

Indian market		% change		
	Last close	1 day	3 mth	YTD
Sensex	20,212	0.0	(3.6)	(4.5)
Nifty	6,001	(0.0)	(4.0)	(4.8)
BSE 100	5,992	0.1	(5.0)	(5.3)
BSE 200	2,396	0.1	(4.5)	(5.3)
CNX Midcap	7,484	0.4	(2.6)	(7.3)
BSE Small Cap	6,246	0.2	3.7	(4.7)
BSE 100 Futs	5,970	(0.7)	(5.6)	(5.9)
Sensex Futs	19,773	(2.8)	(4.9)	(4.4)
Developed market		% change		
	Last close	1 day	3 mth	YTD
Dow Jones	15,445	0.5	(1.1)	(6.8)
Nasdaq	4,032	0.9	2.3	(3.5)
S&P 500	1,755	0.8	(0.4)	(5.0)
FTSE	6,449	(0.3)	(4.4)	(4.4)
CAC	4,117	0.2	(3.2)	(4.2)
DAX	9,128	(0.6)	1.3	(4.4)
Hang Seng*	21,411	0.1	(7.1)	(8.1)
Nikkei*	14,116	0.8	(0.8)	(13.4)
Emerging market		% change		
	Last close	1 day	3 mth	YTD
Shanghai Comp	2,033	(0.8)	(5.1)	(3.9)
Brazil Bovespa	46,964	1.8	(12.8)	(8.8)
Mexico Bolsa	40,086	(1.9)	(0.5)	(6.2)
Kospi*	1,895	0.4	(5.9)	(5.8)
Straits*	2,979	0.5	(7.1)	(5.9)
* Markets are open				
Institutional activity (Rs cr)				
	Cash	F&O	MTD	YTD
FII	3,375	(1,987)	(835)	(977)
MFs	(201)	-	(2,247)	(2,515)
FII Prov.	(1,234)			
MFs Prov.	865			
Commodities		% change		
	Last close	1 day	3 mth	YTD
Crude (US\$/bbl)	97.6	0.4	4.5	(0.9)
Gold (US\$/oz)	1,255	0.0	(4.3)	4.1
Copper (US\$/mt)	7,083	0.1	(0.7)	(4.0)
Aluminium (US\$/mt)	1,644	0.7	(7.4)	(6.3)
Zinc (US\$/mt)	1,953	(0.1)	3.4	(4.9)
Currency		% change		
	Last close	1 day	3 mth	YTD
Rs/US\$	62.54	(0.1)	(1.3)	(1.2)
US\$/GBP	1.63	0.0	1.8	(1.4)
US\$/EUR	1.35	0.0	0.3	(1.6)
Yen/US\$	101.31	(0.3)	(2.8)	3.9
Advance/Decline stocks (Nos)		10-Dec-13	9-Dec-13	
Adv		435	669	
Dec		910	707	
Unch		94	90	
A/D ratio (x)*		0.48	0.95	
*A/D excluding Unch				
Trade value (Rs cr)		% chg		
Cash NSE	13,991			5.6
Cash BSE	2,124			(2.2)
Total Cash	16,115			4.5
Delivery (%)	44.9			0.0
Derivatives	121,504			192.0
Bond Market		Last close	Bps chg	
10yr Gsec		8.68	0.00	
Call rate		7.20	0.20	

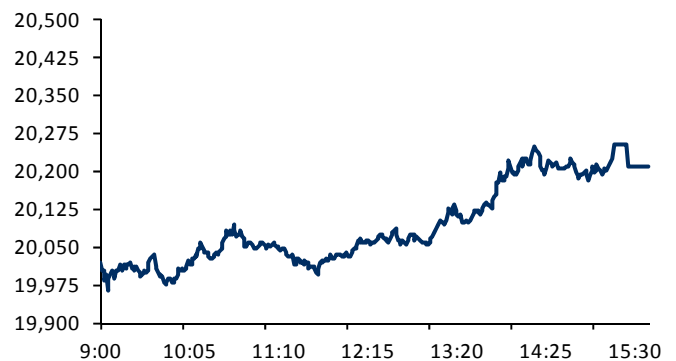
Adventure on the bourses

The market has been quite inconvenienced by the persistent weakness though it managed to recoup losses on Tuesday. Investors will look for some adventure now even as the action now shifts to Parliament today as it reconvenes for the Winter Session. The Telangana issue will dominate headlines as the Congress has to deal with its own party members besides the opposition. Whether the politicians can rise above politics and get important bills cleared is the question.

