed to pay USD 29.75 million to settle a class-action law suit in the United States, brought by two former non-US-citizen employees.
- TVS Motor Company** recorded a marginal dip in total sales at 1,65,696 units in February 2013. The Chennai-based auto major had sold 1,72,061 units in February 2012. Two wheeler sales declined in February 2013 to 1,60,895 units from 1,68,996 units in the same month last year.
- Karnataka Bank** has revised its interest rate on deposits by 25 basis points (bps) on all fresh retail term deposits with 1-2 years maturity period with effect from March 01, 2013. Accordingly, the rate of interest on deposits will now increase from current 9% per annum to 9.25% per annum.
- With a view to adjust its interest rates in line with prevailing market rates, **Punjab National Bank** has revised the rate of interest on single domestic term deposit of less than Rs 1 crore. Accordingly, with effect from March 01, 2013, the rate has been aligned from 7.50 per cent to 8.75 per cent for maturity period of 180 days to less than one year.
- Jayalalitha has extended her support to the local farmers against a row over a gas pipeline project of **GAIL India Ltd.**
- JSW Energy Ltd.**, the specialized Manufacturer and supplier of steel products, said that its unit VII of 135 MW of the 8X135MW power project at Barmer, Rajasthan has successfully commissioned and achieved commercial operation date.
- Info Edge** which owns job portal Naukri.Com, said it has acquired software developer MakeSense Technologies for Rs 8 crore.

FII F&O Statistics

	BUY		SELL		NET Buy/(Sell) Value
	No. of Contracts	Value (Rs. In Cr.)	No. of Contracts	Value (Rs. In Cr.)	(Rs. In Cr.)
INDEX FUTURES	177581	5144.09	229507	6642.42	(1,498.33)
INDEX OPTIONS	1495886	43360.06	1487268	43191.98	168.08
STOCK FUTURES	333190	9829.32	314765	9316.08	513.24
STOCK OPTIONS	68286	1979	67051	1941.15	37.85

FII Investments on 1st March 2013

Debt/Equity	Investment Route	Gross Purchases(Rs Crores)	Gross Sales(Rs Crores)	Net Investment (Rs Crores)	Net Investment US(\$ million)	Conversion
						(1 USD TO INR)
Equity	Stock Exchange	7181.70	8456.30	(1274.60)	(237.03)	Rs. 53.7735
	Primary market & others	0.10	0.20	0.00	(0.01)	
	Sub-total	7181.80	8456.40	(1274.60)	(237.04)	
Debt	Stock Exchange	518.10	193.90	324.20	60.28	
	Primary market & others	485.10	45.30	439.90	81.8	
	Sub-total	1003.20	239.20	764.10	142.09	
Total		8185.00	8695.60	(510.50)	(94.95)	

Open Interest Data

	Current OI (Rs Cr.)	Chg in OI (Rs Cr.)
INDEX FUTURES	10,930.55	774.23
INDEX OPTIONS	63,718.20	3,998.69
TOTAL INDEX	74,648.75	4,772.92
STOCK FUTURES	26,638.96	682.05
STOCK OPTIONS	6,164.52	1,812.47
TOTAL STOCKS	32,803.47	2,494.51
GRAND TOTAL	107,452.23	7,267.43



Increase In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
TECHM	3591	4780	33.11	1,096.80	5.13
RECLTD	2145	2735	27.51	215.10	-6.52
GAIL	1329	1638	23.25	332.50	-0.39
M&M	3618	4360	20.51	889.15	1.33
BAJAJ-AUTO	5727	6802	18.77	2,030.40	2.46

Decrease In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
UNIONBA	1345	1154	-14.20	221.55	3.67
SRTRANS	1353	1179	-12.86	702.85	0.88
RELINF	10330	9200	-10.94	435.40	3.37
BANKBA	3702	3389	-8.45	712.20	1.53
ASHOKLE	1571	1451	-7.64	23.35	4.01

Increase In Open Interest & Decrease In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
RECLTD	2145	2735	27.51	215.10	-6.52
GAIL	1329	1638	23.25	332.50	-0.39
KOTAKBANK	3609	4277	18.51	655.90	-0.81
ITC	12038	13853	15.08	292.05	-1.62
YESBANK	4909	5616	14.40	474.90	-0.06

Decrease In Open Interest & Increase In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
UNIONBA	1345	1154	-14.20	221.55	3.67
SRTRANS	1353	1179	-12.86	702.85	0.88
RELINFR	10330	9200	-10.94	435.4	3.37
BANKBA	3702	3389	-8.45	712.2	1.53
ASHOKLE	1571	1451	-7.64	23.35	4.01

Technical Trading Calls

Indices

Indices	Close	R1	R2	S1	S2
Sensex	18918.52	18980	19052	18850	18810
Nifty	5719.70	5738	5760	5700	5688

