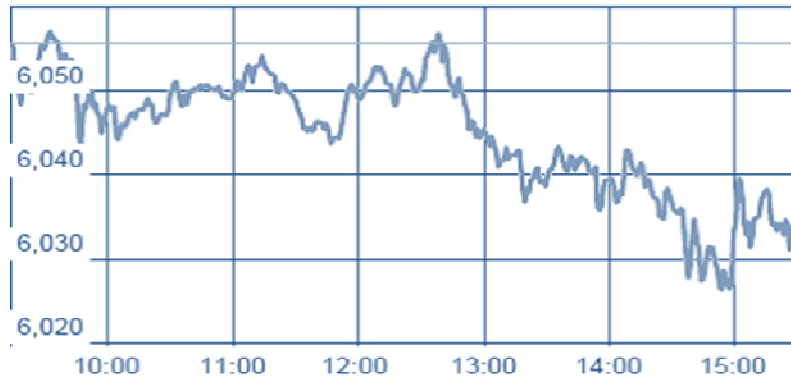


Market Data



Domestic Markets

Indices	Last Trade	Pts chg	% chg
Nifty	6034.75	(21.00)	(0.35)
SENSEX	19894.98	(110.02)	(0.55)
BSE MIDCAP	6970.88	37.10	0.54
BSE SMLCAP	7074.07	(7.66)	(0.11)
BSE-100	6091.49	(8.26)	(0.14)
BSE-200	2461.12	(0.92)	(0.04)
BSE-500	7665.74	(1.31)	(0.02)

Asian Indices

INDICES	Last Trade	Pts chg	% chg
HANGSENG	23729.53	(92.53)	(0.39)
SHANGHAI	2385.42	2.95	0.12
NIKKEI	11138.66	24.71	0.22
SEOUL	1961.94	(2.49)	(0.13)
TAIWAN TAIEX	7850.02	17.04	0.22
STRAITS TIMES	3282.66	(3.24)	(0.10)
JAKARTA COMPOSI	4453.70	0.73	0.02

Sectoral Indices

INDEX	Last Trade	Pts chg	% chg
Realty	2,238.57	30.45	1.38
PSU	7,661.77	77.24	1.02
Consumer durables	7,581.50	46.10	0.61
FMCG	5,921.89	35.78	0.61
Power	1,951.22	8.84	0.46
Healthcare	8,016.93	28.91	0.36
Metal	10,606.13	(1.20)	(0.01)
Auto	10,993.92	(12.03)	(0.11)
Capital goods	10,495.62	(16.92)	(0.16)
Teck	3,798.42	(8.68)	(0.23)
IT	6,393.63	(16.75)	(0.26)
Oil & gas	9,359.16	(39.10)	(0.42)
Bankex	14,580.26	(62.10)	(0.42)

Market Wrap-Up

Markets ended lower on the January F&O expiry day as investors booked profit amid concerns over global growth slowdown on weak economic data from US and Germany. The Nifty ended the day at 6034.75, down 21 points or 0.35 percent and the Sensex shut shop at 19,894.98, down 110.02 points or 0.55 percent. The sectoral indices were mixed in nature with almost equal number of gainers and losers. The biggest gainer was the Realty Index, followed by the PSU and the Consumer Durables space. The biggest loser was the Banking Index, followed by the Oil & Gas and the IT indices.

Domestic Update

- The per capita monthly income grew at a slower rate of 13.7% to Rs 5,130 in 2011-12 at current prices compared to Rs 4,513 in 2010-11, said the revised data of national accounts. **Gross Domestic Savings'** growth at current prices in 2011-12 slowed to 30.8% of GDP at market prices as against 34% in the previous year. Also, Government revised the economic growth for fiscal 2011-12 to 6.2% from the earlier estimate of 6.5%.

