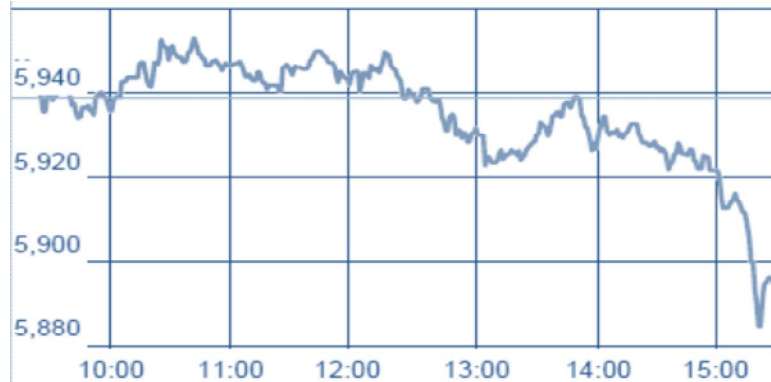


### Market Data



### Domestic Markets

Indices	Last Trade	Pts chg	% chg
Nifty	5903.50	(35.30)	(0.59)
SENSEX	19484.77	(95.55)	(0.49)
BSE MIDCAP	6756.01	(49.06)	(0.72)
BSE SMLCAP	6794.14	(64.96)	(0.95)
BSE-100	5952.1	(40.87)	(0.68)
BSE-200	2404.21	(16.02)	(0.66)
BSE-500	7479.3	(50.71)	(0.67)

### Asian Indices

INDICES	Last Trade	Pts chg	% chg
HANGSENG	23,215.16	38.16	0.16
SHANGHAI	2,432.40	13.87	0.57
NIKKEI	11,153.16	(203.91)	(1.80)
SEOUL	1,950.90	19.13	0.99
TAIWAN TAIEX	Closed	Closed	Closed
STRAITS TIMES	3,270.30	8.53	0.26
JAKARTA COMPOSI	4,491.27	(11.88)	(0.26)

### Sectoral Indices

INDEX	Last Trade	Pts chg	% chg
IT	6477.18	55.33	0.86
TECK	3799.9	26.14	0.69
CAPITAL GOODS	10167.8	48.70	0.48
CONSUMER DURABLES	7317.83	8.77	0.12
POWER	1869.39	(6.32)	(0.34)
BANKEX	14102.99	(79.68)	(0.56)
FMCG	5819.85	(57.38)	(0.98)
HEALTHCARE	7874.42	(84.66)	(1.06)
OIL & GAS	9016.73	(104.26)	(1.14)
AUTO	10809.65	(129.17)	(1.18)
REALTY	2152.75	(25.95)	(1.19)
PSU	7262.78	(90.51)	(1.23)
METAL	10066.53	(174.17)	(1.70)

### Market Wrap-Up

Markets shaved off on the last day of the week with the benchmark Nifty parking a tad above the crucial 5900 mark at 5903.50 marking loss of 35.30 points and the Sensex flaked off 95.55 points with the index shutting the shop at 19484.77. Selling was witnessed across the board except for IT, Telecom, Capital Goods and Consumer Durables that clocked gains of less than a percent. Broader indices continued to underperform the benchmarks with loss of around a percent.

### Domestic Update

- Country's foodgrain production is estimated to decline by 3.5% to 250.14 million tonne in 2012-13 crop year as poor rains have hit rice and coarse cereal crops but the government said the output will be enough to meet the demand. The foodgrain production was a record 259.32 million tonne in 2011-12 crop year (July-June).

### Sector Update

- As cell phone operators continued disconnecting inactive SIM cards, India's total telecom subscriber base declined by 25.97 million to 895.51 million in December as per TRAI.
- The RBI is expected to issue new bank licence guidelines "very soon". The Reserve Bank of India will arrive at a mutual decision on banking licence rules with the finance ministry and consultations with the ministry are nearing an end.

### Corporate Update

- Exide Industries Ltd** will raise prices for replacement auto batteries by 5-6 percent due to rising input costs. The prices are meant to offset higher lead prices.
- Indian Oil Corp.** is planning to lay 1175 kms of pipeline to transport liquid gas from the proposed Ennore LNG terminal in Tamil Nadu on the Bay of Bengal coastline.

