





### **OUR REPORTS**

### **Fundamental**

Company Report Sector Report Theme Based Report

### Daily & Weekly

Fundamental Market Update Technical Market Update Derivative Market Update Currency Report Debt Mutual Fund Report

### Monthly

India Strategy Report
IIP Report
Auto Sector Update
Cement Sector Update
Metal Sector Update
Telecom Sector Update
Insurance and Mutual Fund Report
Inflation Report
Exports-Imports Report

### Quarterly

India and Global Strategy Report India Economy Report Company Result Expectation Company Result Analysis

### **Others**

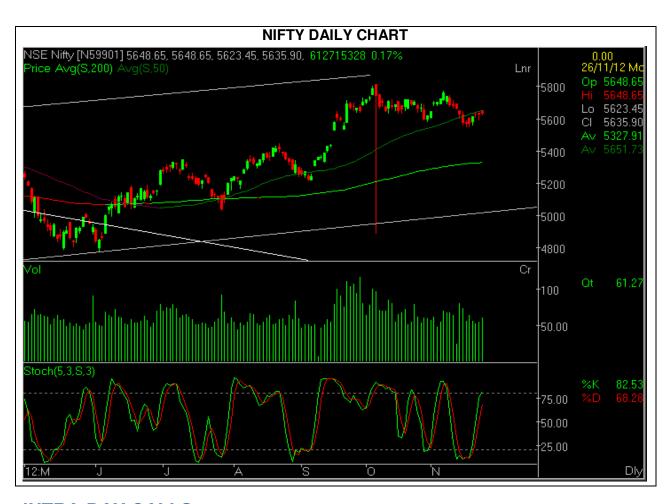
Event Based Report RBI Monitory Review Report Annual Budget Expectation Report Annual Budget Review Report

### 27th November, 2012

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### **INTRA-DAY CALLS:**

	BUY/SELL	СМР	TARGET 1	TARGET 2	STOP LOSS
DELTACORP	BUY	77.55	80	82	75
ARVIND	BUY	84.65	86.50	88	83

# NIFTY (5635.90)

### **Support levels**

Support 1: 5600

Support 2: 5570

Support 3: 5540

### **Resistance levels**

Resistance 1: 5655

Resistance 2: 5690

Resistance 3: 5730



BSE SECTORAL INDICES			
TOP GAINERS			
Sector	Value	% Change	
TECK	3445.91	1.35	
IT	5804.68	1.24	
CD	7566.84	1.20	
METAL	9897.15	0.98	
HC	7757.66	0.71	
Source: BSE	<u>'</u>	1	

BSE SECTORAL INDICES			
TOP LOSERS			
Sector	Value	% Change	
PSU	6965.83	(0.54)	
BANKEX	13138.94	(0.30)	
AUTO	10527.39	(0.30)	
OIL & GAS	7968.48	(0.24)	
-	-	-	
Source: BSE			

MARKET I	NDICATOR	S		
TOP NIFT	TOP NIFTY GAINERS			
Company	LTP	% Change		
IDFC	161.50	2.38		
WIPRO	375.50	2.36		
BHARTIARTL	310.80	1.75		
TATASTEEL	371.05	1.70		
HINDALCO	109.65	1.62		
Source: NSE	•	•		

TOP NIFTY LOSERS  Company  LTP % Change			
BPCL	315.35	(1.90)	
BHEL	220.80	(1.74)	
SUNPHARMA	693.50	(1.67)	
HDFC BANK	660.75	(1.34)	
Source: NSE	660.75	(1.34)	

ASIAN MARKET PERFORMERS			
Index	Close	Points of Diff	% Change
HANG SENG	21861.81	(52.17)	(0.24)
NIKKEI 225	9388.94	22.14	0.24
KOSPI	1908.51	(2.82)	(0.15)
TAIWAN	7407.37	81.36	1.11
SHANGHAI COMPOSITE	2017.46	(9.89)	(0.49)
Source: Bloomberg		L	



### **MARKET OUTLOOK**

NIFTY (5635.90, UP 9.30)

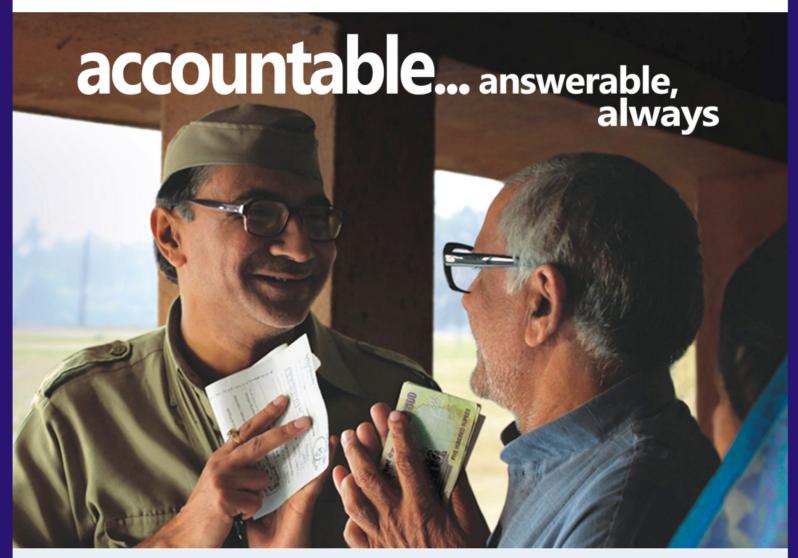
Nifty has given a range bound and choppy movement throughout yesterday's trading session. After opening on a subdued note, the Nifty rose to make an intraday high of 5649.20 and then it continuously fell to make a low of 5623.45. At the end of day Nifty closed at 5635.90. It had a net gain of 9.30 points or 0.17% over the previous day's close. On the sectoral front, some buying interest was witnessed in Information technology, Metal, Health care and Consumer durable stocks. However, Oil & gas, PSU and Banking pack traded marginally lower.

The daily chart of Nifty is showing that it has been moving in the range of 5540 and 5815 since last five weeks. We expect this range bound movement would continue for another few days. If Nifty breaches 5540 it may further go down to 5450 and then 5250. However, a breach of 5815 is likely to take Nifty higher to 5930 in the extreme short term.

On an intra-day basis Nifty has a support at 5600 and is likely to face a stiff resistance near 5655. If Nifty breaks 5600, it may further go down to 5570 and then 5540. However, if it is able to sustain above 5655, the level of 5690 – 5730 would become the next target.

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