

### Market Data



### Domestic Markets

Indices	Last Trade	Pts chg	% chg
Nifty	5703.30	53.80	0.95
SENSEX	18,762.74	183.24	0.99
BSE MIDCAP	6,607.29	74.52	1.14
BSE SMLCAP	7,017.89	59.43	0.85
BSE-100	5,701.39	58.84	1.04
BSE-200	2,307.58	23.77	1.04
BSE-500	7,206.51	74.05	1.04

### Asian Indices

INDICES	Last Trade	Pts chg	% chg
HANGSENG	20,840.38	78.09	0.38
SHANGHAI	2,086.17	29.85	1.45
NIKKEI	8,870.16	(79.71)	(0.89)
SEOUL	1,996.21	7.51	0.38
TAIWAN TAIEX	7,715.16	31.36	0.41
STRAITS TIMES	3,060.34	0.91	0.03
JAKARTA COMPOSI	4,262.56	37.54	0.89

### Sectoral Indices

INDEX	Last Trade	Pts chg	% chg
AUTO	10,413.19	193.18	1.89
CD	6,939.84	111.53	1.63
FMCG	5,507.36	77.37	1.42
METAL	10,528.23	142.80	1.38
POWER	2,048.83	27.70	1.37
HC	7,528.41	91.98	1.24
OIL&GAS	8,661.62	79.95	0.93
TECK	3,417.11	29.55	0.87
PSU	7,415.81	62.92	0.86
IT	5,922.64	33.04	0.56
BANKEX	13,138.71	47.01	0.36
CG	10,957.53	19.19	0.18
REALTY	1,847.00	(6.93)	(0.37)

### Market Wrap-Up

Markets impelled on the last trading day of the week which may be attributed to the appreciation in INR to its five months high and assenting global indices that parked the benchmark Nifty above the crucial 5700 mark at 5703.30. The rupee gained 35 paise to trade at nearly five-months high of 52.67 against the dollar on continued selling of the dollar by exporters and banks. Global indices cheered reacting positively to Spain's target to cut the deficit by euro 40 billion in 2013 and expectations of China announcing stimulus measures to spur growth. Markets accumulated gains of about a percent with the Sensex clambering 183.24 points and the Nifty added 53.80 points. Sensex shut the day at 18762.74.

### Domestic Update

- Sahara Group has promised the Supreme Court that it will refund Rs 24,000 crore raised from investors within three months. Market Regulator SEBI had approached the SC accusing the Sahara Group of not complying with its order to furnish documents about its two companies which were directed to refund around Rs 24,000 crore to their investors.
- Fresh from a symbolic win after the Supreme Court maintained natural resources need not be auctioned, Finance Minister P Chidambaram emphasized once again that the government's view on the subject stand vindicated.
- Declining output of crude oil, fertilisers and cement pulled down the growth rate of eight key sectors of the industry to 2.1% in August from 3.8% a year ago, indicating persistent sluggishness in the economy. The cumulative expansion of these industries in April-August 2012 slowed to 2.8 per cent from 5.5 per cent in the same period last year.

### Sector Update

- India is likely to send a notice to telecom carriers asking them to stop providing third-generation (3G) mobile data services through roaming pacts outside their licensed zones immediately. The government sold 3G airwaves in an auction in 2010 that attracted much higher bids than expected, and no single company managed to get spectrum in all of the country's 22 zones.
- A new pricing policy finalized by a ministers panel which will bring 348 essential drugs under government price control is unlikely to have a major impact on the earnings of pharmaceutical companies. At present, the government through the National Pharmaceutical Pricing Authority (NPPA), controls prices of 74 bulk drugs and their formulations.

### Corporate Update

- Videocon group** has tweaked its plans to sell stake in its electronics and durable retail chain Next. The group plans to sell 26% stake in the chain to pave the buyer to buy the majority, 51% eventually, after the government allowed 51% stake in the multi brand retail.
- Aurobindo Pharma** has received approval from the USFDA to manufacture and market modafinil tablets in 100mg and 200 mg strengths.
- Reliance Industries** has protested against the oil ministry's proposal on the new exploration law since it will impact former's drilling plans at its KG-D6 basin. The ministry wants to formulate a policy to allow cost recovery of an exploration well drilling in a producing field, only in circumstances where it leads to a commercially exploitable find.
- The government is planning to list **Coal India's** subsidiaries South-eastern Coalfields (SECL) and Mahanadi Coalfields (MCL). It is learnt that the Prime Minister's Office (PMO) is pushing for reforms in the coal sector and is also favouring Coal India rejig.
- Global private equity firm Apax Partners LLP is exploring options to sell its 10 percent stake in hospital chain **Apollo Hospitals Enterprises**.
- Bajaj Auto** said there is a lack of clarity on the launch of the ultra-low cost cars (ULCC) project. However, the company is on track for the launch of the RE60 by the end of FY13. He is also confident of a 30% rise in October, November volumes.
- Stock exchanges have sought clarifications from **Kingfisher Airlines** on whether the carrier is in talks with foreign and domestic investors for stake sale.

