

# DAILY | FUNDAMENTAL



## OUR REPORTS

### Fundamental

- Company Report
- Sector Report
- Theme Based Report

### Daily & Weekly

- Fundamental Market Update
- Technical Market Update
- Derivative Market Update
- Currency Report
- Debt Mutual Fund Report

### Monthly

- India Strategy Report
- IIP Report
- Auto Sector Update
- Cement Sector Update
- Metal Sector Update
- Telecom Sector Update
- Insurance and Mutual Fund Report
- Inflation Report
- Exports-Imports Report

### Quarterly

- India and Global Strategy Report
- India Economy Report
- Company Result Expectation
- Company Result Analysis

### Others

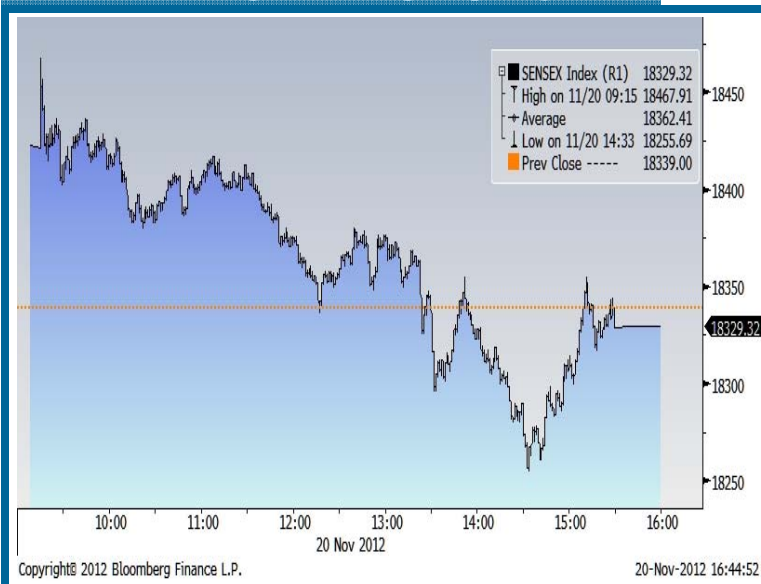
- Event Based Report
- RBI Monetary Review Report
- Annual Budget Expectation Report
- Annual Budget Review Report

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## INTRA DAY CHART OF SENSEX



Indian equities closed flat after hovering around their previous closing values in the second half of trade on Tuesday. The market has been in a consolidation mode.

Nifty closed at 5571.55 down by 0.15 points or 0.002percent over the previous day closing 5571.40, after witnessing a low of 5548.35 and a high of 5613.70. Sensex closed at 18329.32 down by 9.68 points or 0.05percent over the previous day closing of 18339.00. It touched an intraday low of 18255.69 and high of 18467.91.

The markets' breadth was negative. Out of 2976 stocks traded, 1051 stocks advanced, 1802 stocks declined and 123 stocks remained unchanged. In Sensex, Out of 30 stocks 13 stocks advanced and 17 stocks declined.

Among the sectors, BSE Realty BSE Oil & Gas and BSE Metal were the main losers of the day, which decreased by 3.02percent, 0.88percent and 0.73percent respectively.

In BSE Realty sector, Unitech, D B realty and Indiabulls Real estate decreased by 5.89percent, 5.57percent and 4.17percent respectively. In BSE Oil & Gas sector RIL, ONGC and Cairn India declined by 1.27percent, 0.89percent and 0.85percent respectively. In BSE teck sector JSW Steel, Hindalco Inds, and NMDC decreased by 2.01percent, 1.86percent and 1.62percent respectively.

## MARKET TURNOVER (Rs.Cr)

NAME	LAST	PREVIOUS DAY
NSE CASH	9658.67	
NSE F&O	115164.50	120726.67

## NIFTY TOP TURNOVERS

COMPANY	LAST PRICE	SHARE TRADED	TOTAL TURNOVER (Rs. Cr)
MCDOWELL-N	1757.00	2833009	175.20
SBIN	2063.70	1889678	209.39
AXISBANK	1217.00	2456747	121.43
M&M	938.60	2539935	90.88
BHARTIARTL	309.45	7594428	30.95

## NIFTY TOP GAINERS

COMPANY	LAST PRICE	CHANGE	% CHANGE
M&M	938.60	29.80	3.28
HDFC	780.00	15.15	1.98
TATAPOWER	98.55	1.70	1.76
IDFC	156.95	2.55	1.65
TCS	1281.10	18.75	1.49

## NIFTY TOP LOSERS

COMPANY	LAST PRICE	CHANGE	% CHANGE
JPASSOCIAT	85.80	3.35	(3.76)
DLF	199.55	5.00	(2.44)
PNB	730.00	13.95	(1.88)
HINDALCO	105.55	2.00	(1.86)
RELINFRA	451.40	7.40	(1.61)

## OUTLOOK

The winter session of parliament beings from November 22<sup>nd</sup>, 2012 hence we may witness great levels of volatility in the market going forward. To top it, weakness in global markets led by European and US market due to recession in Europe and fiscal cliff in the US may make the markets trade even more volatile. In this scenario we advise investors to BUY on declines of Nifty around 5450 levels in heavyweights like Hindustan Lever, L&T, Bajaj Auto, LICHF. However, Bharti Airtel, Glaxosmithkline Consumer Healthcare may be a better buy at CMP along with some midcap names like Cera Ceramics, Blue Star, Maharashtra Seamless Ltd., IL&FS Transportation, Pidilite, Mcleod Russel.

