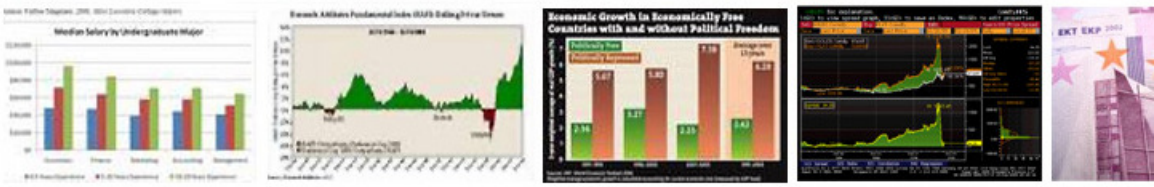
MICROSEC
MICRO FOCUS. MEGA WEALTH

RESEARCH REPORT

DAILY | TECHNICAL



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OUR REPORTS

Fundamental
Company Report
Sector Report
Theme Based Report

Daily & Weekly
Fundamental Market Update
Technical Market Update
Derivative Market Update
Currency Report
Debt Mutual Fund Report

Monthly
India Strategy Report
IIP Report
Auto Sector Update
Cement Sector Update
Metal Sector Update
Telecom Sector Update
Insurance and Mutual Fund Report
Inflation Report
Exports-Imports Report

Quarterly
India and Global Strategy Report
India Economy Report
Company Result Expectation
Company Result Analysis

Others
Event Based Report
RBI Monitory Review Report
Annual Budget Expectation Report
Annual Budget Review Report

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NIFTY DAILY CHART

INTRA-DAY CALLS:

	BUY/SELL	CMP	TARGET 1	TARGET 2	STOP LOSS
INDUSINDBK	BUY	376.15	380	385	371
IDFC	BUY	162.15	164	166	160

NIFTY (5666.95)

Support levels	Resistance levels
Support 1: 5630	Resistance 1: 5690
Support 2: 5600	Resistance 2: 5730
Support 3: 5540	Resistance 3: 5750

BSE SECTORAL INDICES

TOP GAINERS		
Sector	**Value**	**% Change**
OIL & GAS	8185.77	0.36
FMCG	5823.46	0.26
METAL	10085.76	0.22
CG	10809.65	0.12
HC	7768.68	0.10

Source: BSE

BSE SECTORAL INDICES

TOP LOSERS		
Sector	**Value**	**% Change**
IT	5748.19	(0.67)
BANKEX	13254.84	(0.42)
CD	7413.51	(0.35)
AUTO	10651.72	(0.28)
REALTY	1917.12	(0.25)

Source: BSE

MARKET INDICATORS

TOP NIFTY GAINERS		
Company	**LTP**	**% Change**
BHARTIARTL	283.00	1.07
MARUTI	1465.40	0.78
SIEMENS	679.80	0.75
CIPLA	394.25	0.56
RELIANCE`	790.80	0.53

Source: NSE

MARKET INDICATORS

TOP NIFTY LOSERS		
Company	**LTP**	**% Change**
JPASSOCIAT	90.60	(2.63)
ULTRACEMCO	1981.25	(1.68)
DRREDDY	1750.00	(1.51)
DLF	202.60	(1.41)
SBIN	2161.80	(1.30)

Source: NSE

ASIAN MARKET PERFORMERS

Index	Close	Points of Diff	% Change
HANG SENG	21441.99	253.34	1.20
NIKKEI 225	8664.73	3.68	0.04
KOSPI	1894.04	4.34	0.23
TAIWAN	7159.75	23.70	0.33
SHANGHAI COMPOSITE	2055.42	7.53	0.37

Source: Bloomberg

MARKET OUTLOOK

NIFTY (5666.95, DOWN 16.75)

After opening on a flat note, the Nifty fell to make a low of 5660.5 on Tuesday. At the end of day Nifty closed at 5666.95. It had a net loss of 16.75 points or 0.29% over the previous day's close. On the sectoral front, some selling was seen in IT, Banking, Auto, Realty and Consumer durable stocks. However, Health care, Oil & gas, Metal, FMCG and Capital goods stocks traded marginally higher.

The daily chart of Nifty is showing that it has been moving in the range of 5600 and 5815 since last one month. We expect this range bound movement of Nifty would continue for another few days. If Nifty breaches 5600 it may further go down to 5450 and then 5250. However, a breach of 5815 is likely to take Nifty higher to 5930 in the extreme short term.

