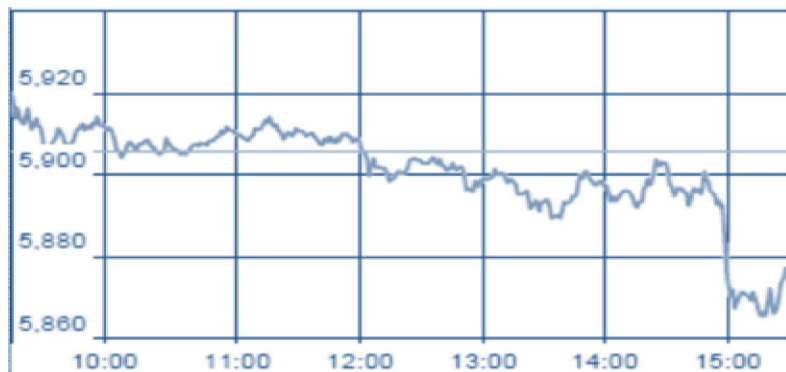


Market Data



Domestic Markets

Indices	Last Trade	Pts chg	% chg
Nifty	5870.10	(35.50)	(0.60)
SENSEX	19323.80	(93.66)	(0.48)
BSE MIDCAP	7037.09	(32.00)	(0.45)
BSE SMLCAP	7321.67	(54.13)	(0.73)
BSE-100	5938.09	(25.74)	(0.43)
BSE-200	2407.18	(10.38)	(0.43)
BSE-500	7528.32	(32.29)	(0.43)

Asian Indices

INDICES	Last Trade	Pts chg	% chg
HANGSENG	22,619.78	78.60	0.35
SHANGHAI	2,205.90	(13.24)	(0.60)
NIKKEI	10,322.98	92.62	0.91
SEOUL	1,987.35	5.10	0.26
TAIWAN TAIEX	7,648.41	14.22	0.19
STRAITS TIMES	3,183.93	3.12	0.10
JAKARTA COMPOSI	4,281.86	6.77	0.16

Sectoral Indices

INDEX	Last Trade	Pts chg	% chg
PSU Index	7227.4	6.55	0.09
AUTO	11345.97	10.23	0.09
BANKEX	14331.27	(10.89)	(0.08)
POWER	1969.65	(4.84)	(0.25)
Realty Index	2085.61	(6.76)	(0.32)
HEALTHCARE	8143.65	(32.96)	(0.40)
FMCG	5916.24	(29.05)	(0.49)
CAPITAL GOODS	10852.36	(55.54)	(0.51)
CONSUMER DURABLES	7600.75	(48.02)	(0.63)
TECK	3399.92	(22.08)	(0.65)
METAL	10974.36	(71.79)	(0.65)
OIL & GAS	8312.85	(57.50)	(0.69)
IT	5618.81	(43.87)	(0.77)

Market Wrap-Up

The December Futures & Options series culminated on a murky note marking loss of almost half a percentage point. Trade for the day initiated on a flattish note and persisted to be choppy almost throughout the day, before it plunged sharply in final hour of trade with the benchmark Nifty slipping below the crucial 5900 level to shut the shop at 5870.10. Sensex ended the day at 19323.80 with loss of 93.66 points. Broader indices performed almost in line with the benchmarks shaving off close to half a percent. Except for PSU and Auto Index that edged up marginally, rest of the sectoral indices ended in the negative terrain.

Domestic Update

- India's economic growth could get stuck at 5-5.5% if a policy logjam continues, Montek Singh Ahluwalia, deputy chairman of the planning commission said.
- The National Development Council Meeting (NDC) started with Prime Minister Manmohan Singh urging the state governments to co-operate with the centre in critical areas to achieve 8% growth in the 12th plan followed by Tamil Nadu Chief Minister J Jayalalitha's walkout after alleged interruptions during her speech.
- Amid debate over regulatory turfs, Competition Commission chief Ashok Chawla said that independence is important for regulators but they should not consider themselves as mini-states.