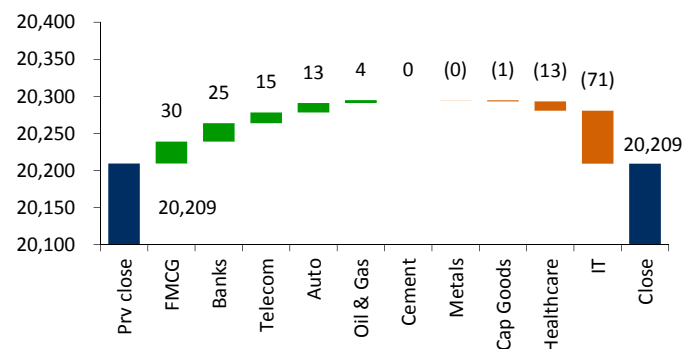
The opening is set to be positive with global cues quite encouraging after the recent rout. The Nikkei is up 1.5%. The Dow finished up more than 70 points. The S&P 500 and Nasdaq also closed higher. US investors will await monthly jobs report on Friday to understand if the US economy is expanding at a healthy pace.

Quarterly results: BHEL, Power Grid, Ranbaxy Laboratories, Blue Dart, GlaxoSmith Consumer, Praj Industries, Redington India and TTK Healthcare.

Sensex intra-day



Sensex sector performance



Corporate snippets

- ✧ **Elder Pharmaceuticals** plans to strengthen existing brands and aggressively tap the growing nutraceutical segment by launching more products. (ET)
- ✧ A group of investors led by IDFC Private Equity is in initial talks with the Reddys of **GVK Group** to buy a significant minority stake in its airports business for US\$400mn. (ET)
- ✧ **Tata Motors'** British marquee brand Jaguar and Land Rover has announced a host of products for the Indian market to strengthen its position in one of the fastest growing markets for luxury vehicles. (ET)
- ✧ **Indian Oil Corporation** plans to acquire a minority stake in a Canadian shale gas and liquefied natural gas project for about US\$1bn. (ET)
- ✧ **NTPC** has ruled out extending the deadline for payments by BSES discoms and said the arms of **Reliance Infrastructure** had defaulted three times while **Tata Power**, which also supplies electricity in the city, had consistently paid on time. (ET)
- ✧ **GMR Infrastructure** has deferred a US\$350mn initial public offering that was aimed at raising money and allowing private equity investors to exit. (ET)
- ✧ **Muthoot Finance Ltd** has become the third entity to set up White Label ATM. The rollout will be mainly in tier-3 and tier-4 cities. The company aims to set up 9,000 WLAs over three years. (BS)
- ✧ **Bosch** announced that it would invest Rs12bn at its Indian operations during 2014, mainly for expansion of existing facilities and setting up of new factory at Bidadi, about 35kms from Bangalore. (BS)
- ✧ **Multi Commodity Exchange of India** has approached the Securities and Exchange Board of India, urging it be allowed not to reduce stake in MCX Stock Exchange, an MCX arm. (BS)
- ✧ **Gulf Oil Corporation** plans to take up its expansion project that entails setting up of a lubricants manufacturing plant near Chennai. It has completed the demerger process of the lubricants business. (BL)

- ✧ In a bid to pay off its debt, **Suzlon Energy** is amalgamating its wind and services business with its cash-rich German subsidiary REpower. This may fetch Suzlon over US\$1bn, with which it could pay off its rupee debt and come out of the 'corporate debt restructuring'. (BL)

Economy snippets

- ✧ The country has potential to build US\$100bn software product industry by 2025, think-tank Indian Software Products Industry Roundtable said. (ET)
- ✧ Private equity investments in the country declined 39.6% to a tad over US\$3bn in 2013. In spite of this, India was the second busiest PE market in the Asia-Pacific region, ex-Japan, with 346 deals in the year, according to a Thomson Reuters report. (ET)
- ✧ Sebi notified a regulation that makes grading mechanism voluntary for initial public offers. The move is part of the regulator's efforts to boost the dormant primary market and reduce the reliance on rating agencies, which have been under scanner globally for their role in the overall financial sector. (ET)

Results Table

Rs m	Revenues	YoY %	PAT	YoY%
BEML	7,833	15.8	55	NA
Bharat Forge	8,321	23.7	940	97.7
Cummins	10,230	(6.1)	1,472	(37.1)
Jubilant Foodworks	4,566	18.5	336	(10.9)
Kaveri Seeds	1,326	40.8	365	242.3
Power Finance	55,392	24.0	15,343	37.3
Prestige Estates	4,305	(12.5)	806	(12.5)
Talwalkars	330	27.7	35	19.9
TBZ	5,189	(10.1)	191	(22.9)
Tech Mahindra	48,985	33.5	10,099	214.2
Vardhman Textiles	14,312	31.0	1,752	109.6

Policy rates

(%)	4-Feb-14	Month ago
Repo	8.00	7.75
CRR	4.00	4.00
SLR	23.00	23.00
Bank Rate	9.00	8.75

Daily rates

(%)	4-Feb-14	Bps change
NSE MIBOR	8.10	(9)
CALL	7.77	(15)
CBLO	7.71	(24)
10-Year G-Sec	8.68	(6)
10-Year SDL Index	9.38	(5)

