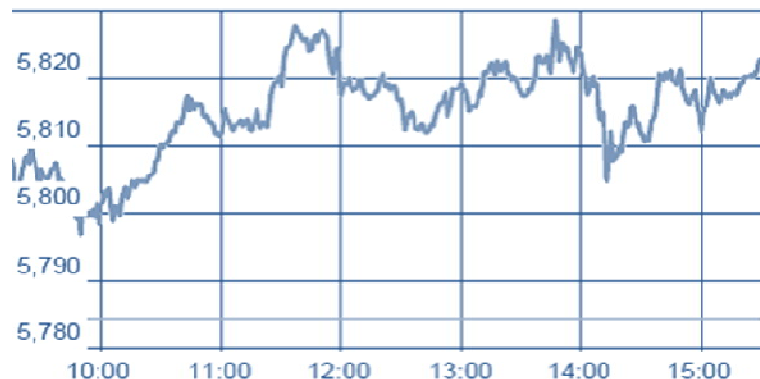




Market Data



Domestic Markets

Indices	Last Trade	Pts chg	% chg
Nifty	5818.60	34.35	0.59
SENSEX	19252.61	109.44	0.57
BSE MIDCAP	6,410.07	72.35	1.14
BSE SMLCAP	6,238.02	92.13	1.50
BSE-100	5,838.30	38.47	0.66
BSE-200	2,354.80	15.74	0.67
BSE-500	7,302.59	52.31	0.72

Asian Indices

INDICES	Last Trade	Pts chg	% chg
HANGSENG	22,777.84	217.34	0.96
SHANGHAI	2,347.18	20.87	0.90
NIKKEI	11,932.27	248.82	2.13
SEOUL	2,020.74	4.13	0.20
TAIWAN TAIEX	7,950.30	17.59	0.22
STRAITS TIMES	3,291.81	43.55	1.34
JAKARTA COMPOSI	4,824.68	72.98	1.54

Sectoral Indices

INDEX	Last Trade	Pts chg	% chg
REALTY	2,034.94	87.91	4.52
CAPITAL GOODS	9,525.41	229.62	2.47
METAL	9,329.08	200.49	2.20
IT	6,944.59	90.19	1.32
TECK	3,983.28	41.09	1.04
OIL & GAS	8,833.09	73.38	0.84
PSU	6,905.47	45.42	0.66
BANKEX	13,616.18	87.65	0.65
POWER	1,764.32	11.14	0.64
AUTO	10,755.00	34.61	0.32
HEALTHCARE	7,928.66	14.00	0.18
CONSUMER DURABLES	7,226.79	(31.85)	(0.44)
FMCG	5,619.62	(59.62)	(1.05)

Market Wrap-Up

Markets continued their positive momentum, registering their second consecutive day of gains as strong Global cues boosted investor sentiments. The Nifty ended the day at 5818.60, up 34.35 points or 0.59 percent and the Sensex shut shop at 19252.61, up 109.44 points or 0.57 percent. All the sectoral indices, barring the Consumer durables and the FMCG space, ended in the green.

Domestic Update

- The Reserve Bank has allowed corporates facing investigation from any law enforcement agency to raise funds through **external commercial borrowings** (ECBs) under the automatic route.
- The Cabinet Committee on Economic Affairs is likely to consider the proposal to allow **export of additional 5 million tonne of wheat** from the government godowns to clear surplus stock ahead of arrival of new crop

Sector Update

- Red-flagging the Finance Ministry's move to cut subsidies by changing the fuel pricing norm, Oil Minister M Veerappa Moily has said that not compensating **oil PSUs** for their losses will put question mark on their survival.
- The Power Ministry has asked a panel comprising private and public **electricity producers** to come forward with solutions to the issues engulfing the sector and formulate measures to tackle them.
- The department of disinvestment has relaxed a key clause in the request for proposal floated inviting bids from **asset management companies** to manage a proposed Exchange traded fund (ETF) comprising public sector undertakings(PSU).

Corporate Update

- The Bombay High Court has disposed the petition filed by SEBI against a CIC order which had directed it to disclose information in the 2007 **Reliance Industries** insider trading case.
- Coal India** plans to import as much as 20 million tonnes of coal next fiscal to comply with orders to increase supplies to power utilities and avoid paying penalties.
- Aditya Birla Minerals, a subsidiary of **Hindalco Industries Ltd.**, is shutting its Mt Gordon operation in Queensland state, as it is struggling to make money at current copper prices.
- The public offer to sell 12.5% stake in **Rashtriya Chemical and Fertilisers**, which could fetch around Rs 300 crore to the exchequer, will hit the markets on March 8,
- Agila Specialties Pvt Ltd, a wholly owned subsidiary of **Strides Arcolab Limited**, has received Abbreviated New Drug Application (ANDA) approval for Zoledronic Acid Injection 4mg/5 mg, packaged in single dose vials.
- Godrej Properties Ltd** plans to launch a super luxury residential project called Godrej Platinum in the upmarket area of Alipur in south Kolkata within the next two months.
- Japanese cosmetics major, Kose Corporation will form a joint venture company with **Elder Pharmaceuticals Limited** to manufacture and market cosmetic products for Indian market.

