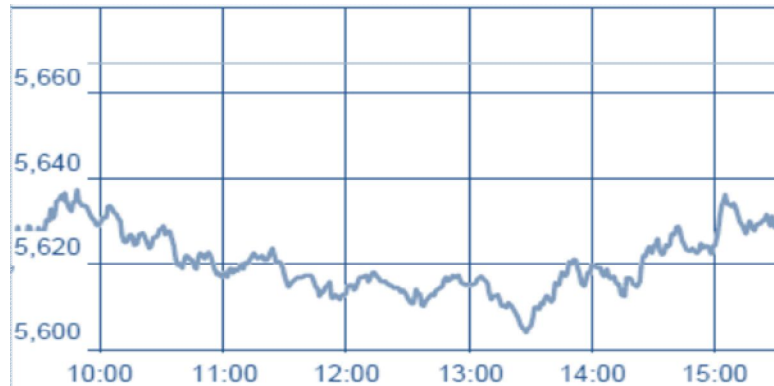


Market Data



Domestic Markets

Indices	Last Trade	Pts chg	% chg
Nifty	5631.00	(35.95)	(0.63)
SENSEX	18471.37	(147.50)	(0.79)
BSE MIDCAP	6718.1	(11.20)	(0.17)
BSE SMLCAP	7191.99	19.84	0.28
BSE-100	5668.15	(30.85)	(0.54)
BSE-200	2297.27	(12.73)	(0.55)
BSE-500	7196.35	(36.79)	(0.51)

Asian Indices

INDICES	Last Trade	Pts chg	% chg
HANGSENG	21,108.93	(333.06)	(1.55)
SHANGHAI	2,030.29	(25.13)	(1.22)
NIKKEI	8,829.72	164.99	1.90
SEOUL	1,870.72	(23.32)	(1.23)
TAIWAN TAIEX	7,143.84	(15.91)	(0.22)
STRAITS TIMES	2,945.92	(32.11)	(1.08)
JAKARTA COMPOSI	Closed	Closed	Closed

Sectoral Indices

INDEX	Last Trade	Pts chg	% chg
REALTY	1954.82	37.70	1.97
CD	7534.86	121.35	1.64
POWER	1965.88	2.46	0.13
BANKEKX	13233.44	(21.40)	(0.16)
CG	10791.16	(18.49)	(0.17)
TECK	3344.35	(19.40)	(0.58)
PSU	7131.64	(43.35)	(0.60)
OIL&GAS	8132.23	(53.54)	(0.65)
HC	7705.6	(63.08)	(0.81)
AUTO	10558.37	(93.35)	(0.88)
FMCG	5748.03	(75.43)	(1.30)
METAL	9918.73	(167.03)	(1.66)
IT	5645.08	(103.11)	(1.79)

Market Wrap-Up

Markets endured to shave off amid apprehensions over global economic growth and the geo-political tensions in Middle East. Trepidations over budget standoff in the world's largest economy kept the overall sentiment subdued. 44th U.S. President, Mr. Barack Obama said that the Bush-era tax cuts for high earners should expire at the start of next year. Back home the benchmark indices slithered around a percent with the Nifty culminating the day below the crucial 5650 mark at 5631 with loss of 35.95 points. Sensex flaked off 147.50 points parking the index at 18471.37.

Domestic Update

- The government today said it is planning 10% stake sale in NMDC by mid-December, which could fetch the exchequer about Rs 7,500 crore. The Finance Ministry last week had said it is looking at divesting stakes in three PSUs-- **Hindustan Copper**, **NMDC** and **Oil India** by end December, which may fetch Rs 12,000 crore to the exchequer.
- Several activists have now started using the RTI Act, which extends to the whole of India except J&K, to effectively bring out critical details about large corporate houses. All bodies, which are constituted under the "Constitution or under any law or under any Government notification or all bodies, including NGOs, which are owned, controlled or substantially financed by the Government" are covered under the Act.

Sector Update

- Telecom minister Kapil Sibal believes, the now flopped 2G auction, would have received easily Rs 1 lakh crore worth of bids if the government was given a freehand in policy making.
- Most state-run banks need an infusion of additional capital and a decision will be taken in the next few weeks, Finance Minister P Chidambaram said. Addressing a press conference after meeting heads of the banks, the finance minister said they had suffered deterioration of non-performing assets and write-offs.