Liquidity indicators

(Rs Cr)	3-Feb-14	Month ago
Govt Sec.	47,573	31,205
Call Money	14,671	15,045
CBLO	71,687	84,186
LAF	29,259	20,209
SDLs	455	479
Treasury Bills	5,811	3,170

G-Sec yield annualized

(%)	4-Feb-14	Week ago	Month ago
1-year	9.03	8.90	8.66
3-year	8.61	8.48	8.50
5-year	8.80	8.68	8.80
10-year	8.87	8.94	9.03

Top five traded G-Sec

(%)	Maturity	Previous close	Bps change
08.83 GS 2023	25-Nov-23	8.68	(5)
08.24 GS 2027	15-Feb-27	9.10	(7)
08.28 GS 2027	21-Sep-27	9.08	(7)
08.12 GS 2020	10-Dec-20	9.00	(6)
07.28 GS 2019	3-Jun-19	8.82	(5)

Certificate of deposit

(%)	4-Feb-14	Month ago
3-Month	9.59	9.00
6-Month	9.65	9.12
9-Month	9.64	9.18
12-Month	9.63	9.24

Commercial paper

(%)	4-Feb-14	Month ago
3-Month	9.93	9.39
6-Month	9.99	9.58
9-Month	10.00	9.68
12-Month	10.01	9.79

Triple A corporate bond yield

(%)	4-Feb-14	1 Month Ago
1-year	9.76	9.54
3-year	9.70	9.55
5-year	9.69	9.64
10-year	9.63	9.59

Mutual Funds Category performance - Debt #

(%)	1M	6M	1Y
Liquid	8.13	9.31	8.71
Ultrashort Bond	7.39	9.82	8.63
Short-T Bond	6.49	9.55	7.63
Short T Govt Sec	8.74	8.85	7.38
Crisil Liquid	7.66	10.16	9.07
Crisil ST Bond	7.35	10.21	8.26

Fund focus
Birla SL Frontline Equity Fund
Invest

Fund manager	Mahesh Patil	Min investment	Rs5,000
Latest NAV	Rs104.2	Entry load	Nil
NAV 52 high/low	Rs103.3/81.6	Exit load	1% before 1 year
Latest AUM	Rs3,756cr	Benchmark	S&P BSE 200
Class	Equity – diversified	Asset allocation	Equity (94%), Cash (6%)
Options	Growth & dividend	Expense ratio	2.13%

Top Recommended Funds
(Absolute returns (in %) are based on previous close)

Equity – Diversified/Largecap	Assets (Rs Cr)	NAV (Rs)	1wk	1mth	3mth	6mth	1yr	2yr	3yr	5yr
Birla SL Frontline Equity Fund(G)	3,756	104.2	(2.56)	(2.76)	(2.11)	11.70	3.04	27.53	21.99	163.03
IIFL Dividend Opportunities Index (G)	24	10.3	(2.01)	(4.20)	(4.87)	4.38	(11.16)			
Reliance Equity Opp Fund(G)	5,291	44.6	(1.95)	(2.30)	5.66	18.94	1.77	28.82	30.72	253.16

Equity – Midcap

ICICI Pru Discovery(G)	3,052	59.2	(1.78)	(3.94)	2.19	21.52	3.30	29.32	25.54	267.41
HDFC Mid-Cap Opp Fund (G)	3,049	19.9	(0.97)	(1.34)	7.21	22.45	7.53	30.37	37.34	241.64
IDFC Sterling Equity(G)	1,407	21.2	(1.50)	(5.63)	(0.25)	13.98	(1.82)	24.20	21.69	

Equity – Tax saving

DSPBR Tax Saver(G)	748	19.5	(2.20)	(2.45)	(0.46)	12.32	2.84	27.57	19.32	158.64
HDFC TaxSaver(G)	3,580	246.2	(1.87)	(2.75)	(0.32)	16.69	0.29	14.50	9.11	167.78
ICICI Pru Tax Plan(G)	1,592	168.1	(2.39)	(2.49)	2.03	21.13	5.75	26.51	23.60	216.00

Hybrid

DSP-BR Balanced Fund (G)	515	69.3	(1.93)	(2.91)	(1.14)	7.49	(3.64)	7.86	8.39	97.18
HDFC Prudence Fund (G)	5,342	237.5	(2.06)	(2.27)	2.29	15.92	(1.28)	14.22	16.00	173.66
ICICI Pru Balanced Fund (G)	630	60.6	(1.43)	(1.54)	1.95	12.74	6.30	29.48	36.69	138.06

Debt – Money market

Birla SL Savings-Ret(G)	4,536	234.0	0.12	0.66	2.19	5.30	9.22	19.47	30.33	44.53
ICICI Pru Flexible Income-Reg(G)	9,531	140.7	0.09	0.54	1.96	4.73	8.64	18.16	28.32	
Templeton Ultra Short Bond-Ret(G)	3,783	16.1	0.13	0.66	2.23	5.14	9.42	19.89	30.85	45.80