FII F&O Statistics

	BUY		SELL		NET Buy/(Sell) Value
	No. of Contracts	Value (Rs. In Cr.)	No. of Contracts	Value (Rs. In Cr.)	(Rs. In Cr.)
INDEX FUTURES	55505	1,602.02	49320	1,426.89	175.13
INDEX OPTIONS	367115	10,617.80	341462	9,808.25	809.55
STOCK FUTURES	60710	1,817.36	38116	1,161.99	655.37
STOCK OPTIONS	34319	962.22	32660	907.22	55.00

FII Investments on 6th March 2013

Debt/Equity	Investment Route	Gross Purchases(Rs Crores)	Gross Sales(Rs Crores)	Net Investment (Rs Crores)	Net Investment US(\$ million)	Conversion
						(1 USD TO INR)
Equity	Stock Exchange	3,471.80	3,215.30	256.60	46.94	Rs. 54.65
	Primary market & others	48.20	0.40	47.70	8.74	
	Sub-total	3,520.00	3,215.70	304.30	55.68	
Debt	Stock Exchange	433.90	1,062.50	(628.60)	(115.01)	
	Primary market & others	1,280.30	115.90	1,164.40	213.05	
	Sub-total	1,714.20	1,178.40	535.80	98.04	
Total		5,234.20	4,394.10	840.10	153.72	

Open Interest Data

	Current OI (Rs Cr.)	Chg in OI (Rs Cr.)
INDEX FUTURES	12,720.17	682.86
INDEX OPTIONS	74,973.18	2,799.08
TOTAL INDEX	87,693.34	3,481.94
STOCK FUTURES	28,295.85	883.59
STOCK OPTIONS	8,728.15	826.67
TOTAL STOCKS	37,023.99	1,710.26
GRAND TOTAL	124,717.34	5,192.19

Increase In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
HDFCBANK	14588	16982	16.41	633.10	-0.42
RECLTD	2692	3109	15.49	237.35	4.86
ICICIBANK	26206	29668	13.21	1112.45	1.36
SUNTV	1365	1533	12.31	424.50	-2.27
HDIL	5723	6342	10.82	68.25	12.53

Decrease In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
NHPC	8911	7575	-14.99	21.00	4.22
IDFC	6380	5614	-12.01	154.70	4.14
PTC	694	614	-11.53	65.15	2.20
SIEMENS	1863	1712	-8.11	516.75	2.56
GODREJIND	805	742	-7.83	288.10	2.64

Increase In Open Interest & Decrease In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
HDFCBANK	14588	16982	16.41	633.10	-0.42
SUNTV	1365	1533	12.31	424.50	-2.27
M&M	6543	7123	8.86	880.05	-2.24
ZEEL	2370	2549	7.55	218.35	-0.73
AXISBANK	16469	17647	7.15	1407.05	-0.10

Decrease In Open Interest & Increase In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
NHPC	8911	7575	-14.99	21.00	4.22
IDFC	6380	5614	-12.01	154.70	4.14
PTC	694	614	-11.53	65.15	2.20
SIEMENS	1863	1712	-8.11	516.75	2.56
GODREJIND	805	742	-7.83	288.10	2.64

Technical Trading Calls**Indices**

Indices	Close	R1	R2	S1	S2
Sensex	19252.61	19350	19422	19175	19125
Nifty	5818.60	5848	5870	5795	5780

Stocks

Scrip	Close	Call	Stop Loss	Target
Orchid Chem	58.25	BUY	55.00	61.00
SKS Micro	144.90	BUY	139.00	149.00
Punj Lloyd	46.00	BUY	43.00	49.00
HDIL	67.90	BUY	64.00	71.00

