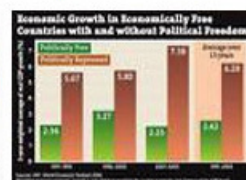
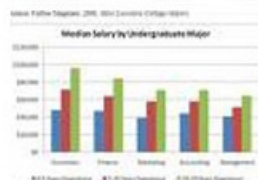


DAILY | TECHNICAL



OUR REPORTS

Fundamental

Company Report
 Sector Report
 Theme Based Report

Daily & Weekly

Fundamental Market Update
 Technical Market Update
 Derivative Market Update
 Currency Report
 Debt Mutual Fund Report

Monthly

India Strategy Report
 IIP Report
 Auto Sector Update
 Cement Sector Update
 Metal Sector Update
 Telecom Sector Update
 Insurance and Mutual Fund Report
 Inflation Report
 Exports-Imports Report

Quarterly

India and Global Strategy Report
 India Economy Report
 Company Result Expectation
 Company Result Analysis

Others

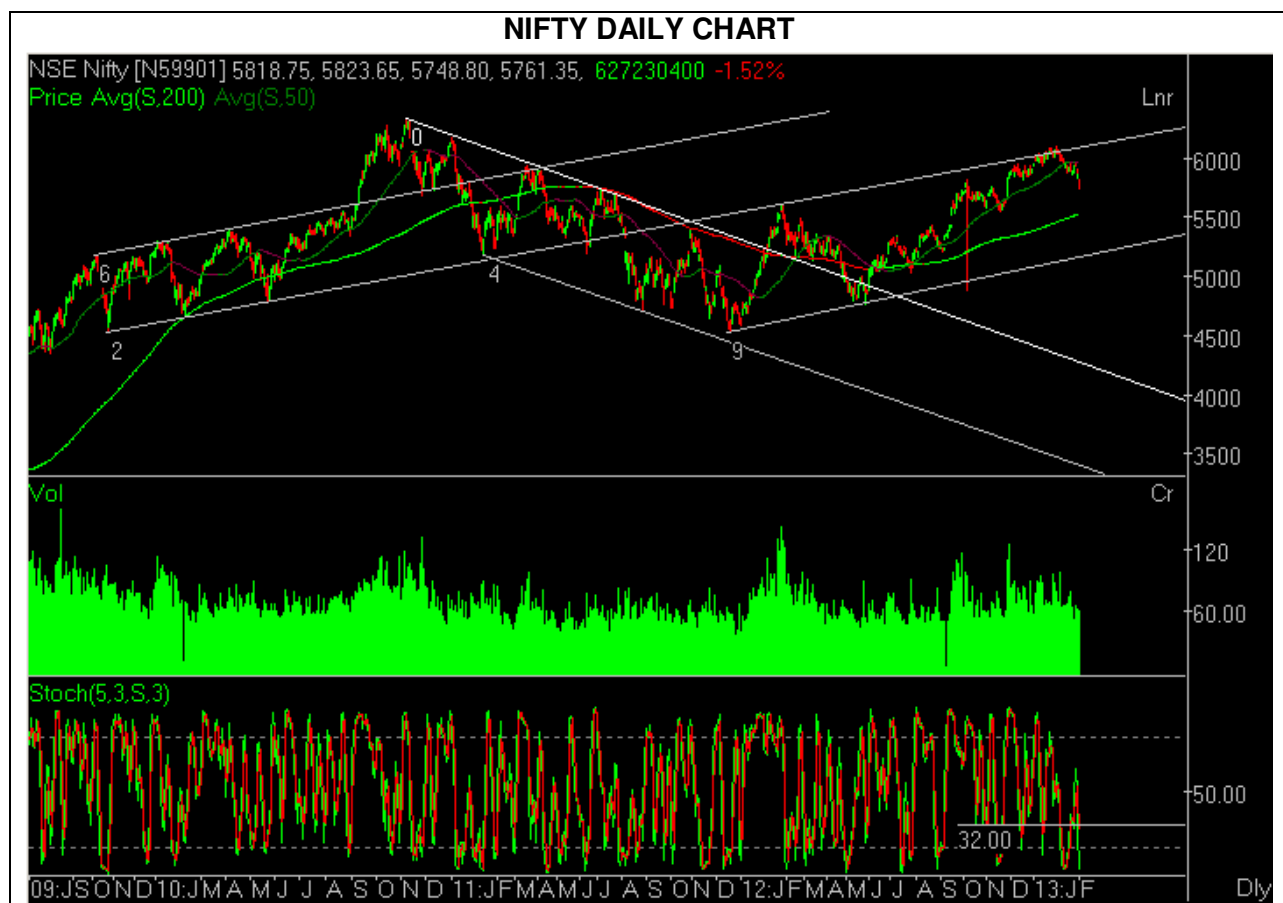
Event Based Report
 RBI Monetary Review Report
 Annual Budget Expectation Report
 Annual Budget Review Report

