

Market Data



Domestic Markets

Indices	Last Trade	Pts chg	% chg
Nifty	5649.50	(13.95)	(0.25)
SENSEX	18,579.50	(52.67)	(0.28)
BSE MIDCAP	6,532.77	31.63	0.49
BSE SMLCAP	6,958.46	10.62	0.15
BSE-100	5,642.55	(5.60)	(0.10)
BSE-200	2,283.81	(0.77)	(0.03)
BSE-500	7,132.46	(0.80)	(0.01)

Asian Indices

INDICES	Last Trade	Pts chg	% chg
HANGSENG	20,762.29	234.56	1.14
SHANGHAI	2,056.32	52.15	2.60
NIKKEI	8,949.87	43.17	0.48
SEOUL	1,988.70	8.26	0.42
TAIWAN TAIEX	7,683.80	14.17	0.18
STRAITS TIMES	3,059.43	12.75	0.42
JAKARTA COMPOSI	4,225.02	44.86	1.07

Sectoral Indices

INDEX	Last Trade	Pts chg	% chg
FMCG	5,429.99	80.94	1.51
CD	6,828.31	91.92	1.36
CG	10,938.34	99.04	0.91
REALTY	1,853.93	7.78	0.42
HC	7,436.43	16.02	0.22
BANKEX	13,091.70	(6.82)	(0.05)
POWER	2,021.13	(4.24)	(0.21)
AUTO	10,220.01	(28.36)	(0.28)
PSU	7,352.89	(30.65)	(0.42)
METAL	10,385.43	(53.89)	(0.52)
TECK	3,387.56	(30.56)	(0.89)
IT	5,889.60	(65.69)	(1.10)
OIL&GAS	8,581.67	(139.67)	(1.60)

Market Wrap-Up

With rally on the broader indices being stagnant for the fourth consecutive session, the benchmarks persisted to consolidate marking marginal loss of about two tenths of a percent on the last day of September series F&O expiry. Global indices however witnessed a cheerful session of trade amid speculation that China may announce new stimulus measures to support the sagging economic growth, and ahead of the Spanish government's budget for 2013. Back home the benchmark Nifty ended a tad below the crucial 5650 mark at 5649.50, lower by 13.95 points. Sensex lost 52.67 points that parked the index at 18579.50.

Domestic Update

- The Cabinet reshuffle, that was expected to take place this week, has been postponed. The reshuffle will now take place after October 14.
- Prime Minister wants measures to avoid volatility in the rupee, Finance Minister P Chidambaram told after a meeting of the ruling alliance's partners. He did not specify what those measures could be.
- The Reserve Bank of India and finance ministry officials have deferred a meeting to finalise the government's borrowing plan by a day to Friday. The government is scheduled to borrow Rs 2,00,000 crore during October-March, according to the federal budget.

Sector Update

- In a major relief for the government, the Supreme Court clarified that the auction order in the 2G scam was only restricted to telecom spectrum and not for all natural resources. The Supreme Court has held the 2G Presidential Reference as maintainable.
- Market regulator SEBI notified wide-ranging reforms for mutual fund sector, which would provide incentives to fund houses for expanding to small cities but might result in additional costs for investors. The changes, which would come into effect from next month, would require fund houses to make half-yearly financial results within one month of the end of every six-month period.
- Nasscom estimates engineering and R&D services to create additional jobs of over one million by the year 2020 on the back of the strong growth. According to Nasscom, Indian offshore ER&D market is expected to reach \$37-45 billion by 2020.

Corporate Update

- NTPC has agreed to go ahead with the 1,600 MW (2x 800 MW) Katwa project in the existing 556 acres acquired during Left regime, West Bengal Power minister Manish Gupta said.
- Emboldened by the government reform measures, country's largest developer, DLF sees an improvement in business in 2013-14. The real estate major is pursuing the Amanresorts stake sale, the proceeds of which is expected to bring down its debt to an extent. The management hopes to meet debt reduction projections. The company's debt reportedly stood around Rs 22,680 crore as on June 30.
- Arvind Lifestyle Brands, a subsidiary of Arvind has acquired the operating, marketing and distribution rights of fashion brands Next, Nautica and Debenhams from Planet Retail. The deal size is 55 crore and is funded through Arvind's internal accruals. Arvind will also invest 150 crore behind these brands, particularly on store rollouts.
- Rashtriya Chemicals and Fertilizers says the government will divest 12.5% stake in the company by the year-end.
- GMR group is going ahead with the commissioning of the 2 thermal power projects in Odisha and Maharashtra starting next month. In addition to these 2 projects, the company is also executing the 1370MW Chattisgarh power project through GMR Chattisgarh Energy. The company is investing about Rs 17,000 crore on the 3 projects by funding them on 75:25 debt equity ratio.
- Dr Reddy's Laboratories Limited has launched Montelukast sodium oral granules, a generic drug used for the treatment of asthma, allergy and bronchospasm, in the US market.
- Insecticides India Ltd has entered into a joint venture with Japan-based Otsuka AgriTechno to set up an R&D centre in Rajasthan.