Sector Update

- The ambitious target of building 20 km of highways a day hit major roadblocks as the key infrastructure sector lost its fancy with the banks and financial institutions during the year. Against the target of awarding 8,800 km highways during 2012-13, contracts for only 1,100 km could be given by the government in the first three quarters of the fiscal.
- Diesel prices may be hiked by Rs 10 per litre over a 10-month period and kerosene rates increased by the same quantum over the next two years if a proposal being mulled in the Oil Ministry is accepted.

Corporate Update

- The government has cleared a fund infusion of Rs 3004 crore for the country's largest public sector lender **State Bank of India**. After passing the Banking Amendment Bill, Finance Minister P Chidambaram had expressed a commitment on behalf of the government to infuse Rs 15,000 crore into public sector banks in the current financial year.
- Bharti Infratel**, a subsidiary of country's largest telecom operator Bharti Airtel, is going to list its equity shares on exchanges on December 28, 2012.
- Aurobindo Pharma** has received final approval from the US Food and Drug Administration (USFDA) to manufacture and market Nafcillin injections.
- Kalpataru Power Transmission** has received new orders worth over Rs 955 crore for supply and installation of transmission lines.
- Corporation Bank** will issue unsecured perpetual Non-Convertible Tier - 1 Bonds in the nature of promissory notes for Rs 200 Crore on private placement basis. Besides, the bank has fixed the coupon rate on its bonds at 9.29 per cent per annum.
- Clariant Chemicals (India) Ltd** said that SK Capital has agreed to purchase its 3 business units including Textile Chemicals, Paper Specialties and Emulsions.
- Sistema Shyam Teleservices**, whose permits have been cancelled by Supreme Court informed customers of its intention to continue operations beyond January 18, 2013. It said the company is taking further steps to ensure continued service in India.

FII F&O Statistics

	BUY		SELL		NET Buy/(Sell) Value
	No. of Contracts	Value (Rs. In Cr.)	No. of Contracts	Value (Rs. In Cr.)	(Rs. In Cr.)
INDEX FUTURES	89463	2634.33	83697	2471.3	163.03
INDEX OPTIONS	567766	16798.51	561810	16609.84	188.67
STOCK FUTURES	316138	9180.11	295690	9291.61	(111.50)
STOCK OPTIONS	42183	1242.16	41810	1228.03	14.13

FII Investments on 27th December 2012

Debt/Equity	Investment Route	Gross Purchases(Rs Crores)	Gross Sales(Rs Crores)	Net Investment (Rs Crores)	Net Investment US(\$ million)	Conversion
						(1 USD TO INR)
Equity	Stock Exchange	2035.60	1264.90	770.70	140.22	Rs. 54.9635
	Primary market & others	122.60	2.00	120.60	21.93	
	Sub-total	2158.20	1266.90	891.30	162.16	
Debt	Stock Exchange	269.70	450.70	(181.00)	(32.92)	
	Primary market & others	370.30	265.00	105.30	19.16	
	Sub-total	640.00	715.70	(75.70)	(13.77)	
Total	2798.20	1982.60	815.60	148.39		

Open Interest Data

	Current OI (Rs Cr.)	Chg in OI (Rs Cr.)
INDEX FUTURES	20,154.53	2,285.15
INDEX OPTIONS	102,108.00	10,148.28
TOTAL INDEX	122,262.53	12,433.43
STOCK FUTURES	47,504.84	5,582.45
STOCK OPTIONS	15,244.99	1,051.03
TOTAL STOCKS	62,749.83	6,633.47
GRAND TOTAL	185,012.36	19,066.90

Decrease In Open Interest & Increase In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
EXIDEIN	1488	263	-82.33	139	1.02
RENUKA	3179	657	-79.33	30.7	0.16
GODREJI	1534	334	-78.23	304.85	1.09
DIVISLAB	2718	706	-74.03	1084.95	2.30
ADANIPO	1315	371	-71.79	62.5	0.40

