

DAILY | FUNDAMENTAL



OUR REPORTS

Fundamental

- Company Report
- Sector Report
- Theme Based Report

Daily & Weekly

- Fundamental Market Update
- Technical Market Update
- Derivative Market Update
- Currency Report
- Debt Mutual Fund Report

Monthly

- India Strategy Report
- IIP Report
- Auto Sector Update
- Cement Sector Update
- Metal Sector Update
- Telecom Sector Update
- Insurance and Mutual Fund Report
- Inflation Report
- Exports-Imports Report

Quarterly

- India and Global Strategy Report
- India Economy Report
- Company Result Expectation
- Company Result Analysis

Others

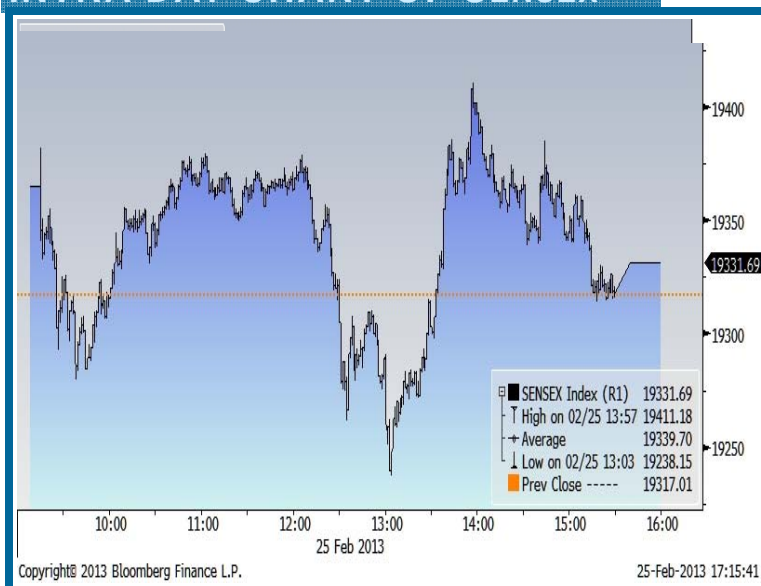
- Event Based Report
- RBI Monetary Review Report
- Annual Budget Expectation Report
- Annual Budget Review Report

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INTRA DAY CHART OF SENSEX



The Indian markets ended trade on Monday flat with a positive bias while there is a massacre in the midcap space.

Nifty closed at 5854.75 up by 4.45 points or 0.08 percent over the previous day closing of 5878.40 after witnessing a low of 5825.00 and a high of 5921.15. Sensex closed at 19331.69 up by 14.68 points or 0.08 percent over the previous day closing of 19317.01. It touched an intraday low of 19237.98 and high of 19411.18.

The markets' breadth was negative. Out of 2944 stocks traded, 897 stocks advanced, 1279 stocks declined and 768 stocks remained unchanged. In Sensex, Out of 30 stocks 15 stocks advanced, 14 stocks declined and 01 stock remained unchanged.

Among the sectors, BSE IT, BSE Teck and BSE Auto were the main gainers of the day, which increased by 1.86 percent, 1.28 percent and 0.78 percent respectively.

In BSE IT sector Infosys, Mphasis and HCL Tech, increased by 2.84 percent, 2.79 percent and 1.83 percent respectively. In BSE Teck sector MTNL, Sun TV Network and TCS advanced by 4.70 percent, 3.94 percent and 1.16 percent respectively. In BSE Auto sector Tata Motors, Ashok Leyland and Hero Motocorp increased by 2.06 percent, 1.75 percent and 1.42 percent respectively.

MARKET TURNOVER (Rs.Cr)

NAME	LAST	PREVIOUS DAY
NSE CASH	9647.40	9919.00
NSE F&O	153103.52	120497.09

NIFTY TOP TURNOVERS

COMPANY	LAST PRICE	SHARE TRADED	TOTAL TURNOVER (Rs. Cr)
INFY	2919.70	1307205	379.81
SBIN	2222.55	1688691	374.37
ICICIBANK	1091.95	2492673	272.50
DLF	271.90	9267100	254.23
COREEDUTEC	107.50	19654183	229.58

NIFTY TOP GAINERS

COMPANY	LAST PRICE	CHANGE	% CHANGE
RANBAXY	434.00	20.45	4.94
POWERGRID	112.15	3.10	2.84
INFY	2919.70	79.15	2.79
TATAMOTORS	299.30	6.40	2.19
BHEL	208.10	3.75	1.84

NIFTY TOP LOSERS

COMPANY	LAST PRICE	CHANGE	% CHANGE
DLF	271.90	9.55	(3.39)
JPASSOCIAT	68.00	2.25	(3.20)
CIPLA	369.40	11.30	(2.97)
LT	1400.00	3.53	(2.46)
ONGC	316.95	6.95	(2.15)

OUTLOOK

Indian markets seem to be cautious ahead of Union Budget. All the eyes on the FinMin how it strike a balance to content the rising fiscal deficit and CAD and to revive the investment cycle in the economy in the upcoming budget. Pre-budget session seems to be lacklustre as we believe that any momentum is likely to visible only after the Union Budget which is scheduled to held on Feb 28, 2013. RBI's guidelines for new banking licences may keep the potential contenders in the limelight. We recommended a BUY for L&T, Aditya Birla Nuvo, Bata India, Pidilite Industries, Swaraj Engines, NBCC, ILFS, IDFC LIC M& M Finance from the long term perspective.