### Q3 Earnings

- Mahindra & Mahindra** said standalone net profit for the third quarter rose 26% from a year ago to Rs 836 crore. Net sales for the three month period rose 29 percent year-on-year to Rs 10,643 crore.
- Sun Pharmaceutical Industries** beat street expectations with a third quarter net profit of Rs 881 crore, up 32% year-on-year helped by strong growth across its businesses, including arm Taro Pharma. The pharma major's third quarter net sales rose 33% from a year ago to Rs 2,852 crore.
- Hindalco Industries** December quarter net profit fell 4% to Rs 434 crore, year-on-year on higher finance cost. The company's finance cost rose to Rs.169 crore from Rs 79 crore, YoY on account of greater average borrowings. Sales of the company rose around 4% to Rs 6872 crore on higher volumes in copper businesses.
- Canara Bank's** third quarter net profit dropped 19 percent year-on-year to Rs 710.5 crore, dented by higher provisions. Net interest income increased marginally to Rs 1,988 crore from Rs 1,918.5 crore during the same period. Provisions against bad loans went up nearly 49 percent quarter-on-quarter to Rs 626 crore in October-December quarter.
- Pfizer Ltd** announced 32.3 per cent growth in its net profit for the quarter ended December 31, 2012 at Rs 63.9 crore. The company's net profit stood at Rs 48.3 crore during the same quarter last fiscal. Besides, total income from operations dropped by 5 per cent to Rs 257.04 crore for October-December quarter 2012 from Rs 270.2 crore in the year-ago period.
- Bombay Dyeing & Manufacturing Company Ltd** has posted a net loss of Rs 26.86 crore for the quarter ended December 31, 2012 as against Rs 52.11 crore in the year-ago period. Besides, total income from operations rose over 10 per cent during the October-December quarter 2012 to Rs 480.61 crore from Rs 434.97 crore earned in the same period last fiscal.

## FII F&amp;O Statistics

	BUY		SELL		NET Buy/(Sell) Value
	No. of Contracts	Value (Rs. In Cr.)	No. of Contracts	Value (Rs. In Cr.)	(Rs. In Cr.)
INDEX FUTURES	44835	1342.83	48482	1448.05	(105.22)
INDEX OPTIONS	364804	10898.49	338677	10169.9	728.59
STOCK FUTURES	43530	1399.03	43362	1381.64	17.39
STOCK OPTIONS	29828	907.84	33643	1029.11	(121.27)

FII Investments on 8<sup>th</sup> February 2013

Debt/Equity	Investment Route	Gross Purchases(Rs Crores)	Gross Sales(Rs Crores)	Net Investment (Rs Crores)	Net Investment US(\$ million)	Conversion
						(1 USD TO INR)
Equity	Stock Exchange	5453.00	2277.20	3175.80	597.57	Rs. 53.1445
	Primary market & others	3179.30	0.90	3178.30	598.05	
	<b>Sub-total</b>	<b>8632.20</b>	<b>2278.20</b>	<b>6354.10</b>	<b>1195.62</b>	
Debt	Stock Exchange	655.80	735.50	(79.70)	(14.99)	
	Primary market & others	436.50	399.60	36.90	6.95	
	<b>Sub-total</b>	<b>1092.40</b>	<b>1135.10</b>	<b>(42.70)</b>	<b>(8.04)</b>	
<b>Total</b>		<b>9724.60</b>	<b>3413.30</b>	<b>6311.40</b>	<b>1187.58</b>	

## Open Interest Data

	Current OI (Rs Cr.)	Chg in OI (Rs Cr.)
INDEX FUTURES	10,472.17	280.45
INDEX OPTIONS	73,747.38	3,773.37
<b>TOTAL INDEX</b>	<b>84,219.55</b>	<b>4,053.82</b>
STOCK FUTURES	33,994.92	91.43
STOCK OPTIONS	11,668.68	739.78
<b>TOTAL STOCKS</b>	<b>45,663.60</b>	<b>831.21</b>
<b>GRAND TOTAL</b>	<b>129,883.16</b>	<b>4,885.04</b>



### Increase In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
CANBK	2165	2424	11.96	448.95	-2.61
BANKBAROD	4318	4784	10.79	773.75	-0.59
INDUSINDBK	1765	1926	9.12	426.45	-1.47
IRB	8382	9129	8.91	119.95	-1.19
ASHOKLEY	1716	1860	8.39	23.80	-4.61