Debt – Floating rate

Axis Liquid Fund(G)	4,787	1,401.1	0.16	0.74	2.28	4.96	9.22	19.67	30.62	
Kotak Floater LTP (G)	2,296	20.0	0.11	0.60	2.17	5.06	8.88	19.21	30.36	45.86
Tata Floater Fund (G)	1,961	1,894.5	0.13	0.64	2.20	5.23	9.33	19.73	30.94	46.50

NFO Update

	Open	Close	Type	Category
ICICI Pru FMP Series 72 - 440D Plan L	31-Jan	06-Feb	CE	Debt - FMP
Reliance FHF XXV Series 20	06-Feb	13-Feb	CE	Debt - FMP
Axis FTP - Series 53	11-Feb	17-Feb	CE	Debt - FMP

#OE: Open Ended, CE: Close Ended

Recent Actions

- ✧ HDFC LT Advantage Fund announces dividend. The quantum of dividend shall be Rs 3.5 per unit. The record date has been fixed as February 6, 2014.
- ✧ Birla Sun Life Tax Relief 96 declares dividend. The quantum of dividend shall be Rs 3 per unit. The record date has been fixed as February 7, 2014.
- ✧ Tata Balanced Fund declares dividend. The quantum of dividend shall be Rs 0.2 per unit. The record date has been fixed as February 5, 2014.

Nifty price/volume


Nifty breached below the 200-DMA in the opening trades but managed to stage a smart pullback in late afternoon trades to close flat. After a decline of 300 points and with 200-DMA appearing to be holding on as of now, initiating shorts from this levels is not advised. In the current pullback, if Nifty finds it difficult to break the barrier of 6,100 than it could resume its previous downtrend.

Support/Resistance levels*

	Close	Support	Resistance
Nifty	6,001	5,916	6,035
Sensex	20,212	19,920	20,324
CNX IT	9,612	9,447	9,691
CNX Bankex	10,191	9,913	10,294
Nifty Junior	11,915	11,700	11,996

*based on pivot calculations

Positive breakout

Company name	CMP	10 Days MVG avg	Price % chg	Delivery (%)
Bharti Airtel	316	310	2.1	50.8
Apollo Tyre	113	111	2.0	34.3
Dabur India	170	167	1.9	53.6
Bata India	972	955	1.8	38.1
HPCL	240	236	1.6	42.9
BPCL	355	350	1.6	42.7
UBL	823	811	1.5	24.9
FT	289	285	1.5	17.4
Lupin Ltd	912	899	1.5	32.5
PFC	138	136	1.4	68.4

Top gainers

Company	Price (Rs)	Price % chg	% YTD chg
Idea	151	7.9	(9.4)
FT	289	5.0	56.1
HDIL	42	5.0	(21.3)
Pipavav Def	34	4.5	(23.3)
Engineers Ind.	151	3.9	(9.3)
Bajaj Fin.	688	3.5	(7.4)
Ashok Ley	16	3.5	(4.6)
NTPC	130	3.3	(5.0)
Essar Oil	47	3.3	(13.4)
IOB	46	3.2	(11.3)

Note:

- Ideas given under the 'Technicals' section are for intraday purpose or up to a period of three trading sessions. Stocks recommended under this heading are not necessarily part of our fundamental buy or sell list.
- Data in the above table comprises BSE200 Index stocks.

Trading Strategy
TRADE

Tata Communications (BUY, above Rs273, Target Rs285, SL Rs267): Tata Communications on the daily chart has rebounded from 38.2% retracement support extended from a low of Rs160 in September 2013. This support also coincides with extreme oversold condition on the daily RSI below 40 levels. Moreover, it has taken support at its 100-DMA. The upside projection of the recovery is expected to take stock price back towards Rs295 in the short term. And hence risk reward ratio favors argument on the long side from current levels. (Duration 5 days)

Volume toppers

Company	Price (Rs)	Price % chg	Vol % chg
Jubilant Food.	1,092	1	1,243
PFC	138	5	572
EIH	55	(2)	570
Concor	728	0	383
NALCO	33	(1)	338

Negative breakout

Company name	CMP	10 Days MVG avg	Price % chg	Delivery (%)
JP Infra	19	19	(1.7)	34.8
Tata Power	73	74	(1.7)	33.2
Syndicate Bank	84	85	(1.6)	15.4
Jubilant Food.	1,092	1,109	(1.5)	4.7
Ultra Cemco	1,674	1,696	(1.3)	47.9
Adani Power	33	33	(1.2)	34.8
Power Grid	95	96	(1.2)	72.6
Rajesh Exp	79	80	(1.0)	58.2
Crisil	1,090	1,101	(1.0)	52.4
Coal India	249	252	(0.9)	84.7

