

Market Data



Domestic Markets

Indices	Last Trade	Pts chg	% chg
Nifty	5412.85	(8.15)	(0.15)
SENSEX	17,846.86	(38.40)	(0.21)
BSE MIDCAP	6,160.16	(12.68)	(0.21)
BSE SMLCAP	6,634.77	(14.91)	(0.22)
BSE-100	5,393.32	(11.89)	(0.22)
BSE-200	2,180.66	(4.86)	(0.22)
BSE-500	6,808.43	(14.84)	(0.22)

Asian Indices

INDICES	Last Trade	Pts chg	% chg
HANGSENG	19,887.78	(212.31)	(1.06)
SHANGHAI	2,107.71	(10.56)	(0.50)
NIKKEI	9,131.74	(25.18)	(0.27)
SEOUL	1,935.19	(8.03)	(0.41)
TAIWAN TAIEX	7,496.58	(10.23)	(0.14)
STRAITS TIMES	3,049.47	(16.30)	(0.53)
JAKARTA COMPOSI	Closed	Closed	Closed

Sectoral Indices

INDEX	Last Trade	Pts chg	% chg
HC	7,363.97	27.62	0.38
AUTO	9,671.81	23.10	0.24
IT	5,718.57	8.24	0.14
PSU	7,160.40	8.91	0.12
BANKEX	12,026.29	5.32	0.04
METAL	10,429.24	(7.84)	(0.08)
FMCG	5,236.26	(8.76)	(0.17)
OIL&GAS	8,516.41	(22.96)	(0.27)
CD	6,363.74	(18.88)	(0.30)
CG	10,084.33	(42.00)	(0.41)
TECK	3,259.97	(13.67)	(0.42)
POWER	1,943.24	(15.97)	(0.82)
REALTY	1,636.67	(16.10)	(0.97)

Market Wrap-Up

Markets staged a weary session of trade after marking its highest level in five months in the preceding session of trade, amid murky global indices and the rampant monsoon session of parliament back home. Global indices shaved off as Japan reported wider-than-expected trade deficit and investors awaited the outcome of meetings between the leaders of countries in the euro area. Markets meagerly lost about two tenths of a percent with the benchmark Nifty persisting to stay above the 5400 mark. Nifty ended the day at 5412.85 flaking away 8.15 points and the Sensex lost 38.40 points that parked the index at 17846.86. Broader indices performed almost in line with the benchmarks paring away about 0.2%.

Domestic Update

- As Parliament remained disrupted for the second day in the wake of CAG report on coal block allocation, BJP today said the government should go and fresh elections be held in the country.
- Global buyout fund KKR & Co LP is in early stage discussions to launch a debt fund to invest in India that could raise between USD 750 million to USD 1 billion.
- Admitting to difficulties in identifying people using websites to spread communal hatred, government said it was working with social networking sites to create an institutional mechanism to prevent misuse of technology. Telecom Minister Kapil Sibal said some social networking websites have agreed to share user information with the government but there were some procedural issues involved.

Sector Update

- The Finance Ministry has approved foreign direct investment in insurance and pension sectors up to 49%. The Insurance and Pension Bills will now need Cabinet approval before coming up before Parliament. These Bills have already made one trip to the Cabinet, but at the time it was for 26% FDI. When Pranab Mukherjee was the Finance Minister, they had gone to the Cabinet but they had deferred the decision.
- Finance Minister P Chidambaram has joined the lines of the common man in demanding lower real estate prices. But that's where the similarity ends - while a common man haggles with the builder, the FM has asked banks to put pressure on real estate developers to lower property prices.

Corporate Update

- Alstom India** has bagged a Rs 700 crore contract, to be implemented along with state-owned BHEL for supplying power equipment for Nuclear Power Corporation's plant at Rawatbhata in Rajasthan.
- Cox & Kings Ltd** said Citigroup's venture capital arm will invest USD 137.75 million in its UK unit. The funds will be used to retire the debt of Prometheon Holdings, Cox & King's UK unit, raised when it bought British specialist travel company Holiday break last July.
- Honda Motorcycle & Scooter India (HMSI)** has revoked suspension of two workers at its Manesar plant following an agreement with the employees union.
- The US Food and Drugs Administration is removing 27 Abbreviated New Drug Application (ANDA) approvals held by generic drugs maker **Ranbaxy Laboratories**.
- Tata Sons** is looking to hike stake in group companies. The reason simply could be the fact that valuations are low and equities are genuinely coming at a lower price at this point in time.
- Venus Remedies** launched a new drug Trois for treatment of arthritis
- Aditya Birla Nuvo Ltd** said it will approach the Competition Commission again with final details of its proposed takeover of **Pantaloon** retail business from Future group.
- The MAS-GMR Aerospace Engineering Company (MGAE) is in talks with three more domestic and international airlines for offering aircraft maintenance, repair and overhaul (MRO) services at the Rajiv Gandhi International Airport here. MGAE is a 50:50 JV partnership between **GMR Hyderabad International Airport Ltd** and Malaysian Aerospace Engineering Sdn.Bhd (MAE), a subsidiary of Malaysia Airlines Systems Berhad (MAS).