### Decrease In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
EXIDEIN	2626	2233	-14.97	129.85	5.66
GODREJI	1114	971	-12.84	313.2	1.52
SESAGOA	3805	3440	-9.59	169.85	-2.72
APOLLOT	2451	2247	-8.32	86.55	0.87
HAVELLS	705	655	-7.09	671.35	0.35

### Increase In Open Interest & Decrease In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
CANBK	2165	2424	11.96	448.95	-2.61
BANKBAROD	4318	4784	10.79	773.75	-0.59
INDUSINDBK	1765	1926	9.12	426.45	-1.47
IRB	8382	9129	8.91	119.95	-1.19
ASHOKLEY	1716	1860	8.39	23.8	-4.61

### Decrease In Open Interest & Increase In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
EXIDEIN	2626	2233	-14.97	129.85	5.66
GODREJI	1114	971	-12.84	313.2	1.52
APOLLOT	2451	2247	-8.32	86.55	0.87
HAVELLS	705	655	-7.09	671.35	0.35
PFC	3102	2929	-5.58	223.55	0.88

## Technical Trading Calls

### Indices

Indices	Close	R1	R2	S1	S2
Sensex	19484.77	19585	19665	19390	19335
Nifty	5903.50	5934	5958	5875	5858

### Stocks

Scrip	Close	Call	Stop Loss	Target
Larsen	1,511.10	BUY	1499	1540
SREI Infra	36.95	BUY	35.5	39.5
Nitta Gelatin	222.25	BUY	211	240
NDTV	69.45	BUY	66	74

## Support &amp; Resistance

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
* S&P CNX NIFTY	5,903.50	5944	5984	6014	5914	5874	5844	5814
- CNX BANK INDEX - 1 MONTH	12,348.30	12428	12508	12566	12369	12290	12231	12173
- NSE50 - 1 MONTH	5,921.80	5964	6005	6037	5932	5890	5858	5827
ACC LTD	1,303.75	1327	1351	1367	1311	1287	1271	1254
ADANI ENTERPRISE	232.75	241	250	254	237	228	224	219
ADITYA BIRLA NUVO	1,063.15	1078	1093	1101	1069	1055	1046	1038
AMBUJA CEMENTS	189.55	195	199	203	191	186	183	180
ANDHRA BANK	102.40	104	106	107	103	101	100	99
ASHOK LEYLAND	23.70	25	26	27	24	23	22	21
ASIAN PAINTS	4,523.50	4603	4683	4728	4557	4478	4432	4387
AXIS BANK	1,450.80	1466	1481	1491	1456	1441	1430	1420
BAJAJ AUTO	2,046.85	2081	2115	2137	2060	2025	2004	1983
BANK OF BARODA	768.25	777	786	792	770	761	754	748
BANK OF INDIA	341.80	346	351	354	343	339	336	333
BHARAT ELEC	1,273.85	1294	1314	1325	1282	1262	1250	1238
BHARAT FORGE	218.75	225	231	235	221	215	211	207
BHARAT PETROLEUM	401.40	409	416	421	404	397	393	388
BHARTI AIRTEL	321.80	326	329	334	321	318	313	309
BHEL	208.75	212	215	218	208	205	202	199
BIOCON	285.45	289	293	296	287	283	280	278
CAIRN INDIA	314.75	320	326	329	317	311	308	305
CANARA BANK	446.05	459	473	482	450	437	427	418
CIPLA LTD	380.65	390	399	404	384	375	370	364
COLGATE PALMOLIV	1,332.50	1351	1369	1382	1338	1320	1307	1294
CONTAINER CORPOR	962.75	1005	1048	1081	972	930	896	863
CROMPTON GREAVES	103.60	105	106	106	104	103	102	101
CUMMINS (I)	508.85	519	528	534	512	503	496	490
DLF	268.80	272	275	277	270	267	265	263
DR. REDDY'S LABS	1,855.40	1888	1920	1940	1868	1835	1815	1795
FEDERAL BANK	516.15	522	528	531	518	513	509	506
GLAXOSMITHKLINE PHARMA	2,098.90	2130	2161	2197	2094	2063	2027	1991
GLENMARK PHARM	494.35	501	508	515	493	487	479	471
GMR INFRASTRUCTURE	18.95	19	20	20	19	19	18	18
HCL TECHNOLOGIES	670.20	676	681	685	671	666	661	656