Decrease In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
BATAIND	4587	703	-84.67	857.10	-0.72
UCOBAN	1852	306	-83.48	77.30	-1.34
EXIDEIN	1488	263	-82.33	139.00	1.02
GUJFLUO	1693	311	-81.63	327.50	-0.14
BIOCON	1701	327	-80.78	282.15	-0.46

Decrease In Open Interest & Decrease In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
BATAINDIA	4587	703	-84.67	857.10	-0.72
UCOBANK	1852	306	-83.48	77.30	-1.34
GUJFLUORO	1693	311	-81.63	327.50	-0.14
BIOCON	1701	327	-80.78	282.15	-0.46
WELCORP	4363	1038	-76.21	104.05	-3.25

Technical Trading Calls

Indices

Indices	Close	R1	R2	S1	S2
Sensex	19323.80	19420	19520	19235	19160
Nifty	5870.10	5900	5930	5843	5820

Stocks

Scrip	Close	Call	Stop Loss	Target
Sudar Inds	173.65	BUY	164	185
Compucom	25.05	BUY	24	27
United Phosphorous	123.50	BUY	119	129
Visaka	137.90	BUY	132	144

Support & Resistance

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
* S&P CNX NIFTY	5,870.10	5912	5955	5978	5889	5846	5822	5799
- CNX BANK INDEX - 1 MONTH	12,462.10	12521	12579	12615	12485	12427	12391	12356
- NSE50 - 1 MONTH	5,874.20	5915	5955	5979	5891	5851	5827	5804
ACC LTD	1,402.90	1416	1430	1440	1406	1393	1383	1373
ADANI ENTERPRISE	270.35	276	282	286	272	266	262	258
ADITYA BIRLA NUVO	1,058.30	1079	1099	1113	1065	1045	1031	1018
AMBUJA CEMENTS	199.70	202	205	207	201	198	196	194
ANDHRA BANK	116.05	117	118	119	116	115	114	113
ASHOK LEYLAND	26.85	27	28	28	27	26	26	26
ASIAN PAINTS	4,346.40	4418	4490	4534	4374	4302	4258	4214
AXIS BANK	1,364.30	1375	1386	1397	1364	1353	1342	1331
BAJAJ AUTO	2,134.20	2154	2174	2188	2140	2120	2106	2091
BANK OF BARODA	859.60	867	875	883	859	851	843	834
BANK OF INDIA	336.90	344	350	355	339	333	328	324
BHARAT ELEC	1,231.05	1241	1251	1264	1228	1218	1205	1192
BHARAT FORGE	255.45	258	260	262	255	253	251	248
BHARAT PETROLEUM	344.05	349	354	357	346	341	338	335
BHARTI AIRTEL	318.65	321	324	327	319	316	313	310
BHEL	226.05	230	234	236	228	224	222	220
BIOCON	282.35	286	289	292	284	280	278	275
CAIRN INDIA	315.75	320	324	327	317	313	310	307
CANARA BANK	487.50	494	500	508	486	480	472	464
CIPLA LTD	415.10	422	428	433	418	411	407	403
COLGATE PALMOLIV	1,525.95	1538	1550	1565	1522	1510	1495	1480
CONTAINER CORPOR	916.60	928	940	953	915	903	890	877
CROMPTON GREAVES	112.65	114	116	117	113	112	110	109
CUMMINS (I)	514.55	518	522	528	512	508	502	496
DLF	225.05	227	229	232	225	223	220	218
DR. REDDY'S LABS	1,828.95	1848	1866	1878	1836	1817	1806	1794
FEDERAL BANK	534.85	540	546	553	533	527	520	512
GLAXOSMITHKLINE PHARMA	2,113.25	2130	2146	2168	2108	2092	2070	2049
GLENMARK PHARM	533.75	546	559	567	538	526	518	509
GMR INFRASTRUCTURE	18.45	19	19	19	19	18	18	18
HCL TECHNOLOGIES	625.30	635	644	651	628	618	612	605



