

DAILY MARKET REVIEW

MARKET SUMMARY

Reflecting the global cues, our markets opened on a week note today at 15,250 points. Selling pressure intensified throughout the day among most index heavyweights borrowing negative sentiment from U.S markets due to rising crude prices and weak reported earnings from FedEx and Morgan Stanley. Bears gave no chance to bulls even towards the end with the index closing at 15,087, a whopping 334 points low. The Nifty too barely crossed the psychological 4500 mark and closed at 4504, 78 points low.

All sectoral indices continued their downward run, with none gaining throughout today's trade. Realty and Bankex were the biggest losers among many others, losing 4.3% and 4% respectively. Mahindra and Mahindra and Wipro were the highest gainers of the Sensex gaining a plain 1.1% and 0.75% respectively. On the other side of the river, Ranbaxy continued its roller coaster ride, shedding a massive 7.7% followed by Reliance Infra at 5.7%. Market breadth remained negative and the advance decline ratio for the day was 1:2.

MARKET INDICATORS

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
NIFTY	4582.55	4585.70	4488.95	4504.25	-78.15	-1.71
SENSEX	15250.47	15259.36	15051.66	15087.99	-334.32	-2.17
MIDCAP	6338.59	6338.59	6221.73	6230.17	-129.62	-2.04
SMLCAP	7767.74	7767.74	7652.45	7660.42	-114.87	-1.48
BSE-100	8077.64	8085.57	7973.04	7995.66	-166.32	-2.04
BSE-200	1895	1895.98	1869.76	1874.27	-39.12	-2.04
BSE-500	6022.09	6023.72	5941.55	5953.14	-123.34	-2.03

SECTORAL INDICES

Indices	Open	High	Low	Close	Change (Pts)	Change (%)
REALTY	5767.63	5778.05	5617.34	5634.60	-251.18	-4.27
BANKEX	7198.84	7201.81	6995.45	7013.18	-293.26	-4.01
CG	11998.07	11998.07	11640.28	11667.69	-451.64	-3.73
POWER	2644.01	2644.01	2598.26	2604.91	-70.09	-2.62
PSU	6636.16	6636.16	6500.01	6524.61	-157.47	-2.36
CD	4008.21	4008.21	3920.15	3928.77	-89.75	-2.23
HC	4536.71	4536.71	4419.45	4426.92	-99.84	-2.21
OIL&GAS	9955.76	10018.17	9876.77	9918.85	-147.50	-1.47
AUTO	4171.53	4171.53	4109.36	4144.13	-35.41	-0.85
FMCG	2309.12	2309.12	2281.48	2291.74	-18.37	-0.80
METAL	15126.23	15330.38	15066.45	15131.86	-119.62	-0.78
TECK	3341.68	3379.55	3334.92	3353.82	-22.19	-0.66
IT	4285.78	4351.04	4270.16	4305.90	-28.04	-0.65

SENSEX MOVERS

TOP GAINER

Company	Price	Gain %
M&M	576.45	1.11
WIPRO	488.50	0.75
CIPLA	217.35	0.23

TOP LOSERS

Company	Price	Loss %
RANBAXY	548.10	-7.68
REL INF	1008.00	-5.68
BHEL	1416.00	-5.04
L&T	2609.20	-4.84
ICICI BANK	747.60	-4.08

GROUP A MOVERS

TOP GAINER

Company	Price	Gain %
BAJAJ HIND.	187.85	5.12
CAIRN INDIA	283.75	3.18
EXIDE IND	73.35	3.09
HIND.ZINC	583.70	2.94
TRIVENI ENGG.	95.00	2.26

TOP LOSERS

Company	Price	Loss %
GODREJ INDUS.	197.80	-9.22
RANBAXY	552.25	-7.68
MOSER BAER	147.70	-7.57
IOB	109.80	-7.54
INDIABULLS FIN.	332.65	-7.13

TOP TRADED SENSEX STOCKS

Company	Price
RANBAXY	302.82
L&T	125.14
RELIANCE	120.13
TATA STEEL	89.17
BHARTI	87.63

TURNOVERS (RS CR)

Segment	Today	Yesterday
BSE Cash	4655.03	6175.48
NSE Cash	9342.70	12534.27
NSE F&O	42696.18	47440.71
Total	56693.91	66150.46

MARKET BREADTH (BSE)

Advances	Declines	Unchanged	Total
842	1804	71	2717

CIRCUIT SUMMARY (BSE)

Group	A	B	S	T	TS	Z	Total
Upper circuit	0	99	13	17	1	26	156
Lower Circuit	2	109	12	22	3	22	170
Total	2	208	25	39	4	48	326

BULK DEALS ON BSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
19-Jun	ABG INFRA	MACQUARIE BANK LIMITED	BUY	71758	380.00	0.56
19-Jun	GEEKAY FINANCE	LOTUS GLOBAL INVTTTS LIMITED	BUY	70000	63.36	1.41
19-Jun	GWALIOR CHEMICAL	GOLDMAN SACHS INVT MAURI I LTD	BUY	124623	101.21	0.50

BULK DEALS ON NSE

Date	Scrip Name	Name of Client	Buy/Sell	Quantity	Price	% Equity
19-Jun	AMTEK AUTO	OPPENHEIMER FUNDS	SELL	714667	249.17	0.53
19-Jun	AMTEK AUTO	WARHOL LIMITED	BUY	844206	249.36	0.63
19-Jun	GWALIOR CHEMICAL	GOLDMAN SACHS INVTS MAURI	BUY	218799	100.63	0.89
19-Jun	NDTV	PRANNOY ROY	SELL	1250000	452.25	2.00
19-Jun	NDTV	SWISS FINANCE CORP (MAURI) LTD	BUY	1250000	452.25	2.00

Disclaimer

This document has been prepared by Anagram Stock broking Ltd. (Anagram), for use by the recipient only and not for circulation. The information and opinions contained in the document have been compiled from sources believed to be reliable. Anagram does not warrant its accuracy, completeness and correctness. This document is not, and should not be construed as, an offer to sell or solicitation to buy any securities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from us. Anagram and the analyst(s), including his dependent family members may have an interest in the securities mentioned above.

Copyright in this document vests exclusively with Anagram Stock broking Limited
 To unsubscribe, send a mail to unsubscribechinta@gmail.com