FII F&O Statistics

	BUY		SELL		NET Buy/(Sell) Value
	No. of Contracts	Value (Rs. In Cr.)	No. of Contracts	Value (Rs. In Cr.)	(Rs. In Cr.)
INDEX FUTURES	203868	5772.63	191516	5372.12	400.51
INDEX OPTIONS	486275	13712.96	475599	13411.68	301.28
STOCK FUTURES	295754	8530.5	321156	9299.81	(769.31)
STOCK OPTIONS	47926	1453.22	48243	1467.6	(14.38)

FII Investments on 27th September 2012

Debt/Equity	Investment Route	Gross Purchases(Rs Crores)	Gross Sales(Rs Crores)	Net Investment (Rs Crores)	Net Investment US(\$ million)	Conversion
						(1 USD TO INR)
Equity	Stock Exchange	3630.00	2830.70	799.30	149.18	Rs.53.5785
	Primary market & others	13.20	7.10	6.20	1.15	
	Sub-total	3643.20	2837.70	805.50	150.33	
Debt	Stock Exchange	707.30	578.90	128.40	23.97	
	Primary market & others	534.70	178.00	356.70	66.57	
	Sub-total	1242.00	756.90	485.10	90.54	
Total		4885.20	3594.60	1290.60	240.87	

Open Interest Data

	Current OI (Rs Cr.)	Chg in OI (Rs Cr.)
INDEX FUTURES	25,929.17	3,510.82
INDEX OPTIONS	108,554.87	11,087.61
TOTAL INDEX	134,484.04	14,598.44
STOCK FUTURES	43,370.49	6,206.67
STOCK OPTIONS	13,158.85	921.77
TOTAL STOCKS	56,529.33	7,128.45
GRAND TOTAL	191,013.37	21,726.89



Increase In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
GMDCLTD	67	107	59.70	195.80	1.53
BOSCHLTD	15	21	40.00	8,526.25	0.31
RUCHISOYA	2081	2357	13.26	71.20	-4.56
LUPIN	2243	2376	5.93	595.00	1.72
CUMMINSIND	300	317	5.67	487.45	-3.03

Decrease In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
TATAGLO	1940	325	-83.25	131.25	0.23
INDHOTE	458	80	-82.53	63.25	0.48
ADANIPO	910	188	-79.34	52.65	3.24
JPOWER	415	87	-79.04	34.3	-0.87
ALOKTEX	2451	541	-77.93	12.35	-1.59

Increase In Open Interest & Decrease In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
RUCHISOYA	2081	2357	13.26	71.20	-4.56
CUMMINSIND	300	317	5.67	487.45	-3.03

Decrease In Open Interest & Increase In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
TATAGLO	1940	325	-83.25	131.25	0.23
INDHOTE	458	80	-82.53	63.25	0.48
ADANIPO	910	188	-79.34	52.65	3.24
INDIACE	980	254	-74.08	96.25	3.89
IDBI	1576	412	-73.86	99.30	1.33

Technical Trading Calls

Indices

Indices	Close	R1	R2	S1	S2
Sensex	18,579.50	18660	18730	18510	18430
Nifty	5649.50	5673	5695	5629	5605

Stocks

Scrip	Close	Call	Stop Loss	Target
A2Z Maint	70.25	BUY	68	73
Claris Life	244.05	BUY	238	252
Larsen	1,596.25	BUY	1580	1620
Aurobindo	140.80	BUY	138	144

Support & Resistance

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
* S&P CNX NIFTY	5,649.50	5682	5715	5736	5661	5628	5607	5586
- CNX BANK INDEX - 1 MONTH	11,427.10	11485	11543	11589	11439	11381	11335	11289
- NSE50 - 1 MONTH	5,652.95	5687	5722	5743	5666	5631	5610	5588
ACC LTD	1,447.75	1459	1470	1485	1445	1434	1419	1405
ADANI ENTERPRISE	196.30	200	203	205	198	194	192	190
ADITYA BIRLA NUVO	887.65	910	932	947	895	873	858	843
AMBUJA CEMENTS	202.20	205	209	211	203	199	197	194
ANDHRA BANK	110.00	112	113	114	110	109	108	107
ASHOK LEYLAND	23.85	24	25	25	24	24	23	23
ASIAN PAINTS	3,870.30	3914	3958	3988	3883	3840	3809	3779
AXIS BANK	1,128.80	1141	1154	1165	1131	1118	1108	1097
BAJAJ AUTO	1,820.10	1834	1849	1869	1814	1799	1779	1758
BANK OF BARODA	778.05	783	789	796	776	771	764	757
BANK OF INDIA	305.05	310	315	322	304	298	292	285
BHARAT ELEC	1,187.05	1206	1226	1241	1191	1171	1156	1140
BHARAT FORGE	300.10	304	307	312	299	296	291	287
BHARAT PETROLEUM	346.85	352	358	361	349	343	340	336
BHARTI AIRTEL	261.40	267	274	277	264	258	254	250
BHEL	248.10	253	257	260	250	245	242	240
BIOCON	274.75	279	284	286	277	272	270	267
CAIRN INDIA	326.30	333	340	345	328	321	316	311
CANARA BANK	430.90	441	451	462	431	420	410	400
CIPLA LTD	371.45	375	379	382	372	369	366	363
COLGATE PALMOLIV	1,199.10	1210	1222	1230	1202	1190	1182	1173
CONTAINER CORPOR	953.05	964	974	985	952	942	931	920
CROMPTON GREAVES	124.60	128	132	134	126	122	120	118
CUMMINS (I)	489.80	509	528	547	491	471	453	434
DLF	236.40	239	241	244	235	233	230	227
DR. REDDY'S LABS	1,622.80	1636	1649	1659	1626	1613	1603	1593
FEDERAL BANK	440.30	447	453	461	439	433	425	417
GLAXOSMITHKLINE PHARMA	1,958.05	1996	2034	2058	1973	1935	1911	1888
GLENMARK PHARM	421.20	426	430	436	420	416	411	405
GMR INFRASTRUCTURE	24.10	25	25	25	24	24	24	23
HCL TECHNOLOGIES	583.45	593	603	617	579	569	555	541



