

DAILY | FUNDAMENTAL



OUR REPORTS

Fundamental

- Company Report
- Sector Report
- Theme Based Report

Daily & Weekly

- Fundamental Market Update
- Technical Market Update
- Derivative Market Update
- Currency Report
- Debt Mutual Fund Report

Monthly

- India Strategy Report
- IIP Report
- Auto Sector Update
- Cement Sector Update
- Metal Sector Update
- Telecom Sector Update
- Insurance and Mutual Fund Report
- Inflation Report
- Exports-Imports Report

Quarterly

- India and Global Strategy Report
- India Economy Report
- Company Result Expectation
- Company Result Analysis

Others

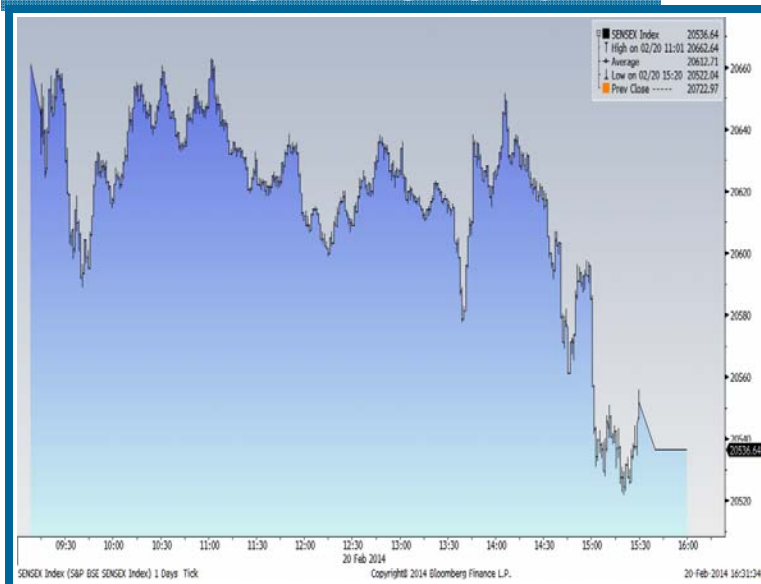
- Event Based Report
- RBI Monetary Review Report
- Annual Budget Expectation Report
- Annual Budget Review Report

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INTRA DAY CHART OF SENSEX



Indian markets ended steeply lower on Thursday led by the banking and metal stocks.

Nifty closed at 6091.45 down by 61.30 points or 1.00 percent over the previous day closing of 6152.75 after witnessing a low of 6086.45 and a high of 6129.10. Sensex closed at 20536.64 down by 186.33 points or 0.90 percent over the previous day closing of 20634.21. It touched an intraday low of 20629.56 and high of 20750.52.

The markets' breadth was negative. Out of 2820 stocks traded 1194 stocks advanced, 1477 stocks declined and 149 stocks remained unchanged. In Sensex, Out of 30 stocks 6 stocks advanced and 24 stocks declined.

Among the sectors, BSE Bankex, BSE Metal and BSE FMCG were the main losers of the day which decreased by 1.63 percent, 1.01 percent and 0.91 percent respectively.

In BSE Bankex, BoB, Bank of India and Kotak Mahindra Bank decreased by 3.40 percent, 2.72 percent and 2.20 percent respectively. In BSE Metal sector, NMDC, Tata Steel and Hindalco Inds decreased by 2.09 percent, 1.80 percent and 1.52 percent respectively. In BSE FMCG sector ITC, United Brew and HUL decreased by 1.52 percent, 0.72 percent and 0.64 percent respectively.

MARKET TURNOVER (Rs.Cr)

NAME	LAST	PREVIOUS DAY
NSE CASH	8961.95	7976.44
NSE F&O	145721.74	118614.18

NIFTY TOP TURNOVERS

COMPANY	LAST PRICE	SHARE TRADED	TOTAL TURNOVER (Rs. Cr)
INFY	3713.00	1102106	410.27
TATAMOTORS	391.55	6663891	261.15
AXISBANK	1156.00	1954784	226.21
ICICIBANK	1009.00	1889065	191.02
LT	1036.50	1754777	180.67

NIFTY TOP GAINERS

COMPANY	LAST PRICE	CHANGE	% CHANGE
JPASSOCIAT	41.45	2.15	5.47
DRREDDY	2718.50	50.15	1.88
BAJAJ-AUTO	1849.00	28.10	1.54
TATAPOWER	78.50	1.10	1.42
LT	1036.50	5.20	0.50

NIFTY TOP LOSERS

COMPANY	LAST PRICE	CHANGE	% CHANGE
BANKBARODA	513.05	18.00	(3.47)
KOTAKBANK	669.20	16.70	(2.43)
GRASIM	2427.00	55.70	(2.24)
INDUSINDBK	384.45	8.45	(2.15)
ICICIBANK	1009.00	21.90	(2.12)

OUTLOOK

Indian market is likely to get stable as result season for the quarter ending December 2014 come to an end and better than expected WPI, CPI and IIP numbers raises hopes of economy bottoming out. In the interim budget 2014-15 the FinMin indicated fiscal deficit @ 4.6% for FY14 as well as lowering of excise duty in the automobiles, consumer durables and capital goods may keep the markets firm for a while. Sectorwise, automobile, export related stocks would continue to outperform. BUY stocks in the textile and machinery front like Arvind Mills, Raymonds, Century Textiles, Bharat Forge, LMW, Maruti, M&M, Tata Motors.