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
HDFC BANK	650.05	655	661	668	648	643	635	628
HDFC LTD	808.80	818	827	834	812	802	796	789
HIND PETROLEUM	319.95	323	326	329	320	317	314	311
HIND UNILEVER	452.70	457	461	465	453	449	445	442
HINDALCO INDS	109.70	113	116	119	111	108	105	103
ICICI BANK	1,130.15	1145	1160	1170	1135	1120	1110	1100
IDBI	99.55	101	102	103	100	99	98	97
IDFC	161.85	164	166	168	162	160	158	156
INDIAN HOTELS	61.95	63	64	65	62	61	60	59
ITC LTD	301.75	306	310	313	302	299	295	292
JAIPRAKASH ASSOC	73.10	74	75	76	73	72	72	71
JINDAL STEEL POW	414.25	421	429	434	416	409	403	398
JSW STEEL	829.75	842	853	862	833	821	812	803
KOTAK MAHINDRA BANK	678.35	687	695	701	681	672	666	660
LARSEN & TOUBRO	1,511.10	1529	1546	1566	1509	1492	1472	1453
LIC HOUSING FIN	266.40	272	277	281	268	263	259	256
LUPIN LABS	597.45	601	605	610	597	593	588	583
MAHINDRA & MAHIN	884.60	902	919	932	889	872	859	846
MARUTI SUZUKI	1,587.70	1621	1654	1675	1599	1566	1544	1522
MPHASIS	355.90	363	369	374	358	351	346	342
NTPC	148.05	150	153	155	148	146	144	142
ONGC CORPN	313.60	320	326	331	315	309	304	300
ORACLE FINANCIAL SERVICES SOFTWARE	3,097.40	3141	3184	3218	3106	3063	3028	2993
POWER FINANCE CORP	222.85	227	232	237	223	218	213	209
POWER GRID CORP OF INDIA	111.25	113	114	115	112	110	109	108
PUNJAB NATIONAL BANK	862.55	877	891	900	868	854	845	836
RANBAXY LABS	428.75	436	444	449	432	424	419	415
RELIANCE CAPITAL	443.75	451	458	464	445	438	431	425
RELIANCE COMMUNICATIONS	75.25	77	78	79	76	74	73	72
RELIANCE INDS	863.55	873	882	890	865	856	848	840
RELIANCE INFRASTRUCTURE	487.55	498	508	515	491	481	474	468
RELIANCE POWER	85.10	86	88	88	86	84	84	83
SESA GOA	169.85	174	178	181	171	167	164	162
SIEMENS LTD	615.55	622	629	633	618	612	608	604
STATE BANK	2,286.15	2327	2369	2394	2302	2261	2235	2209



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
STEEL AUTHORITY	82.85	84	85	86	83	82	81	80
STERLITE INDS (I)	101.35	104	106	108	102	100	98	96
SUN PHARMACEUTIC	746.10	756	765	772	749	739	732	725
TATA MOTORS	285.40	292	299	303	288	282	278	274
TATA POWER COMP	97.15	98	99	100	97	96	95	94
TATA STEEL	387.45	393	398	402	389	384	380	376
TCS	1,422.60	1445	1467	1497	1415	1393	1363	1333
TECH MAHINDRA	1,001.95	1027	1052	1085	994	969	936	904
TORRENT POWER	168.00	170	173	175	168	166	164	162
UNION BANK	232.55	236	240	243	233	230	227	224
UNITED PHOSPHOROUS	128.10	130	131	132	128	127	126	125
UNITED SPIRITS	1,917.30	1933	1950	1963	1920	1904	1890	1877
WIPRO LTD	412.40	418	423	430	410	405	398	391



### EASTERN FINANCIERS RESEARCH DESK

Rajesh Agarwal – Head of Research	033 – 4006 8823	<a href="mailto:rajesh.agarwal@easternfin.com">rajesh.agarwal@easternfin.com</a>
Nandita Jaiswal- Sr. Research Analyst	033 – 4006 8835	<a href="mailto:nandita@easternfin.com">nandita@easternfin.com</a>
Biswarup Chakraborty- Research Analyst	033 –4006 8824	<a href="mailto:biswarup.chakraborty@easternfin.com">biswarup.chakraborty@easternfin.com</a>

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