Top losers

Company	Price (Rs)	Price % chg	% YTD chg
Hexaware	125	(4.6)	(4.8)
Sintex	31	(4.1)	(7.9)
HCL Tech	1,402	(3.5)	11.0
Biocon	427	(3.1)	(7.7)
IIFL	61	(3.1)	(1.7)
GAIL	355	(2.9)	3.6
Oil India	448	(2.6)	(8.3)
BHEL	163	(2.6)	(7.9)
GMDC	111	(2.4)	(6.3)
Jet Airways	216	(2.3)	(25.9)

Moving average & pivot table (Nifty 50)

Company	CMP (Rs)	Support*	Resistance*	50-DMA	200-DMA
ACC	1,001	975	1,027	1,069	1,132
Ambuja Cem	156	152	160	175	181
Asian Paints	476	463	489	491	478
Axis Bank	1,122	1,095	1,148	1,213	1,208
Bajaj Auto	1,868	1,779	1,957	1,925	1,919
BOB	542	518	567	631	598
BHEL	163	157	169	166	160
BPCL	355	344	367	343	346
Bharti Airtel	316	298	335	324	321
Cairn India	326	315	337	323	311
Cipla	415	407	423	400	406
Coal India	249	241	257	276	288
DLF	134	129	139	156	168
Dr Reddy	2,597	2,535	2,658	2,536	2,316
GAIL	355	341	368	343	327
Grasim Ind	2,491	2,442	2,540	2,636	2,694
HCL Tech	1,402	1,339	1,465	1,265	1,003
HDFC Bank	631	612	649	665	658
Hero Moto	1,986	1,918	2,054	2,069	1,902
Hindalco Ind	102	99	106	117	108
HUL	570	562	578	565	593
HDFC	788	771	806	812	818
ICICI Bank	969	939	998	1,069	1,035
IDFC	92	88	95	103	115
INFY	3,561	3,516	3,607	3,526	2,998
ITC	325	315	335	320	330
JP Assoc.	39	37	41	50	51
JSPL	242	236	248	260	252
Kotak Bank	665	641	690	723	714
L&T	983	959	1,007	1,032	938
Lupin Ltd	912	886	938	898	841
M&M	854	824	883	922	905
Maruti	1,620	1,580	1,660	1,738	1,560
NTPC	130	125	135	136	142
ONGC	268	263	273	285	293
Power Grid	95	94	97	98	102
PNB	566	531	600	588	599
Ranbaxy	322	305	339	422	392
RIL	822	808	835	863	852
Rel Infra	364	349	378	412	389
Sesa Sterlite Lt	185	178	191	195	172
Siemens	541	525	557	612	546
SBI	1,515	1,460	1,571	1,706	1,821
Sun Pharma	588	578	598	585	552
TCS	2,151	2,088	2,214	2,150	1,856
Tata Motors	346	331	360	374	333
Tata Power	73	71	75	82	83
Tata Steel	343	332	354	397	318
Ultra Cemco	1,674	1,622	1,726	1,767	1,830

*based on pivot calculations

Global pivot table

Index	CMP (Rs)	Supp 1	Supp 2	Pivot	Res 1
Dow Jones	15,445	15,374	15,320	15,428	15,499
S&P 500	1,755	1,746	1,740	1,753	1,761
DAX	9,128	9,077	9,032	9,122	9,173
Hang Seng	21,411	21,356	21,252	21,461	21,515
Nikkei	14,116	14,074	13,988	14,159	14,202

A pivot is a level at which the market direction changes for the day. These points can be critical support and resistance levels for that day. Pivot levels are only broad indicators and not necessarily our view on the stock or index.

Bulk deals

Date	Scrip name	Institution	B/S	Qty ('000)	Avg price (Rs)
4-Feb	The Phoenix Mills	Government Of Singapore	B	5,139	207
4-Feb	The Phoenix Mills	T Rowe Price Funds	S	916	207
4-Feb	The Phoenix Mills	T Rowe Price Funds	S	3,715	207
3-Feb	Southern Ispat	Lilac Farms	B	906	2
31-Jan	Aban Offshore	Merrill Lynch	B	297	414
31-Jan	Deep Industries	Paramount Club Llp	S	359	39
30-Jan	Excel Crop	Dsp Blackrock	S	200	441
30-Jan	UPL Ltd	Upl Ltd	B	3,845	190
28-Jan	Panama Petrochem	Panama Petrochem	B	54	142
24-Jan	STAR	Macquarie Bank	B	543	400