FII F&O Statistics

	BUY		SELL		NET Buy/(Sell) Value
	No. of Contracts	Value (Rs. In Cr.)	No. of Contracts	Value (Rs. In Cr.)	(Rs. In Cr.)
INDEX FUTURES	57448	1453.48	44480	1189.33	264.15
INDEX OPTIONS	374153	10022.63	377457	10101.1	(78.47)
STOCK FUTURES	52180	1477.95	53281	1459.01	18.94
STOCK OPTIONS	41429	1139.52	45891	1256.09	(116.57)

FII Investments on 22nd August 2012

Debt/Equity	Investment Route	Gross Purchases(Rs Crores)	Gross Sales(Rs Crores)	Net Investment (Rs Crores)	Net Investment US(\$ million)	Conversion
						(1 USD TO INR)
Equity	Stock Exchange	2241.40	2040.50	200.90	36.17	Rs.55.5405
	Primary market & others	11.70	0.50	11.20	2.02	
	Sub-total	2253.20	2041.00	212.10	38.19	
Debt	Stock Exchange	0.00	180.80	(180.80)	(32.55)	
	Primary market & others	0.30	10.70	(10.30)	(1.86)	
	Sub-total	0.30	191.40	(191.10)	(34.41)	
	Total	2253.50	2232.40	21.00	3.78	

Open Interest Data

	Current OI (Rs Cr.)	Chg in OI (Rs Cr.)
INDEX FUTURES	19,128.69	17.7
INDEX OPTIONS	90,811.68	2,193.93
TOTAL INDEX	109,940.37	2,211.63
STOCK FUTURES	32,828.71	280.58
STOCK OPTIONS	11,368.12	138.91
TOTAL STOCKS	44,196.83	419.49
GRAND TOTAL	154,137.20	2,631.12



Increase In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
JETAIRWAYS	1531	2446	59.76	399.35	4.23
TTKPRESTIG	789	936	18.63	3,421.10	-4.74
INDIANB	180	205	13.89	165.95	-2.87
ADANIPTS	3100	3496	12.77	117.15	-2.78
RANBAXY	3811	4181	9.71	535.00	4.06

Decrease In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
COREEDU	9971	5502	-44.82	293.00	-1.01
MCLEOD	4402	3217	-26.92	312.15	-0.94
BANKBA	11118	9283	-16.50	646.25	1.11
MARUTI	9091	8032	-11.65	1,188.30	-0.21
JSWSTEE	15635	13864	-11.33	722.15	-1.82

Increase In Open Interest & Decrease In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
TTKPRESTIG	789	936	18.63	3,421.10	-4.74
INDIANB	180	205	13.89	165.95	-2.87
ADANIPTS	3100	3496	12.77	117.15	-2.78
FEDERALBNK	601	656	9.15	436.35	-0.59
PNB	10041	10706	6.62	713.50	-1.43

Decrease In Open Interest & Increase In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
BANKBA	11118	9283	-16.50	646.25	1.11
HINDALC	9849	9163	-6.97	113.30	0.27
IOC	1347	1255	-6.83	256.25	1.32
MAX	412	384	-6.80	189.60	1.42
SREINFR	781	731	-6.40	23.85	3.47

Technical Trading Calls

Indices

Indices	Close	R1	R2	S1	S2
Sensex	17,846.86	17935	18000	17720	17670
Nifty	5412.85	5440	5460	5375	5358

Stocks

Scrip	Close	Call	Stop Loss	Target
AGC Networks	364.95	BUY	348	385
Hind Zinc	130.40	BUY	128	134
Thinksoft	91.15	BUY	88	97
Cholamandalam Inves	226.60	BUY	218	237

