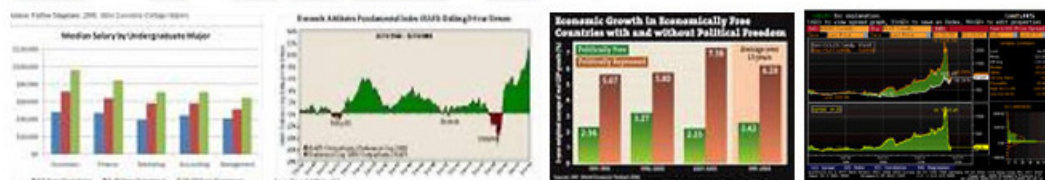


# DAILY | TECHNICAL



## OUR REPORTS

### Fundamental

Company Report  
 Sector Report  
 Theme Based Report

### Daily & Weekly

Fundamental Market Update  
 Technical Market Update  
 Derivative Market Update  
 Currency Report  
 Debt Mutual Fund Report

### Monthly

India Strategy Report  
 IIP Report  
 Auto Sector Update  
 Cement Sector Update  
 Metal Sector Update  
 Telecom Sector Update  
 Insurance and Mutual Fund Report  
 Inflation Report  
 Exports-Imports Report

### Quarterly

India and Global Strategy Report  
 India Economy Report  
 Company Result Expectation  
 Company Result Analysis

### Others

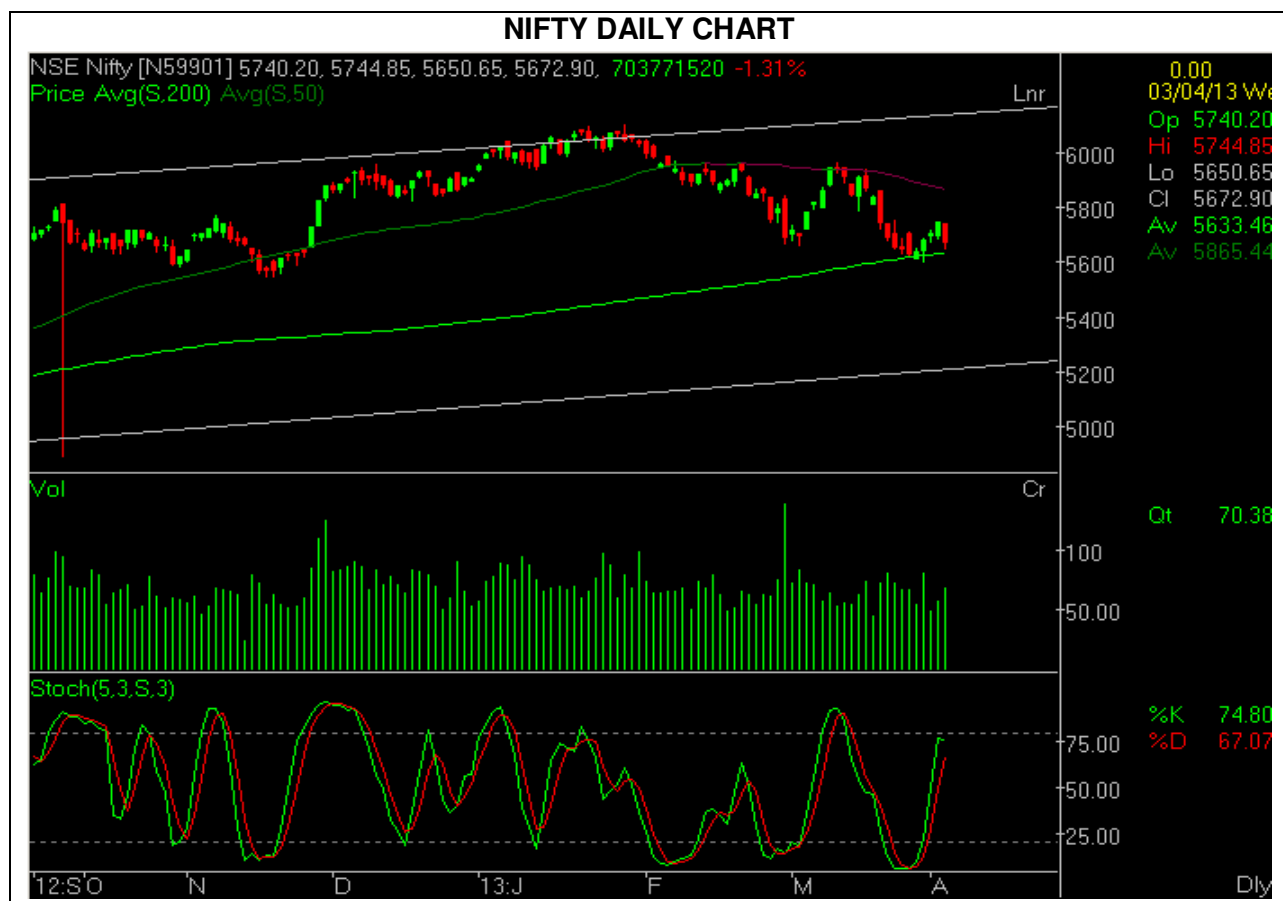
Event Based Report  
 RBI Monetary Review Report  
 Annual Budget Expectation Report  
 Annual Budget Review Report