Corporate Update

- MMTC** has invited a global tender for export of 100,000 tonne of wheat stored in the government godowns. Bids, which will open on December 18, will remain valid upto December 26. Bidders should quote for a minimum 35,000 tonnes and a maximum of 1,00,000 tonnes of wheat.
- Ramky Infra** has achieved financial closure for its Hospet Chitradurga road project in Karnataka through the debt syndication of Rs 830 crore.
- Sonata Software** has entered into a strategic alliance with TIBCO Software in a bid to distribute TIBCO's software licenses in India, along with Sonata's integration services.
- Idea Cellular** has been declared winner in the 1800 MHz spectrum auctions in the service areas of Tamil Nadu, Orissa, Assam, North East, J&K, West Bengal and Kolkata. As the winning bidder in 2G spectrum auction, Idea Cellular would be able to ensure continuity of service to its more than 8 million subscribers in 7 new circles and protects the investments made in these circles.

Q2FY13 Earnings

- Gayatri Projects** has posted 3.29% decline in net profit for the second quarter ended Sep 2012 to Rs 12.92 crore as against Rs 13.36 crore in the same quarter last year. During the quarter, the company's total income grew 27.63% to Rs 410.50 crore from Rs 321.64 crore in the corresponding quarter last year.
- Kwality Dairy** posted 53.3% jump in its net profit for the quarter ended September 30, 2012 at Rs 24.82 crore. The company's net profit stood at Rs 16.19 crore during the corresponding quarter previous fiscal. Total income from operations also rose nearly 73% to Rs 889.31 crore during July-September quarter 2012, from Rs 514.41 crore in the year-ago period.
- Hit by the significant rise in provisions against bad loans, **Dhanlaxmi Bank** has reported net loss of Rs 18.6 cr during Q2FY13 versus net profit of Rs 4.35 cr during the corresponding quarter of previous fiscal. NII of the bank fell 15% to Rs 57.8 cr during Q2FY13, from Rs 67.9 cr during Q2FY12.

FII F&O Statistics

	BUY		SELL		NET Buy/(Sell) Value
	No. of Contracts	Value (Rs. In Cr.)	No. of Contracts	Value (Rs. In Cr.)	(Rs. In Cr.)
INDEX FUTURES	8409	238.17	6711	177.24	60.93
INDEX OPTIONS	46933	1328.74	31014	882.84	445.90
STOCK FUTURES	2163	57.22	1531	38.5	18.72
STOCK OPTIONS	4249	121.9	5342	152.54	(30.64)

FII Investments on 15th November 2012

Debt/Equity	Investment Route	Gross Purchases(Rs Crores)	Gross Sales(Rs Crores)	Net Investment (Rs Crores)	Net Investment US(\$ million)	Conversion
						(1 USD TO INR)
Equity	Stock Exchange	4047.00	3753.30	293.70	53.47	Rs. 54.934
	Primary market & others	0.00	2.20	(2.20)	(0.40)	
	Sub-total	4047.00	3755.40	291.50	53.07	
Debt	Stock Exchange	866.90	55.00	811.90	147.79	
	Primary market & others	14.30	25.00	(10.70)	(1.95)	
	Sub-total	881.20	80.00	801.20	145.85	
	Total	4928.20	3835.40	1092.70	198.92	

Open Interest Data

	Current OI (Rs Cr.)	Chg in OI (Rs Cr.)
INDEX FUTURES	14,560.23	567.96
INDEX OPTIONS	86,713.09	1,094.24
TOTAL INDEX	101,273.32	1,662.21
STOCK FUTURES	35,307.28	1,200.55
STOCK OPTIONS	12,864.36	515.33
TOTAL STOCKS	48,171.64	1,715.89
GRAND TOTAL	149,444.95	3,378.09

Increase In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
PETRONET	1354	1657	22.38	161.55	-3.55
TATAGLOBAL	5907	7073	19.74	180.10	4.89
UNITECH	8790	10309	17.28	28.55	6.73
NMDC	692	787	13.73	168.70	-4.45
HCLTECH	4829	5417	12.18	623.75	0.98