Insider trades

Date	Company	Name	B/S	Qty ('000)
31-Jan	Vaibhav Global	Deepti Agarwal	S	60
31-Jan	Vaibhav Global	Deepti Agarwal	S	60
31-Jan	Vaibhav Global	Shivram Global	B	60
31-Jan	Vaibhav Global	Shivram Global	B	60
28-Jan	Ansal Properties	Sheetal Ansal	B	45
28-Jan	Dhampur Sugar	Gaurav Goel	B	1
28-Jan	Dhampur Sugar	Gautam Goel	B	4
28-Jan	Vinati Organics	Abha Sharma	S	2
22-Jan	Gokaldas Exp	D Hinduja	S	2
22-Jan	MindTree Ltd	A Krishnamoorthy	S	1

FII's trades

Scrip name	Volume ('000)	Price (Rs)	Prem/Disc (%)
Future Retail	0	81	2.6
South Ind. Bank	0	20	(0.3)
PNB	17	573	1.4
Indusind. Bank	0	382	(1.4)
Grasim	13	2,600	4.4

ADR/GDR

	Latest (US\$)	Price % chg	% Prem/Disc
Dr. Reddys	42.2	1.5	1.6
HDFC Bk	31.5	2.8	4.1
ICICI Bk	32.6	5.4	5.4
ITC	5.2	1.5	0.0
Infosys	57.1	1.0	0.2
Ranbaxy	5.0	1.4	(3.5)
Reliance	26.4	1.5	0.5
Wipro	12.7	1.0	42.8
SBI	48.4	2.8	(0.1)
Tata Motors	27.8	4.0	0.5
L&T	15.6	0.9	(0.5)

- ✧ Nifty managed to bounce back from day low. The rally was led by banks and oil & gas stocks
- ✧ Developed markets have been able to hold on to some positive uptick yesterday. However, SGX Nifty is indicating a weak start for our markets
- ✧ Since, major OI on put side is concentrated on 6000 and 5900 put any break below the latter level can trigger a panic
- ✧ FII activity: FIIs have cut their long and added short holding in index future. Current FIIs long/short ratio in index future stands at 1.58x. FIIs continue to buy a lot of put option indicating that they expect the negative trend to continue in the near term
- ✧ Delivery activity: Delivery based buying was witnessed in NTPC and PFC. Delivery based selling was seen in M&M and Wipro

Stocks in Ban period:

Strategies

TRADE

- ✧ **Buy FUT CESC Feb** at Rs450 for the target price of Rs462 with a stop loss placed at Rs444
Lot size: 1000
Remarks: Net maximum profit of Rs12,000 and net maximum loss of Rs6,000.

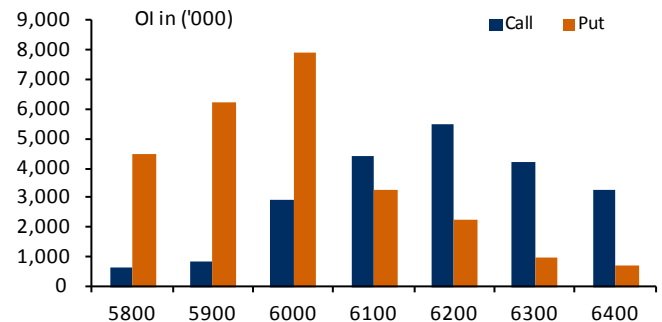
Nifty snapshot

	Current	% Chg
Near month price	6,038	(0.0)
Near month Pre/Disc	37.0	(2.5)
Mid month price	6,074	(0.1)
Mid month Pre/Disc	73.4	(5.4)
OI* ('000)	17,595	1.6
Volume ('000)	13,464	44.2
PCR (OI)	1.1	2.6
PCR (Vol)	1.0	(1.3)
Roll-over (%)	7.6	4.8
VIX	18.7	2.3

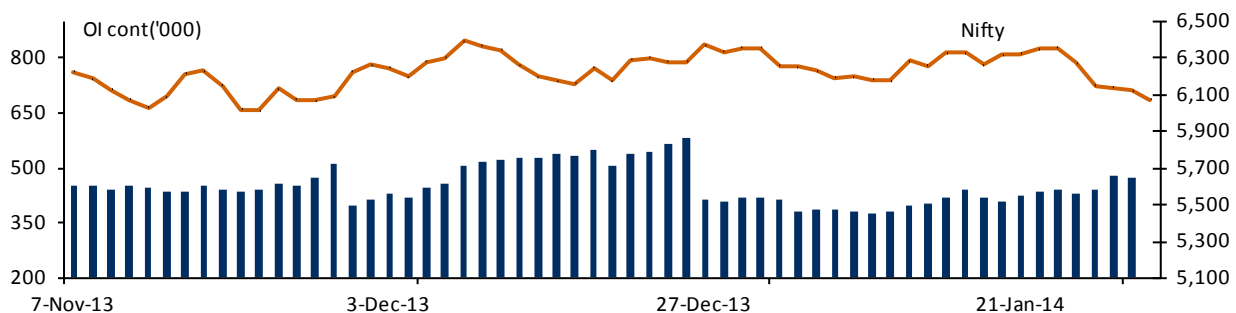
FII derivative data

(Rs cr)	Buy	Sell	Net	Contracts	OI % chg
Index Futures	1,982	2,250	(267)	2,921	1
Index Option	16,431	15,208	1,223	139,841	12
Stock Futures	1,614	1,619	(5)	4,208	0
Stock Options	1,224	1,244	(20)	6,346	21