27th February, 2013

Vinit Pagaria CFA, ACA, FRM
 Ranajit Kumar Saha

E-mail: vpagaria@microsec.in

E-mail: rsaha@microsec.in



INTRA-DAY CALLS:

	BUY/SELL	CMP	TARGET 1	TARGET 2	STOP LOSS
IDEA	BUY	118.35	120	122	116
ASIANPAINT	SELL	4400.10	4360	4316	4440

NIFTY (5761.35)

Support levels

Support 1: 5720
Support 2: 5680
Support 3: 5630

Resistance levels

Resistance 1: 5800
Resistance 2: 5840
Resistance 3: 5890

BSE SECTORAL INDICES

TOP GAINERS

Sector	Value	% Change
IT	6787.55	0.89
TECK	3901.74	0.77
-	-	-
-	-	-
-	-	-

Source: BSE

BSE SECTORAL INDICES

TOP LOSERS

Sector	Value	% Change
OIL & GAS	8689.98	(3.07)
AUTO	10487.67	(2.76)
CAPITAL GOODS	9282.72	(2.44)
METAL	9240.47	(2.30)
PSU	6988.59	(2.29)

Source: BSE

MARKET INDICATORS

TOP NIFTY GAINERS

Company	LTP	% Change
TCS	1499.50	1.75
INFY	2969.00	1.75
BHARTIARTL	311.00	1.30
GRASIM	3052.00	0.98
JPASSOCIAT	68.50	0.74

Source: NSE

MARKET INDICATORS

TOP NIFTY LOSERS

Company	LTP	% Change
RANBAXY	413.20	(4.76)
BAJAJ-AUTO	1923.00	(4.31)
HINDALCO	102.05	(4.31)
HDFC	772.00	(3.75)
MARUTI	1392.00	(3.61)

Source: NSE

ASIAN MARKET PERFORMERS

Index	Close	Points of Diff	% Change
HANG SENG	22519.69	(300.39)	(1.32)
NIKKEI 225	11398.81	(263.71)	(2.26)
KOSPI	2000.01	(9.51)	(0.47)
TAIWAN	7880.90	(66.78)	(0.84)
SHANGHAI COMPOSITE	2293.34	(32.48)	(1.40)

Source: Bloomberg

MARKET OUTLOOK

NIFTY (5761.35, DOWN 93.40)

After opening on a shaky note, the Nifty traded in the negative territory throughout yesterday's trading session. At the end of day it closed at 5761.35. It had a net loss of 93.40 points or 1.60% over the previous day's close. On the sectoral front, some buying interest was seen in IT stocks. However, huge selling pressure was witnessed in Auto, PSU, Metal, Oil & gas and Capital goods stocks.

Nifty has shed almost 5.9% from its recent high of 6111.80 made on 29th January, 2013. Yesterday it has also broken its crucial support of 5800. Now Nifty is likely to get a strong support near 5720. If it breaks this level, it may further go down to 5630 and then 5550 in the short term. However, a breach of 5850 is likely to take Nifty higher to 6000 in the extreme short term. Traders are advised to maintain stop loss at 5720 of the long positions.

On an intra-day basis Nifty has a support at 5720 and is likely to face a stiff resistance near 5800. If Nifty breaks 5720, it may further go down to 5680 and then 5630. However, if it is able to sustain above 5800, the level of 5850 – 5890 would become the next target.

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Kolkata

Investment Banking
Azimganj House, 2nd Floor,
7, Camac Street, Kolkata- 700 017, India
Tel.: 91 33 2282 9330, Fax: 91 33 2282 933

Brokerage and Wealth Management
Shivam Chambers, 1st Floor,
53, Syed Amir Ali Avenue, Kolkata- 700 019, India
Tel.: 91 33 3051 2100, Fax: 91 33 3051 20205

Mumbai

42A & 74A, Mittal Tower,
4th & 7th floor 210, Nariman Point,
Mumbai- 400 021, India
Tel.: 91 22 2285 5544, Fax: 91 22 2285 5548

New Delhi

417, World Trade Centre, 4th Floor, Babar Road,
Connaught Place, New Delhi- 110 001, India
Tel.: 91 11 4152 8152



www.prpsolutions.com

E-mail: info@microsec.in Website: www.microsec.in

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