Decrease In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
ASHOKLE	1772	1436	-18.96	28.25	4.82
RECLTD	4774	4029	-15.61	226.90	0.38
HDIL	7254	6271	-13.55	106.35	-1.62
MCDOWE	28389	25366	-10.65	1,854.25	2.47
IBREALE	9028	8341	-7.61	69.05	2.91

Increase In Open Interest & Decrease In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
PETRONET	1354	1657	22.38	161.55	-3.55
NMDC	692	787	13.73	168.70	-4.45
HINDZINC	660	724	9.70	133.85	-1.80
GMRINFRA	7103	7710	8.55	19.40	-3.96
RELCAPITAL	17049	18119	6.28	389.35	-1.26

Decrease In Open Interest & Increase In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
ASHOKLE	1772	1436	-18.96	28.25	4.82
RECLTD	4774	4029	-15.61	226.90	0.38
MCDOWE	28389	25366	-10.65	1,854.25	2.47
IBREALE	9028	8341	-7.61	69.05	2.91
CAIRN	11979	11153	-6.90	339.00	1.68

Technical Trading Calls

Indices

Indices	Close	R1	R2	S1	S2
Sensex	18471.37	18560	18665	18380	18305
Nifty	5631.00	5658	5690	5603	5580

Stocks

Scrip	Close	Call	Stop Loss	Target
TV 18 Broadcast	35.60	BUY	31.5	40
Maruti	1,466.05	BUY	1457	1484
Greaves Cotton	74.90	BUY	73	79
TV Today	87.45	BUY	82	93

Support & Resistance

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
* S&P CNX NIFTY	5,631.00	5654	5677	5702	5629	5606	5581	5555
- CNX BANK INDEX - 1 MONTH	11,571.35	11619	11666	11746	11539	11492	11412	11333
- NSE50 - 1 MONTH	5,649.15	5667	5685	5709	5644	5626	5602	5579
ACC LTD	1,404.40	1422	1440	1456	1406	1388	1371	1355
ADANI ENTERPRISE	235.85	242	248	258	232	226	215	205
ADITYA BIRLA NUVO	968.10	991	1015	1039	967	944	919	894
AMBUJA CEMENTS	207.30	212	218	221	209	204	201	198
ANDHRA BANK	106.30	107	108	110	106	105	103	101
ASHOK LEYLAND	28.25	29	30	31	28	27	26	25
ASIAN PAINTS	4,014.95	4085	4155	4203	4038	3967	3920	3873
AXIS BANK	1,232.25	1245	1257	1274	1228	1216	1199	1182
BAJAJ AUTO	1,835.85	1850	1864	1879	1836	1821	1807	1792
BANK OF BARODA	752.55	759	765	773	751	745	737	729
BANK OF INDIA	278.80	282	286	289	279	275	272	268
BHARAT ELEC	1,180.55	1201	1222	1236	1187	1166	1152	1137
BHARAT FORGE	265.70	269	272	278	263	260	255	249
BHARAT PETROLEUM	330.70	334	338	341	331	328	325	322
BHARTI AIRTEL	290.30	296	301	307	291	285	280	274
BHEL	235.35	238	240	244	234	231	227	223
BIOCON	306.90	314	322	332	304	296	286	275
CAIRN INDIA	337.95	341	344	349	336	333	328	324
CANARA BANK	433.65	438	442	447	433	429	424	419
CIPLA LTD	388.80	396	403	408	391	384	379	374
COLGATE PALMOLIV	1,324.80	1335	1345	1355	1325	1315	1305	1295
CONTAINER CORPOR	992.95	1007	1022	1030	999	985	977	969
CROMPTON GREAVES	110.65	112	113	114	111	110	109	108
CUMMINS (I)	463.90	474	485	492	467	457	450	443
DLF	209.25	213	217	224	206	202	195	189
DR. REDDY'S LABS	1,721.65	1752	1782	1802	1732	1702	1682	1662
FEDERAL BANK	462.10	468	473	476	464	459	456	453
GLAXOSMITHKLINE PHARMA	1,985.15	2000	2015	2025	1990	1975	1965	1955
GLENMARK PHARM	440.20	447	453	463	437	431	421	412
GMR INFRASTRUCTURE	19.40	20	21	21	20	19	19	18
HCL TECHNOLOGIES	620.65	631	642	652	622	611	601	592