### FII F&O Statistics

	BUY		SELL		NET Buy/(Sell) Value
	No. of Contracts	Value (Rs. In Cr.)	No. of Contracts	Value (Rs. In Cr.)	(Rs. In Cr.)
INDEX FUTURES	237688	6727.13	226761	6354.73	372.40
INDEX OPTIONS	554459	15553.81	545874	15412.79	141.02
STOCK FUTURES	239895	7021.37	248293	7208.58	(187.21)
STOCK OPTIONS	43798	1315.37	39043	1196.35	119.02

### FII Investments on 28<sup>th</sup> September 2012

Debt/Equity	Investment Route	Gross Purchases(Rs Crores)	Gross Sales(Rs Crores)	Net Investment (Rs Crores)	Net Investment US(\$ million)	Conversion
						(1 USD TO INR)
Equity	Stock Exchange	5512.20	4877.20	635.10	119.25	Rs.53.255
	Primary market & others	0.40	4.60	(4.20)	(0.79)	
	<b>Sub-total</b>	<b>5512.60</b>	<b>4881.80</b>	<b>630.90</b>	<b>118.46</b>	
Debt	Stock Exchange	270.70	144.60	126.10	23.67	
	Primary market & others	53.00	70.00	(17.10)	(3.20)	
	<b>Sub-total</b>	<b>323.60</b>	<b>214.60</b>	<b>109.00</b>	<b>20.47</b>	
	<b>Total</b>	<b>5836.20</b>	<b>5096.40</b>	<b>739.90</b>	<b>138.93</b>	

### Open Interest Data

	Current OI (Rs Cr.)	Chg in OI (Rs Cr.)
INDEX FUTURES	16,942.79	1,645.53
INDEX OPTIONS	64,385.04	5,880.31
<b>TOTAL INDEX</b>	<b>81,327.83</b>	<b>7,525.84</b>
STOCK FUTURES	31,882.54	2,162.37
STOCK OPTIONS	4,969.68	1,596.71
<b>TOTAL STOCKS</b>	<b>36,852.22</b>	<b>3,759.08</b>
<b>GRAND TOTAL</b>	<b>118,180.05</b>	<b>11,284.93</b>

### Increase In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
HDIL	4127	5424	31.43	96.20	-0.36
KTKBANK	3986	5004	25.54	110.20	6.58
EXIDEIND	685	846	23.50	154.45	4.18
PETRONET	1428	1757	23.04	158.80	0.06
DRREDDY	9306	11150	19.82	1,652.80	1.15

### Decrease In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
HINDZIN	775	709	-8.52	136.05	3.54
MPHISIS	752	698	-7.18	404.25	2.17
SYNDIBA	1073	1001	-6.71	109.1	1.11
SRTRANS	807	759	-5.95	621.95	2.11
ADANIPO	3845	3627	-5.67	127.55	3.74

### Increase In Open Interest & Decrease In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
HDIL	4127	5424	31.43	96.2	-0.36
PFC	3299	3812	15.55	189.95	-0.65
RELINFRA	8496	9630	13.35	541.3	-1.48
RANBAXY	7498	8400	12.03	532.95	-0.41
GODREJIND	901	1004	11.43	288.25	-0.57

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## Technical Trading Calls

### Indices

Indices	Close	R1	R2	S1	S2
Sensex	18,762.74	18870	18915	18685	18580
Nifty	5703.30	5735	5750	5680	5647

### Stocks

Scrip	Close	Call	Stop Loss	Target
Cummins	505.25	BUY	495	525
20 Microns	111.40	BUY	105	123
Binani Inds	134.20	BUY	129	140
Zee Ent	195.35	BUY	189	202