Stocks

Scrip	Close	Call	Stop Loss	Target
PSL Limited	40.85	BUY	38	44
Rasoya Proteins	100.35	BUY	98	104.5
Titan Industries	273.65	BUY	269	279
Indian Oil	298.00	BUY	294	304

Support & Resistance

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
* S&P CNX NIFTY	5,719.70	5746.13	5772.57	5805.68	5713.02	5686.58	5653.47	5620.35
- CNX BANK INDEX - 1 MONTH	11,578.45	11645.23	11712.02	11779.03	11578.22	11511.43	11444.42	11377.40
- NSE50 - 1 MONTH	5,729.95	5757.15	5784.35	5811.30	5730.20	5703.00	5676.05	5649.10
ACC LTD	1,267.40	1282.03	1296.67	1313.43	1265.27	1250.63	1233.87	1217.10
ADANI ENTERPRISE	211.75	218.07	224.38	230.87	211.58	205.27	198.78	192.30
ADITYA BIRLA NUVO	1,036.40	1047.80	1059.20	1075.50	1031.50	1020.10	1003.80	987.50
AMBUJA CEMENTS	192.55	195.00	197.45	200.10	192.35	189.90	187.25	184.60
ANDHRA BANK	93.75	95.37	96.98	99.17	93.18	91.57	89.38	87.20
ASHOK LEYLAND	23.20	23.78	24.37	25.38	22.77	22.18	21.17	20.15
ASIAN PAINTS	4,359.10	4406.03	4452.97	4520.93	4338.07	4291.13	4223.17	4155.20
AXIS BANK	1,363.70	1388.18	1412.67	1447.33	1353.52	1329.03	1294.37	1259.70
BAJAJ AUTO	2,028.30	2064.67	2101.03	2159.87	2005.83	1969.47	1910.63	1851.80
BANK OF BARODA	708.75	724.03	739.32	755.88	707.47	692.18	675.62	659.05
BANK OF INDIA	317.90	323.40	328.90	334.05	318.25	312.75	307.60	302.45
BHARAT ELEC	1,163.45	1178.97	1194.48	1218.97	1154.48	1138.97	1114.48	1090.00
BHARAT FORGE	215.95	218.68	221.42	224.98	215.12	212.38	208.82	205.25
BHARAT PETROLEUM	385.50	391.90	398.30	407.75	382.45	376.05	366.60	357.15
BHARTI AIRTEL	311.10	322.30	333.50	340.70	315.10	303.90	296.70	289.50
BHEL	200.95	203.23	205.52	207.88	200.87	198.58	196.22	193.85
BIOCON	274.40	277.70	281.00	284.00	274.70	271.40	268.40	265.40
CAIRN INDIA	293.00	295.30	297.60	300.20	292.70	290.40	287.80	285.20
CANARA BANK	419.75	424.73	429.72	434.43	420.02	415.03	410.32	405.60
CIPLA LTD	370.10	376.73	383.37	394.73	365.37	358.73	347.37	336.00
COLGATE PALMOLIV	1,305.60	1320.13	1334.67	1354.73	1300.07	1285.53	1265.47	1245.40
CONTAINER CORPOR	1,043.15	1054.45	1065.75	1078.50	1041.70	1030.40	1017.65	1004.90
CROMPTON GREAVES	94.25	95.87	97.48	100.07	93.28	91.67	89.08	86.50
CUMMINS (I)	495.70	506.97	518.23	533.72	491.48	480.22	464.73	449.25
DLF	259.35	272.13	284.92	291.88	265.17	252.38	245.42	238.45
DR. REDDY'S LABS	1,741.85	1769.10	1796.35	1820.70	1744.75	1717.50	1693.15	1668.80
FEDERAL BANK	489.90	494.15	498.40	501.95	490.60	486.35	482.80	479.25
GLAXOSMITHKLINE PHARMA	2,098.90	2111.60	2124.30	2134.60	2101.30	2088.60	2078.30	2068.00
GLENMARK PHARM	499.50	506.57	513.63	518.77	501.43	494.37	489.23	484.10
GMR INFRASTRUCTURE	18.05	18.28	18.52	18.83	17.97	17.73	17.42	17.10
HCL TECHNOLOGIES	722.45	729.27	736.08	742.62	722.73	715.92	709.38	702.85