Corporate Update

- DLF** has sold off its 150MW wind turbine project in Gujarat to Bharat Light and Power for Rs 282.30 crore as part of its strategy to exit from non-core businesses.
- Uttam Galva Steels** has said that it has not received any proposal from ArcelorMittal for acquiring additional stake in the company.
- The Cabinet has approved the Rs 200-crore revival package for ailing public sector unit **Scooters India Ltd.**
- Suzlon's** subsidiary REpower Systems has bagged an order for setting up a 350 MW wind farm at Quebec in Canada.
- NIIT Technologies** has launched a Crime and Criminal Tracking Network System (CCTNS) in Jharkhand.

Q3 Earnings

- Allahabad Bank** reported a 44.5% decline in its net profit at Rs 310.83 crore for the third quarter ended December 2012 as the amount of bad loans of the bank rose significantly. Its net profit over the same period a year earlier stood at Rs 560.43 crore. Bank's total income during October-December quarter of 2012-13 increased to Rs 4,785.34 crore from Rs 4,260.28 crore in the year ago period.
- Lupin** posted an increase of 42.57% in its consolidated net profit to Rs 335 crore for the third quarter ended December 31, 2012 as compared to a net profit of Rs 235 crore during the same period of previous fiscal. Consolidated net sales of the company rose by 37.62% to Rs 2,465 crore during the third quarter, as against Rs 1,792 crore during the same period of 2011-12 fiscal.
- ICICI Bank** posted a 30% jump in net profit at Rs 2,250 crore in Q3FY13 vs Rs. 1,728 crore in the same period a year ago. The total income rose 18% to Rs 12,353 crore as compared to Rs 10,484 crore in December 2012.
- Bharti Infratel** reported a 30.7% jump in its net profit at Rs 254.1 crore for the third quarter ended December 31, 2012. This is against Rs 194.4 crore registered in the same quarter last fiscal. The Company saw revenues increasing by 8.33% to Rs 2,626.4 crore for the reported quarter as against Rs 2,424.3 crore in the year-ago period.
- Punjab National Bank** has posted a net profit growth of 13% for the quarter ended December 2012, to Rs 1,306 crore from Rs 1,150 crore in the corresponding year ago quarter. The NII for the quarter stood at Rs.3733 Cr against Rs.3537 Cr, last year.

FII F&O Statistics

	BUY		SELL		NET Buy/(Sell) Value
	No. of Contracts	Value (Rs. In Cr.)	No. of Contracts	Value (Rs. In Cr.)	(Rs. In Cr.)
INDEX FUTURES	106,416.00	3,260.21	96,205.00	2,926.50	333.71
INDEX OPTIONS	494,850.00	15,038.29	464,461.00	14,080.64	957.65
STOCK FUTURES	270,190.00	8,518.12	273,965.00	8,679.90	(161.78)
STOCK OPTIONS	73,429.00	2,260.75	67,152.00	2,052.29	208.46

FII Investments on 31st January 2013

Debt/Equity	Investment Route	Gross Purchases(Rs Crores)	Gross Sales(Rs Crores)	Net Investment (Rs Crores)	Net Investment US(\$ million)	Conversion
						(1 USD TO INR)
Equity	Stock Exchange	3,848.80	2,813.40	1,035.30	193.27	Rs. 53.57
	Primary market & others	214.90	0.90	213.90	39.93	
	Sub-total	4,063.60	2,814.40	1,249.20	233.21	
Debt	Stock Exchange	452.20	828.60	(376.50)	(70.28)	
	Primary market & others	88.60	22.70	65.90	12.30	
	Sub-total	540.80	851.40	(310.60)	(57.98)	
Total		4,604.40	3,665.80	938.60	175.23	

Open Interest Data

	Current OI (Rs Cr.)	Chg in OI (Rs Cr.)
INDEX FUTURES	14,687.74	855.48
INDEX OPTIONS	101,197.72	7,792.06
TOTAL INDEX	115,885.46	8,647.54
STOCK FUTURES	40,949.59	238.92
STOCK OPTIONS	21,573.41	1,333.99
TOTAL STOCKS	62,523.00	1,572.91
GRAND TOTAL	178,408.46	10,220.45