DOMESTIC INDICES

NAME	LAST PRICE	CHANGE	% CHANGE
SENSEX	19331.69	14.68	0.07
NIFTY	5854.75	4.45	0.07
BSE MID-CAP	6529.53	-79.50	(1.20)
BSE SMALL-CAP	6475.65	-89.11	(1.35)
NSE CNX MIDCAP INDEX	7862.20	-58.95	(0.74)

SECTORAL INDICES

NAME	LAST PRICE	CHANGE	% CHANGE
AUTO	10784.87	83.97	0.78
CAPITAL GOODS	9514.86	-162.35	(1.67)
FMCG	5658.86	-17.33	(0.30)
METAL	9457.97	-103.08	(1.07)
OIL & GAS	8964.79	-95.18	(1.05)
HEALTHCARE	8021.64	1.79	0.02
POWER	1827.12	-1.05	(0.05)
REALTY	2062.59	-50.53	(2.39)
CONSUMER DURABLES	7114.00	-22.48	(0.31)
BANK	13818.58	-36.54	(0.26)
IT	6727.82	122.74	1.85

GLOBAL INDICES

NAME	LAST PRICE	CHANGE	% CHANGE
DOW JONES	14000.57	119.95	0.86
NASDAQ	3161.81	30.32	0.96
S&P 500	1515.60	13.18	0.87
FTSE	6375.30	39.25	0.62
CAC	3766.37	60.39	1.62
DAX	7840.88	178.57	2.33
MEXICO BOLSA	43875.73	-260.87	(0.59)
BRAZIL BOVESPA	56697.06	542.38	0.96
RUSSIAN RTS	1564.22	13.25	0.85
NIKKEI 225	11662.52	276.58	2.43
HANG SENG	22820.08	37.64	0.16
TAIWAN TAIEX	7947.68	-39.21	(0.49)
SHANGHAI	2325.82	11.65	0.50
KOSPI	2009.52	-9.37	(0.46)
FTSE BURSA MALAYSIA KLCI	1627.35	5.27	0.32
JAKARTA COMPOSITE	4696.10	44.984	0.96
PSEi - PHILIPPINE SE	6721.33	56.27	0.84
STOCK EXCH OF THAI	1540.13	11.39	0.74

INDUSTRIAL METALS & ENERGY MARKETS

NAME	LAST PRICE	CHANGE	% CHANGE
COPPER (USD/T)	7898.25	95.25	1.24
ALUMINUM (USD/T)	2046.00	-2.00	(0.09)
ZINC (USD/T)	2093.50	5.50	0.26
LEAD (USD/T)	2315.50	11.50	0.49
OIL (USD/BBL)	94.31	1.19	1.26
NATURAL GAS (USD/MMBTU)	3.40	0.11	3.31

PRECIOUS METALS

NAME	LAST PRICE	CHANGE	% CHANGE
GOLD (USD/OZ)	1593.15	11.74	0.74
SILVER (USD/OZ)	29.21	0.47	1.66

INDUSTRY INDICES

NAME	LAST PRICE	CHANGE	% CHANGE
BALTIC DRY INDEX	740.00	3.00	0.41
BBG WORLD IRON/STEEL IDX	183.88	1.19	0.65

CURRENCIES

NAME	LAST PRICE	CHANGE	% CHANGE
USD-INR	53.87	-0.30	(0.57)
EUR-INR	71.47	0.05	0.07
GBP-INR	81.59	-1.15	(1.39)
INR-JPY	1.74	0.02	1.16

INSTITUTIONAL FLOW IN Cr (22/02/2013)

INSTRUMENT	PURCHASE	SALE	NET
FII	4469.90	3315.00	1154.90
DII	937.21	1289.19	(351.98)

FII DERIVATIVE SEGMENT IN Cr (22/02/2013)

INSTRUMENT	PURCHASE	SALE	NET
INDEX FUTURE	1246.74	1945.76	(699.01)
INDEX OPTION	12757.42	13109.61	(352.19)
STOCK FUTURE	2714.84	2343.44	371.41
STOCK OPTION	1335.17	1227.56	107.62

BULK & BLOCK DEALS

http://www.bseindia.com/mktlive/market_summ/bulk_deals.asp

http://www.bseindia.com/mktlive/market_summ/block_deals.asp

- ◆ Cash-strapped infrastructure conglomerate GMR has decided to exit its first independent power project (IPP) outside India by selling the entire 70% stake in its Singapore plant, popularly known as the Island Power Project. With GMR expecting to raise over \$650 million through the sale, the move will generate liquidity and help pare its consolidated group net debt of Rs. 37,681 crore as of December 2012, which amounts to a gearing of 3.5 times.
- ◆ Reliance Power will fire the first unit of its giant 4,000 mw Sasan plant this week. Electricity from the Sasan ultra mega power project (UMPP) at Madhya Pradesh will be sold at Rs. 1.19 per unit, which is arguably the lowest in India and one-fifth of the average price at which Uttar Pradesh plans to procure 6,000 mw on a long-term basis. Yet, it is expected to add significantly to the top line and bottom-line of Reliance Power.

CORPORATE ACTION
BONUS / RIGHTS / STOCK SPLIT / ADR & GDR / FCCB / M&A / WARRANTS ETC.

COMPANY	RECORD DATE	Ex-DATE	DETAILS
MPSL LTD.	27/02/2013	26/02/2013	INTERIM DIVIDEND INR5.00PER SHARE

OTHER EVENTS

- ♦ U.S. House price Index data for the month ended December,2012.
- ♦ U.S. consumer confidence data for the month of February ,2013.

- Investment Banking
- Equity, Commodity & Currency Broking
- Wealth Management
- Insurance Broking
- Club Kautilya
- prpsolutions.com



accountable... answerable, always



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