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
HDFC BANK	622.50	629.30	636.10	642.60	622.80	616.00	609.50	603.00
HDFC LTD	777.50	788.00	798.50	814.50	772.00	761.50	745.50	729.50
HIND PETROLEUM	302.40	307.88	313.37	322.23	299.02	293.53	284.67	275.80
HIND UNILEVER	452.80	459.58	466.37	476.08	449.87	443.08	433.37	423.65
HINDALCO INDS	98.95	99.90	100.85	102.05	98.70	97.75	96.55	95.35
ICICI BANK	1,056.35	1066.42	1076.48	1085.92	1056.98	1046.92	1037.48	1028.05
IDBI	88.75	90.13	91.52	93.08	88.57	87.18	85.62	84.05
IDFC	146.00	149.72	153.43	156.77	146.38	142.67	139.33	136.00
INDIAN HOTELS	56.25	57.17	58.08	59.67	55.58	54.67	53.08	51.50
ITC LTD	291.25	296.30	301.35	305.00	292.65	287.60	283.95	280.30
JAIPRAKASH ASSOC	72.25	73.83	75.42	77.83	71.42	69.83	67.42	65.00
JINDAL STEEL POW	358.90	367.13	375.37	383.83	358.67	350.43	341.97	333.50
JSW STEEL	747.40	762.00	776.60	793.30	745.30	730.70	714.00	697.30
KOTAK MAHINDRA BANK	654.85	659.35	663.85	668.25	654.95	650.45	646.05	641.65
LARSEN & TOUBRO	1,400.45	1417.53	1434.62	1459.33	1392.82	1375.73	1351.02	1326.30
LIC HOUSING FIN	236.85	239.60	242.35	245.70	236.25	233.50	230.15	226.80
LUPIN LABS	595.10	606.18	617.27	636.53	586.92	575.83	556.57	537.30
MAHINDRA & MAHIN	887.10	898.82	910.53	928.82	880.53	868.82	850.53	832.25
MARUTI SUZUKI	1,424.40	1453.12	1481.83	1527.27	1407.68	1378.97	1333.53	1288.10
MPHASIS	382.00	389.25	396.50	408.10	377.65	370.40	358.80	347.20
NTPC	150.05	151.50	152.95	155.20	149.25	147.80	145.55	143.30
ONGC CORPN	314.90	320.90	326.90	334.35	313.45	307.45	300.00	292.55
ORACLE FINANCIAL SERVICES SOFTWARE	2,891.40	2956.45	3021.50	3104.00	2873.95	2808.90	2726.40	2643.90
POWER FINANCE CORP	191.65	198.37	205.08	209.17	194.28	187.57	183.48	179.40
POWER GRID CORP OF INDIA	107.95	109.87	111.78	114.57	107.08	105.17	102.38	99.60
PUNJAB NATIONAL BANK	788.65	801.98	815.32	825.73	791.57	778.23	767.82	757.40
RANBAXY LABS	384.80	390.53	396.27	406.13	380.67	374.93	365.07	355.20
RELIANCE CAPITAL	364.80	373.18	381.57	389.38	365.37	356.98	349.17	341.35
RELIANCE COMMUNICATIONS	61.65	63.03	64.42	65.43	62.02	60.63	59.62	58.60
RELIANCE INDS	810.40	817.43	824.47	830.43	811.47	804.43	798.47	792.50
RELIANCE INFRASTRUCTURE	433.25	443.95	454.65	467.65	430.95	420.25	407.25	394.25
RELIANCE POWER	72.70	73.80	74.90	75.95	72.75	71.65	70.60	69.55
SESA GOA	153.95	157.00	160.05	162.10	154.95	151.90	149.85	147.80
SIEMENS LTD	495.20	506.67	518.13	524.47	500.33	488.87	482.53	476.20
STATE BANK	2,087.65	2109.07	2130.48	2152.02	2087.53	2066.12	2044.58	2023.05



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
STEEL AUTHORITY	71.60	72.50	73.40	74.30	71.60	70.70	69.80	68.90
STERLITE INDS (I)	93.05	94.95	96.85	98.30	93.50	91.60	90.15	88.70
SUN PHARMACEUTIC	799.35	809.02	818.68	830.37	797.33	787.67	775.98	764.30
TATA MOTORS	288.40	293.83	299.27	305.33	287.77	282.33	276.27	270.20
TATA POWER COMP	97.35	99.45	101.55	104.80	96.20	94.10	90.85	87.60
TATA STEEL	341.10	345.78	350.47	353.33	342.92	338.23	335.37	332.50
TCS	1,501.85	1512.57	1523.28	1530.57	1505.28	1494.57	1487.28	1480.00
TECH MAHINDRA	1,103.00	1126.00	1149.00	1186.00	1089.00	1066.00	1029.00	992.00
TORRENT POWER	167.65	171.05	174.45	178.95	166.55	163.15	158.65	154.15
UNION BANK	220.90	225.43	229.97	237.53	217.87	213.33	205.77	198.20
UNITED PHOSPHOROUS	119.25	121.00	122.75	125.40	118.35	116.60	113.95	111.30
UNITED SPIRITS	1,878.20	1932.47	1986.73	2023.47	1895.73	1841.47	1804.73	1768.00
WIPRO LTD	421.70	425.33	428.97	432.43	421.87	418.23	414.77	411.30



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