## DOMESTIC INDICES

NAME	LAST PRICE	CHANGE	% CHANGE
SENSEX	18329.32	-9.68	(0.05)
NIFTY	5571.55	0.15	0.002
BSE MID-CAP	6548.63	-50.36	(0.76)
BSE SMALL-CAP	6988.46	-62.08	(0.88)
NSE CNX MIDCAP INDEX	7713.80	-61.35	(0.79)

## SECTORAL INDICES

NAME	LAST PRICE	CHANGE	% CHANGE
AUTO	10574.98	66.96	0.63
CAPITAL GOODS	10490.91	-56.02	(0.53)
FMCG	5699.63	-19.07	(0.33)
METAL	9721.57	-71.69	(0.73)
OIL & GAS	7972.12	-70.96	(0.88)
HEALTHCARE	7635.17	6.71	0.08
POWER	1937.80	-2.70	(0.14)
REALTY	1832.50	-57.07	(3.02)
CONSUMER DURABLES	7388.38	7.86	0.10
BANK	12991.10	-13.82	(0.10)
IT	5635.95	-17.61	(0.31)

## GLOBAL INDICES

NAME	LAST PRICE	CHANGE	% CHANGE
DOW JONES	12795.96	207.65	1.65
NASDAQ	2916.07	62.94	2.20
S&P 500	1386.89	27.01	1.98
FTSE	5733.10	-4.73	(0.08)
CAC	3436.13	-3.53	(0.10)
DAX	7143.56	19.58	0.27
MEXICO BOLSA	40830.60	256.94	0.63
BRAZIL BOVESPA	56450.86	1048.53	1.89
RUSSIAN RTS	1401.70	1.90	0.14
NIKKEI 225	9142.64	-10.56	(0.11)
HANG SENG	21228.28	-33.78	(0.15)
TAIWAN TAIEX	7145.77	16.73	0.23
SHANGHAI	2008.92	-8.06	(0.39)
KOSPI	1890.18	12.08	0.64
FTSE BURSA MALAYSIA KLCI	1624.20	0.89	0.05
JAKARTA COMPOSITE	4312.36	-1.07	(0.02)
PSEI - PHILIPPINE SE	5500.58	51.03	0.93
STOCK EXCH OF THAI	1276.41	-7.24	(0.56)

## INDUSTRIAL METALS & ENERGY MARKETS

NAME	LAST PRICE	CHANGE	% CHANGE
COPPER (USD/T)	7760.00	-44.00	(0.56)
ALUMINUM (USD/T)	1977.00	0.50	0
ZINC (USD/T)	1939.25	-6.25	(0.32)
LEAD (USD/T)	2179.75	-11.25	(0.51)
OIL (USD/BBL)	88.99	-0.29	(0.32)
NATURAL GAS (USD/MMBTU)	3.74	0.02	0.75

## PRECIOUS METALS

NAME	LAST PRICE	CHANGE	% CHANGE
GOLD (USD/OZ)	1733.70	2.10	0.11
SILVER (USD/OZ)	33.17	0.05	0.15

## INDUSTRY INDICES

NAME	LAST PRICE	CHANGE	% CHANGE
BALTIC DRY INDEX	1054.00	18.00	1.74
BBG WORLD IRON/STEEL IDX	167.62	-0.07	(0.04)

## CURRENCIES

NAME	LAST PRICE	CHANGE	% CHANGE
USD-INR	55.10	0.04	0.07
EUR-INR	70.59	0.28	0.41
GBP-INR	87.77	0.19	0.22
INR-JPY	1.47	-0.008	(0.60)

## INSTITUTIONAL FLOW IN Cr (19/11/2012)

INSTRUMENT	PURCHASE	SALE	NET
FII	3085.90	2298.60	787.40
DII	766.47	1269.07	(502.60)

## FII DERIVATIVE SEGMENT IN Cr (19/11/2012)

INSTRUMENT	PURCHASE	SALE	NET
INDEX FUTURE	1099.30	1154.08	(54.78)
INDEX OPTION	16128.98	16165.67	(36.68)
STOCK FUTURE	1385.31	1301.34	83.97
STOCK OPTION	1645.92	1655.66	(10.15)

## BULK & BLOCK DEALS

[http://www.bseindia.com/mktlive/market\\_summ/bulk\\_deals.asp](http://www.bseindia.com/mktlive/market_summ/bulk_deals.asp)

[http://www.bseindia.com/mktlive/market\\_summ/block\\_deals.asp](http://www.bseindia.com/mktlive/market_summ/block_deals.asp)



CORPORATE ACTION BONUS / RIGHTS / STOCK SPLIT / ADR & GDR / FCCB / M&A / WARRANTS ETC.			
COMPANY	RECORD DATE	Ex-DATE	DETAILS
SUN TV NETWORK.	22/11/2012	21/11/2012	2ND INTERIM DIVIDEND INR2.50PER SHARE

## OTHER EVENTS

- ♦ U.S. MBA Mortgage Applications data for the week ended November 16,2012.
- ♦ The U.S. initial jobless claims data for the week ended November 17,2012.
- ♦ The U.S. Bloomberg consumer comfort data for the week ended November 18,2012.

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