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
HDFC BANK	680.10	684	688	691	680	677	673	669
HDFC LTD	828.45	838	847	853	831	822	816	810
HIND PETROLEUM	281.15	283	286	288	282	279	277	275
HIND UNILEVER	518.20	524	529	533	520	514	510	507
HINDALCO INDS	128.10	130	132	134	129	127	125	124
ICICI BANK	1,136.45	1149	1162	1171	1141	1128	1120	1111
IDBI	109.05	110	112	113	110	108	107	107
IDFC	170.60	174	177	179	172	169	167	165
INDIAN HOTELS	61.70	63	65	66	62	61	60	59
ITC LTD	288.40	292	295	297	290	286	284	282
JAIPRAKASH ASSOC	96.75	99	101	102	97	95	94	93
JINDAL STEEL POW	446.60	456	466	471	450	441	435	430
JSW STEEL	806.10	818	829	836	811	799	792	785
KOTAK MAHINDRA BANK	649.80	654	658	661	651	647	644	640
LARSEN & TOUBRO	1,612.85	1628	1642	1652	1618	1603	1594	1584
LIC HOUSING FIN	288.80	291	294	297	288	286	283	279
LUPIN LABS	613.95	622	630	637	615	607	600	594
MAHINDRA & MAHIN	930.35	946	962	973	936	920	909	898
MARUTI SUZUKI	1,482.00	1497	1512	1523	1486	1471	1460	1450
MPHASIS	380.30	385	389	393	380	376	372	367
NTPC	155.50	156	157	158	156	155	154	153
ONGC CORPN	259.00	263	266	269	260	256	253	250
ORACLE FINANCIAL SERVICES SOFTWARE	3,196.40	3231	3266	3300	3197	3162	3128	3094
POWER FINANCE CORP	198.15	202	206	209	200	196	193	190
POWER GRID CORP OF INDIA	113.45	115	117	118	114	112	111	110
PUNJAB NATIONAL BANK	844.10	851	857	862	846	839	834	830
RANBAXY LABS	500.05	507	515	519	503	495	491	486
RELIANCE CAPITAL	478.30	483	488	491	480	475	472	468
RELIANCE COMMUNICATIONS	73.35	75	76	76	74	73	72	71
RELIANCE INDS	817.70	828	839	845	822	811	805	798
RELIANCE INFRASTRUCTURE	515.50	523	530	534	519	511	507	503
RELIANCE POWER	93.00	94	96	96	93	92	91	90
SESA GOA	192.40	196	199	201	193	190	188	185
SIEMENS LTD	664.85	672	679	684	667	660	655	650
STATE BANK	2,388.35	2403	2418	2438	2383	2368	2348	2328



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
STEEL AUTHORITY	89.30	90	91	91	89	89	88	87
STERLITE INDS (I)	114.20	117	120	122	115	112	110	108
SUN PHARMACEUTIC	745.50	758	771	779	750	738	730	722
TATA MOTORS	309.20	314	318	323	309	305	300	296
TATA POWER COMP	108.60	110	111	112	109	107	106	105
TATA STEEL	430.75	435	439	442	433	428	426	423
TCS	1,250.95	1261	1272	1279	1255	1244	1237	1230
TECH MAHINDRA	919.65	934	949	962	922	907	895	882
TORRENT POWER	187.35	191	195	201	185	181	175	169
UNION BANK	270.65	274	278	280	271	268	265	263
UNITED PHOSPHOROUS	123.50	126	129	131	124	121	119	116
UNITED SPIRITS	1,898.15	1928	1958	1976	1910	1880	1862	1844
WIPRO LTD	385.50	388	391	394	385	383	380	377

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