**4<sup>th</sup> April, 2013**

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## INTRA-DAY CALLS:

|                  | BUY/SELL    | CMP            | TARGET 1    | TARGET 2     | STOP LOSS   |
|------------------|-------------|----------------|-------------|--------------|-------------|
| <b>DELTACORP</b> | <b>BUY</b>  | <b>49.65</b>   | <b>51</b>   | <b>52.50</b> | <b>48</b>   |
| <b>ICICIBANK</b> | <b>SELL</b> | <b>1031.40</b> | <b>1016</b> | <b>1002</b>  | <b>1046</b> |

## NIFTY (5672.90)

### Support levels

Support 1: 5600  
Support 2: 5570  
Support 3: 5540

### Resistance levels

Resistance 1: 5700  
Resistance 2: 5720  
Resistance 3: 5750

## BSE SECTORAL INDICES

### TOP GAINERS

| Sector      | Value   | % Change |
|-------------|---------|----------|
| HEALTH CARE | 8246.64 | 0.17     |
| POWER       | 1685.90 | 0.06     |
| -           | -       | -        |
| -           | -       | -        |
| -           | -       | -        |

Source: BSE

## BSE SECTORAL INDICES

### TOP LOSERS

| Sector        | Value   | % Change |
|---------------|---------|----------|
| REALTY        | 1838.11 | (2.68)   |
| CAPITAL GOODS | 9127.89 | (2.29)   |
| AUTO          | 9729.57 | (2.23)   |
| METAL         | 8647.01 | (2.08)   |
| OIL & GAS     | 8372.87 | (1.82)   |

Source: BSE

## MARKET INDICATORS

### TOP NIFTY GAINERS

| Company   | LTP     | % Change |
|-----------|---------|----------|
| SUNPHARMA | 863.20  | 1.40     |
| NTPC      | 145.80  | 1.18     |
| RANBAXY   | 453.95  | 1.01     |
| TATAPOWER | 95.60   | 0.31     |
| DRREDDY   | 1840.00 | 0.04     |

Source: NSE

## MARKET INDICATORS

### TOP NIFTY LOSERS

| Company    | LTP     | % Change |
|------------|---------|----------|
| NMDC       | 130.45  | (4.26)   |
| DLF        | 245.00  | (4.22)   |
| BHARTIARTL | 280.50  | (3.87)   |
| BAJAJAUTO  | 1685.30 | (3.85)   |
| BANKBARODA | 670.40  | (3.65)   |

Source: NSE

## ASIAN MARKET PERFORMERS

| Index              | Close    | Points of Diff | % Change |
|--------------------|----------|----------------|----------|
| HANG SENG          | 22337.49 | (30.33)        | (0.14)   |
| NIKKEI 225         | 12362.20 | 358.77         | 2.99     |
| KOSPI              | 1983.22  | (2.93)         | (0.15)   |
| TAIWAN             | 7942.35  | 29.17          | 0.37     |
| SHANGHAI COMPOSITE | 2225.30  | (2.41)         | (0.11)   |

Source: Bloomberg

## MARKET OUTLOOK

**NIFTY (5672.90, DOWN 75.20)**

After opening on a shaky note, the benchmark Nifty traded in the negative territory throughout yesterday's trading session. At the end of day Nifty closed at 5672.90. It had a net loss of 75.20 points or 1.31% over the previous day's close. On the sectoral front, some selling pressure was seen in Realty, Auto, Metal, Oil & gas and Capital goods stocks. However, Health care and Power stocks traded marginally higher.

The daily chart of Nifty is showing that it has given a correction of almost 6.2% since last twenty days. Now it is expected to get a strong support in 5600-5540 band. If it breaches this level, it may further go down to 5450 in the short term. However, a breach of 5820 would indicate the reversal of current trend and in that case Nifty may test 5980 in the extreme short term.

On an intra-day basis Nifty has a support at 5600 and is likely to face a stiff resistance near 5700. If Nifty breaks 5600, it may further go down to 5570 and then 5540. However, if it is able to sustain above 5700, the level of 5720 – 5750 would become the next target.

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