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
HDFC BANK	646.25	649	653	658	644	641	636	631
HDFC LTD	793.15	804	815	834	785	774	755	736
HIND PETROLEUM	296.05	301	305	308	298	293	291	288
HIND UNILEVER	533.80	537	540	544	533	530	526	521
HINDALCO INDS	111.20	113	114	116	111	110	109	107
ICICI BANK	1,054.65	1060	1066	1074	1052	1046	1038	1030
IDBI	106.70	107	108	109	106	106	105	104
IDFC	164.90	168	170	174	163	161	157	152
INDIAN HOTELS	63.45	64	65	66	63	63	62	61
ITC LTD	276.45	281	286	288	278	274	271	268
JAIPRAKASH ASSOC	91.65	93	95	98	90	89	86	83
JINDAL STEEL POW	368.10	377	385	391	371	362	357	351
JSW STEEL	737.35	747	757	764	741	731	725	719
KOTAK MAHINDRA BANK	637.20	646	655	671	631	622	606	591
LARSEN & TOUBRO	1,604.95	1625	1644	1663	1605	1586	1567	1547
LIC HOUSING FIN	248.25	251	254	257	249	246	243	241
LUPIN LABS	575.95	583	591	596	578	570	565	559
MAHINDRA & MAHIN	901.65	908	914	923	899	893	884	875
MARUTI SUZUKI	1,466.05	1482	1498	1518	1461	1446	1425	1405
MPHASIS	396.70	400	402	406	396	393	390	386
NTPC	166.90	168	170	171	167	165	164	163
ONGC CORPN	253.50	256	259	261	254	251	249	247
ORACLE FINANCIAL SERVICES SOFTWARE	2,850.60	2878	2905	2940	2843	2815	2780	2745
POWER FINANCE CORP	186.55	190	193	196	187	183	180	177
POWER GRID CORP OF INDIA	119.90	121	121	122	120	119	118	117
PUNJAB NATIONAL BANK	763.25	768	774	779	763	758	753	748
RANBAXY LABS	527.40	533	538	542	529	523	519	515
RELIANCE CAPITAL	386.70	391	396	401	386	381	376	370
RELIANCE COMMUNICATIONS	63.50	65	67	70	62	61	58	55
RELIANCE INDS	784.60	790	795	802	784	778	772	765
RELIANCE INFRASTRUCTURE	474.35	482	490	500	471	464	453	442
RELIANCE POWER	95.55	97	98	100	96	94	93	91
SESA GOA	169.85	172	175	176	171	168	167	165
SIEMENS LTD	672.95	682	691	700	673	664	655	645
STATE BANK	2,153.70	2178	2202	2221	2158	2134	2114	2095



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
STEEL AUTHORITY	79.15	80	81	81	79	78	78	77
STERLITE INDS (I)	98.80	100	101	101	99	98	97	97
SUN PHARMACEUTIC	684.20	697	710	730	677	664	643	623
TATA MOTORS	272.25	275	277	280	272	270	267	265
TATA POWER COMP	100.25	101	102	103	100	99	98	97
TATA STEEL	375.40	382	389	393	378	371	367	363
TCS	1,294.15	1314	1333	1345	1302	1283	1271	1260
TECH MAHINDRA	918.20	937	955	967	925	906	895	883
TORRENT POWER	165.35	168	170	172	166	164	162	160
UNION BANK	230.25	233	236	239	230	227	223	220
UNITED PHOSPHOROUS	109.40	111	113	115	109	108	106	104
UNITED SPIRITS	1,850.50	1942	2034	2115	1862	1770	1690	1609
WIPRO LTD	361.75	367	373	376	364	358	355	351

EASTERN FINANCIERS RESEARCH DESK

Rajesh Agarwal – Head of Research	033 – 4006 8823	rajesh.agarwal@easternfin.com
Nandita Jaiswal- Sr. Research Analyst	033 – 4006 8835	nandita@easternfin.com
Biswarup Chakraborty- Research Analyst	033 –4006 8824	biswarup.chakraborty@easternfin.com

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