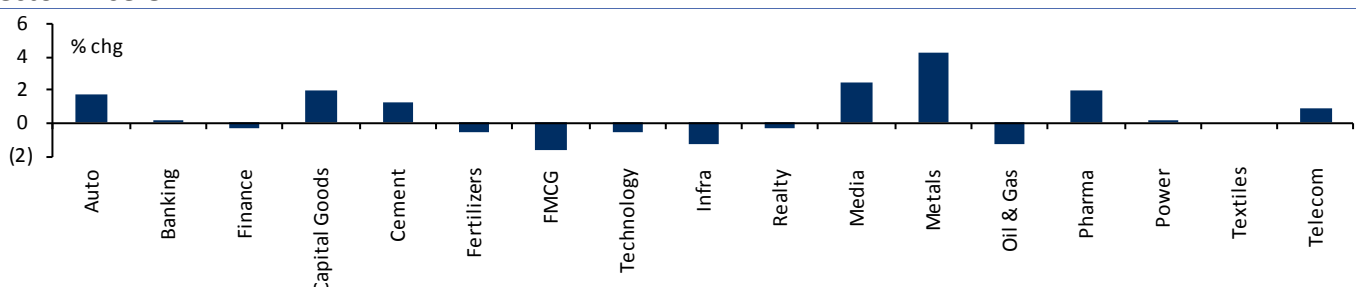
Nifty strikes open interest



Nifty open interest chart



Sector-wise OI



Futures open interest gainers

Scrip	OI ('000)	% change	CMP (Rs)	% change	Volume ('000)	% change	Prem/Disc (Rs)
Bharatforg	1,598	30.6	339	(1.2)	2,914	226.7	(0.5)
Cesc	825	22.4	450	3.6	1,248	36.8	(1.6)
Sail	25,440	11.0	59	(2.5)	7,696	82.2	1.6
Recltd	4,194	8.9	174	0.3	2,900	(3.2)	5.5
Auropharma	13,190	8.4	482	2.2	17,064	(9.5)	(4.0)
Ibrestest	18,328	7.7	52	(0.5)	10,492	132.7	(0.4)
Relcapital	8,325	7.5	318	(0.1)	6,367	44.4	(2.8)
M&M	2,274	6.4	861	(3.1)	1,541	83.1	(7.0)
Powergrid	18,392	6.2	95	0.1	4,108	46.3	0.0
Voltas	9,596	5.9	109	2.0	12,480	26.6	(1.1)
Biocon	2,974	4.9	431	(2.7)	3,461	(24.5)	(3.8)

Futures open interest losers

Scrip	OI ('000)	% change	CMP (Rs)	% change	Volume ('000)	% change	Prem/Disc (Rs)
Cairn	6,549	(14.5)	328	1.6	3,187	136.4	(1.6)
Divislab	675	(14.3)	1,349	1.8	1,003	67.4	(7.3)
Petronet	2,316	(10.2)	116	0.7	1,210	(67.6)	(0.3)
Ntpc	20,544	(8.0)	131	3.2	6,720	274.2	(0.6)
Hcltech	3,064	(6.8)	1,413	(3.3)	2,989	192.6	(11.3)
Albk	6,756	(4.7)	78	2.1	5,140	11.8	(0.6)
Wipro	5,685	(4.6)	558	(2.1)	1,893	73.0	(2.7)
Andhrabank	4,700	(4.2)	57	3.5	2,804	3.5	(0.4)
Tatatea	18,844	(4.0)	144	1.5	4,942	38.8	1.0
Bajaj-Auto	982	(3.2)	1,880	1.8	372	(9.2)	(11.7)
Idbi	9,848	(3.1)	56	2.1	2,892	(41.6)	(0.3)

Most active stock calls

Scrip	Strike	Expiry	OI ('000)	% change	CMP(Rs)
Sbin	1550	Feb	337	15.9	46
Sbin	1500	Feb	303	17.5	69
Sbin	1600	Feb	566	0.6	29
Reliance	840	Feb	587	(8.3)	15
Icicibank	1000	Feb	462	6.1	25
Sbin	1650	Feb	291	2.1	17
Tcs	2200	Feb	77	110.2	42
Sbin	1700	Feb	469	(1.2)	10
Reliance	820	Feb	169	44.2	25
Tcs	2300	Feb	177	19.7	16

