

DAILY | FUNDAMENTAL



OUR REPORTS

Fundamental

- Company Report
- Sector Report
- Theme Based Report

Daily & Weekly

- Fundamental Market Update
- Technical Market Update
- Derivative Market Update
- Currency Report
- Debt Mutual Fund Report

Monthly

- India Strategy Report
- IIP Report
- Auto Sector Update
- Cement Sector Update
- Metal Sector Update
- Telecom Sector Update
- Insurance and Mutual Fund Report
- Inflation Report
- Exports-Imports Report

Quarterly

- India and Global Strategy Report
- India Economy Report
- Company Result Expectation
- Company Result Analysis

Others

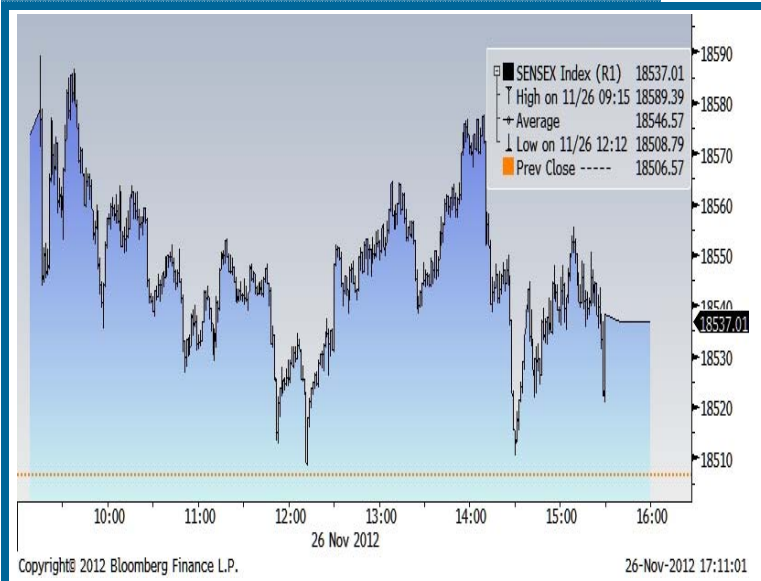
- Event Based Report
- RBI Monetary Review Report
- Annual Budget Expectation Report
- Annual Budget Review Report

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Soumyadip Raha

E-mail: sraha@microsec.in

INTRA DAY CHART OF SENSEX



It was a lackluster day for the Indian equity. The Nifty held above 5600 led by IT, metal and FMCG stocks.

Nifty closed at 5635.90 up by 9.30 points or 0.17 percent over the previous day closing 5626.60 after witnessing a low of 5623.45 and a high of 5649.20. Sensex closed at 18537.01 up by 30.44 points or 0.16 percent over the previous day closing of 18506.57. It touched an intraday low of 18508.79 and high of 18590.33.

The markets' breadth was positive. Out of 2948 stocks traded, 1577 stocks advanced, 1223 stocks declined and 148 stocks remained unchanged. In Sensex, Out of 30 stocks 19 stocks advanced and 11 stocks declined.

Among the sectors, BSE Teck BSE IT and BSE CD were the main gainers of the day, which increased by 1.35 percent, 1.24 percent and 1.20 percent respectively.

In BSE Teck sector, Eros Intl, Rcom, and Dish Tv India increased by 13.17 percent, 6.78 percent and 5.45 percent respectively. In BSE IT sector Hexaware, Wipro and Oracle Fin enhanced by 5.28 percent, 2.50 percent and 2.39 percent respectively. In BSE CD sector TTK Prestige, Gitanjali gems, and Rajesh exports increased by 4.35 percent, 3.73 percent and 3.07 percent respectively.