Support & Resistance

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
ACC LTD	1,254.05	1267	1280	1291	1256	1243	1232	1221
ADANI ENTERPRISE	220.55	225	229	235	219	215	210	204
ADITYA BIRLA NUVO	1,053.20	1071	1090	1103	1058	1040	1027	1014
AMBUJA CEMENTS	192.10	195	197	199	193	190	189	187
ANDHRA BANK	97.70	99	100	101	97	96	95	94
ASHOK LEYLAND	23.25	24	24	24	23	23	23	23
ASIAN PAINTS	4,463.20	4489	4516	4551	4454	4427	4392	4356
AXIS BANK	1,402.15	1415	1427	1440	1402	1390	1377	1365
BAJAJ AUTO	1,973.30	1984	1995	2004	1975	1964	1955	1946
BANK OF BARODA	729.60	742	754	767	729	717	705	692
BANK OF INDIA	314.65	320	326	330	317	311	308	305
BHARAT ELEC	1,244.70	1263	1281	1302	1242	1224	1202	1181
BHARAT FORGE	220.35	225	230	232	223	218	215	213
BHARAT PETROLEUM	384.25	391	397	401	387	380	377	373
BHARTI AIRTEL	320.45	325	330	333	322	317	314	311
BHEL	202.95	205	208	211	202	200	197	194
BIOCON	275.65	278	281	283	276	274	271	269
CAIRN INDIA	299.45	302	305	309	298	296	292	288
CANARA BANK	425.70	431	436	440	427	422	418	413
CIPLA LTD	382.00	385	388	391	381	378	375	371
COLGATE PALMOLIV	1,355.50	1378	1401	1415	1364	1341	1327	1313
CONTAINER CORPOR	1,063.15	1079	1094	1113	1059	1044	1025	1005
CROMPTON GREAVES	94.85	96	97	98	95	94	93	93
CUMMINS (I)	486.55	492	497	501	488	483	479	475
DLF	270.10	275	279	286	268	264	257	251
DR. REDDY'S LABS	1,809.80	1823	1836	1858	1802	1788	1767	1745
FEDERAL BANK	496.75	504	511	516	498	491	485	480
GLAXOSMITHKLINE PHARMA	2,111.00	2124	2138	2150	2112	2098	2086	2073
GLENMARK PHARM	504.95	509	514	521	502	498	491	484
GMR INFRASTRUCTURE	19.45	20	20	20	20	19	19	19
HCL TECHNOLOGIES	756.30	761	765	772	754	749	742	735
HDFC BANK	630.50	635	640	644	632	627	624	621
HDFC LTD	774.30	781	787	794	774	767	760	753
HIND PETROLEUM	300.55	304	307	309	302	299	297	295



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
HIND UNILEVER	440.50	448	455	460	444	436	432	427
HINDALCO INDS	101.80	103	104	106	101	100	98	96
ICICI BANK	1,108.35	1114	1119	1128	1105	1100	1091	1082
IDBI	91.45	92	93	94	91	90	89	88
IDFC	154.10	156	159	163	152	150	146	142
INDIAN HOTELS	57.30	58	58	59	57	57	56	56
ITC LTD	287.05	293	299	303	290	284	280	277
JAIPRAKASH ASSOC	74.45	76	77	79	74	72	70	68
JINDAL STEEL POW	355.15	359	363	367	355	351	347	343
JSW STEEL	746.95	756	764	777	743	735	722	710
KOTAK MAHINDRA BANK	654.65	658	661	665	655	651	648	645
LARSEN & TOUBRO	1,432.30	1447	1462	1483	1426	1411	1390	1369
LIC HOUSING FIN	240.45	243	246	249	240	238	235	232
LUPIN LABS	597.90	602	607	612	597	593	587	582
MAHINDRA & MAHIN	878.00	893	908	918	883	868	858	849
MARUTI SUZUKI	1,424.45	1441	1457	1472	1426	1410	1395	1380
MPHASIS	397.05	405	412	420	397	389	381	374
NTPC	148.45	150	152	153	149	147	146	145
ONGC CORPN	318.95	322	326	329	319	315	312	309
ORACLE FINANCIAL SERVICES SOFTWARE	2,883.90	2935	2986	3022	2898	2847	2810	2773
POWER FINANCE CORP	203.45	205	207	210	203	201	198	195
POWER GRID CORP OF INDIA	107.65	109	110	110	108	107	106	106
PUNJAB NATIONAL BANK	809.30	817	824	836	805	797	785	773
RANBAXY LABS	401.25	406	412	421	397	392	383	374
RELIANCE CAPITAL	375.55	380	385	389	376	371	367	363
RELIANCE COMMUNICATIONS	64.10	65	67	68	64	63	62	61
RELIANCE INDS	835.25	840	845	852	833	829	822	815
RELIANCE INFRASTRUCTURE	431.35	437	442	446	432	427	423	419
RELIANCE POWER	74.05	75	76	77	74	73	72	71
SESA GOA	162.05	165	168	172	161	158	154	150
SIEMENS LTD	515.10	521	526	534	512	507	499	491
STATE BANK	2,168.60	2184	2198	2222	2160	2145	2122	2098
STEEL AUTHORITY	70.45	71	72	73	71	70	69	68
STERLITE INDS (I)	99.00	101	103	105	98	96	93	91
SUN PHARMACEUTIC	797.50	804	811	815	800	793	789	784



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
TATA MOTORS	309.40	313	317	322	308	304	299	294
TATA POWER COMP	98.15	99	100	101	99	98	97	96
TATA STEEL	352.75	358	364	372	351	345	337	330
TCS	1,561.20	1572	1584	1602	1554	1543	1525	1507
TECH MAHINDRA	1,079.60	1093	1106	1116	1083	1070	1060	1051
TORRENT POWER	170.00	172	173	175	169	168	166	164
UNION BANK	228.75	231	234	236	229	227	225	223
UNITED PHOSPHOROUS	120.45	122	123	124	121	119	118	117
UNITED SPIRITS	1,860.25	1887	1914	1953	1848	1821	1782	1743
WIPRO LTD	441.90	447	453	460	440	435	428	421



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