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
HDFC BANK	630.80	637	643	649	631	625	619	613
HDFC LTD	761.25	770	779	786	764	755	748	741
HIND PETROLEUM	305.25	312	319	324	307	300	296	291
HIND UNILEVER	537.75	543	547	555	535	530	523	515
HINDALCO INDS	116.50	118	119	120	117	116	115	114
ICICI BANK	1,055.35	1068	1080	1088	1060	1047	1039	1031
IDBI	99.40	100	101	103	99	98	97	96
IDFC	156.35	158	161	163	156	154	151	149
INDIAN HOTELS	63.35	66	68	69	64	62	61	59
ITC LTD	266.95	269	272	275	266	263	260	256
JAIPRAKASH ASSOC	80.55	83	86	87	81	79	77	75
JINDAL STEEL POW	425.30	432	440	446	426	419	413	407
JSW STEEL	738.65	748	758	765	742	732	725	719
KOTAK MAHINDRA BANK	644.65	648	652	656	644	641	636	632
LARSEN & TOUBRO	1,598.15	1613	1627	1650	1590	1575	1552	1529
LIC HOUSING FIN	273.35	277	280	284	273	270	266	262
LUPIN LABS	596.25	602	609	617	594	588	579	570
MAHINDRA & MAHIN	852.20	866	881	891	856	841	831	820
MARUTI SUZUKI	1,331.05	1343	1355	1367	1330	1318	1306	1293
MPHASIS	392.55	397	401	405	393	389	385	381
NTPC	164.35	166	167	169	164	163	161	160
ONGC CORPN	275.20	281	287	290	278	272	268	265
ORACLE FINANCIAL SERVICES SOFTWARE	2,961.25	2991	3021	3050	2963	2933	2904	2875
POWER FINANCE CORP	189.85	192	195	198	189	187	183	180
POWER GRID CORP OF INDIA	116.75	118	119	120	117	116	115	114
PUNJAB NATIONAL BANK	833.40	843	852	863	833	823	813	803
RANBAXY LABS	531.05	539	547	553	534	525	520	514
RELIANCE CAPITAL	432.25	437	442	448	431	426	420	414
RELIANCE COMMUNICATIONS	63.45	65	67	68	64	62	61	60
RELIANCE INDS	829.85	844	858	868	834	820	810	801
RELIANCE INFRASTRUCTURE	545.40	554	562	567	549	540	535	530
RELIANCE POWER	97.95	101	103	106	98	95	93	90
SESA GOA	169.75	175	181	184	172	167	163	160
SIEMENS LTD	704.00	709	714	718	704	699	695	690
STATE BANK	2,247.25	2265	2282	2299	2247	2230	2213	2196



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
STEEL AUTHORITY	85.65	88	90	92	87	84	83	81
STERLITE INDS (I)	97.40	100	103	105	99	96	94	92
SUN PHARMACEUTIC	677.45	686	694	701	678	670	662	654
TATA MOTORS	259.80	265	270	274	262	257	253	250
TATA POWER COMP	104.55	110	115	119	105	100	96	92
TATA STEEL	396.30	401	405	408	398	393	391	388
TCS	1,271.55	1294	1316	1332	1277	1255	1239	1223
TECH MAHINDRA	952.15	961	971	982	950	941	930	919
TORRENT POWER	169.30	174	179	184	170	165	161	157
UNION BANK	204.35	207	209	213	203	201	197	194
UNITED PHOSPHOROUS	128.15	130	132	134	127	126	123	121
UNITED SPIRITS	1,275.25	1325	1375	1456	1245	1195	1114	1034
WIPRO LTD	375.70	381	387	394	375	369	362	356

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