MARKET TURNOVER (Rs.Cr)

NAME	LAST	PREVIOUS DAY
NSE CASH		
NSE F&O	130858.19	134007.76

NIFTY TOP TURNOVERS

COMPANY	LAST PRICE	SHARE TRADED	TOTAL TURNOVER (Rs. Cr)
JETAIRWAYS	555.55	13149693	743.36
MCDOWELL-N	1935.55	3125908	606.71
SBIN	2087.00	1353634	283.46
PANTALOONR	193.30	11806674	225.51
ICICIBANK	1018.30	2018950	206.04

NIFTY TOP GAINERS

COMPANY	LAST PRICE	CHANGE	% CHANGE
IDFC	161.50	3.75	2.38
WIPRO	375.50	8.65	2.36
BHARTIARTL	310.80	5.35	1.75
TATASTEEL	371.05	6.20	1.70
HINDALCO	109.65	1.75	1.62

NIFTY TOP LOSERS

COMPANY	LAST PRICE	CHANGE	% CHANGE
M&M	921.50	32.55	(3.41)
BPCL	315.35	6.10	(1.90)
BHEL	220.80	3.90	(1.74)
SUNPHARMA	693.50	11.80	(1.67)
HDFCBANK	660.75	-9.00	(1.34)

OUTLOOK

We continue to hold our view that Indian market is poised to trade volatile due to the ongoing Winter Session of Parliament. Also, slew of key economic data like India (est 5.30%) and US GDP data (est 2.80%) towards the end of the month is important to give further cue to the market. As mentioned last week, in case of sharp volatility, Nifty may correct to 5450 levels where Indian blue chips can be bought like Hindustan Lever, Bajaj Auto, LICHF, SBI. At the current level we advise investors to BUY Bharti Airtel, L&T, NMDC, IL&FS Transportation, Cera Ceramics, Pidilite and Mcleod Russel.

DOMESTIC INDICES

NAME	LAST PRICE	CHANGE	% CHANGE
SENSEX	18537.01	30.44	0.16
NIFTY	5635.90	9.30	0.16
BSE MID-CAP	6666.34	65.92	0.99
BSE SMALL-CAP	7117.40	60.29	0.85
NSE CNX MIDCAP INDEX	7853.50	66.25	0.85

SECTORAL INDICES

NAME	LAST PRICE	CHANGE	% CHANGE
AUTO	10527.39	-31.47	(0.29)
CAPITAL GOODS	10704.67	74.31	0.69
FMCG	5851.25	35.86	0.61
METAL	9897.15	95.91	0.97
OIL & GAS	7968.48	-19.08	(0.23)
HEALTHCARE	7757.66	54.62	0.71
POWER	1926.42	6.32	0.33
REALTY	1876.97	7.86	0.42
CONSUMER DURABLES	7566.84	89.91	1.20
BANK	13138.94	-39.73	(0.30)
IT	5804.68	71.25	1.24

GLOBAL INDICES

NAME	LAST PRICE	CHANGE	% CHANGE
DOW JONES	13009.68	172.79	1.34
NASDAQ	2966.85	40.30	1.37
S&P 500	1409.15	18.12	1.30
FTSE	5795.43	-23.61	(0.40)
CAC	3504.70	-24.00	(0.68)
DAX	7294.31	-14.73	(0.20)
MEXICO BOLSA	41919.55	-112.80	(0.26)
BRAZIL BOVESPA	57574.03	1137.06	2.01
RUSSIAN RTS	1431.11	-1.26	(0.07)
NIKKEI 225	9388.94	22.14	0.23
HANG SENG	21861.81	-52.17	(0.23)
TAIWAN TAIEX	7407.37	81.36	1.11
SHANGHAI	2017.46	-9.89	(0.48)
KOSPI	1908.51	-2.82	(0.14)
FTSE BURSA MALAYSIA KLCI	1607.88	-6.44	(0.39)
JAKARTA COMPOSITE	4375.16	26.36	0.60
PSEI - PHILIPPINE SE	5579.42	27.08	0.48
STOCK EXCH OF THAI	1290.85	9.15	0.71

INDUSTRIAL METALS & ENERGY MARKETS

NAME	LAST PRICE	CHANGE	% CHANGE
COPPER (USD/T)	7782.50	5.00	0.07
ALUMINUM (USD/T)	1997.00	14.00	0.70
ZINC (USD/T)	1990.00	29.00	1.47
LEAD (USD/T)	2203.25	7.25	0.33
OIL (USD/BBL)	88.02	-0.25	(0.29)
NATURAL GAS (USD/MMBTU)	3.84	-0.05	(1.43)