Most active nifty calls

Strike	Expiry	OI ('000)	% change	CMP(Rs)
6100	Feb	4,129	19.4	79
6200	Feb	4,959	27.0	42
6000	Feb	2,392	52.3	131
6300	Feb	3,692	(2.4)	21
6400	Feb	2,735	(2.9)	10
6500	Feb	1,890	(5.3)	4
5900	Feb	799	21.9	197
6150	Feb	361	28.2	59
6050	Feb	257	56.0	103
6600	Feb	1,162	5.0	2

Most active stock puts

Scrip	Strike	Expiry	OI ('000)	% change	CMP(Rs)
Sbin	1500	Feb	407	19.5	47
Sbin	1450	Feb	163	48.8	28
Sbin	1400	Feb	224	36.4	16
Tcs	2100	Feb	97	89.3	27
Axisbank	1100	Feb	255	(4.5)	32
Infy	3500	Feb	87	(3.2)	31
Mcdowell-N	2500	Feb	167	0.5	80
Reliance	800	Feb	191	46.3	8
Sbin	1350	Feb	82	16.5	8
Techm	1700	Feb	-	-	27

Most active nifty puts

Strike	Expiry	OI ('000)	% change	CMP(Rs)
5900	Feb	5,600	30.7	54
6000	Feb	6,992	(4.7)	87
5800	Feb	3,928	28.7	33
5700	Feb	4,052	7.0	19
6100	Feb	2,894	2.1	133
5600	Feb	1,480	17.7	11
5500	Feb	1,643	8.2	6
5850	Feb	1,878	1,435.3	42
6200	Feb	1,855	(7.3)	194
5400	Feb	554	5.9	4

*OI= Open Interest

Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
					February 01
February 03 Dec HSBC/Markit manufacturing PMI Lupin, Chambal Fert, Grasim, Divi's Labs, Sobha	February 04 Jubilant Foods, PFC, Tech M, Talwalkars, Prestige Estates	February 05 Dec HSBC/Markit service PMI BHEL, Ranbaxy, PowerGrid, Glaxo Cons	February 06 ACC, Ambuja Cem, Aurobindo Pharma, BOB, GSPL, Srei Infra, GVK Power, Greaves Cotton	February 07 CESC, Cadila, Jet Airways, Tata Power, Sun TV, JK Lakshmi	February 08
February 10 Jan import & export yoy	February 11	February 12 Jan CPI data yoy Dec IIP data yoy	February 13	February 14 Jan inflation data yoy	February 15
February 17	February 18	February 19	February 20	February 21	February 22
February 23	February 24 RBI policy meet	February 25 Dec eight infrastructure Ind data	February 26	February 27	February 28 Jan fiscal deficit Q4 GDP yoy

Blue: Economic data, Black: results

IIFL Research won 3 awards at India's Best Market Analyst Awards 2013 by Zee Business for Banking, Oil & Gas and Pharma.

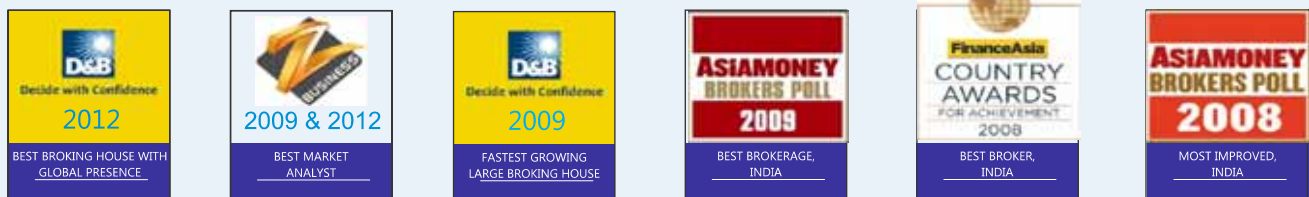
'Best Equity Broker of the Year' – Bloomberg UTV, 2011

IIFL was awarded the 'Best Equity Broker of the Year' at the recently held Bloomberg UTV Financial Leadership Award, 2011. The award presented by the Hon'ble Finance Minister of India, Shri Pranab Mukherjee. The Bloomberg UTV Financial Leadership Awards acknowledge the extraordinary contribution of India's financial leaders and visionaries from January 2010 to January 2011.

'Best Broker in India' – Finance Asia, 2011

IIFL has been awarded the 'Best Broker in India' by Finance Asia. The award is the result of Finance Asia's annual quest for the best financial services firms across Asia, which culminated in the Country Awards 2011.

Other awards



Recommendation parameters for fundamental reports:

Buy – Absolute return of over +10%

Market Performer – Absolute return between -10% to +10%

Sell – Absolute return below -10%

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IIFL, IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (W), Mumbai 400 013.

For Research related queries, write to: Amar Ambani, Head of Research at amar@indiainfoline.com or research@indiainfoline.com
 For Sales and Account related information, write to customer care: info@5pmail.com or call on 91-22 4007 1000