### Support & Resistance

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
* S&P CNX NIFTY	5,703.30	5731	5759	5783	5707	5679	5656	5632
- CNX BANK INDEX - 1 MONTH	11,513.75	11582	11650	11701	11532	11464	11413	11363
- NSE50 - 1 MONTH	5,729.55	5760	5791	5815	5736	5705	5680	5656
ACC LTD	1,470.05	1485	1500	1522	1463	1448	1426	1404
ADANI ENTERPRISE	201.15	204	207	210	201	198	195	192
ADITYA BIRLA NUVO	897.95	906	914	925	895	887	876	865
AMBUJA CEMENTS	202.00	204	206	208	202	200	199	197
ANDHRA BANK	112.55	114	115	116	112	111	110	109
ASHOK LEYLAND	24.10	24	25	25	24	24	24	23
ASIAN PAINTS	3,934.80	3967	4000	4034	3934	3901	3867	3834
AXIS BANK	1,136.00	1148	1159	1168	1139	1127	1119	1110
BAJAJ AUTO	1,830.10	1850	1870	1889	1830	1811	1791	1772
BANK OF BARODA	797.80	807	816	829	793	785	771	758
BANK OF INDIA	311.20	314	317	320	311	308	305	302
BHARAT ELEC	1,208.55	1247	1286	1354	1179	1140	1072	1004
BHARAT FORGE	305.55	309	313	317	305	302	298	294
BHARAT PETROLEUM	348.70	356	364	370	351	343	337	332
BHARTI AIRTEL	265.45	268	270	272	265	263	260	257
BHEL	246.95	251	256	259	248	243	240	237
BIOCON	274.80	278	281	283	275	272	270	268
CAIRN INDIA	331.05	334	337	340	332	329	326	324
CANARA BANK	431.45	440	448	452	435	427	422	417
CIPLA LTD	380.10	386	393	403	376	369	359	348
COLGATE PALMOLIV	1,207.00	1216	1225	1234	1207	1198	1190	1181
CONTAINER CORPOR	955.75	968	980	992	957	944	933	922
CROMPTON GREAVES	126.10	129	132	134	127	124	122	120
CUMMINS (I)	505.25	522	538	558	502	485	466	446
DLF	233.25	241	249	254	237	229	224	220
DR. REDDY'S LABS	1,645.65	1657	1668	1685	1641	1629	1613	1596
FEDERAL BANK	446.95	451	455	460	446	442	437	432
GLAXOSMITHKLINE PHARMA	1,981.05	2010	2038	2081	1967	1939	1896	1854
GLENMARK PHARM	420.95	426	432	436	422	417	413	408
GMR INFRASTRUCTURE	24.80	25	26	26	25	24	24	23
HCL TECHNOLOGIES	577.45	586	594	601	579	571	564	558



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
HDFC BANK	629.15	634	638	642	630	625	622	618
HDFC LTD	774.40	781	788	797	772	765	756	747
HIND PETROLEUM	307.90	311	315	320	306	303	298	293
HIND UNILEVER	545.85	551	556	564	544	539	531	524
HINDALCO INDS	120.70	123	124	127	120	118	116	113
ICICI BANK	1,058.80	1070	1082	1090	1062	1051	1042	1034
IDBI	100.05	102	104	105	100	99	97	96
IDFC	154.45	159	163	165	156	152	150	147
INDIAN HOTELS	67.30	69	70	73	66	65	63	60
ITC LTD	272.40	275	277	282	270	268	264	259
JAIPRAKASH ASSOC	82.25	84	86	87	83	81	80	79
JINDAL STEEL POW	427.15	439	450	457	432	421	414	408
JSW STEEL	756.95	770	782	797	755	742	727	713
KOTAK MAHINDRA BANK	648.75	652	655	660	648	644	640	636
LARSEN & TOUBRO	1,596.80	1615	1634	1647	1601	1583	1569	1556
LIC HOUSING FIN	281.80	288	294	303	279	273	264	256
LUPIN LABS	595.95	602	609	615	597	590	584	579
MAHINDRA & MAHIN	864.70	874	882	892	864	855	845	835
MARUTI SUZUKI	1,350.60	1367	1383	1396	1354	1338	1325	1312
MPHASIS	402.40	407	412	419	400	395	388	381
NTPC	168.10	170	171	174	167	166	163	161
ONGC CORPN	280.85	283	284	287	280	278	275	273
ORACLE FINANCIAL SERVICES SOFTWARE	3,009.05	3041	3074	3115	3000	2968	2927	2886
POWER FINANCE CORP	188.95	193	198	201	191	186	184	181
POWER GRID CORP OF INDIA	120.50	122	123	125	120	118	116	114
PUNJAB NATIONAL BANK	840.30	849	859	867	841	832	823	814
RANBAXY LABS	529.75	535	540	545	529	524	519	514
RELIANCE CAPITAL	431.45	439	447	452	435	427	422	418
RELIANCE COMMUNICATIONS	64.80	66	67	68	65	64	63	62
RELIANCE INDS	837.20	845	853	859	840	832	826	821
RELIANCE INFRASTRUCTURE	537.60	554	570	579	545	528	519	510
RELIANCE POWER	98.20	100	102	103	99	97	96	95
SESA GOA	171.20	173	176	177	172	170	168	167
SIEMENS LTD	709.05	713	717	721	709	705	701	697
STATE BANK	2,240.60	2270	2300	2323	2248	2218	2196	2174



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
STEEL AUTHORITY	85.45	87	89	90	86	84	83	82
STERLITE INDS (I)	99.55	100	101	102	100	99	98	97
SUN PHARMACEUTIC	695.55	706	716	731	690	680	664	648
TATA MOTORS	267.55	272	276	281	268	263	259	254
TATA POWER COMP	106.95	109	110	111	108	106	105	104
TATA STEEL	400.90	407	414	418	403	397	392	388
TCS	1,295.90	1308	1321	1337	1292	1280	1264	1248
TECH MAHINDRA	972.05	982	993	1005	970	959	947	934
TORRENT POWER	175.85	179	182	187	175	171	167	163
UNION BANK	207.85	211	214	216	209	206	204	202
UNITED PHOSPHOROUS	131.65	133	134	136	131	130	128	126
UNITED SPIRITS	1,216.10	1273	1330	1368	1236	1179	1141	1104
WIPRO LTD	381.05	384	387	389	381	378	375	372



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