Increase In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price

Decrease In Open Interest

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
RENUKA	2724	329	-87.92	29.30	2.45
GUJFLU	1361	192	-85.89	290.20	2.04
KTKBANK	1669	335	-79.93	164.65	-1.53
AUROPH	2242	459	-79.53	187.25	0.11
IOC	1537	321	-79.12	327.40	4.20

Increase In Open Interest & Decrease In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price

Decrease In Open Interest & Increase In Price

Company	Prev OI	Curr OI	%Chg OI	Curr Price	%Chg Price
RENUKA	2724	329	-87.92	29.30	2.45
GUJFLU	1361	192	-85.89	290.20	2.04
AUROPH	2242	459	-79.53	187.25	0.11
IOC	1537	321	-79.12	327.40	4.20
OFSS	1498	322	-78.50	3193.70	0.69

Technical Trading Calls

Indices

Indices	Close	R1	R2	S1	S2
Sensex	19894.98	19975	20070	19815	19715
Nifty	6034.75	6059	6088	6010	5980

Stocks

Scrip	Close	Call	Stop Loss	Target
Adani Port	150.00	BUY	147.00	154.00
Essar Oil	85.60	BUY	82.00	91.00
Cummins	488.55	BUY	477.00	510.00
Anant Raj	81.75	BUY	79.00	86.00

Support & Resistance

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
* S&P CNX NIFTY	6,034.75	6053	6072	6086	6039	6021	6006	5992
- CNX BANK INDEX - 1 MONTH	12,715.15	12811	12907	12965	12753	12657	12599	12540
- NSE50 - 1 MONTH	6,037.25	6061	6085	6101	6044	6021	6004	5987
ACC LTD	1,323.10	1333	1344	1352	1325	1315	1307	1299
ADANI ENTERPRISE	250.05	255	260	267	248	243	235	228
ADITYA BIRLA NUVO	1,135.70	1157	1179	1193	1144	1122	1108	1095
AMBUJA CEMENTS	203.90	206	208	211	203	201	198	195
ANDHRA BANK	112.10	113	114	115	112	111	110	109
ASHOK LEYLAND	24.45	25	25	25	25	24	24	24
ASIAN PAINTS	4,501.15	4553	4605	4640	4518	4466	4431	4396
AXIS BANK	1,505.15	1513	1522	1534	1502	1493	1482	1470
BAJAJ AUTO	2,027.15	2061	2095	2116	2041	2007	1986	1965
BANK OF BARODA	867.75	883	898	924	857	842	816	790
BANK OF INDIA	353.00	361	369	382	347	339	326	312
BHARAT ELEC	1,273.45	1288	1302	1320	1270	1256	1238	1220
BHARAT FORGE	229.75	233	236	238	231	228	226	224
BHARAT PETROLEUM	410.45	419	427	433	413	405	399	394
BHARTI AIRTEL	339.60	346	352	356	341	336	331	327
BHEL	227.80	232	236	242	226	222	216	211
BIOCON	279.60	283	287	290	281	277	274	271
CAIRN INDIA	323.30	327	330	332	324	321	319	317
CANARA BANK	481.10	488	496	509	475	468	455	442
CIPLA LTD	407.05	410	413	415	408	405	402	400
COLGATE PALMOLIV	1,350.10	1369	1387	1405	1351	1333	1315	1298
CONTAINER CORPOR	934.70	946	956	966	936	925	916	906
CROMPTON GREAVES	106.95	109	111	113	107	105	103	102
CUMMINS (I)	489.80	497	505	515	487	480	469	459
DLF	277.60	281	284	289	276	273	268	263
DR. REDDY'S LABS	1,915.90	1936	1956	1969	1922	1902	1889	1875
FEDERAL BANK	505.55	513	520	526	507	500	494	488
GLAXOSMITHKLINE PHARMA	2,048.80	2070	2091	2115	2046	2025	2000	1976
GLENMARK PHARM	502.50	510	518	528	501	493	484	474
GMR INFRASTRUCTURE	18.85	19	19	20	19	19	18	18
HCL TECHNOLOGIES	688.00	700	713	723	690	678	668	657

Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
HDFC BANK	643.05	654	665	672	647	636	629	622
HDFC LTD	786.55	798	809	816	791	780	773	766
HIND PETROLEUM	328.65	336	343	347	331	324	320	316
HIND UNILEVER	473.95	479	483	488	474	470	465	461
HINDALCO INDS	116.20	118	119	121	116	114	112	110
ICICI BANK	1,191.15	1220	1249	1266	1203	1174	1157	1141
IDBI	107.60	109	110	112	107	106	105	103
IDFC	169.70	172	175	177	169	167	164	162
INDIAN HOTELS	61.80	63	64	66	62	60	59	58
ITC LTD	307.65	310	313	317	307	304	300	297
JAIPRAKASH ASSOC	86.95	88	89	90	87	86	85	84
JINDAL STEEL POW	420.20	426	432	436	422	416	412	408
JSW STEEL	882.50	901	920	948	873	854	826	798
KOTAK MAHINDRA BANK	680.35	684	687	690	680	677	674	671
LARSEN & TOUBRO	1,541.85	1556	1571	1579	1547	1533	1524	1516
LIC HOUSING FIN	281.50	284	287	289	282	279	276	274
LUPIN LABS	604.30	616	627	635	608	596	588	580
MAHINDRA & MAHIN	889.25	898	906	913	891	883	877	870
MARUTI SUZUKI	1,581.60	1606	1630	1644	1592	1568	1554	1540
MPHASIS	372.95	376	380	383	373	369	366	362
NTPC	157.10	159	160	162	157	155	153	151
ONGC CORPN	339.70	344	349	353	340	336	332	328
ORACLE FINANCIAL SERVICES SOFTWARE	3,193.55	3222	3250	3279	3192	3164	3134	3104
POWER FINANCE CORP	211.10	214	216	220	210	208	205	201
POWER GRID CORP OF INDIA	110.20	112	113	114	111	109	108	107
PUNJAB NATIONAL BANK	912.10	946	981	1041	886	852	791	730
RANBAXY LABS	447.65	453	458	462	450	444	441	437
RELIANCE CAPITAL	475.10	479	484	489	474	470	465	459
RELIANCE COMMUNICATIONS	82.70	84	85	87	82	81	79	77
RELIANCE INDS	886.65	895	904	910	889	881	874	868
RELIANCE INFRASTRUCTURE	515.50	521	526	530	517	512	508	504
RELIANCE POWER	92.25	93	94	94	92	92	91	90
SESA GOA	186.55	189	192	195	186	183	179	176
SIEMENS LTD	656.45	665	674	686	653	644	632	620
STATE BANK	2,438.00	2458	2477	2498	2437	2417	2396	2376



Security Name	Close	R1	R2	R3	Pivot	Supp 1	Supp 2	Supp 3
STEEL AUTHORITY	86.60	88	90	91	87	86	85	84
STERLITE INDS (I)	113.85	116	117	119	114	112	110	108
SUN PHARMACEUTIC	718.00	727	736	748	715	706	694	682
TATA MOTORS	298.00	300	302	305	298	295	293	290
TATA POWER COMP	101.10	103	105	106	102	100	99	98
TATA STEEL	404.90	408	410	413	404	402	399	396
TCS	1,344.15	1356	1367	1382	1341	1330	1315	1300
TECH MAHINDRA	998.95	1017	1035	1048	1005	986	974	962
TORRENT POWER	168.30	170	172	174	168	166	164	162
UNION BANK	255.05	262	268	279	251	244	234	223
UNITED PHOSPHOROUS	133.10	136	138	140	133	131	128	126
UNITED SPIRITS	1,804.40	1830	1856	1882	1804	1778	1752	1726
WIPRO LTD	411.55	416	420	425	411	407	402	398



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