

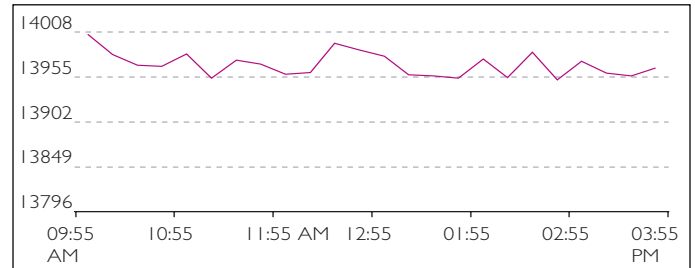
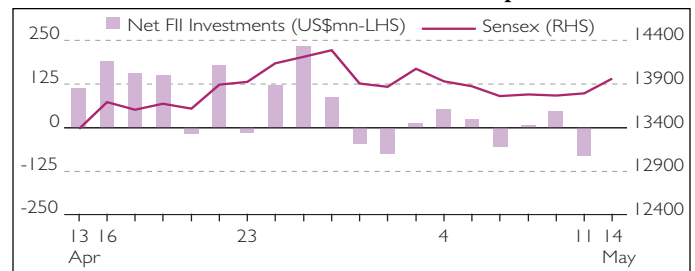
From the Dealing Room

- The Sensex remained firm today on the back of firm Asian markets and strong quarterly results from SBI, LIC Housing Finance, Shobha Developers and Indian Bank. The market opened on a positive note, tracking positive global cues at 13954, up 158 points. The strong optimism among traders kept the Sensex above the 13900 mark. In the mid morning trades the buoyancy among front-line, banking, oil and metal stocks lifted the Sensex to touch the day's high of 14026. The market remained buoyant thereafter, but the 14000 mark continued to elude the Sensex. The Sensex finally ended the session with a gain of 170 points at 13966 while the Nifty closed the session at 4134, up 58 points.
- The breadth of the market was positive. Of the 2,642 stocks traded on the BSE, 1,641 stocks advanced, 916 stocks declined and 85 stocks ended unchanged. Among the sectoral indices the BSE Bankex index jumped 2.45% at 7074 followed by the BSE Oil & Gas index (up 2.31% at 7355), the BSE PSU index (up 2.16% at 6532) and the BSE Metal index (up 1.95% at 10262).
- Most of the heavyweights ended at higher levels. Among the blue chips, SBI shot up by 4.92% at Rs1,206, Tata Steel soared 3.86% at Rs591, Gujarat Ambuja Cement surged 3.69% at Rs124, HLL advanced by 3.56% at Rs192, Cipla added 3% at Rs211, ICICI Bank moved up 2.53% at Rs870, ONGC scaled up 2.26% at Rs907 and ACC was up 2.01% at Rs867. Among the laggards, Dr Reddy's Lab dropped 4.71% at Rs651, Hero Honda slipped 2.09% at Rs690 and Bajaj Auto shed 1.86% at Rs2,668 while Wipro, TCS, Tata Motors, HDFC Bank, L&T and ITC closed marginally lower.
- Banking stocks were in the limelight and closed with strong gains. Union Bank jumped 5.22% at Rs119, Canara Bank soared 5.12% at Rs230, Oriental Bank surged 4.82% at Rs201, Punjab National Bank added 4.35% at Rs535, Indian Overseas Bank gained 4.31% at Rs119 and Bank of Baroda advanced by 4.31% at Rs270.
- Over 2.52 crore Reliance Natural Resources shares changed hands on the BSE followed by Nagarjuna Fertilizer (1.47 crore shares), Reliance Petroleum (1.14 crore shares), IDBI (86.39 lakh shares) and Mangalore Chemical & Fertilizers (70.02 lakh shares).
- Reliance Industries clocked a turnover of Rs142 crore on the BSE followed by India Bulls Real Estate (Rs138 crore), ICRA (Rs133 crore), Reliance Petroleum (Rs104 crore) and Page Industries (Rs86 crore).

Movers & shakers

- IVRCL Infrastructures gained on receiving orders from the irrigation department of Andhra Pradesh and Infrastructure Development Corporation of Goa.
- Cadila Healthcare gained marginally on acquiring the remaining 50% holding in Sarabhai Zydus Animal Health.
- Punj Lloyd moved up on receiving an order worth Rs123 crore from GAIL (India).
- Core Projects surged on successfully closing its foreign currency convertible bonds aggregating \$80 million.
- Granules India closed in the red despite receiving the approval for its facilities in the recently conducted audit by the US FDA.