DOMESTIC INDICES

NAME	LAST PRICE	CHANGE	% CHANGE
SENSEX	20536.64	-186.33	(0.89)
NIFTY	6091.45	-61.3	(0.99)
BSE MID-CAP	6377.02	0.08	0.001
BSE SMALL-CAP	6361.85	-10.35	(0.162)
NSE CNX MIDCAP INDEX	7603.85	-12.75	(0.16)

SECTORAL INDICES

NAME	LAST PRICE	CHANGE	% CHANGE
AUTO	12106.74	-57.27	(0.47)
CAPITAL GOODS	9731.92	11.67	0.12
FMCG	6316.96	-58.06	(0.91)
METAL	8894.22	-90.96	(1.01)
OIL & GAS	8290.11	-74.09	(0.89)
HEALTHCARE	10362.28	-0.54	(0.01)
POWER	1543.35	3.73	0.24
REALTY	1210.22	-2.07	(0.17)
CONSUMER DURABLES	5759.16	-7.1	(0.12)
BANKEX	11911.62	-197.77	(1.63)
IT	9458.37	-57.6	(0.61)

GLOBAL INDICES

NAME	LAST PRICE	CHANGE	% CHANGE
DOW JONES	16040.56	-89.84	(0.56)
NASDAQ	4237.953	-34.829	(0.82)
S&P 500	1828.75	-12.01	(0.65)
FTSE	6775.81	-21.1	(0.31)
CAC	4324.58	-16.52	(0.38)
DAX	9555.98	-105.09	(1.08)
MEXICO BOLSA	40006.42	-415.44	(1.03)
BRAZIL BOVESPA	47150.83	551.07	1.18
RUSSIAN RTS	1303.01	-2.71	(0.23)
NIKKEI 225	14449.18	-317.35	(2.15)
HANG SENG	22394.08	-270.44	(1.19)
TAIWAN TAIEX	8524.62	-52.39	(0.61)
SHANGHAI	2138.782	-3.772	(0.18)
KOSPI	1930.57	-12.36	(0.64)
FTSE BURSA MALAYSIA KLCI	1827.81	-1.64	(0.09)
JAKARTA COMPOSITE	4598.223	5.57	0.12
PSEi - PHILIPPINE SE	6352.76	58.14	0.92
STOCK EXCH OF THAI	1303.98	-17.02	(1.29)

INDUSTRIAL METALS & ENERGY MARKETS

NAME	LAST PRICE	CHANGE	% CHANGE
COPPER (USD/T)	7126.25	-54.75	(0.76)
ALUMINUM (USD/T)	1760	-9.00	(0.51)
ZINC (USD/T)	2032.25	-27.75	(1.35)
LEAD (USD/T)	2140.5	-25.00	(1.18)
OIL (USD/BBL)	103.19	-0.12	(0.12)
NATURAL GAS (USD/MMBTU)	6.177	0.029	0.46

PRECIOUS METALS

NAME	LAST PRICE	CHANGE	% CHANGE
GOLD (USD/OZ)	1313.77	2.17	0.17
SILVER (USD/OZ)	21.63	0.10	0.48

INDUSTRY INDICES

NAME	LAST PRICE	CHANGE	% CHANGE
BALTIC DRY INDEX	1160.00	14.00	1.22
BBG WORLD IRON/STEEL IDX	163.48	-1.49	(0.90)

CURRENCIES

NAME	LAST PRICE	CHANGE	% CHANGE
USD-INR	62.2525	0.035	0.05
EUR-INR	85.2469	-0.18	(0.22)
GBP-INR	103.6045	-0.10	(0.10)
INR-JPY	1.638	-0.002	(0.12)

INSTITUTIONAL FLOW IN Cr (02/19/2014)

INSTRUMENT	PURCHASE	SALE	NET
FII (18/02/2014)	2445.30	1925.50	519.80
DII	458.89	797.63	(338.74)

FII DERIVATIVE SEGMENT IN Cr (02/19/2014)

INSTRUMENT	PURCHASE	SALE	NET
INDEX FUTUR E	1095.16	913.63	181.53
INDEX OPTION	10544.47	10068.60	475.87
STOCK FUTURE	1516.03	1636.38	(120.35)
STOCK OPTION	1031.42	1100.97	(69.55)

BULK & BLOCK DEALS

http://www.bseindia.com/mktlive/market_summ/bulk_deals.asp

http://www.bseindia.com/mktlive/market_summ/block_deals.asp

- ◆ HMT will get a financial support of INR1083.48 crores from the government. In a filing with BSE it mentioned that the revival and restructuring plans of the company was approved by the government. It would include an cash infusion of INR 425 crores against which it will issue 8% redeemable preference share capital. In phase 1 of the sanction the government will release INR217 crores, which will be redeemable within 2 years, as per the terms of sanction of the investment by the government of India.
- ◆ Hospitality sector share Indian Hotels saw in foreign fund flows helping the shares to surge in the past week. Norges Bank a government pension fund increased its stake in the company from 4.99% earlier to 5.01%. the Norway pension fund had acquired the shares through an open offer at a price of INR60.70 per share. Other shares in the sector like Taj Gvk Hotels and Resorts, EIH (East India Hotels) and Hotel Leela venture also increased by 8%, 5% and 2.5% resp.

CORPORATE ACTION BONUS / RIGHTS / STOCK SPLIT / ADR & GDR / FCCB / M&A / WARRANTS ETC.			
COMPANY	RECORD DATE	Ex-DATE	DETAILS
PI INDUSTRIES LTD.	24/02/2014	21/02/2014	INTERIM DIVIDEND INR0.50 PER SHARE

OTHER EVENTS

- ♦ U.S. Existing Home Sales data for the month ended January,2014.

- Investment Banking
- Equity, Commodity & Currency Broking
- Wealth Management
- Insurance Broking
- Club Kautilya
- prpsolutions.com



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