PRECIOUS METALS

NAME	LAST PRICE	CHANGE	% CHANGE
GOLD (USD/OZ)	1749.32	-3.67	(0.21)
SILVER (USD/OZ)	34.13	0.04	0.11

INDUSTRY INDICES

NAME	LAST PRICE	CHANGE	% CHANGE
BALTIC DRY INDEX	978.00	60.00	0.62
BBG WORLD IRON/STEEL IDX	170.75	0.47	0.27

CURRENCIES

NAME	LAST PRICE	CHANGE	% CHANGE
USD-INR	55.72	0.21	0.37
EUR-INR	72.26	0.63	0.88
GBP-INR	89.31	0.82	0.93
INR-JPY	1.47	-0.01	(0.74)

INSTITUTIONAL FLOW IN Cr (23/11/2012)

INSTRUMENT	PURCHASE	SALE	NET
FII	1576.00	1393.00	182.70
DII	532.64	716.91	(184.27)

FII DERIVATIVE SEGMENT IN Cr (23/11/2012)

INSTRUMENT	PURCHASE	SALE	NET
INDEX FUTURE	1191.14	1176.78	14.37
INDEX OPTION	12203.35	12400.14	(196.78)
STOCK FUTURE	3658.75	3757.82	(99.07)
STOCK OPTION	1144.43	1186.93	(42.49)

BULK & BLOCK DEALS

http://www.bseindia.com/mktlive/market_summ/bulk_deals.asp

http://www.bseindia.com/mktlive/market_summ/block_deals.asp

- ◆ Attempts to sell small stakes in SAIL and Nalco had to be put off because of disagreements over pricing. A string of successful stake sales will, the government hopes, help revive the markets, engendering a feel-good factor that will help the scam-hit Congress-led UPA government in its attempt to win a third term in the 2014 general elections. The government had kicked off its divestment programme on Friday with the auction of a 4% stake in Hindustan Copper. Though the issue was oversubscribed, media reports indicated that the biggest subscribers were largely state-owned institutions, including the country's largest insurer Life Insurance Corporation and public sector banks such as State Bank of India. Some individual investors did participate, but institutional participation by the private sector was meagre. Details of who subscribed to the issue are not in the public domain. However, the finance ministry is determined to push ahead with disinvestment. It will all depend on NMDC now. If there is some interest from investors, it will be able to just end the year with Oil India too. The finance ministry, which recently got cabinet approval for a 9.5% stake sale in power utility firm National Thermal Power Corporation, is hopeful of hitting the Rs 30,000-crore target. If we are able to go ahead with two blue-chip companies such as NTPC, SAIL or even Nalco, the target will be well within our reach, the official said. The NTPC stake sale may fetch the government around Rs 13,000 crore, almost half of its intended target.
- ◆ The government is considering the option of selling its residual stake in Hindustan Zinc and Balco — two erstwhile PSUs sold to mining giant Vedanta Resources during 2001- 2003. The move is aimed at meeting the ₹ 30,000- crore disinvestment target for the current year.

CORPORATE ACTION BONUS / RIGHTS / STOCK SPLIT / ADR & GDR / FCCB / M&A / WARRANTS ETC.			
COMPANY	RECORD DATE	Ex-DATE	DETAILS

OTHER EVENTS

- ◆ U.S. durable Goods Orders data for the month ended October,2012.
- ◆ House Price index for the month ended September,2012.
- ◆ U.S. Richmond Fed Manufacturing Index for the month of November,2012.

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Kolkata

Investment Banking
Azimganj House, 2nd Floor,
7, Camac Street, Kolkata- 700 017, India
Tel.: 91 33 2282 9330, Fax: 91 33 2282 933

Brokerage and Wealth Management
Shivam Chambers, 1st Floor,
53, Syed Amir Ali Avenue, Kolkata- 700 019, India
Tel.: 91 33 3051 2100, Fax: 91 33 3051 20205

Mumbai

42A & 74A, Mittal Tower,
4th & 7th floor 210, Nariman Point,
Mumbai- 400 021, India
Tel.: 91 22 2285 5544, Fax: 91 22 2285 5548

New Delhi

417, World Trade Centre, 4th Floor, Babar Road,
Connaught Place, New Delhi- 110 001, India
Tel.: 91 11 4152 8152



E-mail: info@microsec.in Website: www.microsec.in

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