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BSE Sensex—today's trend (every 15 minutes)

BSE Sensex and FII investments—trend since 13 Apr 2006

Index performance

	As on	Change over (%)			
	11 May	10 May	1 Week	3 Mths	6 Mths
BSE Sensex	13966	1.2	-0.8	-4.6	6.4
S&P CNX 500	3424	1.4	-0.1	-2.0	8.3
S&P CNX Nifty	4134	1.4	-0.4	-2.1	8.6

Trade data

	NSE	BSE
Total volumes (Rs bn)	84.7	40.2
Total volumes (mn shares)	485.0	287.4
Advances/decline/s	742/310	1641/916

Institutional Investments on 9 May 2006

	FII's (US\$ mn)	MFs (US\$ mn)
Gross purchases	449.6	95.3
Gross sales	530.9	76.9
Net investments	-81.3	18.3
Rs/US\$: 41.3		

Top movers (Group A)

Gainers	(%)	Losers	(%)
Bongaigaon Refinery	9.6	Dr Reddy's	(4.7)
RCF	7.1	Sun TV	(4.3)
Crompton Greaves	7.1	Finolex Cables	(3.4)
Chennai Petroleum	6.9	Relta India	(3.3)
MRPL	6.6	Dabur India	(3.2)

Trades in FII segment as on 14/05/2007

Company	FII Status	Volume FII	Avg.FII Price (Rs)	Avg Local Price (Rs)	Avg. Prem (%)
Maximum limit					
Amar Remedies	-	Nil		35.31	-
Bharati Tele	-	71637	839.75	823.31	2.00
Bank of Baroda	-	1769	310.5	269.2	15.34
Centurion Bank	-	Nil		39.39	-
Dish Tv	-	out of fii limit			-
ICICI Bank	-	896272	876.26	867.03	1.06
IFCI	-	Nil		47.85	-
Jagran	-	Nil		423.31	-
Network 18 Fincap	-	Nil		555.19	-
Oriental Bank	-	Nil		199.62	-
Pantaloon Retail	-	Nil		415.77	-
Punjab Nat Bank	-	2300	610.5	532.86	14.57
State Bank	-	Nil		1204.61	-
Tv 18	-	Nil		730.1	-
Union Bank	-	Nil		117.25	-
Zee News	-	16114	43.6	42.32	3.02
Caution Limit					
Acc	-	228829	866.55	864.07	0.29
Advanta	-	NIL		829.32	-
All Bank	-	20000	82	81.27	0.90
Andhra Bank	-	NIL		88.21	-
Canara Bank	-	NIL		227.81	-
DCHL	-	NIL		197.52	-
Enil	-	NIL		400.6	-
Grasim	-	37293	2459.86	2460.96	-0.04
IGL	-	NIL		99.03	-
IOB	-	NIL		118.66	-
Jaiprakash	-	out	of fii Limit		-
K Sera	-	Nil		18.78	-
OM Metal	-	Nil		47.03	-
Patni	-	20000	480	482.66	-0.55
Sesa Goa	"(22%)	NIL		1702.99	-
Vijaya Bank	-	NIL		48.99	-

NT : No Transaction in FII Segment

INDEX PERFORMANCE

Index	11 May 2007	Change over (%)				
		1 Day	1 Week	3 Months	6 Months	1 Year
Auto	557.4	0.6	(0.8)	(14.7)	(6.5)	(15.4)
Banking	712.0	0.6	0.7	(5.1)	6.3	20.6
Cement	660.5	(1.8)	(1.1)	(15.8)	(10.1)	0.7
Chemicals	354.4	(0.6)	2.9	1.0	5.7	(4.4)
Consumer Durables	445.7	0.1	1.5	(3.1)	19.8	24.9
Consumer Nondurables	153.6	(1.2)	(1.0)	(5.6)	(13.7)	(22.5)
Diversified	993.9	(0.6)	(1.1)	(5.6)	8.3	8.4
Engineering	1,437.3	0.4	(0.8)	0.7	6.4	9.2
Hotels	720.6	1.1	(2.1)	(5.9)	(4.8)	(2.0)
Information Technology	189.7	0.5	(3.0)	(8.7)	4.8	21.3
Media & Ent	68.9	2.0	(0.6)	(11.4)	1.8	22.7
Miscellaneous	715.1	0.3	(0.6)	1.0	5.9	14.5
Non ferrous	402.8	(0.8)	(0.5)	(3.2)	(5.8)	(31.3)
Oil & Gas	466.6	(0.3)	(2.8)	(0.1)	1.1	(10.6)
Petrochemicals	616.9	0.6	0.4	14.7	22.9	43.1
Pharmaceuticals	312.3	(0.7)	(2.0)	(4.7)	(2.2)	(8.9)
Power	389.5	(0.7)	(3.2)	(3.1)	4.6	(3.2)
Steel	1,288.1	(0.2)	1.6	19.7	34.3	21.3
Telecom	303.4	(0.6)	(0.6)	6.0	40.6	62.6
SSKI Index	424.2	(0.0)	(1.0)	(1.7)	6.5	7.8

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