On an intra-day basis Nifty has a support at 5630 and is likely to face a stiff resistance near 5690. If Nifty breaks 5630, it may further go down to 5600 and then 5540. However, if it is able to sustain above 5690, the level of 5730 – 5750 would become the next target.

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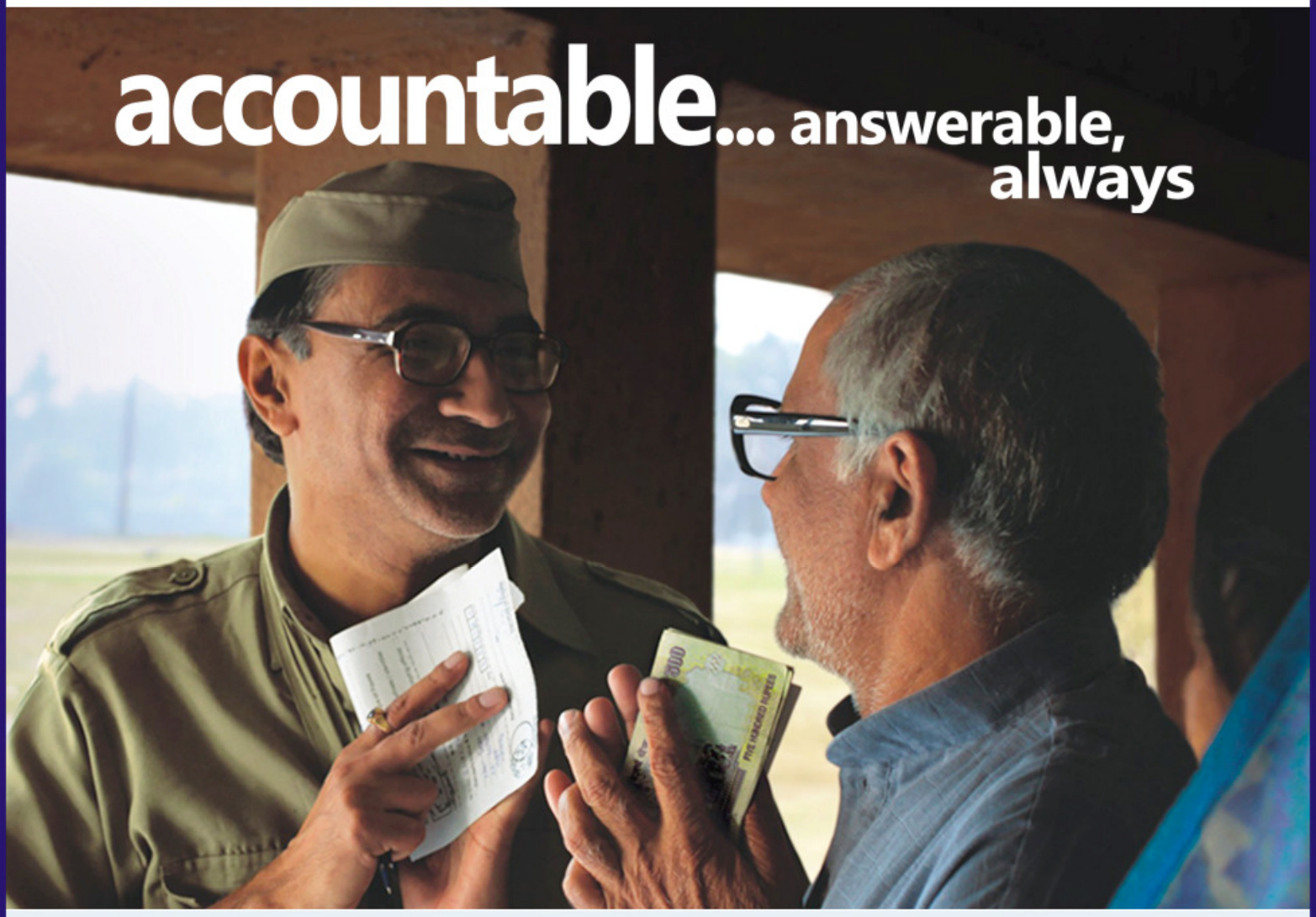

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