Support & Resistance

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
* S&P CNX NIFTY	5,412.85	5433	5452	5471	5414	5394	5375	5356
- CNX BANK INDEX - 1 MONTH	10,507.55	10576	10644	10716	10504	10436	10364	10292
- NSE50 - 1 MONTH	5,431.10	5455	5480	5504	5431	5406	5381	5357
ACC LTD	1,361.05	1373	1385	1398	1359	1347	1333	1320
ADANI ENTERPRISE	181.85	185	189	191	183	179	177	175
ADITYA BIRLA NUVO	802.90	813	824	832	805	794	786	777
AMBUJA CEMENTS	193.10	195	196	197	194	192	191	190
ANDHRA BANK	97.40	99	100	100	98	97	96	95
ASHOK LEYLAND	22.05	22	22	23	22	22	22	22
ASIAN PAINTS	3,692.05	3724	3755	3782	3696	3665	3637	3610
AXIS BANK	1,108.00	1119	1129	1138	1109	1099	1090	1080
BAJAJ AUTO	1,724.65	1739	1753	1769	1723	1709	1693	1677
BANK OF BARODA	645.20	652	658	668	642	635	625	616
BANK OF INDIA	279.15	282	284	288	278	276	273	269
BHARAT ELEC	1,264.45	1281	1298	1315	1264	1247	1229	1212
BHARAT FORGE	289.95	295	300	303	292	287	284	281
BHARAT PETROLEUM	348.90	355	361	372	345	339	328	318
BHARTI AIRTEL	248.65	254	259	262	251	246	243	240
BHEL	232.35	235	238	240	233	230	227	225
BIOCON	245.90	248	249	251	246	245	243	242
CAIRN INDIA	333.80	335	336	338	333	332	330	327
CANARA BANK	340.50	344	347	350	340	337	334	331
CIPLA LTD	360.30	363	366	368	361	358	356	354
COLGATE PALMOLIV	1,181.60	1192	1203	1219	1176	1166	1149	1133
CONTAINER CORPOR	936.00	945	953	961	936	928	920	911
CROMPTON GREAVES	120.20	122	124	125	120	119	117	116
CUMMINS (I)	463.05	471	479	488	463	454	446	437
DLF	214.95	217	220	222	215	213	211	209
DR. REDDY'S LABS	1,676.10	1696	1715	1735	1676	1657	1637	1618
FEDERAL BANK	437.20	441	445	451	436	432	426	421
GLAXOSMITHKLINE PHARMA	2,089.10	2106	2122	2135	2093	2077	2064	2052
GLENMARK PHARM	405.75	409	412	414	407	404	402	400
GMR INFRASTRUCTURE	20.20	21	21	21	20	20	20	20
HCL TECHNOLOGIES	553.10	556	559	562	553	550	547	544



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
HDFC BANK	596.90	601	605	610	596	592	587	582
HDFC LTD	726.40	733	740	746	728	721	715	710
HIND PETROLEUM	319.55	324	328	336	316	312	304	296
HIND UNILEVER	512.85	515	518	520	513	510	508	505
HINDALCO INDS	112.75	114	116	117	113	111	110	109
ICICI BANK	973.85	982	990	998	974	966	959	951
IDBI	86.45	87	88	89	87	86	85	85
IDFC	142.10	143	145	146	142	141	140	139
INDIAN HOTELS	63.60	65	66	68	63	61	59	57
ITC LTD	261.65	263	265	267	261	260	258	256
JAIPRAKASH ASSOC	77.20	78	79	80	77	76	75	74
JINDAL STEEL POW	404.05	407	410	415	403	400	395	390
JSW STEEL	720.55	730	740	748	723	713	706	698
KOTAK MAHINDRA BANK	593.80	599	604	611	591	586	579	571
LARSEN & TOUBRO	1,457.25	1466	1475	1484	1457	1448	1440	1431
LIC HOUSING FIN	254.05	256	259	260	255	252	251	249
LUPIN LABS	577.65	583	589	596	576	571	564	557
MAHINDRA & MAHIN	786.00	792	797	803	786	780	774	769
MARUTI SUZUKI	1,183.15	1199	1216	1225	1190	1173	1164	1154
MPHASIS	389.85	395	400	406	390	384	379	373
NTPC	171.40	173	175	176	172	170	169	168
ONGC CORPN	286.20	289	291	293	287	284	282	280
ORACLE FINANCIAL SERVICES SOFTWARE	2,864.30	2918	2971	3003	2886	2833	2801	2770
POWER FINANCE CORP	182.05	185	188	190	183	180	179	177
POWER GRID CORP OF INDIA	118.95	120	120	121	119	118	118	117
PUNJAB NATIONAL BANK	709.55	719	728	733	714	704	699	694
RANBAXY LABS	533.60	544	554	571	527	517	500	483
RELIANCE CAPITAL	364.60	373	381	386	368	359	354	349
RELIANCE COMMUNICATIONS	54.35	56	58	59	55	53	52	51
RELIANCE INDS	807.80	814	819	823	810	804	800	796
RELIANCE INFRASTRUCTURE	510.25	518	525	531	512	505	499	493
RELIANCE POWER	85.50	88	91	93	87	84	82	80
SESA GOA	190.50	194	197	199	192	189	187	185
SIEMENS LTD	663.05	670	676	685	661	654	645	637
STATE BANK	1,912.15	1931	1950	1967	1914	1895	1878	1861



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
STEEL AUTHORITY	84.85	86	86	87	85	84	84	83
STERLITE INDS (I)	112.10	114	116	117	113	111	110	109
SUN PHARMACEUTIC	664.20	672	680	684	667	660	655	650
TATA MOTORS	248.10	251	253	257	247	245	241	238
TATA POWER COMP	98.55	100	100	101	99	98	97	96
TATA STEEL	392.55	396	400	404	393	389	385	382
TCS	1,291.65	1304	1317	1325	1296	1284	1275	1267
TECH MAHINDRA	855.70	871	887	896	862	846	837	827
TORRENT POWER	153.75	156	159	162	153	151	148	144
UNION BANK	164.30	166	168	169	165	163	162	161
UNITED PHOSPHOROUS	108.55	112	116	119	110	106	103	100
UNITED SPIRITS	945.75	982	1018	1039	960	924	903	881
WIPRO LTD	354.50	358	361	365	354	351	347	343

EASTERN FINANCIERS RESEARCH DESK

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